TO-1595 (Rev. 03-09) NO. 0651-0027 (exp. 03/31/2009)	-2010 U.S. DEPARTMENT OF COMMERCE United States Patent and Trademark Office
10-29-10 F	
To the Director of the U.S. Patent and Traueman. 1.0361	0331
Name of conveying party(ies):	2. Name and address of receiving party(ies)
MERRILL LYNCH PIERCE, FENNER & SMITH INC.	Name: Uni-Pixel Displays, Inc.
Additional name(s) of conveying party(ies) attached?	Internal Address: Street Address: 8708 Technology Forest Place Suite 100
3. Nature of conveyance/Execution Date(s):	Street Address:
Execution Date(s): May 26, 2010	6700 Technology Forest Flace
Assignment Merger Change of Name	8708 Technology Forest Place Suite 100 5th Floor
Security Agreement Joint Research Agreement	Suite 100 5th Floor City: The Woodlands
Government Interest Assignment	State: Texas
Executive Order 9424, Confirmatory License	
x Other Release of Secured Party	Country: United States of America Zip: 77381 Additional name(s) & address(es) X Yes No attached?
4. Application or patent number(s): A. Patent Application No.(s) 10/557,343 11/913,232 12/346,377 12/546,601 11/215,515 12/050,045 12/352,913 12/564,894 11/561,335 12/121,666 12/420,979 12/574,700 Additional numbers attached?	6,525,483 6,956,332 7,057,790 7,449,759 6,628,246 7,003,210 7,092,142 7,463,227
5. Name and address to whom correspondence concerning document should be mailed:	6. Total number of applications and patents involved:
Name: DAVID H. TANNENBAUM FULBRIGHT & JAWORSKI L.L.P.	7. Total fee (37 CFR 1.21(h) & 3.41) \$ 2,880.00
Internal Address: Atty. Dkt.: RAMP.G99999	
Street Address: 2200 Ross Avenue, Suite 2800	X Authorized to be charged to deposit account Enclosed None required (government interest not affecting title)
City: Dallas	8. Payment Information
State: TX Zip: 75201-2784	
Phone Number: (214) 855-8333 Fax Number: (214) 885-8200	D
Fax Number: (214) 885-8200 Email Address: , dtannenbaum@fulbright.com	Deposit Account Number 50-5066 Authorized User Name David H. Tannenbaum
). Signature:	October 29, 2010
Signature Douid H. Toppophoum 24 745	11/01/2010 KNGUYEN1 DORORGAG SASOE
David H. Tannenbaum - 24,745 Name of Person Signing	11/01/2010 KNEUYEN1 Mate Total number of pages including co.505066 11105973

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RECORDATION FORM COVER SHEET (PTO-1595) (supplemental sheet)										
Additional Conveying Party(ies)/Execution Date(s) (1. Continued):										
Additional	Assignees	(2. Continu	ed):							
Assignee Name		, Inc.								
Street Address:	8708 Tech Suite 100	nology Forest F	Place							
City: The	Woodlands	State:	Texas	Country: United States of America	Zip: <u>77381</u>					
Assignee Name Internal Address Street Address:										
City:		State:		Country:	Zip:					
Assignee Name Internal Address Street Address:										
City:		State:		Country:	Zip:					
Additional <i>i</i>	Application	s and/or Pa	itents (4. Co	ontinued):						
		Additional Patent Numbers 4B. Continued:								
60/359,600 60/359,601 60/359,755 60/359,766 60/359,777 60/359,783 60/380,098 60/520,076	60/704,605 60/992,080 60/992,085 61/013,738 61/040,554 61/091,176 61/098,931 61/101,598	61/103,193 61/103,875 61/174,353 61/261,356 61/293,149		7,450,799 7,486,854 7,515,326 7,522,354 7,535,611 7,751,663 7,764,281						

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Docket No.: RAMP.G9999.10905329

PATENT REEL: 025238 FRAME: 0171

Additional numbers attached?

x Yes

No

RECORDATION FORM COVER SHEET (PTO-1595) (supplemental sheet) Additional Applications and/or Patents (4. Continued): Additional Patent Application Numbers Additional Patent Numbers 4A. Continued: 4B. Continued: PCT/US07/79159 PCT/US08/54746 PCT/US08/85442 PCT/US08/86712 PCT/US09/54708 PCT/US09/57923 PCT/US09/59757 PCT/US09/60074 PCT/US91/05601 PCT/EP99/10205 PCT/IB02/04774 PCT/IB04/50695 PCT/IB98/01867 PCT/US03/05736 PCT/US03/14481 PCT/US04/32537 PCT/US04/37446 PCT/US06/29795 PCT/US06/34193 PCT/US07/60821

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Docket No.: RAMP.G9999.10905329

PARTIAL RELEASE OF PATENT SECURITY AGREEMENT

THIS PARTIAL RELEASE OF PATENT SECURITY AGREEMENT (this "Release") is entered into as of May 26, 2010, among UNI-PIXEL, INC., a Delaware corporation ("Uni-Pixel"), UNI-PIXEL DISPLAYS, INC., a Texas corporation ("Displays"), the Subsidiaries of Uni-Pixel from time to time party to the Guarantee and Collateral Agreement (as defined below) (Uni-Pixel, Uni-Pixel Displays and each such Subsidiary individually a "Grantor" and, collectively, the "Grantors") and MERRILL LYNCH PIERCE, FENNER & SMITH INC. ("Merrill Lynch"), as collateral agent (in such capacity, the "Collateral Agent").

RECITALS

- A. WHEREAS, the Grantors have advised the Collateral Agent that the Grantors desire to enter into that certain Asset Purchase Agreement (the "<u>Purchase Agreement</u>"), by and among Uni-Pixel and Displays, as sellers, and Rambus International Ltd., a Cayman Islands corporation, as buyer (the "<u>Buyer</u>");
- B. WHEREAS, pursuant to the Purchase Agreement, Grantors intend to sell their interest in and to the Transferred IP and Patent Related Materials (as defined in the Purchase Agreement) to Buyer upon and subject to the terms and conditions set forth therein;
- C. WHEREAS, Grantors have requested that the Collateral Agent release the Secured Parties' security interest in the Transferred IP identified on Exhibit A attached hereto (the "Released IP") granted to the Secured Parties under that certain Patent Security Agreement, dated as of March 15, 2010 (the "Patent Security Agreement");
 - D. WHEREAS, the Collateral Agent has agreed to such release; and
- E. WHEREAS, the Patent Security Agreement was recorded with the United States Patent and Trademark Office on March 19, 2010 at Reel 024103, Frame 0561.

AGREEMENT

- 1. Release of Security Interest. Collateral Agent hereby releases the security interest in and to the Released IP granted pursuant to the Patent Security Agreement, and any and all claims and causes of action for past, present or future infringement of any of the Released IP.
- 2. <u>Continuing Security Interest</u>. Other than the release of the security interest in and to the Released IP pursuant to *Paragraph 1* of this Agreement, the Patent Security Agreement and the security interests created thereby will continue in full force and effect.
- 3. <u>Counterparts</u>. This Agreement may be executed in any number of counterparts with the same effect as if all the signatures on such counterparts appeared on one document. Each such counterpart will be deemed to be an original, but all counterparts together will

constitute one and the same instrument.

- 4. <u>Conditions Precedent to Effectiveness of Release</u>. This Release shall not be effective until the Collateral Agent receives the following:
 - (a) counterparts of this Release executed by the Grantors and Collateral Agent;
 - (b) a true and correct copy of the Purchase Agreement;
 - (c) executed counterparts of the First Amendment, Consent and Waiver;
- (d) payment of all reasonable fees and expenses, including reasonable legal fees and expenses of counsel to the Collateral Agent, incurred by the Collateral Agent in connection with this Release; and
- (e) such other agreements, documents, instruments and items as the Collateral Agent may reasonably request.
- 5. Governing Law. This Release shall be governed by and construed in accordance with and be governed by the laws of the State of New York, without regard to conflict of laws principles.
- 6. <u>Counterparts</u>. This Release may be executed in any number of counterparts and by the parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed to be an original and all of which taken together shall constitute one and the same instrument.
- 7. ENTIRETY. THIS RELEASE SUPERCEDES ALL PRIOR AGREEMENTS AND UNDERSTANDINGS, IF ANY, RELATING TO THE SUBJECT MATTER HEREOF. THIS RELEASE REPRESENTS THE FINAL AGREEMENT BETWEEN THE PARTIES AND MAY NOT BE CONTRADICTED BY EVIDENCE OF PRIOR, CONTEMPORANEOUS OR SUBSEQUENT ORAL AGREEMENTS OF THE PARTIES.
- 8. <u>Parties</u>. This Release binds and inures to the benefit of the Grantors, the Collateral Agent, and their respective successors and permitted assigns.

[REMAINDER OF PAGE INTENTIONALLY BLANK. SIGNATURE PAGES FOLLOW.]

Partial Release of Security Interest

To induce the Collateral Agent and the Holders (as defined in the First Amendment, Consent and Waiver) to enter into this Partial Release of Security Interest, the undersigned consent and agree (a) to its execution and delivery and terms and conditions thereof, (b) that this document in no way releases, diminishes, impairs, reduces, or otherwise adversely affects any liens, guarantees, assurances, or other obligations or undertakings of any of the undersigned under the Patent Security Agreement, and (c) that this Partial Release of Security Interest binds each of the undersigned and its successors and permitted assigns and inures to the benefit of the Collateral Agent, the Holders, and their respective successors and permitted assigns.

MERRILL LYNCH PIERCE, FENNER & SMITH INC., as Collateral Agent and a Secured Party

By:

Name: <u>Ga</u> Title: Ma

Managing Director

Signature Page - Partial Release of Security Interest

To induce the Collateral Agent and the Holders (as defined in the First Amendment, Consent and Waiver) to enter into this Partial Release of Security Interest, the undersigned consent and agree (a) to its execution and delivery and terms and conditions thereof, (b) that this document in no way releases, diminishes, impairs, reduces, or otherwise adversely affects any liens, guarantees, assurances, or other obligations or undertakings of any of the undersigned under the Patent Security Agreement, and (c) that this Partial Release of Security Interest binds each of the undersigned and its successors and permitted assigns and inures to the benefit of the Collateral Agent, the Holders, and their respective successors and permitted assigns.

UNI-PIXEL DISPLAYS, INC.

UNI-PIXEL DISPLAYS, INC.

By:

UNI-PIXEL DISPLAYS, INC.

Title:

Title:

Signature Page - Partial Release of Security Interest

EXHIBIT A

RELEASED IP

[ATTACHED]

Partial Release of Security Interest

Exhibit A

PATENT

REEL: 025238 FRAME: 0177

tavention (Hic	Country	Туре	Status	Filing Date	Application Serial No.	Issue Date	Patent No.
Optical Display	U.S. (MPO) Austria Belglum Switzerland Gommany Europe/EPO France United Kingdom	PCT	Issued Publication Issued	8/10/1990 8/7/1991 8/7/1991 8/7/1991 8/7/1991 8/7/1991 8/7/1991 8/7/1991	07/565,481 PCTAUS91/05601 91918729,4 91918729,4 91918729,4 91918729,4 91918729,4 91918729,4	6/7/1994 N/A 3/19/1997 3/19/1997 3/19/1997 3/19/1997 3/19/1997 3/19/1997	5,319,491 N/A EP0542924 EP0542924 EP0542924 69125285.8 EP0542924 EP0542924
Field Sequential Color Efficiency Enhancement Field Sequential Color Efficiency	U.S. (MPO) Camada Europe/EPO So. Koreo Maxico Mexico U.S. U.S.	Provi PCT	Expired Publication abandoning Published Allowed Issued Issued Issued Issued	5/6/2002 5/6/2003 5/6/2003 5/6/2003 5/6/2003 5/6/2003 5/6/2003 11/5/2004 2/28/2006	60/380,098 PCT/US2003/014481 2485162 03731131.3 10-2004-7017846 PA/a/2004/010989 PA/a/2006/013036 10/513,631 11/363,624	N/A N/A 3/13/2007 8/28/2008 6/6/2008 5/15/2007	N/A N/A 244114 260018 7,057,790 7,218,437
Field Sequential Color Palette Enhancement Enhancing a Field Sequential Color Palette in an Optical Display Field Sequential Color Palette Enhancement Field Sequential Color Palette Enhancement Field Sequential Color Palette Enhancement - Instructed FY to chandon 12/18/09	U.S. U.S. So, Korea Mexico	Provi CON DIV DIV	Expired Issued Issued abandoning	2/26/2002 2/5/2007 2/26/2003 2/26/2003	60/359,783 11/671,087 10-2006-7005589 MX/w/2008/000733	N/A 4/21/2009 6/23/2009	N/A 7,522,354 10-0905347
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Extended Gamul Field Sequential Color Extending the Gamul Field Sequential Color Extending the Gamul Field Sequential Color Extended Gamul Field Sequential Color Extended Gamul Field Sequential Color - Instructed FY to abandon 12/18/09	U.S. U.S. So, Korea Mexico	Provi CON DIV DIV	Expired Published Issued abandoning	2/26/2002 4/9/2009 2/26/2003 2/26/2003	60/359,755 12/420,979 10-2006-7005592 MX/a/2008/000731	N/A 12/8/2008	N/A 10-0874042
Visible Pius Non-Visible Field Sequential Color - Instructed FY to abandon 12/18/09	U.S. U.S, So. Korea Mexico	Provi DIV DIV DIV	Expired Published Pending abandoning	2/26/2002 5/15/2008 2/26/2003 2/26/2003	60/359,766 12/121,668 10-2006-7005593 MX/a/2008/000730	N/A	N/A
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Reducing Light Leakage and Improving Contrast Ratio Performance in FTIR Display Devices Electromechanical Dynamic Force Profile Articulating Mechanism Electromechanical Dynamic Force Profile Articulating Mechanism	. U.S. V.S. V.S. U.S.	500 (15) (5) (15) (5) (5)	Published Issued Issued	8/30/2005 8/30/2005 3/17/2008	11/215,515	11/11/2008 5/10/2009	7,449,759 7,535,611
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Optical Microstructures for Light Extraction and Control Optical Microstructures for Light Extraction and Control Optical Microstructures for Light Extraction and Control - Instructed FY to abandon 12/18/09 Optical Microstructures for Light Extraction and Control - Instructed FY to abandon 12/18/09 Optical Microstructures for Light Extraction and Control	ne indiana de la caregia de la recenta de la caregia d	PCT Nai'i Nai'i	issued Publication abandoning Published	1/24/2006 1/22/2007 1/22/2007 7/18/2008	11/338,251 PCT/US2007/060821 2,637,442 200780002864.5	2/3/2008 N/A	7,486,854 N/A



InventionTitle	Country	Тура	Status	Filing Date	Application Serial No.	Issue Date	Patent No.
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Conner-Cube Retroreflectors for Displays Conner-Cube Retroreflectors for Displays Conner-Cube Retroreflectors for Displays - instructed FY to abandon 12/18/09 Conner-Cube Retroreflectors for Displays - instructed FY to abandon 12/18/09	U.S. (WIPO) Europe/EPO Taiwen	CIP PCT Nai1	Issued Publication abandoning abandoning	6/20/2007 2/22/2008 2/22/2008 5/8/2008	11/766,007 PCT/US2008/054746 7 08714200.6 97116657		7,450,799
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Line-Al-A-Time Foil Display Line-Al-A-Time Foil Display Display Device Comprising a Light Guide	(WIPO) U.S. (WIPO)	PCT Nat'i	Publication Published Publication	5/14/2004 11/21/2005	PCT/IB2004/050695 10/557,343		
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Light Injection System for Flat Panel Displays Light Injection System for Flat Panel Displays Light Injection System for Flat Panel Displays <=instructed to Abandon 11/20/2009 (no fees pd) Enhanced Pixel Architecture for FTIR Displays (Converted Architecture)	U.S. (WIPO) U.S.	Provi PCT Provi	Expired abandoning in Process	19/8/2008 19/9/2009	81/103,875 PCT/US2009/060074	n da Almi Lindiakki maran mara	anea en Paj Ballike BODS a tilo Oliver Osaran en ereno
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RECORDED: 10/29/2010