

TO: RICHARD W. YOUNG, ESQ. COMPANY: 300 NORTH LASALLE STREET, SUITE 4000

08/17/2010 16:08 312-715-5155

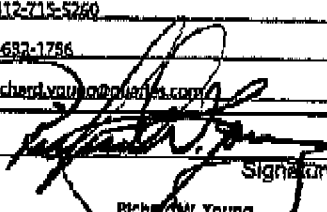
QUARLES & BRADY LLP

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08/17/2010  
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Form PTO-1595 (Rev. 03-09)  
OMB No. 0651-0027 (exp. 03/31/2009)

U.S. DEPARTMENT OF COMMERCE  
United States Patent and Trademark Office

<b>RECORDATION FORM COVER SHEET</b> <b>PATENTS ONLY</b>	
To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.	
<b>1. Name of conveying party(ies)</b>  Norreman Structures Inc.  Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>2. Name and address of receiving party(ies)</b>  Name: <u>Pricewaterhousecoopers Inc. in its capacity as</u> Internal Address: <u>Royal Trust Tower Toronto-Dominion</u> Centre _____ Street Address: <u>77 King Street West, Suite 3000</u> _____ City: <u>Toronto</u> State: <u>Ontario</u> Country: <u>Canada</u> Zip: <u>M5K 1G8</u> Additional name(s) & address(es) attached? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>3. Nature of conveyance/Execution Date(s):</b> Execution Date(s) <u>June 16, 2010</u> <input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input type="checkbox"/> Joint Research Agreement <input type="checkbox"/> Government Interest Assignment <input type="checkbox"/> Executive Order 9424, Confirmatory License <input checked="" type="checkbox"/> Other <u>see attachment</u>	<b>4. Application or patent number(s):</b> <input type="checkbox"/> This document is being filed together with a new application. A. Patent Application No.(s) _____ B. Patent No.(s) <u>5564513</u> Additional numbers attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<b>5. Name and address to whom correspondence concerning document should be mailed:</b> Name: <u>Richard W. Young, Esq.</u> Internal Address: _____ _____ Street Address: <u>300 North LaSalle Street, Suite 4000</u> _____ City: <u>Chicago</u> State: <u>Illinois</u> Zip: <u>60654</u> Phone Number: <u>312-715-5260</u> Fax Number: <u>312-682-1756</u> Email Address: <u>richard.young@quarles.com</u>	<b>6. Total number of applications and patents involved:</b> <u>1</u> <b>7. Total fee (37 CFR 1.21(h) &amp; 3.41)</b> <u>\$40.00</u> <input checked="" type="checkbox"/> Authorized to be charged to deposit account <input type="checkbox"/> Enclosed <input type="checkbox"/> None required (government interest not affecting title)
<b>8. Payment Information</b>  Deposit Account Number <u>170035</u> Authorized User Name <u>Yinda A. Pahlitz</u>	
<b>9. Signature:</b>  _____ <div style="display: flex; justify-content: space-between;"> <span>Signature</span> <span>August 17, 2010</span> </div> <div style="display: flex; justify-content: space-between;"> <span>Richard W. Young</span> <span>Date</span> </div> <div style="display: flex; justify-content: space-between;"> <span>Name of Person Signing</span> <div style="border: 1px solid black; padding: 2px; text-align: center;">                         Total number of pages including cover sheet, attachments, and documents: <b>6</b> </div> </div>	

Documents to be recorded (including cover sheet) should be sent to (571) 273-0140, or mailed to:  
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA, 22313-1450

700444176

PATENT  
REEL: 024864 FRAME: 0349

TO: RICHARD W. YOUNG, ESQ. COMPANY: 300 NORTH LASALLE STREET, SUITE 4000

08/17/2010 16:08

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**3. Nature of conveyance/Execution Date(s) continued:**

To correct the assignor and assignee previously recorded under Reel 0024785, Frame 0787.

TO: RICHARD W. YOUNG, ESQ. COMPANY: 300 NORTH LASALLE STREET, SUITE 4000

08/17/2010 16:08 312-715-5155

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**2. Name of Receiving Party(ies) continued:**

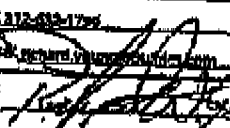
court-appointed receiver in respect of Cover-All Holding Corp., Cover-All Building Systems Inc., Cover-All U.S. Holding Corp., Summit Structures, LLC, Quick Structures, LLC, Cover-All Holdings U.S., LLC, Summit Structures U.S., LLC, Summit Management, LLC, Eastern Cover-All, Inc., NorthStar Cover-All, LLC, NorthStar Cover-All, Inc., and Summit Structures Limited and not in its personal capacity.

TO: RICHARD W. YOUNG, ESQ. COMPANY: 300 NORTH LASALLE STREET, SUITE 4000

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700442897

Form PTO-159 (Rev. 03-09) OMB No. 0551-0027 (exp. 03/31/2006)		U.S. DEPARTMENT OF COMMERCE United States Patent and Trademark Office	
<b>REGISTRATION FORM COVER SHEET PATENTS ONLY</b>			
To the Director of the U.S. Patent and Trademark Office: Please indicate the attached documents or the new address(es) below.			
<b>1. Name of conveying party(ies)</b> PriceWaterhouseCoopers Inc. in its capacity as court-appointed receiver in respect of Cover-All Holding Corp., Cover-All Building Systems Inc., Cover-All U.S. Holding Corp., Summit Structures, LLC. Additional name(s) of conveying party(ies) attached? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		<b>2. Name and address of receiving party(ies)</b> Name: <u>Summit Structures Inc.</u> Internal Address: _____ Street Address: <u>14545-112 Avenue</u> City: <u>Edmonton</u> State: <u>Alberta</u> Country: <u>Canada</u> Zip: <u>T5M 2B8</u> Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>3. Nature of conveyance/Execution Date(s):</b> Execution Date(s): <u>Nov. 16, 2010</u> <input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input checked="" type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input type="checkbox"/> Joint Research Agreement <input type="checkbox"/> Government Interest Assignment <input type="checkbox"/> Executive Order 9424, Confirmatory License <input type="checkbox"/> Other _____		<b>4. Application or patent number(s):</b> <input type="checkbox"/> This document is being filed together with a new application. A. Patent Application No.(s) _____ B. Patent No.(s) <u>5964513</u> Additional numbers attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>5. Name and address to whom correspondence concerning document should be mailed:</b> Name: <u>Richard W. Young, Esq.</u> Internal Address: _____ Street Address: <u>300 North LaSalle Street, Suite 4000</u> City: <u>Chicago</u> State: <u>Illinois</u> Zip: <u>60604</u> Phone Number: <u>312-715-5155</u> Fax Number: <u>312-639-1799</u> Email Address: <u>young.rw@uspto.gov</u>		<b>6. Total number of applications and patents involved:</b> _____ <b>7. Total fee (37 CFR 1.21(h) &amp; 3.41) \$</b> <u>500.00</u> <input checked="" type="checkbox"/> Authorized to be charged to deposit account <input type="checkbox"/> Enclosed <input type="checkbox"/> None required (government interest not affecting title)	
<b>8. Signature:</b>  Signature Name of Person Signing: <u>Richard W. Young</u>		<b>8. Payment Information</b> Deposit Account Number: <u>170055</u> Authorized User Name: <u>Uda A. Prieto</u> Date: <u>August 4, 2010</u>	
Total number of pages including cover sheet, attachments, and documents: <u>8</u>		Documents to the Patent (including cover sheet) should be sent to: (PTO) PTO-0140, or mailed to: Mail Stop: Assignment Registration Service, Director of the USPTO, P.O. Box 1480, Alexandria, VA, 22313-1480	

TO: RICHARD W. YOUNG, ESQ. COMPANY: 300 NORTH LASALLE STREET, SUITE 4000

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**Cont. - Name of conveying parties:**

Quick Structures, LLC, Cover-All Holdings U.S., LLC, Summit Structures U.S., LLC,  
Summit Management, LLC, Eastern Cover-All, Inc., NorthStar Cover-All, LLC,  
NorthStar Cover-All, Inc., and Summit Structures Limited and not in its personal  
capacity.

**INTELLECTUAL PROPERTY SECURITY AGREEMENT**

16<sup>th</sup> This Intellectual Property Security Agreement (the "Agreement") is made as of the day of June, 2010

**BETWEEN:**

**PRICEWATERHOUSECOOPERS INC.** in its capacity as court-appointed receiver in respect of Cover-All Holding Corp., Cover-All Building Systems Inc., Cover-All U.S. Holding Corp., Summit Structures, LLC, Quick Structures, LLC, Cover-All Holdings U.S., LLC, Summit Structures U.S., LLC, Summit Management, LLC, Eastern Cover-All, Inc., NorthStar Cover-All, LLC, NorthStar Cover-All, Inc., and Summit Structures Limited and not in its personal capacity (the "Receiver")

-and-

**NORSEMAN STRUCTURES INC.** (the "Grantor")

WHEREAS the Grantor has entered into an asset purchase agreement made as of May 28, 2010 (the "Asset Purchase Agreement") between the Grantor, as purchaser, and the Receiver, as vendor, and pursuant thereto the Grantor, as borrower, has issued the promissory note made as of the date hereof in favour of the Receiver, as lender (the "Secured Agreement");

AND WHEREAS to secure payment of all obligations of the Grantor to the Receiver under or in connection with the Secured Agreement, the Grantor has entered into a Demand Debenture made as of the date hereof (the "Debenture") in favour of the Receiver,

AND WHEREAS the Receiver may wish to record, file, or register this Agreement at the Canadian Intellectual Property Office and/or at the United States Patent and Trademark Office, as applicable;

THEREFORE, for good and valuable consideration, the receipt and adequacy of which are acknowledged, the Grantor hereby agrees with the Receiver as follows:

1. Defined Terms. Initially capitalized terms used but not defined in this Agreement have the same meanings as in the Debenture.
2. Grant of Security Interest in Intellectual Property. As continuing security for the payment and performance of each of the Obligations, the Grantor hereby grants to the Receiver a continuing, specific and fixed security interest (the "IP Security Interest") in all of such Grantor's right, title and interest in, to, and under all of the following of such Grantor:

- (a) the trademarks and tradenames listed on Schedule A attached hereto (collectively, the "**Trademarks**"); and
  - (b) the patent and patent applications listed on Schedule B attached hereto (collectively, the "**Patents**")
- (collectively, the "**IP Collateral**").
3. Supplemental to Debenture. The IP Security Interest is granted in conjunction with the Debenture and the Grantor hereby acknowledges and affirms that the rights and remedies of the Receiver with respect to the IP Security Interest in the IP Collateral are more fully set forth in the Debenture, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Debenture, the provisions of the Debenture shall govern unless the Receiver shall otherwise determine.
  4. Assignment. The rights of the Receiver under this Agreement may be assigned by the Receiver to the same extent, and on and subject to the same terms and conditions as the Receiver may assign its rights under the Secured Agreement without the prior consent of the Grantor. The Grantor may not assign its obligations under this Agreement except to a person or entity which acquires or succeeds to the interest of the Grantor in the IP Collateral in accordance with the provisions of the Secured Agreement.
  5. Governing Law. This Agreement is a contract made under and shall be governed by and construed in accordance with the laws of the Province of Ontario and the federal laws of Canada applicable in the Province of Ontario without prejudice to or limitation of any other rights or remedies available under the laws of any jurisdiction where property or assets of Grantor may be found.
  6. Counterparts. This Agreement may be executed in any number of counterparts and by facsimile and/or scanned email transmission, all of which taken together shall constitute one agreement.

IN WITNESS WHEREOF, the Receiver and the Grantor have executed this Agreement as of the date first above written.

PRICEWATERHOUSECOOPERS INC. in its capacity as court-appointed receiver in respect of Cover-All Holding Corp., Cover-All Building Systems Inc., Cover-All U.S. Holding Corp., Summit Structures, LLC, Quick Structures, LLC, Cover-All Holdings U.S., LLC, Summit Structures U.S., LLC, Summit Management, LLC, Eastern Cover-All, Inc., NorthStar Cover-All, LLC, NorthStar Cover-All, Inc., and Summit Structures Limited

Per: 

Gregory Prince  
Senior Vice President

NORSEMAN STRUCTURES INC.

Per: \_\_\_\_\_

Ron Bryant  
President and Director

I/We have authority to bind the Corporation.

::ODMA\PCDOCS\TOR01\4380757\5



IN WITNESS WHEREOF, the Receiver and the Grantor have executed this Agreement as of the date first above written.

PRICEWATERHOUSECOOPERS INC. in its capacity as court-appointed receiver in respect of Cover-All Holding Corp., Cover-All Building Systems Inc., Cover-All U.S. Holding Corp., Summit Structures, LLC, Quick Structures, LLC, Cover-All Holdings U.S., LLC, Summit Structures U.S., LLC, Summit Management, LLC, Eastern Cover-All, Inc., NorthStar Cover-All, LLC, NorthStar Cover-All, Inc., and Summit Structures Limited

Per: \_\_\_\_\_

Gregory Prince  
Senior Vice President

NORSEMAN STRUCTURES INC.

Per: \_\_\_\_\_

Ron Bryant  
President and Director

I/We have authority to bind the Corporation.

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**SCHEDULE A****CANADIAN TRADE-MARKS**

<b>TRADE-MARK</b>	<b>APPLICATION NO.</b>	<b>REGISTRATION NO.</b>
GEMINI	1,356,791	
MERIDIAN	1,356,967	
DURAWEAVE	834,096	TMA520,625
COVER-ALL	520,527	TMA300,009
LEGEND	1,179,669	TMA623,170
VIPERSTEEL	1,008,034	TMA532,215
WINCHLOC	853,368	TMA501,217
MEDALLION	1,356,969	TMA728,723
TITAN	889,908	TMA528,327
CRESCENT		
ARCH		
GUARDIAN		
COVER-ALL SHELTER SYSTEMS & Design	855,664	TMA504,034
SUMMIT STRUCTURES	1,161,480	TMA613,807
QUICK STRUCTURES	1,176,423	TMA662,172
QUICK STRUCTURES & Design	1,176,425	TMA662,142

**U.S. TRADE-MARKS**

<b>TRADE-MARK</b>	<b>APPLICATION NO.</b>	<b>REGISTRATION NO.</b>
LEGEND	78/258,007	2,918,155
MERIDIAN	77/240,240	
MEDALLION	77/240,283	3,653,062
GEMINI	77/237,912	
VIPERSTEEL	75/749,919	2,579,338
COVER-ALL	75/570,131	2,372,138
TITAN	75/566,736	2,562,135
WINCHLOC	75/418,404	2,559,123
DURAWEAWE	75/263,787	2,267,575
CRESCENT		
ARCH		
GUARDIAN		

TO: RICHARD W. YOUNG, ESQ. COMPANY: 300 NORTH LASALLE STREET, SUITE 4000

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**UNITED STATES PATENT AND TRADEMARK OFFICE**

UNDER SECRETARY OF COMMERCE FOR INTELLECTUAL PROPERTY AND  
DIRECTOR OF THE UNITED STATES PATENT AND TRADEMARK OFFICE

**\*700442897A\***

**"700442897A"**

AUGUST 05, 2010

PTAS

RICHARD W. YOUNG, ESQ.  
300 NORTH LASALLE STREET, SUITE 4000  
CHICAGO, ILLINOIS 60654

**UNITED STATES PATENT AND TRADEMARK OFFICE  
NOTICE OF RECORDATION OF ASSIGNMENT DOCUMENT**

THE ENCLOSED DOCUMENT HAS BEEN RECORDED BY THE ASSIGNMENT DIVISION OF THE U.S. PATENT AND TRADEMARK OFFICE. A COMPLETE MICROFILM COPY IS AVAILABLE AT THE ASSIGNMENT SEARCH ROOM ON THE REEL AND FRAME NUMBER REFERENCED BELOW.

PLEASE REVIEW ALL INFORMATION CONTAINED ON THIS NOTICE. THE INFORMATION CONTAINED ON THIS RECORDATION NOTICE REFLECTS THE DATA PRESENT IN THE PATENT AND TRADEMARK ASSIGNMENT SYSTEM. IF YOU SHOULD FIND ANY ERRORS OR HAVE QUESTIONS CONCERNING THIS NOTICE, YOU MAY CONTACT THE EMPLOYEES WHOSE NAME APPEARS ON THIS NOTICE AT 571-272-3350. PLEASE SEND REQUEST FOR CORRECTION TO: U.S. PATENT AND TRADEMARK OFFICE, MAIL STOP: ASSIGNMENT SERVICES BRANCH, P.O. BOX 1450, ALEXANDRIA, VA 22313.

RECORDATION DATE: 08/04/2010

REEL/FRAME: 024785/0787  
NUMBER OF PAGES: 9

BRIEF: SECURITY INTEREST (SEE DOCUMENT FOR DETAILS).

**ASSIGNOR:**

PRICEWATERHOUSECOOPERS INC. IN ITS  
CAPACITY AS COURT-APPOINTED  
RECEIVER IN RESPECT OF COVER-ALL  
HOLDING CORP.

DOC DATE: 06/16/2010

**ASSIGNOR:**

COVER-ALL BUILDING SYSTEMS INC.

DOC DATE: 06/16/2010

**ASSIGNOR:**

COVER-ALL U.S. HOLDING CORP.

DOC DATE: 06/16/2010

**ASSIGNOR:**

SUMMIT STRUCTURES, LLC

DOC DATE: 06/16/2010

**ASSIGNOR:**

QUICK STRUCTURES, LLC

DOC DATE: 06/16/2010

P.O. Box 1450, Alexandria, Virginia 22313-1450 - www.uspto.gov

**PATENT  
REEL: 024864 FRAME: 0360**

TO: RICHARD W. YOUNG, ESQ. COMPANY: 300 NORTH LASALLE STREET, SUITE 4000

08/17/2010 16:08 312-715-5155

QUARLES & BRADY LLP

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024785/0787 PAGE 2

ASSIGNOR:

COVER-ALL HOLDINGS U.S., LLC

DOC DATE: 06/16/2010

ASSIGNOR:

SUMMIT STRUCTURES U.S., LLC

DOC DATE: 06/16/2010

ASSIGNOR:

SUMMIT MANAGEMENT, LLC

DOC DATE: 06/16/2010

ASSIGNOR:

EASTERN COVER-ALL, INC.

DOC DATE: 06/16/2010

ASSIGNOR:

NORTHSTAR COVER-ALL, LLC

DOC DATE: 06/16/2010

ASSIGNOR:

NORTHSTAR COVER-ALL, INC.

DOC DATE: 06/16/2010

ASSIGNOR:

SUMMIT STRUCTURES LIMITED AND NOT  
IN ITS PERSONAL CAPACITY

DOC DATE: 06/16/2010

ASSIGNEE:

NORSEMAN STRUCTURES INC.  
14545-115 AVENUE  
EDMONTON, ALBERTA, CANADA T5M 3B8

SERIAL NUMBER: 09785894

FILING DATE: 02/16/2001

PATENT NUMBER: 6564513

ISSUE DATE: 05/20/2003

TITLE: EXTRUSION DESIGN AND FABRIC INSTALLATION METHOD FOR WEATHER TIGHT  
SEAL

TONYA LEE, EXAMINER  
ASSIGNMENT SERVICES BRANCH  
PUBLIC RECORDS DIVISION