

# PATENT ASSIGNMENT

Electronic Version v1.1  
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SUBMISSION TYPE:	NEW ASSIGNMENT																																
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY																																
<b>CONVEYING PARTY DATA</b>																																	
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 70%; text-align: center;">Name</th> <th style="width: 30%; text-align: center;">Execution Date</th> </tr> <tr> <td style="padding: 2px;">United States Department of the Treasury</td> <td style="padding: 2px;">04/20/2010</td> </tr> </table>	Name	Execution Date	United States Department of the Treasury	04/20/2010																													
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**PATENT**  
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#### CORRESPONDENCE DATA

Fax Number: (248)267-4471

*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*

Phone: 313-665-4702

Email: patrice.l.leland@gm.com

Correspondent Name: Patrice Uchno Leland

Address Line 1: P.O. Box 300

Address Line 2: Mail Code 482-C23-B21

Address Line 4: Detroit, MICHIGAN 48265-3000

ATTORNEY DOCKET NUMBER:

UST RELEASE - NEXTEER

NAME OF SUBMITTER:

Patrice Uchno Leland

Total Attachments: 10

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## RELEASE OF SECURITY INTEREST

This RELEASE OF SECURITY INTEREST (the "Release Agreement"), effective as of April 20, 2010, is made by The United States Department of Treasury (the "Secured Party") in favor of General Motors Holdings LLC (together with its successors and assigns, the "Borrower") and General Motors LLC (formerly General Motors Company, "GMLLC"), Annunziata Corporation, Argonaut Holdings, Inc., General Motors Asia Pacific Holdings, LLC, General Motors Asia, Inc., General Motors International Holdings, Inc., General Motors Overseas Corporation, General Motors Overseas Distribution Corporation, General Motors Product Services, Inc., General Motors Research Corporation, GM APO Holdings, LLC, GM Eurometals, Inc., GM Finance Co. Holdings LLC, GM GEFS L.P., GM Global Technology Operations, Inc., GM Global Tooling Company, Inc., GM LAAM Holdings, LLC, GM Preferred Finance Co. Holdings LLC, GM Technologies, LLC, GM-DI Leasing Corporation, GMOC Administrative Services Corporation, OnStar, LLC, GM Global Steering Holdings, LLC, Grand Pointe Holdings, Inc., GM Subsystems Manufacturing, LLC, Riverfront Holdings, Inc., Riverfront Holdings Phase II, Inc. and GM Components Holdings, LLC (collectively, "Guarantors"). All terms used but not otherwise defined herein shall have the meanings ascribed to those terms in the Credit Agreement (as defined below).

## WITNESSETH:

WHEREAS, pursuant to (a) the Amended and Restated Master Sale and Purchase Agreement dated as of June 26, 2009 (as amended, supplemented or otherwise modified from time to time, the "Master Transaction Agreement"); (b) that certain \$7,072,488,605 Second Amended and Restated Secured Credit Agreement, dated as of August 12, 2009, among the Borrower, the guarantors party thereto and the Lender(as amended by (i) the First Amendment to Second Amended and Restated Secured Credit Agreement dated as of September 2, 2009, but effective as of September 1, 2009, (ii) the Second Amendment to Second Amended and Restated Secured Credit Agreement dated as of October 6, 2009, (iii) the Assignment and Assumption Agreement and Third Amendment to Second Amended and Restated Secured Credit Agreement dated as of October 19, 2009, (iv) the Fourth Amendment to Second Amended and Restated Secured Credit Agreement dated as of November 13, 2009, (v) the Fifth Amendment to Second Amended and Restated Secured Credit Agreement dated as of January 22, 2010 and (vi) the Sixth Amendment to Second Amended and Restated Secured Credit Agreement dated as of April 9, 2010, and as further amended, restated, replaced, supplemented or otherwise modified from time to time, the "Credit Agreement"); (c) that certain Amended and Restated Intellectual Property Pledge Agreement, dated as of July 10, 2009 (as amended, restated, replaced, supplemented or otherwise modified from time to time, the "IP Pledge Agreement"); and (d) that certain Second Amended and Restated Guaranty and Collateral Agreement, dated as of October 19, 2009 (as amended, restated, replaced, supplemented or otherwise modified from time to time, the "Security Agreement"), the Borrower and each Guarantor granted to the Secured Party a Lien on and security interest in the Collateral (as defined in each of the IP Pledge Agreement and the Security Agreement), including, without limitation: (a) all domestic and foreign letters patent, design patents, utility patents, industrial designs, inventions, trade secrets, ideas, concepts, methods, techniques, processes, proprietary information, technology, know-how and formulae described in Exhibit A hereto; (b) all domestic and foreign trademarks, service marks, collective

marks, certification marks, trade dress, trade names, business names, d/b/as, Internet domain names, designs, logos and other source or business identifiers described in Exhibit B hereto; and (c) all original works of authorship (including, without limitation, all marketing materials created by or on behalf of any Loan Party), acquired, owned or licensed by any Loan Party (including, without limitation, all copyrights described in Exhibit C hereto.

WHEREAS, that certain Pay-Off Letter, dated as of April 20, 2010 (as amended, supplemented or otherwise modified from time to time, the "Pay-Off Letter") has become effective as provided in *paragraph 4* thereof and pursuant thereto, Borrower has paid in full all of the outstanding Obligations (as defined in the Credit Agreement) under the Credit Agreement and the other Loan Documents (as defined in the Credit Agreement) and the Secured Party has agreed that (i) without further action required by any party, all Obligations shall be deemed paid and satisfied in full, and of no further force or effect and (ii) without further action required by any party, all guaranties, security interests and Liens held by or for the benefit of the Secured Party under the Loan Documents shall be terminated and released;

WHEREAS, in accordance with the Pay-Off Letter, the Secured Party desires to release its Lien on and security interest in and to all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Secured Party agrees, for the benefit of the Borrower and the Guarantors, as follows:

Section 1. Release of Security Interest. In consideration of the satisfaction of all obligations secured thereby, the Secured Party hereby RELEASES AND DISCHARGES to the Borrower and each Guarantor all of its Lien on and security interest in all of the Borrower's or such Guarantor's rights, title and interest in and to the Collateral, regardless of where located, whether granted pursuant to the Credit Agreement, the IP Pledge Agreement, the Security Agreement, any other Loan Document, or any other agreement or document delivered in connection therewith, and the Secured Party hereby reassigns any and all such right, title and interest (if any) that the Secured Party may have in or to the Collateral to the Borrower and each Guarantor.

Section 2. Further Assurances. The Secured Party shall, at the reasonable request of the Borrower or any Guarantor, promptly execute and deliver any additional terminations and other instruments, in order to release any and all interests in the assets of the Borrower or any Guarantor, provided that such termination documents and other papers are in form and substance reasonably satisfactory to the Lender and prepared and filed at the Borrower's or Guarantors' expense, and perform such additional acts that may be necessary to carry out the provisions of, and consummate and make effective the transactions contemplated by, this Release Agreement.

Section 3. Release Agreement. The release of the security interest granted pursuant to the Credit Agreement, IP Pledge Agreement, Security Agreement and any other applicable Loan Documents is granted in consideration of the satisfaction of the obligations secured thereby. The Secured Party hereby releases and discharges the Borrower and each Guarantor from all of their obligations and liabilities under the Credit Agreement, IP Pledge Agreement, Security Agreement and any other applicable Loan Documents. No further rights and

obligations shall exist under the Credit Agreement, IP Pledge Agreement or Security Agreement and the parties hereby waive any rights and claims they may have thereunder, except that nothing in this Release Agreement shall be deemed to release the Borrower from the obligations under the Credit Agreement that, in accordance with the terms thereof, expressly survive the repayment in full and termination of the Obligations.

Section 4. Authorization.

- (a) To the extent applicable, the parties hereto authorize and request that the Commissioner of Patents and Trademarks of the United States, and the corresponding entities, agencies, or authorities in any applicable foreign countries, record this release of security interest in the Collateral.
- (b) To the extent applicable, the parties hereto authorize and request that the Copyright Office of the United States record this release of security interest in the Collateral.


Section 5. Miscellaneous.

- (a) Counterparts. This Release Agreement may be executed by one or more of the parties to this Release Agreement on any number of separate counterparts, and all of said counterparts taken together shall be deemed to constitute one and the same instrument. Delivery of an executed signature page of this Release Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually executed counterpart hereof. A set of the copies of this Release Agreement signed by all the parties shall be lodged with the Borrower and the Secured Party.
- (b) Governing Law. **THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.**

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have caused this Release Agreement to be duly executed and delivered by their respective officers.

GENERAL MOTORS HOLDINGS LLC  
as the Borrower

  
By: Niharika Ramdev  
Title: Assistant Treasurer

Address for Notices:

767 Fifth Avenue, 14th Floor  
New York, New York 10153  
Attention: Niharika Ramdev  
Telephone: (212) 418-3507  
Facsimile: (212) 418-3695

*Signature Page to Release of Security Interest (UST)*

GUARANTORS:

GENERAL MOTORS LLC



---

By: Niharika Ramdev  
Title: Assistant Treasurer

Address for Notices:  
767 Fifth Avenue, 14th Floor  
New York, New York 10153  
Attention: Niharika Ramdev  
Telephone: (212) 418-3507  
Facsimile: (212) 418-3695

*Signature Page to Release of Security Interest (UST)*

ANNUNCIATA CORPORATION  
ARGONAUT HOLDINGS, INC.  
GENERAL MOTORS ASIA PACIFIC HOLDINGS, LLC  
GENERAL MOTORS ASIA, INC.  
GENERAL MOTORS INTERNATIONAL HOLDINGS,  
INC.  
GENERAL MOTORS OVERSEAS CORPORATION  
GENERAL MOTORS OVERSEAS DISTRIBUTION  
CORPORATION  
GENERAL MOTORS PRODUCT SERVICES, INC.  
GENERAL MOTORS RESEARCH CORPORATION  
GM APO HOLDINGS, LLC  
GM EUROMETALS, INC.  
GM FINANCE CO. HOLDINGS LLC  
GM GLOBAL TECHNOLOGY OPERATIONS, INC.  
GM GLOBAL TOOLING COMPANY, INC.  
GM LAAM HOLDINGS, LLC  
GM PREFERRED FINANCE CO. HOLDINGS LLC  
GM TECHNOLOGIES, LLC  
GM-DI LEASING CORPORATION  
GMOC ADMINISTRATIVE SERVICES CORPORATION  
GRAND POINTE HOLDINGS, INC.  
RIVERFRONT HOLDINGS, INC.  
RIVERFRONT HOLDINGS PHASE II, INC.



Name: Deanna Petkoff

Title: Assistant Secretary

Address for Notices:

767 Fifth Avenue, 14th Floor

New York, New York 10153

Attention: Deanna Petkoff

Telephone: (212) 418-3507

Facsimile: (212) 418-3695

*Signature Page to Release of Security Interest (UST)*

PATENT  
REEL: 025386 FRAME: 0614



GM GLOBAL STEERING HOLDINGS, LLC  
GM COMPONENTS HOLDINGS, LLC

  
Name: Deanna Petkoff

Title: Secretary

Address for Notices:

767 Fifth Avenue, 14th Floor

New York, New York 10153

Attention: Deanna Petkoff

Telephone: (212) 418-3507

Facsimile: (212) 418-3695

*Signature Page to Release of Security Interest (UST)*

**PATENT**  
**REEL: 025386 FRAME: 0615**

**GM SUBSYSTEMS MANUFACTURING, LLC  
ONSTAR, LLC**



Name: Barbara A. Lister-Tait

Title: Secretary

Address for Notices:

767 Fifth Avenue, 14th Floor

New York, New York 10153

Attention: Barbara A. Lister-Tait

Telephone: (212) 418-3507

Facsimile: (212) 418-3695

GM GEFS L.P.

By: GM TECHNOLOGIES, LLC, its General Partner



Name: Deanna Petkoff

Title: Assistant Secretary

Address for Notices:

767 Fifth Avenue, 14th Floor

New York, New York 10153

Attention: Deanna Petkoff

Telephone: (212) 418-3507

Facsimile: (212) 418-3695

*Signature Page to Release of Security Interest (UST)*

**PATENT**  
**REEL: 025386 FRAME: 0617**

THE UNITED STATES DEPARTMENT OF THE  
TREASURY

as the Secured Party



By: David N. Miller

Title: Chief Investment Officer

The United States Department of the Treasury

1500 Pennsylvania Avenue, NW

Washington, D.C. 20220

Attention: Chief Counsel Office of Financial Stability

Telecopy: 202-927-9225

Email: OFSChiefCounselNotices@do.treas.gov

*Signature Page to Release of Security Interest (UST)*