

PATENT ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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|---|------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | Certificate of Conversion |
| CONVEYING PARTY DATA | |
| Name | Execution Date |
| U.S. Smokeless Tobacco Company | 05/07/2009 |
| RECEIVING PARTY DATA | |
| Name: | U.S. Smokeless Tobacco Company LLC |
| Street Address: | 6603 West Broad Street |
| City: | Richmond |
| State/Country: | VIRGINIA |
| Postal Code: | 23230 |
| PROPERTY NUMBERS Total: 1 | |
| Property Type | Number |
| Application Number: | 12762595 |
| CORRESPONDENCE DATA | |
| Fax Number: | (804)335-2080 |
| <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i> | |
| Phone: | 804-335-2448 |
| Email: | Danielle.B.Durham@altria.com |
| Correspondent Name: | Danielle B. Durham |
| Address Line 1: | 601 East Jackson Street |
| Address Line 2: | CRT - Law Department - 3rd floor |
| Address Line 4: | Richmond, VIRGINIA 23219 |
| ATTORNEY DOCKET NUMBER: | 20210-0070002 |
| NAME OF SUBMITTER: | Danielle B. Durham |
| Total Attachments: 4 source=USSTCo to USSTC LLC (7 May 09)#page1.tif source=USSTCo to USSTC LLC (7 May 09)#page2.tif source=USSTCo to USSTC LLC (7 May 09)#page3.tif source=USSTCo to USSTC LLC (7 May 09)#page4.tif | |

OP \$40.00 12762595

PATENT

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REEL: 025357 FRAME: 0800

Delaware

PAGE 1

The First State


I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "U. S. SMOKELESS TOBACCO COMPANY" TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "U. S. SMOKELESS TOBACCO COMPANY" TO "U.S. SMOKELESS TOBACCO COMPANY LLC", FILED IN THIS OFFICE ON THE SEVENTH DAY OF MAY, A.D. 2009, AT 6:48 O'CLOCK P.M.

2083305 8100V

090444380

You may verify this certificate online
at corp.delaware.gov/authver.shtml




Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 7291900

DATE: 05-08-09

PATENT
REEL: 025357 FRAME: 0801

State of Delaware
Secretary of State
Division of Corporations
Delivered 06:48 PM 05/07/2009
FILED 06:48 PM 05/07/2009
SRV 090444380 - 2083305 FILE

**CERTIFICATE OF CONVERSION
TO LIMITED LIABILITY COMPANY**

converting

**U. S. SMOKELESS TOBACCO COMPANY,
a Delaware corporation,**

to

**U.S. SMOKELESS TOBACCO COMPANY LLC,
a Delaware limited liability company**

This Certificate of Conversion to Limited Liability Company (the "Certificate of Conversion") is being executed and filed by the undersigned for the purpose of converting a Delaware corporation to a Delaware limited liability company pursuant to Section 266 of the Delaware General Corporation Law and Section 18-214 of the Delaware Limited Liability Company Act.

1. The name of the converting corporation immediately prior to the filing of this Certificate of Conversion with the Secretary of State of the State of Delaware is U. S. Smokeless Tobacco Company, a Delaware corporation (the "Corporation").
2. The date on which the original Certificate of Incorporation of the Corporation was filed with the Secretary of State of the State of Delaware was February 12, 1986.
3. The name of the limited liability company to which the Corporation is hereby being converted is U.S. Smokeless Tobacco Company LLC, a Delaware limited liability company.
4. The conversion will be effective immediately upon filing of this Certificate of Conversion.

IN WITNESS WHEREOF, the undersigned has caused this Certificate of Conversion to be duly executed as of the 7th day of May, 2009.

By: W. Hildebrandt Suringer, Jr.
Name: W. Hildebrandt Suringer, Jr.
Title: Secretary
Authorized Person

Delaware

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The First State

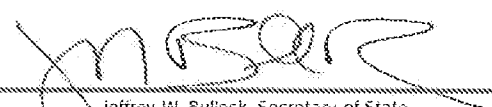
I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF CERTIFICATE OF FORMATION OF "U.S. SMOKELESS TOBACCO COMPANY LLC" FILED IN THIS OFFICE ON THE SEVENTH DAY OF MAY, A.D. 2009, AT 6:48 O'CLOCK P.M.

2083305 8100V

090444380

You may verify this certificate online
at corp.delaware.gov/authver.shtml




Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 7291900

DATE: 05-08-09

PATENT
REEL: 025357 FRAME: 0803

State of Delaware
Secretary of State
Division of Corporations
Delivered 06:48 PM 05/07/2009
FILED 06:48 PM 05/07/2009
SRV 090444380 - 2083305 FILE

CERTIFICATE OF FORMATION
OF
U.S. SMOKELESS TOBACCO COMPANY LLC

1. The name of the limited liability company is U.S. Smokeless Tobacco Company LLC.
2. The address of its registered office in the State of Delaware is Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801. The name of the registered agent at such address is The Corporation Trust Company.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation as of this 7th day of May, 2009.

By: W. Hildebrandt Surgner, Jr.
Name: W. Hildebrandt Surgner, Jr.
Title: Secretary
Authorized Person