## PATENT ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:		NEW ASSIGNMENT							
NATURE OF CONVEYANCE:			First Lien Patent Security Agreement						
CONVEYING PARTY DATA									
Name Execution Date									
San Diego Precast Concrete, Inc. 08/31/2010									
RECEIVING PARTY DATA									
Name:	U.S. Bank Na	ational	Association						
Street Address:	150 Fourth A	venue	North, 2nd Floor						
City:	Nashville								
State/Country:	TENNESSEE								
Postal Code:	le: 37219								
PROPERTY NUMBERS Total: 1									
Property Ty	vpe		Number						
Patent Number: 68927			22		722				
CORRESPONDENCE DATA									
Fax Number:	(212)492	2-0562							
			hen the fax attempt is unsuccessful.		\$40.00				
Email:			paulweiss.com, aashville@paulweiss.com		\$4(				
Correspondent Name: Menachem Kaplan									
Address Line 1: 1285 Avenue of the Americas   Address Line 4: New York, NEW YORK 10019-6064									
ATTORNEY DOCKET NUMBER:			19350-001						
NAME OF SUBMITTER:			Menachem Kaplan						
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#### FIRST LIEN PATENT SECURITY AGREEMENT

THIS FIRST LIEN PATENT SECURITY AGREEMENT (this "<u>Agreement</u>"), dated as of August 31, 2010, is entered into by and among U.S. CONCRETE, INC., a Delaware corporation, SAN DIEGO PRECAST CONCRETE, INC., a Delaware corporation (each a "<u>Grantor</u>", and collectively, the "<u>Grantors</u>"), and U.S. BANK NATIONAL ASSOCIATION, a national banking association, in its capacity as trustee and noteholder collateral agent (the "<u>Noteholder Collateral Agent</u>") for the Secured Parties.

Capitalized terms not otherwise defined herein shall have the meanings set forth in that certain Pledge and Security Agreement dated as of the date hereof among the Grantors and the Noteholder Collateral Agent (as such agreement may be amended, restated, supplemented or modified from time to time, the "<u>Security Agreement</u>").

WHEREAS, pursuant to the Security Agreement, each Grantor is required to grant a security interest to the Noteholder Collateral Agent, for the benefit of the Secured Parties, in all of the Grantors' patents and all registrations and recordings thereof and applications in connection therewith, whether now owned or hereafter acquired, and wherever located, including the patents listed on <u>Schedule 1</u> hereto (collectively, the "<u>Secured Patents</u>").

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantors and the Noteholder Collateral Agent hereby agree as follows:

1. Grant of Security Interest.

(a) Each Grantor hereby pledges, collaterally assigns and grants to the Noteholder Collateral Agent, on behalf of and for the ratable benefit of the Secured Parties, a security interest in all of such Grantor's right, title and interest in, to and under the Secured Patents of such Grantor, including all reissues, extensions or renewals thereof.

(b) The security interest granted hereby is granted in conjunction with the security interest granted to the Noteholder Collateral Agent under the Security Agreement and is subject to the terms and conditions of the Intercreditor Agreement. The rights and remedies of the Secured Parties with respect to the security interest granted hereby are further set forth in the Security Agreement. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall control.

2. <u>Termination of Security Interest</u>.

The security interest created hereby shall terminate in accordance with the terms and conditions set forth in the Security Agreement.

#### 3. Modification of Agreement.

This Agreement or any provision hereof may not be changed, waived, or terminated except in accordance with the amendment provisions of the Security Agreement. Notwithstanding the foregoing, the Noteholder Collateral Agent may modify this Agreement, after obtaining the Grantors' signatures to such modification, by amending <u>Schedule 1</u> hereto to include reference to any right, title or interest in any patents currently owned by the Grantors or any patents acquired by the Grantors after the execution hereof or to delete any reference to any right, title or interest in which the Grantors no longer have or claim any right, title or interest.

### 4. <u>Governing Law</u>.

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE CONSTRUED IN ACCORDANCE WITH AND BE GOVERNED BY THE LAWS OF THE STATE OF NEW YORK AND, TO THE EXTENT CONTROLLING, LAWS OF THE UNITED STATES OF AMERICA, EXCEPT TO THE EXTENT THAT THE LAWS OF ANY STATE IN WHICH ANY OF THE COLLATERAL IS LOCATED NECESSARILY GOVERNS THE VALIDITY, PERFECTION, PRIORITY AND ENFORCEABILITY, AND THE EXERCISE OF ANY REMEDIES WITH RESPECT TO ANY LIEN OR SECURITY INTEREST INTENDED TO BE CREATED OR GRANTED HEREBY ON COLLATERAL LOCATED IN SUCH STATE.

### 5. <u>Successors and Assigns</u>.

This Agreement shall be binding upon and inure to the benefit of the Noteholder Collateral Agent and the Grantors and their respective successors and permitted assigns. The Grantors shall not, without the prior written consent of the Noteholder Collateral Agent given in accordance with the Security Agreement, assign any right, duty or obligation hereunder.

### 6. <u>Counterparts</u>.

This Agreement may be executed in any number of counterparts and by the parties hereto on separate counterparts, each of which when so executed, shall be deemed to be an original and all of which taken together shall constitute one and the same instrument. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or other electronic communication (including via email or PDF) shall be effective as delivery of a manually executed counterpart of this Agreement.

### [REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the Grantors and the Noteholder Collateral Agent have caused this Agreement to be duly executed and delivered as of the date first above written.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the Grantors and the Trustee have executed this Security Agreement as of the date first above written.

**GRANTORS**:

U.S. CONCRETE  $Bv^{+}$ 

Name: Michael W. Harlan Title: Chief Executive Officer and President

ALBERTA INVESTMENTS, INC. ALLIANCE HAULERS, INC. ATLAS REDI-MIX, LLC ATLAS-TUCK CONCRETE, INC. BEALL CONCRETE ENTERPRISES, LLC BEALL INDUSTRIES, INC. BEALL INVESTMENT CORPORATION, INC. BEALL MANAGEMENT, INC. HAMBURG QUARRY LIMITED LIABILITY COMPANY REDI-MIX CONCRETE, L.P. REDI-MIX GP, LLC REDI-MIX, LLC

By:

By:

Name: Michael W Harlan Fitle: President

KURTZ GRAVEL COMPANY SUPERIOR HOLDINGS, INC. TITAN CONCRETE INDUSTRIES, INC. USC ATLANTIC, INC. USC MICHIGAN, INC.

Name: Michael W. Harlan Title: Vice President and Secretary

Signature Page to Patent Security Agreement

EASTERN CONCRETE MATERIALS, INC.

Name: Michael W. Harlan Title: President and Secretary

By:

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AMERICAN CONCRETE PRODUCTS, INC. BRECKENRIDGE READY MIX, INC. BUILDERS' REDI-MIX, LLC **BWB, INC. OF MICHIGAN** CENTRAL CONCRETE SUPPLY CO., INC. CENTRAL PRECAST CONCRETE, INC. **INGRAM CONCRETE, LLC** MG, LLC SAN DIEGO PRECAST CONCRETE, INC. SMITH PRE-CAST, INC. SIERRA PRECAST, INC. SUPERIOR CONCRETE MATERIALS, INC. U.S. CONCRETE ON-SITE, INC. USC MANAGEMENT CO., LLC USC PAYROLL, INC. USC TECHNOLOGIES, INC.

By: Name: Curt M.Lindeman

Title: Vice President and Secretary

LOCAL CONCRETE SUPPLY & EQUIPMENT, LLC MASTER MIX CONCRETE, LLC MASTER MIX, LLC NYC CONCRETE MATERIALS, LLC PEBBLE LANE ASSOCIATES, LLC

By:

Name: Curt N. Lindeman Title: President and Secretary

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CONCRETE ACQUISITION III, LLC CONCRETE ACQUISITION IV, LLC CONCRETE ACQUISITION V, LLC CONCRETE ACQUISITION VI, LLC CONCRETE XXXIII ACQUISITION, INC. CONCRETE XXXIV ACQUISITION, INC. CONCRETE XXXVI ACQUISITION, INC.

By: Name: Gart M. Lindeman Title: President

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#### **RIVERSIDE MATERIALS, LLC**

Name: Wallace/1 Johnson Title: President and Secretary By:

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#### U.S. BANK NATIONAL ASSOCIATION, as Noteholder Collateral Agent

By: Wally formes Name: WALLY JONES Title: VICE PRESIDENT

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#### SCHEDULE 1

#### PATENT SECURITY AGREEMENT

#### Patents:

Date	Grantor	Patent No.	Title	Country
5/17/2005	San Diego Precast Concrete Inc	6,892,722	GRILLING APPARATUS	US
9/17/2002	US Concrete Inc	6,451,105	CEMENTITIOUS COMPOSITION WITH LIMESTONE ACCELERATOR	US

# Patent Applications:

Date	Grantor	Application No.	Title	Country
7/15/2009	US Concrete Inc	12/503,610	Confidential	US
7′15/2009	US Concrete	12/503,622	Confidential	- US -
7/15/2010	US Concrete	PCT US2010/042109	Confidential	PCT
7/15/2010	US Concrete	PCT US2010/042056	Confidential	

Schedule 1-1 Error! Unknown document property name.

> PATENT REEL: 024933 FRAME: 0107

**RECORDED: 09/02/2010**