

Client Code: ALURE.UCC1

**RECORDATION FORM COVER SHEET
PATENTS ONLY**

To the Director, U.S. Patent and Trademark Office: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): (List using letters or numbers for multiple parties) ALURE MEDICAL, INC. Additional name(s) of conveying party(ies) attached? () Yes (X) No	2. Name and address of receiving party(ies): Name: KNOBBE, MARTENS, OLSON & BEAR, LLP Internal Address: FOURTEENTH FLOOR Street Address: 2040 MAIN STREET City: IRVINE State: CA ZIP: 92614 Additional name(s) of receiving party(ies) attached? () Yes (X) No
3. Nature of conveyance: () Assignment () Security/Agreement () Merger () Change of Name (X) Other: Security Interest Execution Date: (List as in section 1 if multiple signatures) MARCH 30, 2010	4. US or PCT Application number(s) or US Patent number(s): (X) Patent Application No.: 11/782839 Filing Date: 7/25/2007 Additional numbers attached? (X) Yes () No
5. Party to whom correspondence concerning document should be mailed: Customer No. 20,995 Address: Knobbe, Martens, Olson & Bear, LLP 2040 Main Street, 14th Floor Irvine, CA 92614 Return Fax: (949) 760-9502 Attorney's Docket No.: ALURE.UCC1	6. Total number of applications and patents involved: 5
7. Total fee (37 CFR 1.21(h)): \$200.00 (X) Authorized to be charged to deposit account	8. Deposit account number: 11-1410 Please charge this account for any additional fees which may be required, or credit any overpayment to this account.
9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct, and any attached copy is a true copy of the original document. <u>STEVEN J. NATAUPSKY</u> Name of Person Signing <u>37,688</u> Registration No. <u></u> Signature <u>10/5/10</u> Date Total number of pages including cover sheet, attachments and document: 5	

Documents transmitted via Facsimile to be recorded with required cover sheet information to:

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PATENT
REEL: 025102 FRAME: 0874

CH \$200.00 111410 11782839

<u>Case No.</u>	<u>Title of Invention:</u>	<u>Application No.</u>	<u>Filing Date:</u>
ALURE.001A	NONAUGMENTIVE MASTOPEXY	11/782839	7/25/2007
ALURE.003A	MINIMALLY INVASIVE TISSUE SUPPORT	11/866985	10/3/2007
ALURE.004A	MINIMALLY INVASIVE TISSUE SUPPORT	12/400751	3/9/2009
ALURE.005A	MINIMALLY INVASIVE TISSUE SUPPORT SYSTEM AND METHOD WITH A SUPERIOR TISSUE SUPPORT AND AN INFERIOR ANCHOR	12/611038	11/2/2009
ALURE.005C1	MINIMALLY INVASIVE BREAST LIFT METHOD WITH A SUPERIOR TISSUE SUPPORT AND AN INFERIOR ANCHOR	12/711195	2/23/2010

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)	
Michelle Bo	9497600404
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
KNOBE, MARTENS, OLSON & BEAR, LLP 2040 MAIN STREET 14TH FLOOR IRVINE CA 92614	

DELAWARE DEPARTMENT OF STATE
 U.C.C. FILING SECTION
 FILED 02:25 PM 03/30/2010
 INITIAL FILING # 2010 1088586

SRV: 100332168

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME ALDRE MEDIAL, INC.					
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 3637 WEST WIND BLVD., SUITE B		CITY SANTA ROSA	STATE CA	POSTAL CODE 95403	COUNTRY US
1e. TYPE OF ORGANIZATION CORPORATION		1f. JURISDICTION OF ORGANIZATION DE			

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
2e. TYPE OF ORGANIZATION		2f. JURISDICTION OF ORGANIZATION			

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE or ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME KNOBE, MARTENS, OLSON & BEAR, LLP					
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS 2040 MAIN ST., 14TH FLOOR		CITY IRVINE	STATE CA	POSTAL CODE 92614	COUNTRY US

4. This FINANCING STATEMENT covers the following collateral:

Collateral Description - please see attachment

6. ☐ This FINANCING STATEMENT is to be filed (for record) or recorded in the REAL ESTATE RECORDS. Attach Addendum (if applicable)	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (OPTIONAL FEE) (optional)	☐ All Debtors	☐ Debtor 1	☐ Debtor 2
8. OPTIONAL FILER REFERENCE DATA				

ALDRE - UCC1

All of debtor's intellectual property that is or has ever been the subject of secured party's representation and all files and records relating thereto, any recoveries from litigation involving such intellectual property, including, without limitation, any judgments, amounts paid in settlement, insurance proceeds and any awards of attorneys' fees and costs, and any other proceeds of such intellectual property, including, but not limited to, the property described below.

U.S. Patent & Patent Applications

Application No.	App. Filing Date	Title of Invention
11/782839	7/25/2007	NONAUGMENTIVE MASTOPEXY
11/866985	10/3/2007	MINIMALLY INVASIVE TISSUE SUPPORT
12/400751	3/9/2009	MINIMALLY INVASIVE TISSUE SUPPORT
12/611038	11/2/2009	
12/711195	2/23/2010	

NON U.S. Patent & Patent Applications

Application No.	App. Filing Date	Country	Title of Invention
7843781.1	10/3/2007	EP	MINIMALLY INVASIVE TISSUE SUPPORT
2009-531594	10/3/2007	JP	MINIMALLY INVASIVE TISSUE SUPPORT
2007303137	10/3/2007	AU	
2665209	10/3/2007	CA	

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All of debtor's intellectual property that is or has ever been the subject of secured party's representation and all files and records relating thereto, any recoveries from litigation involving such intellectual property, including, without limitation, any judgments, amounts paid in settlement, insurance proceeds and any awards of attorneys' fees and costs, and any other proceeds of such intellectual property, including, but not limited to, the property described below.

Non Patent Co-operation Treaty Application

Application No.	App. Filing Date	Country	Title of Invention
PCT/US2007/030356	10/2/2007	WO	MINIMALLY INVASIVE TISSUE SUPPORT
PCT/US2009/036587	3/9/2009	WO	MINIMALLY INVASIVE TISSUE SUPPORT
PCT/US2009/062879	10/30/2009	WO	

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