PATENT ASSIGNMENT

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SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: ASSIGNMENT

CONVEYING PARTY DATA

Name	Execution Date
Antonio Cruz	11/10/2005

RECEIVING PARTY DATA

Name:	Waratah Pharmaceuticals, Inc.
Street Address:	415 Yonge Street, Suite 1103
City:	Toronto
State/Country:	CANADA
Postal Code:	M5B 2E7

PROPERTY NUMBERS Total: 1

Property Type	Number
Application Number:	11701196

CORRESPONDENCE DATA

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ATTORNEY DOCKET NUMBER: 24492-513C01US

NAME OF SUBMITTER: David E. Johnson

Total Attachments: 2

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OP \$40.00 11701196

PATENT REEL: 024739 FRAME: 0424 Express Mail Label No.: EV695506238US Date of Deposit: November 17, 2005

Attorney Docket No. 24492-013NATL

ASSIGNMENT

I, Antonio Cruz, of Toronto, Ontario, Canada, the undersigned, for good and valuable consideration, the receipt of which is hereby acknowledged, hereby assign, sell and transfer to Waratah Pharmaceuticals Inc., a Canadian corporation, with offices at 101 College Street, Suite 220, Toronto, Ontario, Canada, and its successors, assigns and legal representatives, all hereinafter referred to as the ASSIGNEE: (1) my entire right, title and interest for the United States and in all countries, in and to any and all inventions, discoveries and applications which are disclosed in the application for United States Letters Patent entitled:

GASTRIN COMPOSITIONS AND FORMULATIONS, AND METHOD OF USE AND PREPARATION

filed with the U.S. Patent and Trademark Office on November 21, 2003, and assigned Serial No. 10/535,745 including any renewals, revivals, reissues, reexaminations, extensions, continuations and divisions thereof and any substitute applications therefor; (2) the full and complete right to file patent applications in the name of the ASSIGNEE, its designee, or in my name at the ASSIGNEE, or its designee's election, on the aforesaid inventions, discoveries and applications in all countries of the world; (3) the entire right, title and interest in and to any Letters Patent which may issue thereon in the United States or in any country, and any renewals, revivals, reissues, reexaminations and extensions thereof, and any patents of confirmation, registration and importation of the same; and (4) the entire right, title and interest in all Convention and Treaty Rights of all kinds thereon, including without limitation all rights of priority in any country of the world, in and to the above inventions, discoveries and applications.

I hereby authorize and request the competent authorities to grant and to issue any and all such Letters Patent in the United States and throughout the world to the ASSIGNEE of the entire right, title and interest therein, as fully and entirely as the same would have been held and enjoyed by me/us had this assignment, sale and transfer not been made.

I agree, at any time, upon the request of the ASSIGNEE, to execute and to deliver to the ASSIGNEE any additional applications for patents for said inventions and discoveries, or any part or parts thereof, and any applications for patents of confirmation, registration and importation based on any Letters Patent issuing on said inventions, discoveries, or applications and divisions, continuations, renewals, revivals, reissues, reexaminations and extensions thereof.

I further agree at any time to execute and to deliver upon request of the ASSIGNEE such additional documents, if any, as are necessary or desirable to secure patent protection on said inventions, discoveries and applications throughout all countries of the world, and otherwise to do the necessary to give full effect to and to perfect the rights of the ASSIGNEE under this Assignment, including the execution, delivery and procurement of any and all further documents evidencing this assignment, transfer and sale as may be necessary or desirable.

PATENT REEL: 024739 FRAME: 0425 I hereby covenant that no assignment, sale, agreement or encumbrance has been or will be made or entered into which would conflict with this assignment.

I further covenant that ASSIGNEE will, upon its request, be provided promptly with all pertinent facts and documents relating to said invention and said Letters Patent and legal equivalents as may be known and accessible to ASSIGNOR and will testify as to the same in any interference, litigation or proceeding related thereto and will promptly execute and deliver to ASSIGNEE or its legal representatives any and all papers, instruments or affidavits required to apply for, obtain, maintain, issue and enforce said application, said invention and said Letters Patent and said equivalents thereof which may be necessary or desirable to carry out the purposes thereof.

Date: November 10th, 2005		
	Antonio Cruz	
Province State of Ontario	V	
State of Onland		
Country of <u>Canada</u>		
Subscribed and sworn to before me th	nis 10 day of November, 2004.	
SEAL	Zulin M/Keneyayk	
	Notary Public	_

My commission expires W/A

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