PATENT ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

		NEW ASSIGNMENT			
NATURE OF CONVE	YANCE:	ASSIGNMENT			
CONVEYING PARTY	DATA				
Name Execution Date					
Ardana Bioscience Limited 03/25/2010					
RECEIVING PARTY E	ATA				
Name:	Medical Researc	h Council Technology			
Street Address:	Lynton House, 7-	12 Tavistock Square			
Internal Address:	7th Floor				
City:	London				
State/Country:		ОМ			
Postal Code:	WC1H 9LT				
PROPERTY NUMBER	RS Total: 1				
Property Type Number					
Patent Number: 7098305					
Patent Number:	709	98305			
Patent Number:		98305			
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ĺ	Ruie 2.23		Form 2.1 0B
	·	Notice of Appointment of an	Administrator
I	,	by Company or Director(s)	
		where a Notice of Intention to Appoint 1	has not Been Issued)
		Name of Company Ardana Bioscience Limited	Company number 04008598
		In the High Court of Justice, Chancery	For pour use only
		Division	Court case number
		[full name of Court]	5331108 .
	(3) Insert tame and address of registered office of the company.	1. Notice is given that, in respect of (1) Ardana Bioscience Limitad, 5th Floor, Northwe Aldwych, London WC28 482	
	 (2) Delete 34 appropriate. (3) Give name(a) and admentee(e) of administrator(a). 	(²)[Harranprov][The directors of the company] ("the David Kenneth Duggins of Ernst & Young LuP, O Binningham B4 6HQ and Thomas Merchant Burton London Flace, London SEI 2AF	ne Colemory Scharg.
		as administrator(s) of the company.	
		2. The written statement(s) in Form 2.28 (³)[ix][are] a	ttached.
		3. The appointer is entitled to make an appointment Schedule 81 to the insolvency Act 1986.	under paragraph 22 of
	OUPT OF US	4. This appointment is in accordance with Schedule	B1 to the insolvancy Act 1986
	E A A A A A A A A A A A A A A A A A A A) $\sum_{i=1}^{n}$ 5. The company has not, within the last twelve mont	hs;-
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		$\sigma_{\rm e}$ in relation to the company there is $n\sigma_{\rm i}$	
1	••••••	 (i) petition for Winding up which has been presented (ii) administration application which has not yet been (iii) administrative receiver in office. 	but not yat disposed of disposed of, or
		7. The company (2)B+13is not) () an insurance unde	lying the holding of funda a
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		securities for third parties] or ta collective investme	nt undertaking under Article 1,2
		securities for third parties] or ta collective investme	at undertaking under Article 1,3

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	\$ 7 0	Attached to this notice is (²)/ xrcioninistrator) (a record i iministrator)-		
	10 10	Iministrator: D. Where there are joint admin CO(2) of Schedule 61 to the Inco (8) (6) John Graham Lee, 39 (8) (6) John Graham Lee, 39	nistrators, a statement for olyency Act 1986 is attach Helvilla Screet, Edini	the purposes of purps, and ed. surgh, EH3 78A
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	directur/solicitor-	here do solemnly and sincerel (i) the company is or is likely the company is not in liqu		/ its debto
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		and that the information pro- belief true,	vided in this notice is to t	he best of my knowledge and belleving the same to be true
		and by Villiam of the	•	
		Declared at E.rlinbut		
	· ``	signed 30 ⁴⁴	day of June	20.08
	х		aslen ?	MANDY DEELEY
		' A Gernmicolonst for Orth Duly Authorised Officer	er Notary Public or Jus	tloo of the Paase of Solicitor 6
		Endor	sement to be completed k	iv the Coust
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	Statement of proposed admi	inistrator
	Name of Company	Company number
	Ardana Bioscience Limited	04008598
	In the High Court of Justice, Chancery Division	For court use only Court case number
	[full name of court]	
(*) facers same and address of		
(*) laters name and address of proposed administrator	(a) David Kenneth Duggins of Ernst & Young LLP, One (
	hereby certify that I am authorised under the provisions of P as an insolvency practitioner. I.P. No.: 8324	art XIII of the Insolvency Act 1986 to act
	M	
(b) Insert name of sorapeny	2. J consent to act as administrator of (b) Arduna Bioscience	
· Deleto as applicable		
(c) losert name of person	('the company") in accordance with the *opplication + optics (c) directors of the Company	s of appointment of
presenting administration application or muting the appointment (d) Insert date of application or	dated (d) 30 th Scipe 2008	,
appointment	3. I am of the opinion that the purpose of administration is o	e racurshki libelu ta bu ashiayad
* Deide as applicable	4. I These / have not had any prior professional relationship	
	(i attach to this Statement a short summary of any prior profe company.)	essional relationship(s) with the
	Signed	
	Dated 30th Jule 2008	· ·
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Rule2.3		Form 2.23
	Statement of proposed ad	ministrator
	Name of Company	Company number
	Ardana Bioscience Limited	04008598
	In the High Court of Justice, Chancery Division	Forcourt use only Court case number
	full serie of c	cart]
(a) levert nome and seltents of proposed edujoisteeer	1. 1 (a) Thomas Merchant Burton of Ernst & Young LLP] M hereby cortify that I am authorised under the provisions as an insolvency practitioner. 1.P. No.: <u>BEEL</u>	
	Name of Regulatory Body: INSTRUTE OF CHARAGERE A AROUNTAN	
(a) Insert name of cor⊮pady	2. I consent to act as administrator of (b) Ardana Biosoia	
* Delote as applicable		
(c) insert name of percen presenting administration application or unking the application werk	("the company") in accordance with the "application-I no (c) directors of the company	fice of appointment of
(iii) Insent dure at application or appointment	dated (d) ろの JUNE 2008	
* Delete as applicable	3. 1 am of the opinion that the purpose of administration i	
	4. 1 that's have not had any prior professional relationsh	
	(I attach to this Statement a short summary of any prior pr company.)	ofessional relationship(s) with the
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	Dated <u>20 JUNE 2008</u>	
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Page 7 / 26

7/05/2010 03:45:02 PM Potter Clarkson L	LLP -> Page 7/9
RESOLUTION BY COMP/	ANY RE APPOINTMENT OF ADMINISTRATOR(S)
	EXTRACT from the MINUTES of Telephonic MEETING of the DIRECTORS of ARDANA
	8IOSCIENCE LIMITED (the "Company") held on Sunday 29 June 2008 at 4,55pm
it was noted that David Kenneth Birmingham 84 6HQ and Thoma Place, London SE1 2AF were duly	y and its creditors for the Company to enter administration. In Duggins of Ernst & Young LLP, One Colemore Square, as Merchant Burton of Ernst & Young LLP 1 More London by qualified to act as Administrators and it was resolved that r them to be appointed as Administrators of the Company.
Certified as a true Extract.	
Signed by Secretary	•
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		STATEMENT PU SCHEDULE E	IRSUANT TO PAR 31 TO THE INSOL	AGRAPH 100(2) OF VENCY ACT 1985		
I						
		MPANY: Ardana Bio JMBER: 04008598	science Limited			
-	it is intended t	hat David Kenneth Dugg	ine			
	ADDRESS: Er	nst & Young LLP, O	ne Colemore Squa	re, Birmingham B4 6H0	2	
		Thomas Merchant Bi nst & Young LLP 1 N		, London SE1 2AF		
	are to be appo	inted as Joint Admin	istrators of the abo	ve Company.		
	Pursuant to pa	tragraph 100(2) of Se	chedule B1 to the li	nsolvency Act 1986 it is	; specified that:	
	(a) the fun joint ac	ctions to be exercis Iministrators will requ	ed by the joint ad uire to exercise in n	ninistrators are all fund elation to their appointn	rtions which the nent; and	
.	their a	pointment will be ex	ercised by whiche	y the joint administrate ver joint administrator is and in certain cases by	s more availabie	
	Signed by					
	Jaidh	ada -				
	Partner	l				
	Northwest Wir	half of Dundas & Wil ig, Bush House ion, WC2B 4EZ	son LLP			
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PATENT ASSIGNMENT

between

ARDANA BIOSCIENCE LIMITED (IN ADMINISTRATION)

and

THE ADMINISTRATORS

and

MEDICAL RESEARCH COUNCIL TECHNOLOGY

DUNDAS & WILSON CS LLP

Northwest Wing Bush House Aldwych London WC2B 4EZ

Tel 020 7240 2401 Fax 020 7240 2448 DX DX127LDE

Ref: CH/JB/ERN004.0066

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SCHEDULES

Schedule 1 Patent Applications	8 13
Schedule 2 Product Data	10

PATENT REEL: 025424 FRAME: 0184

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THIS AGREEMENT is made on the $2\int day$ of March 2010

BETWEEN

ARDANA BIOSCIENCE LIMITED (IN ADMINISTRATION) whose registered office is at 5th Floor, North West Wing, Bush House, Aldwych, London WC2B 4PA (registered number 4008598) (Ardana) acting by its Joint Administrators David Duggins and Tom Burton of Ernst & Young LLP (the Administrators) appointed by virtue of a notice of appointment dated 30 June 2008;

THE ADMINISTRATORS (in their capacity as Joint Administrators of Ardana); and

MEDICAL RESEARCH COUNCIL TECHNOLOGY a private company limited by guarantee whose registered office is at 7th Floor, Lynton House, 7-12 Tavistock Square, London, WC1H 9LT (registered number 2698321) (MRCT),

(each a "party" and together the "parties").

WHEREAS

- A. Ardana is the owner of certain patents and patent applications as listed in Schedule 1 and of certain Product Data as listed in Schedule 2, all relating to the Product.
- B. MRCT wishes to acquire, and Ardana has agreed to transfer to MRCT, the Patent Rights and Product Data on the terms and conditions set out in this Agreement.

NOW IT IS HEREBY AGREED AS FOLLOWS:

1. DEFINITIONS AND INTERPRETATION

1.1 In this Agreement unless the context otherwise requires:

Dundas and Wilson means the Administrators' solicitors, Dundas and Wilson CS LLP, whose place of business is at 191 West George Street, Glasgow, G2 2LD;

Effective Date means the date of this Agreement;

Patent Rights means (i) the patents and patent applications listed in Schedule 1, (ii) all and any patent applications which claim priority from the patents and/or patent

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applications listed in Schedule 1, (iii) all and any patents granted pursuant to the patents and/or patent applications referred to in (i) and (ii) above, and (iv) all and any reissues, extensions, substitutions, continuations, divisions, continuations-in-part, supplementary protection certificates and other extensions of term relating to the patent applications and patents referred to in (i), (ii) and (iii) above;

Product means the product known as "Teverelix", the gonadotrophin releasing hormone antagonist developed by Ardana; and

Product Data means the following clinical, pre-clinical, scientific and technical data (relating to the Product) which are currently in Ardana's control and possession: (i) the electronic data contained in the data room hosted by Dundas and Wilson to which MRCT has been given access prior to the Effective Date; and (II) the hard copy documentation that is currently held in storage by Ardana, all as set out in Schedule 2,

- 1.2 References in this Agreement to the singular include the plural and vice versa.
- 1.3 References in this Agreement to Clauses and Schedules are to clauses of and schedules to this Agreement.
- 1.4 Headings to Clauses and Schedules are inserted for convenience only and shall not affect the construction or interpretation of this Agreement.
- 1.5 This Agreement may be executed on any number of counterparts by the different parties or separate counterparts, each of which when executed and delivered shall constitute an original but all of which shall together constitute one and the same instrument.

2. ASSIGNMENT

- 2.1 In consideration of the sum of one pound sterling (£1) (receipt of which Ardana hereby acknowledges), Ardana hereby assigns and transfers to MRCT (but only to the extent that Ardana has such rights and is able to assign them to MRCT), and MRCT hereby accepts the assignment of:
 - 2.1.1 whatever right, title and interest Ardana has in and to the Patent Rights and the full and exclusive benefit of them and all rights, privileges and advantages associated with them throughout the world, including, but not limited to, the right to apply for patents in all countries which may be designated in any of the patent applications which are PCT applications;

- 2.1.2 the right to claim priority from the Patent Rights under the Paris Convention (as amended) and under any other relevant International Convention or Treaty for each country or territory constituted by the relevant Convention or Treaty in which application may be made;
- 2.1.3 the benefit of all existing priority dates in relation to the Patent Rights; and
- 2.1.4 such rights as Ardana may have to sue for and obtain injunctive relief, damages and other relief in respect of any infringement or misuse of the Patents Rights, any of the rights conferred by the publication of the Patent Rights or any of the other rights referred to in this Clause 2.1, whether such infringements take place before or after the Effective Date; and
- 2.1.5 whatever right, title and interest Ardana has in and to the Product Data.
- 2.2 Ardana hereby undertakes at the request and cost of MRCT (such request to be made within during the period that Ardana is in Administration otherwise the obligations of Ardana contained in this Clause 2.2 shall unconditionally lapse and be of no further force and effect), to the extent that Ardana has the power to do so, to do all things and execute or procure the execution of all such further documents, forms and authorisations as may be reasonably required to vest Ardana's full property, rights, title and interest in and to the Patent Rights in MRCT absolutely, including but not limited to registration of MRCT's title as proprietor at relevant patent offices anywhere in the world and to assist in the resolution of any question concerning the Patent Rights.
- 2.3 Ardana shall promptly following the Effective Date instruct its patent agents, Potter Clarkson, that all records and correspondence which Potter Clarkson holds relating to the Patent Rights are to be held to the order of MRCT from the Effective Date.
- 2.4 Immediately from the Effective Date, any fees, costs, expenses, damages, claims and losses whatsoever that become due and/or payable in respect of the Patent Rights will be due and payable by MRCT.
- 3. TRANSFER OF PRODUCT DATA
- 3.1 On the Effective Date, Ardana shall make the Product Data available for collection by MRCT from Dundas and Wilson's Glasgow office. MRCT shall collect the Product Data from Dundas and Wilson within two (2) weeks following the Effective Date between the days of Monday and Friday during the hours of 9am to 5.30pm (local time).

3.2 MRCT acknowledges that the Product is experimental in nature. Ardana neither warrants nor guarantees that the Product Data are fit for any particular purpose, of satisfactory quality and/or free from encumbrances or other third party rights or claims and/or that no payments will require to be paid to third parties in order to gain access to or make use of the Product Data.

4. LIMITATION OF LIABILITY

- 4.1 It is an essential condition of this Agreement:
 - 4.1.1 that the Administrators contract solely as agents of Ardana and shall incur no personal liability of whatsoever nature (whether directly or indirectly, express or implied) and howsoever arising including without prejudice to the foregoing generality, personal liability in respect of any action or actions of whatsoever nature and howsoever arising in pursuance of Ardana's rights and/or obligations under this Agreement and whether such claim is formulated in contract and/or tort or by reference to any other remedy or right, and in whatever jurisdiction or forum;
 - 4.1.2 that no claim which may be or become competent to MRCT arising directly or indirectly from this Agreement (or under any deed or other document executed in consequence hereof or on or under any associated or collateral agreement or arrangement) will lie against the Administrators personally and the Administrators shall be entitled at any time to have any such deeds, documents or others amended to include an exclusion of personal liability in terms of this Clause 4; and
 - 4.1.3 that any personal liability of the Administrators which would in terms of the Insolvency Act 1986 arise but for the provisions of this Clause 4 is hereby expressly excluded.
- 4.2 The Administrators have joined in as partles to this Agreement solely for the purpose of obtaining the benefit of the provisions of this Clause 4 and any other provisions in this Agreement in their favour.
- 4.3 Nothing in this Agreement shall constitute a waiver of any right of the Administrators to be indemnified, or to exercise a lien, whether under the provisions of the Insolvency Act 1986 or otherwise howsoever.
- 4.4 For the purpose of this Clause 4, references to "the Administrators" where the context so permits shall mean and include their present and future firm or firms,

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partners and employees, and any legal entity or partnership using in its name the words "Ernst & Young LLP", and the partners, shareholders, officers and employees of any such entity or partnership.

5. EXCLUSION OF REPRESENTATIONS AND WARRANTIES

- 5.1 MRCT agrees that in entering into this Agreement it is not relying upon any information, warranty, statement, representation, silence or non provision of information on the part of the Administrators or any of their solicitors, employees, agents, representatives, or anyone acting for them or on their behalf or all or any of them, whether or not made within any document prepared by or on behalf of the Administrators (whether acting as agents of Ardana or otherwise) and that MRCT is not relying upon any other written or oral representation made to it or to its representatives or agents by the Administrators or their representatives or agents.
- 5.2 All representations, warranties and conditions, express or implied, statutory or otherwise (including, without limitation, warranties and representations as to right, title or interest) in respect of the Patent Rights or Product Data or any part thereof are hereby expressly excluded.
- 5.3 Nothing in this Agreement is to require Ardana and/or the Administrators to discharge in whole or in part any liability of Ardana outstanding at the time of the Administrators' appointment.

6. CONFIDENTIALITY

6.1 The terms and conditions of this Agreement shall be maintained confidential by the parties and neither party shall issue a press release or other announcement regarding the Agreement. Notwithstanding the foregoing, MRCT acknowledges that Ardana and the Administrators shall be entitled to disclose such terms of the Agreement as are necessary to any creditors, creditors committees and/or any court of competent jurisdiction or otherwise as may be required by operation of law.

7. GENERAL

7.1 This Agreement shall be governed by and construed in accordance with the laws of England and Wales and the parties hereby submit to the exclusive jurisdiction of the Courts of England and Wales.

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- 7.2 If any term or provision or any part thereof contained herein shall be declared or become unenforceable, invalid or illegal in any respect under the law of any relevant jurisdiction, such term or provision or part thereof shall be deemed to have been severed from the remaining terms of this Agreement and the terms and conditions hereof shall remain in full force and effect as if this Agreement had been executed without the offending provision appearing herein and the parties shall endeavour to agree an amendment which to the fullest extent possible will give lawful effect to their intentions as expressed in any term or provision severed.
- 7.3 The parties enter into the terms of this Agreement on behalf of themselves and all successors and assigns. Subject thereto, a person who is not a party to this Agreement has no right under the Contracts (Rights of Third Parties) Act 1999 to enforce any term of this Agreement but this does not affect any right or remedy of a third party which exists or is available apart from that Act.

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SCHEDULE 1 PATENT APPLICATIONS

(i)	Teverelix per se - Luteinizing hormone releasing hormone antagonist peptides
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Country	Filing date	Application No	Status	Expiry Date
	(priority)	(Publication No)		(proje cted)
CA	17.03.92(1)	2108977	Granted	17.03.12
(Potter Clarkson ref ARDCD/P27520CA)	(25.04.91)	(2108977)		r
EP ⁽²⁾	17.03.92(1)	92906562.1	Granted	17.03.12
(Potter Clarkson ref ARDCD/P27520EP)	(25.04.91)	(0693491)		
НК	17,03.92(1)	98105279.4	Granted	17.03.12
	(25.04.91)	(1006172)	•	
(Potter Clarkson ref ARDCD/P27520HK)				
JP	17.03.92(1)	505977/92	Granted	17.03.12
(Potter Clarkson ref ARDCD/P27520JP)	(25.04.91)	(2719233)		
	17.03.92 ⁽¹⁾	93/703206	Granted	17.03.12
(Potter Clarkson ref ARDCD/P27520KR)	(25.04.91)	(0210472)		
US	17.03.92(1)	08/140,045	Granted	17.03.12
(Potter Clarkson ref ARDCD/P27520US)	(25.04.91)	(5,516,887)		

Notes:

(1) These patent applications derive from an international patent application (PCT/EP92/00572; WO 1992/19651) with this filing date.

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(2) The granted European Patent has been nationally validated in Austria, Belgium, Denmark, France, Germany, Greece, Italy, Luxembourg, Spain, Sweden, Switzerland, The Netherlands, UK and Monaco.

Applicant: Ardana Bioscience Limited

Inventors: R Deghenghi

Priority: US Application No. 0690861, filed 25 April 1991.

(ii) Teverelix LA - Sustained release of microcrystalline peptide suspensions

Country	Filing date	Application No	Status	Expiry Date
	(priority)	(Publication No)		(projected)
AR	05.09.02	P020103358	Pending	05.09.22
(Potter Clarkson ref ARDCD/P27518AR)	(06.09.01)			
AU	27.08.02(1)	2002337025	Granted	27.08.22
(Potter Clarkson ref ARDCD/P27518AU)	(06.09.01)	(2002337025)		
BR	27.08.02 ⁽¹⁾	P10212333-9	Pending	27.08.22
(Potter Clarkson ref ARDCD/P27518BR)	(06.09.01)			
вү	27.08.02(1)	a20040308	Pending	27.08.22
(Potier Clarkson ref ARDCD/P27518BY)	(06.09.01)			
CA	27.08.02(1)	2459309	Pending	27.08.22
(Potter Clarkson ref ARDCD/P27518CA)	(06.09.01)			
CN	27.08.02(1)	02817377.5	Granted	27,08.22
(Potter Clarkson ref ARDCD/P27518CN)	(06.09.01)	(ZL02817377.5)		

EP: AT, BE, BG,	27.08.02(1)	02772214.9	Pending	27.08.2
CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, IE, IT, LI, LU, MC, NL, PT, SE, SK, TR	(06.09.01)	(1423150)		
(Potter Clarkson ref ARDCD/P27518EP)				
НК	27.08.02(1)	04105185.0	Pending	27.08.2
(Potter Clarkson ref ARDCD/P27518HK)	(06.09.01)			
ни	27.08.02(1)	P0402099-	Pending	27.08.2
(Potter Clarkson ref ARDCD/P27518HU)	(06.09.01)		· .	
	27.08.02(1)	160443	Pending	27.08.2
16.	(06.09.01)			
(Potter Clarkson ref ARDCD/P27518IL)				
IN .	27.08.02(1)	00271/KOLNP/200 4	Granted	27.08.
(Poller Clarkson ref ARDCD/P27518IN)	(06.09.01)	(234007)		
IN (divisional)	27,08,02(1)	5005/KOLNP/2007	Pending	27.08.
(Potter Clarkson ref: ARDCD/P27518!Ndiv 1)	(06.09.01)			
JP	27.08.02(1)	2003-526373	Pending	27.08.
(Potter Clarkson ref ARDCD/P27518JP)	(06.09.01)			
KR	27.08.02(1)	10-2004-7003371	Granted	27.08.
(Potter Clarkson rəf ARDCD/P27518KR)	(06.09.01)	(818904)		

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KR (divisional)	27.08.02(1)	10-2007-7021972	Abandoned	
rr (unisional)	(06.09.01)			
(Potter Clarkson ref ARDCD/P27518KRdi v1)	(
MX	27.08.02 ⁽¹⁾	PA/a/2004/002185	Pending	27.08.22
(Potter Clarkson ref ARDCD/P27518MX)	(06.09.01)			
NO	27.08.02(1)	20040938	Pending	27.08.22
(Potter Clarkson ref ARDCD/P27518NO)	(06.09.01)			
NZ	27.08.02(1)	531734	Granted	27.08.22
(Potter Clarkson ref ARDCD/P27518NZ)	(06.09.01)	(531734)		
 PL	27.08.02(1)	P-368056	Pending	27,08.22
(Potter Clarkson ref ARDCD/P27518PL)	(06.09.01)			
RU	27.08.02(1)	2004110615	Granted	27.08.22
(Potter Clarkson ref ARDCD/P27518RU)	(06.09.01)	(2311195)		
SG	27.08.02(1)	200401238-1	Granted	27.08.22
(Potter Clarkson ref ARDCD/P27518SG)	(06.09.01)	(102988)		
TW	29,08.02	91119713	Granted	29.08.22
(Potter Clarkson ref ARDCD/P27518TW)	(06.09.01)	(1249409)		
UA	27.08.02(1)	2004031905	Granted	27.08.22
(Potter Clarkson rəf ARDCD/P27518UA)	(06.09.01)	(79435)		

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US	19.02.02	10/080,130	Granted	09.04.23(2)
(Potter Clarkson ref ARDCD/P27518US)	(06.09.01)	(7,098,305)		-
US (continuation 1)	19.02.02 ⁽³⁾	11/450,292	Pending	19.02.22
(Potter Clarkson ref ARDCD/P27518USc on1)	(06.09.01)			
US (continuation 2)	19.02.02 ⁽³⁾	11/450,293	Pending	19.02.22
(Potter Clarkson ref ARDCD/P27518USc on2)	(06.09.01)			
ZA	27.08.02 ⁽¹⁾	2004/1390	Granted	27.08.22
(Potter Clarkson rəf ARDCD/P27518ZA)	(06.09.01)	(2004/1390)		,

Notes:

- (1) These patent applications derive from an international patent application (PCT/EP02/09537; WO 2003/022243) with this filing date.
- (2) Includes a patent term extension of 414 days.
- (3) These patent applications are continuations of a US patent application (US 10/080,130) with this filing date.

Applicant: Ardana Bioscience Limited

Inventors: F Boutignon and R Deghenghi

Priority: US Application No. 60/317616, filed 6 September 2001.

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SCHEDULE 2 PRODUCT DATA

- Whatever clinical, pre-clinical, scientific and technical information documentation that are contained in the thirty-two (32) boxes of hard copy documentation (relating to the Product) currently held in storage by Ardana and with the following box numbers:
 - 570274224;
 - 570274225;
 - 570274226;
 - 570274227;
 - 570274228;
 - 570274229;
 - 570274230;
 - 570274231;
 - 570274232;
 - 570274233;
 - 570274234;
 - 570274235;
 - 570274236;
 - 570274237;
 - 570274238;
 - 570274239;
 - 570274240;
 - 570274241;
 - 570274242;

570274243;

- 570274244;

- 570274245;

- 570274246;

- 570274247;

- 570274248;

- 5702**74249**;

- 570274250;

- 570274251;

- 570274252;

- 570274253;

- 570274254; and

- 570274264.

• A DVD consisting of electronic copies of the clinical, pre-clinical, scientific and technical information documentation (relating to the Product) which are contained in the data room hosted by Dundas and Wilson and to which MRCT has been given access prior to the Effective Date.

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In witness whereof the parties have caused this Agreement to be signed as a deed and delivered on the date first written above.

Signed as a Deed by

Ardana Bioscience Limited (in Administration) by

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one of the Administrators (without incurring personal liability on the part of either of the Administrators) in the presence of this witness:

1011 ...Witness

RUUMFull Name O GWW HOM Address 1 MORIONOLON PLACE Indu SEI DAG

Signed as a Deed by The Administrators by

one of the Administrators (without incurring personal liability on the part of either of the Administrators) in the presence of this witness:

...Witness HUDMFull Name CLOGMENTYOMQueress London SEI JAF.



Signed as a Deed by Medical Research Council Technology by

Corol Cushna Men.

Authorised Signatory

PhanaWitness

PETER RONALD EDADEFull Name 1-3 BURTONHOLE LANEAddress MILL HILL, LONDON NW7 1AD

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PATENT REEL: 025424 FRAME: 0199

RECORDED: 11/26/2010