PATENT ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: ASSIGNMENT

CONVEYING PARTY DATA

Name	Execution Date
Robert J. Schultz	09/16/2010

RECEIVING PARTY DATA

Name:	Vuzix Corporation	
Street Address:	75 Town Centre Drive	
City:	Rochester	
State/Country:	NEW YORK	
Postal Code:	14623	

PROPERTY NUMBERS Total: 1

Property Type	Number
Application Number:	12887572

CORRESPONDENCE DATA

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Address Line 1: 1600 Bausch & Lomb Place
Address Line 2: Harter Secrest & Emery LLP

Address Line 4: Rochester, NEW YORK 14604-2711

ATTORNEY DOCKET NUMBER: 85941.000261

NAME OF SUBMITTER: Thomas B. Ryan

Total Attachments: 2

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PATENT REEL: 025025 FRAME: 0462 JE \$40.00 1288/3

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ASSIGNMENT

FOR GOOD AND VALUABLE CONSIDERATION, ASSIGNOR:

Robert J. Schultz, the sole inventor, residing at 5960 Woodside Circle, Farmington, New York 14425

HEREBY ASSIGNS to the ASSIGNEE:

Vuzix Corporation, doing business at 75 Town Centre Drive, Rochester, New York 14623

ALL RIGHT, TITLE, AND INTEREST WORLDWIDE to the invention, including any and all improvements, disclosed in U.S. Non-Provisional Patent Application No. 19/887.578 filed September 22, 2010 and entitled:

NEAR-EYE DISPLAY WITH ON-AXIX SYMMFTRY

and to all applications that may be filed on the invention anywhere in the world, including any substitute or related applications, to the right to claim priority from the U.S. patent application, and to any Letters Patent or other legal protections arising from such applications throughout the world, including the right to pursue and obtain any damages, recoveries, or remedies for past infringements of these protections.

ASSIGNOR covenants that no assignment, license, or encumbrance has been or will be made that would conflict with this Assignment.

PATENT REEL: 025025 FRAME: 0463 ASSIGNOR agrees to cooperate fully in obtaining and enforcing the Letters Patents or other legal protections, including communicating any relevant information, delivering any relevant documents, signing any lawful and relevant papers, and, at the expense of the ASSIGNEE, testifying in any legal proceedings.

ASSIGNOR hereby authorizes and requests the practitioners under Customer Number 23387 of Harter Secrest & Emery LLP, 1600 Bausch & Lomb Place, Rochester, New York, 14604-2711, to insert in the space provided above the application number and filing date of said non-provisional application, when known.

Dated:

Robert). Schultz

STATE OF NEW YORK

COUNTY OF MONRO

Before me personally appeared said Robert J. Schultz and acknowledged the foregoing instrument to be his free act and deed this withday of September, 2010.

Seal

STEVEN WARD NOTARY PUBLIC-STATE OF NEW YORK No. 01-WA6062329 Qualified in Montoe County My Commission Expires August 86, 2013

> PATENT REEL: 025025 FRAME: 0464

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RECORDED: 09/22/2010