

**PATENT ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

**CONVEYING PARTY DATA**

Name	Execution Date
Velocity Financial Group, Inc., its successors and assigns	11/30/2010

**RECEIVING PARTY DATA**

Name:	Myvu Corporation
Street Address:	33 Southwest Park
City:	Westwood
State/Country:	MASSACHUSETTS
Postal Code:	02090

**PROPERTY NUMBERS Total: 27**

Property Type	Number
Patent Number:	5715337
Patent Number:	5886822
Patent Number:	6091546
Patent Number:	6023372
Patent Number:	6204974
Patent Number:	6349001
Patent Number:	6353503
Patent Number:	6356392
Patent Number:	6384982
Patent Number:	6618099
Patent Number:	6724354
Patent Number:	6879443
Patent Number:	7158096
Patent Number:	7242527
Patent Number:	6201629

**OP \$1080.00 5715337**

Patent Number:	6353492
Patent Number:	6538799
Patent Number:	6701038
Application Number:	11644781
Application Number:	10237776
Application Number:	11103201
Application Number:	60563752
Application Number:	11065847
Application Number:	11363560
Application Number:	11901267
Application Number:	11715289
Application Number:	11973637

**CORRESPONDENCE DATA**

Fax Number: (781)486-6610  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: 7814866600  
Email: janderson@velocityfg.com  
Correspondent Name: James Anderson  
Address Line 1: 401 Edgewater Place  
Address Line 2: Suite 105  
Address Line 4: Wakefield, MASSACHUSETTS 01880

ATTORNEY DOCKET NUMBER:	PXS-029012-00007
-------------------------	------------------

NAME OF SUBMITTER:	Patrick J. Seul, Jr.
--------------------	----------------------

Total Attachments: 9  
source=Patent Release#page1.tif  
source=Patent Release#page2.tif  
source=Patent Release#page3.tif  
source=Patent Release#page4.tif  
source=Patent Release#page5.tif  
source=Patent Release#page6.tif  
source=Patent Release#page7.tif  
source=Patent Release#page8.tif  
source=Patent Release#page9.tif

## **TERMINATION AND RELEASE OF PATENT SECURITY AGREEMENT**

This Termination and Release of Patent Security Agreement (this "Release") is dated the [ ] day of November, 2010, by and between Myvu Corporation, a Delaware corporation (the "Company"), and Velocity Financial Group, Inc., a Delaware corporation (the "Lender").

### **RECITALS**

A. Pursuant to the terms of the Patent Security Agreement between the Company and the Lender (the "Patent Security Agreement") and recorded with the U.S. Patent and Trademark Office on November 28, 2007 at (Patent Reel 020166 and Frame 0818), the Company granted to the Lender a continuing security interest in all of the Company's right, title and interest in, to and under the following, whether then existing or thereafter created or acquired (all of the following items or types of property referred to herein as the "Patent Collateral"):

1. Company's entire right, title and interest in and to all Company's patents and patent applications, including without limitation those listed on Schedule A hereto (as may be amended from time to time) and the proceeds thereof (such as, by way of example, license royalties and proceeds of infringements, all rights corresponding thereto throughout the world and all reissues, divisions, continuations, renewals, extensions and continuations-in-part thereof and in any written agreement granting any right or license to use any invention on which a patent or patent application is pending or in which agreement the Grantor now holds or hereafter acquires any interest but excluding proceeds received in the ordinary course of business from the license of the Company's products by the Company and its Affiliates .

B. The Lender has agreed to terminate and release its security interest and all of its right, title and interest in the Patent Collateral as herein provided.

C. All capitalized terms not defined herein shall have the meanings set forth in the Patent Security Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lender and the Company hereby agree as follows:

1. Release and Assignment. The Lender hereby terminates and releases its security interest in and lien on all of the Company's Patent Collateral, and the Lender hereby assigns and transfers to the Company, without recourse, all of the Lender's right, title and interest in and to the Patent Collateral, effective as of the date set forth above.


2. Acknowledgment and Acceptance. The Company hereby acknowledges and accepts the foregoing release and assignment by the Lender.

3. Counterparts. This Release may be executed in any number of counterparts which shall together constitute one and the same agreement.

*[Remainder of page intentionally left blank]*

IN WITNESS WHEREOF, each of the parties hereto, by their respective officers, has executed this Release as of the day and year first above written.

VELOCITY FINANCIAL GROUP, INC.

By:   
Name: Jan Haas  
Title: President

MYVU CORPORATION

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**SCHEDULE A**

**A. PATENTS**

<b>Description</b>	<b>Date Issued</b>	<b>Patent Number</b>
Compact Display System	2/3/98	5,715,337
Image Combining System for Eyeglasses and Face Masks	3/23/99	5,886,822
Eyeglass Interface System	7/18/00	6,091,546
Light Weight, Compact Remountable Electronic Display Device for Eyeglasses or other Head-borne Frames	2/8/00	6,023,372
Compact Image Display System for Eyeglasses or Other Head-borne Frames	3/20/01	6,204,974 B1
Eyeglass Interface System	2/19/02	6,349,001 B1
Eyeglass Display Lens system Employing Off-axis Optical Design	3/5/02	6,353,503 B1
Compact Image Display System for Eyeglasses or Other Head-borne Frames	3/12/02	6,356,392 B1
Compact Image Display System for Eyeglasses or Other Head-borne Frames	5/7/02	6,384,982 B1
Display Device with Eyepiece Assembly and Display on Opto-Mech Support	9/9/03	6,618,099 B1
Illumination systems for Eyeglass and Facemask Display Systems	4/20/04	6,724,354 B1
Binocular Viewing System	4/12/05	6,879,443 B2
Compact, Head Remountable Display Device with Suspended Eyepiece Assembly	1/2/07	7,158,096 B1
Optical System Using Total Internal Reflection Images	7/10/07	7,242,527 B2
Torsional Micro-mechanical Mirror System	3/13/01	6,201,629 B1
Method of Fabrication of a Torsional Micro-mechanical Mirror System	3/5/02	6,353,492 B2
Magnetically Actuated Torsional Micro-mechanical Mirror System	3/25/03	6,538,799 B2
Micro-electromechanical Optical Switch Assembly for Optical Data Networks	3/2/04	6,701,038 B2
<b>United Kingdom Patents</b>		
Image Combining System for Eyeglasses and Face Masks (counterpart to US 5,886,822)	5/2/07	1 012 655
Display Device with eyepiece assembly and display on opto-mechanical support	11/12/03	1 196 809

<b>Description</b>	<b>Date Issued</b>	<b>Patent Number</b>
<b><u>Germany Patents</u></b>		
Image Combining System for Eyeglasses and Face Masks (counterpart to US 5,886,822)	5/2/07	N/A
Display device with eyepiece assembly and display on opto-mechanical support	11/12/03	N/A
<b><u>France Patents</u></b>		
Image Combining System for Eyeglasses and Face Masks (counterpart to US 5,886,822)	5/2/07	1 012 655
Display device with eyepiece assembly and display on opto-mechanical support	11/12/03	1 196 809
<b><u>EPO Patents</u></b>		
Image Combining System for Eyeglasses and Face Masks (counterpart to US 5,886,822)	5/2/07	1 012 655
Display device with eyepiece assembly and display on opto-mechanical support	11/12/03	1 196 809
<b><u>Italy Patents</u></b>		
Image Combining System for Eyeglasses and Face Masks (counterpart to US 5,886,822)	5/2/07	1 012 655
Display device with eyepiece assembly and display on opto-mechanical support	11/12/03	1 196 809
<b><u>Netherlands Patents</u></b>		
Image Combining System for Eyeglasses and Face Masks (counterpart to US 5,886,822)	5/2/07	1 012 655
Display device with eyepiece assembly and display on opto-mechanical support	11/12/03	1 196 809
<b><u>Finland Patents</u></b>		
Display device with eyepiece assembly and display on opto-mechanical support	11/12/03	1 196 809
<b><u>Taiwan Patents</u></b>		
Binocular Viewing system	4/11/07	I 278656
<b><u>Japanese Patents</u></b>		
Compact Display System	7/12/02	3327926
Image Combining System for Eyeglasses and Face Masks (counterpart to US 5,886,822)	5/16/03	3429320
Light Weight, Compact Remountable Electronic Display Device for Eyeglasses or other Head-borne Frames	10/27/06	3781188
<b><u>Canadian Patents</u></b>		
Image Combining System for Eyeglasses and Face Masks (counterpart to US 5,886,822)	5/21/02	2268196
Light weight, compact remountable electronic display device for eyeglasses or other headborne eyewear frames	4/26/05	2307869
Eyeglass Interface System	8/30/05	2307877

**B. PATENT APPLICATIONS**

<b>Description</b>	<b>Date Filed</b>	<b>Application Number</b>
Compact Image display system for eyeglasses or other head-borne frames EPO JAPAN	pending 3/17/2000 3/17/2000	00 916 497.1 2000-605252
Image Combining System for Eyeglasses and Face Masks  EPO	Pending  4/20/07	  07 106 671.6
Eyeglass Interface System EPO JAPAN HONG KONG	Pending 10/29/1998 10/29/1998 2/16/2001	98 955 183.3 2000-519324 01 101 156.7
Light Weight, Compact Remountable Electronic Display Device for Eyeglasses or other Head-borne Eyewear Frames EPO HONG KONG	Pending  10/29/1998 2/16/2001	  98 954 045.5 01 101 155.8
Display Device with eyepiece assembly and display on opto-mechanical support  CANADA JAPAN HONG KONG	Pending  6/7/2000 6/7/2000 9/25/2002	  2,377,738 2001-505235 02106987.0
Compact, head-mountable display device with suspended eyepiece assembly  US CANADA JAPAN	Pending  12/22/2006 6/7/2000 6/7/2000	  11/644,781 2,377,742 2001-505236
Eyeglass display lens system employing off-axis optical design  CANADA EPO JAPAN HONG KONG	Pending  6/19/2000 6/19/2000 6/19/2000 10/8/2002	  2,375,519 00 941 536.5 2001-505233 02107345.5
Illumination methods for eyeglass & facemask display systems	Pending	



Description	Date Filed	Application Number
CANADA	5/30/2000	2,375,437
EPO	5/30/2000	00 937 883.7
JAPAN	5/30/2000	2001-595234
Light-weight, compact, remountable, face-supported electronic display	Pending	
EPO	9/9/2002	02 757 663.6
US	9/9/2002	10/237,776
Binocular viewing system	Pending	
US	4/11/2005	11/103,201
EPO	4/23/2004	04 760 355.0
CHINA	4/23/2004	200480017776.9
S. KOREA	10/25/2005	2005-7020300
HONG KONG	8/2/2006	06108602.7
Extremely flat eyeglass and face mask display projection technique	Pending	
PROVISIONAL	4/20/2004	60/563,752
Manufacturing methods for embedded optical system	Pending	
EPO	2/27/2006	06 736 111.3
JAPAN	2/27/2006	N/A
CHINA	8/24/2007	200680006031.1
US	2/25/2005	11/065,847
S. KOREA	2/27/2006	N/A
SINGAPORE	2/27/2006	200706040-3
Method for producing high quality optical parts by casting	Pending	
EPO	2/27/2006	06 736 110.5
JAPAN	2/27/2006	N/A
CHINA	8/24/2007	200680006049.1
US	2/27/2006	11/363,560
S. KOREA	2/27/2006	N/A
SINGAPORE	2/27/2006	200706038-7
Optical system using total internal reflection images	Pending	
CANADA	3/22/2006	N/A
EPO	3/22/2006	06 739 202.7
JAPAN	3/22/2006	N/A
CHINA	3/22/2006	N/A
S.KOREA	3/22/2006	N/A

Description	Date Filed	Application Number
SINGAPORE	3/22/2006	N/A
Mobile multi-media interface and power pack for portable entertainment devices	Pending	
US	9/14/2007	11/901,267
ALL COUNTRIES (except US)	9/14/2007	PCT/US07/019989
Bi-directional backlight assembly	Pending	
US	3/7/2007	11/715,289
Eyewear display and media device interconnection system	Pending	
US	10/9/2007	11/973,637

1167192\_2

IN WITNESS WHEREOF, each of the parties hereto, by their respective officers, has executed this Release as of the day and year first above written.

VELOCITY FINANCIAL GROUP, INC.

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

MYVU CORPORATION

By: Keith A. Kokivaris  
Name: KEITH A KOKIVARIS  
Title: CEO

*Signature Page to Termination and Release of Patent Security Agreement*