PATENT ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:		NEW ASSIGNMENT			
NATURE OF CONVEYANCE:	CE: Judicial Release of Liens				
CONVEYING PARTY DATA					
Γ					
Turun ania a Durin a a Qualit Quar		lame	Execution Date		
Transmerica Business Credit Corpo	bration		05/03/2002		
RECEIVING PARTY DATA					
Name: Micropatent,	LLC				
	0 Dodge Avenue				
City: East Haven					
State/Country: CONNECTION					
Postal Code: 06512					
PROPERTY NUMBERS Total: 3					
Property Type	Number				
Application Number:	11513	11513360			
Application Number:	11513	3420			
Application Number:	11491	486			
CORRESPONDENCE DATA					
CORRESPONDENCE DATA					
Fax Number: (202)37	71-2540				
		hen the fax attempt is unsuccessful.			
Email: eweilar					
•		Goldstein and Fox			
		Ave, N.W.			
Address Line 4: Washin	igton, L	ISTRICT OF COLUMBIA 20005			
NAME OF SUBMITTER:		Jason D. Eisenberg			
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Patent No.	Titis	Patent Date	Appin No.	Appin Date
5,623,681	Method and apparatus for synchronizing, displaying and manipulating text and image	Apr. 22, 1997	08/155,752	Nov. 19, 1993
	documents			
5,845,301	System, method, and computer program.	Dec. 01, 1998	08/647 230	May. 09, 1996
	product for displaying and processing notes			an a n the radius
	containing note segments linked to portions			
	of documents			
5,991,780	Computer based system, method, and	Nov. 23, 1999	09/054,537	Apr. 03, 1998
	computer program product for selectively			1944 - A. 1947 - 1949 - 1949 - 1949 - 1949 - 1949 - 1949 - 1949 - 1949 - 1949 - 1949 - 1949 - 1949 - 1949 - 19
	displaying patent text and images			
5,696,963	System, method and computer program	Dec. 09, 1997	08/422,528	Apr. 14, 1995
	product for searching through an individual			
	document and a group of documents			
5,623,679	System and mathod for creating and	Apr. 22, 1997	08/423,676	Apr. 18, 1995
	manipulating notes each containing multiple	1		
	sub-notes, and linking the sub-notes to			
	portions of data objects	مۇروپويەن مۇروپىيەن ئۇرۇ		ويوريد ومحوجة أحرجه ومراقع
5,806,079	System, method, and computer program	Sep. 08, 1998	08/632,801	Apr. 17, 1996
	product for using intelligent notes to			
	organize, link, and manipulate disparate			
	data objects			
0,389,434	System, method, and computer program	May. 14, 2002	09/057,557	Apr. 09, 1998
	product for creating subnotes linked to			
	portions of data objects after entering an			
& 5.86. AM	annotation mode			
0,040,408	System, method and computer program	Dec. 08, 1998	00/903.727	NUQ. 04, 1997
	product for maintaining group hits tables and			
	document index tables for the purpose of			
	searching through individual documents and			
\$ 760 375	groups of documents System, method, and computer program	Aug. 25, 1998	ne-een 177	Jun: 12, 1996
211.22.22	product for generating equivalent text files	UAR 80' 1060	200204.973	Press 141 1540
S 200 312	System, method, and computer program	Sep. 15, 1998	ne/222 074	Apr. 04, 1997
	product for manipulating notes and subnotes		001006.011	entites receive a receive
	linked to portions of documents (formerly			
	Method and apparatus for synchronizing.			
	displaying and manipulating text and image			
	documents)			
5,950,214	System, method, and computer program	Sep. 07. 1999	09/058.275	Apr. 10, 1998
	product for accessing a note database			
	having subnote information for the purpose			
	of manipulating subnotes linked to portions			
	of documents			
5,754,840	System, method, and computer program	May. 19, 1998	08/590,082	Jan. 23, 1998
	product for developing and maintaining			
	documents which includes analyzing a			
	palent application with regards to the			
	specification and claims			
5,991,751	System, method, and computer program	Nov: 23, 1999	08/867,392	Jun. 02, 1997
l	product for patent-centric and group-			
	oriented data processing		****	
	Using hyperbolic trees to visualize data	Jan. 15, 2002	06/921.369	Aug. 29, 1997
	generated by patent-centric and group-			
د. مەربىيە بەركىتى بەركىتى بەريىيە بەركىتى مەربىيە بەركىتى بەركىتى بەر بەركىتى	criented data processing			
6,499,026	Using hyperbolic trees to visualize data	Dec. 24, 2002	09/663,393	Sep. 15, 2000
	generated by patent-centric and group-			
	chenled data processing			
		بده هو را و		محامد مرابع
3,472,901	Display screen displaying a document list	Apr. 08, 2003	29/112,513	Oct. 18, 1999
	and a document record having lext and graphics			

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> PATENT REEL: 015056 FRAME: 0513 REEL: 025675 FRAME: 0856

Patent Application Number	Filing Date	Title
09/545,564	Apr. 07, 2000	Patent-related tools and methodology for use in research and development projects
09/455,528	Dec. 7, 1999	System, method, and computer porgram product for mediating notes and note sub-notes linked or otherwise associated with stored or networked web pages
09/560,889	Apr. 28, 2000	Patent-related tools and methodology for use in the merger and acquisition process
09/560,619	Apr. 28, 2000	Patent-related tools and methodology for use in the general management of a business
09/663,393	Sep. 15, 2000	Using hyberbolic trees to visualize data generated by patent centric and group oriented data processing
09/691,076	Oct. 18, 2000	Enhanced human computer user interface system for searching and browsing documents
09/691,091	Oct. 18, 2000	Method for queued overlap transfer of files
09/790,897	Feb. 23, 2001	Patent-related tools and methodology for use in the merger and acquisition process
09/545,608	Apr. 7, 2000	Intellectual Asset Property Protocol for Defining Data Exchange Rules and Formats for Universal Intellectual Asset Documents and Systems, Methods, and Computer Programs Products Related to Same
09/848,437	May. 04, 2001	System, method and computer program product for knowledge management

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×	HS4117 A. Morello, Esq., Bar No. 122212
3	510 Reverley Street Falo Alto, CA 94301-2009
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	- Josed, California
5	Attorneys for Debtor
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7 1	UNITED STATES EASKRUPTCY COURT
Ş.	NORTHERN DISTRICT OF CALIFORNIA
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نديد : غرب	AURIGIN SYSTEMS, INC., a Chapter 11 California corporation,
12) Date: May 3, 2002
1 3	Debtor. Jime: 9:00 A.M. Judge: A.S. Weissbrodt
14	ORDER (1) APPROVING ASSET PURCHASE AGREEMENT BETWEEN THE
13 j	HUCDION AND MICKOPATENT LLC; (11) AUTHORIZING THE DEBTOR'S CATE!
İE	OF SUBSTANTIALLY ALL ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES AND OTHER INTERESTS PURSUANT TO 11 U.S.C.
17	55363(b), (f), (m) AND 114(c); AND (iii) AUTHORIZING PURSUANT TO 12 U.S.C. \$365 THE ASSUMPTION AND ASSIGNMENT BY THE DEBTOR
19	UP VARIOUS EXECUTORY CONTRACTS AND UNEXPIRED LEASES IN
**	CONNECTION THEREWITH
19	The Motion of Debtor for (1) Sale of Substantially All
20	Assets of Debtor, (2) Sale Free and Clear of Liens, and (3)
21	Assumption and Assignment of Certain Executory Contracts and
22	
23.	Unexpired Leases ("Motion"), and Auction held in conjunction
2,4	with the Motion, came on for hearing on May 3, 2002 at 9:00
25	A.M. before The Honorable Arthur S. Weissbrodt, United States
26	
₩ ₩	ORDER (1) APPROVING ASSET PURCHASE AGREEMENT BETWEEN THE DEBTOR AND NICROPATENT LLC: (11) AUTHORIZING THE DEBTOR'S SALE OF SUBSTANTIALLY ALL ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCONSRAMCES AND OTHER INTERESTS PURSUANT TO 11 U.S.C. (\$163(b), (f), (m) AND 114(c); AND (111) AUTHORIZING PURSUANT TO 11 U.S.C. ASSUMPTION AND ASSIGNED TO THE DESTOR OF VARIOUS EXECUTORY CONTRACTS AND UNEXPIRED LEASES IN CONNECTION THEREWITH -1-
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² Sector, with other sprearances as noted in the record.

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X Debtor's Motion requests authorization to (i) sell . 4 substantially all assets (the "Purchased Assets") of Debtor as .5 identified in an Asset Purchase Agreement, dated as of May 3, <u>.6</u> 2002, attached hereto as Exhibit "1" (the "Sale Agreement") to 1 MicroPatent LLC; ("Buyer"); and (11) assume and assign certain -18 executory contracts and unexpired leases on the terms and 9 conditions set forth in the Sale Agreement (the "Sale"); and 10 11 the Court having considered the papers submitted in support of 12 the Motion, and objections having been filed by (a) Rembrandt 13 Licensing Group Limited ("Rembrandt"); (b) Phoenix Lessing 14 Incorporated ("Phoenix"); (c) Lighthouse Capital Partners II 1.5. LP ("Lighthouse"); (d) Reuters Greenhouse Fund (LP ("Reuters"); 16 (e) STG International, Inc. ("STG") and (f) Clear Forest Corp. 17 ("Clear Forest") (collectively referred to as the 18 "Objections"): and the Court having heard and considered the 19 20 Motion and the evidence and arguments presented at the 21 hearing; and the Court having found that Buyer is a good-faith 22 purchaser, and that the amount to be received by the estate in 23 accordance with the Suyer's offer represents good and 24 sufficient value, and no higher and better offers having been 23 received by the Debtor; and the procedures for the conduct of 26 Order (1) Approving asset porchase agreement between the dentor and richopatent LLC: (11) AUTHORIGING THE DESTOR'S SALE OF SUBSTANTIALLY ALL ADDERS FREE AND CLEAR of all lines. Chadys, encombrances and other interests phrivant to 110.5.C. SEASING TON AND ASSIGNMENT BY THE DESTOR OF VARIOUS EXECUTORY CONTRACTS AND UNERFIRED LEASES IN CONSIGNTON THERENITS .~2+

> PATENT REEL: 015056 FRAME: 0616 REEL: 025675 FRAME: 0859

ž : the sale set forth in the fouri's order shortening time and fixing date, time and place of Searing, etc. (the "Bid Procedures Order") made and entered on April 11, 2002, having been complied with; and adequate and proper notice of the S, assumption and assignment of the executory contracts and unexpired leases subject to the Sale including cure amounts having been given to the counter-parties thereto; and an auction (the "Auction") for the Purchased Assets having been held on May 3, 2002; and for the reasons set forth on the 10 record on May 3, 2002; and sufficient cause appearing therefor,

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IT IS HEREBY FOUND AND CONCLUDED, pursuant to Bankruptcy Rules 7052 and 9014, that:

Α., On February 1, 2002, an involuntary petition for relief under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") was filed against the Debtor. An Order for relief was signed on Sebruary 12, 2002.

8. On February 27, 2002, the United States Trustee for the Northern District of California (the "US Trustee") appointed an official committee of unsecured creditors (the "Creditors' Committee") in this case.

C ... After the Debtor determined that a sale of all or substantially all of its assets (the "Assets") was its best ORDER (1) APPROVING ASSET PURCHASE AGREEMENT BETWEEN THE DEBTOR AND MICROPATENT LLCY (11) AUTHORIZING THE DEBTOR'S SALE OF SUBSTANTIALLY ALL ASSETS FRUE AND CLEAR OF ALL LIEWS, CLAIMS, ENCOMBRANCES AND OTHER INTERESTS PURSUANT TO 11 U.S.C. US363(b), (f), (m) AND (1:(c); AND (111) AUTHORIZING PURSUANT TO 11 U.S.C. 5365 THE ASSUMPTION AND ASSIGNMENT BY THE DEBTOR OF VARIOUS EXECUTORY CONTRACTS AND UNEXPIRED LEASES IN CONSECTION THEREWITH ~3~

> PATENT REEL: 015056-**REEL: 025675 FRAME: 0860**

final (a) with stirs, the Debtor and the OreSirors' Committee began merchaning with compating buyers for the sale of the Assets including, among others, Institute for Scientific Information, Inc. ("ISE") and Reuters' Greenhouse Fund L.P. ("Reucers").

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C. The Debtor accepted ISI's bid for the Assets. At a hearing held before this Court on April 11, 2002 (the "Bid Procedures Rearing"), Reuters agreed to acquire the Assets on the same economic terms as ISI. In addition, Reuters agreed to waive all conditions and contingencies contained in the ISI bid and committed to fund the Debtor's operations on an unsecured basis through May 3, 2002. It was determined that the Reuters offer was at that time the best offer for the Assets, and consequently was approved as the "stalking horse" bid without any requirement for the payment of a break-up fee.

28 E. This Court tas jurisdiction over this matter 19 pursuant to section 157 and 1334 of title 28 of the Bankruptcy 20 Code. This is a core proceeding pursuant to section 157(b)(2) 21 of the Bankruptcy Code. Venue of this case in this district 22 is proper pursuant to section 1408 of the Bankruptcy Code..

F. Creditors, parties-in-interest and other entities have been afforded a reasonable opportunity to bid for the

ORDER (1) APPROVING ASSET PURCHASE AGREEMENT BETWEEN THE DEBTOR AND MICROPATENT LLC: (11) AUTHORIZING THE DEBTOR'S SALE OF SUBSTANTIALLY ALL ASS TS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCOMBRANCES AND OTHER INTERESTS PURSUANT TO 11 U.S.C. \$5363(b). (f). (m) AND 114(c); AND (111) AUTHORIZING PURSUANT TO 11 U.S.C. \$365 THE ASSUMPTION AND ASSIGNMENT BY THE DEBTOR OF VARIOUS EXECUTORY CONTRACTS AND UNEXRIBED LEASES IN CONNECTION THEREWITH -4-

> PATENT REEL: 015056_FRAME: 0518 REEL: 025675 FRAME: 0861

Purchased Addets, priver the procedures set fourth in the Bid Procedures Order, including at the Auction.

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G. The Buyer submitted the highest and otherwise best offer for the Assets at the Auction.

H. In accordance with the provisions of the Bid Precedures Order, the Buyer has in conjunction with the submission of its Competing Bid provided the Debtor with a \$500,000 cash deposit, which deposit currently is being held in the William C. Lewis Attorney Trust Account for Aurigin Systems, Inc. at Comerica Bank - California. Such deposit will be increased to \$2,000,000 two (2) business days after entry of this Order.

The approval of the Sale Agreement and consummation of the transactions contemplated thereby are in the best interest of the Debtor, its estate and its creditors. The Debtor's determination to enter into the Sale agreement is within the Debtor's reasonable business judgment.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED as follows:

1. The Sale Motion is granted in all respects, all objections to the Sale Motion and entry of this Order are overruled or have been withdrawn, and all persons and entities given notice of the Sale Motion that failed to timely object thereto are deemed to consent to the relief sought therein ORDER (i) APPROVING ASSET PORCHASE AGREEMENT BETWEEN THE DEBTOR AND MICROPATENT LUCY (11) AUTHORIZING THE DESTOR'S SALE OF SUBSTRATIALLY ALL ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCLOSERANCES AND CITHER INTERACTS PORSUANT TO 11 U.S.C. SSIG3(b), (f), (c) AND 114(c)? AND (111 AUTHORIZING PORSUANT TO 11 U.S.C. SJES THE ASSUMPTION AND ASSETSMENT THE DESTOR OF VARIOUS EXECUTORY CONTRACTS AND UNEXFIACD DEASUS IN CONNECTION THEREFIT

> PATENT REEL: 015056 FRAME: 0519 PATENT REEL: 025675 FRAME: 0862

including without limitation all hon-restor parties to executory contracts and unexpired leases proposed to be assumed and assigned pursuant to the Sale Motion.

2. The Sale Agreement and the transactions contemplated thereby are hereby approved in all respects except as modified by this Order.

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3. The Objections are resolved as follows:

à. Phoenix Leasing Incorporated ("Phoenix"): 9 Reprovise authorized to sell assers to Buyer secured by a lien 10 11 of Phoenix, free and clear of such lien. Debtor shall deposit 22 \$322,000 from proceeds of sale hereunder in an interest 13 bearing account for the benefit of Phoenix, and shall advise 14 Phoenix of the location and account number of such account 15 within five (5) days after closing, with the lien of Phoenix 1.6 to attach to such proceeds, and Debtor shall hold such funds 17 cending determination of the value of its allowed secured 18 ciaim. 19

20 b. <u>Rembrandt Licensing Group Limited</u>: Assets
 21 being sold to Buyer hereunder shall not include any causes of
 22 action Debtor may have against any current or former officers,
 23 directors or shareholders of Debtor.

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c. <u>Lighthouse Capital Partners II LP</u>

> PATENT REEL: 015056 FRAME: 0520 PATENT REEL: 025675 FRAME: 0863

payment for purchase of such sectral - Lynchrose and in satisfaction of all claims of Lighthouse at closing and Debtor is authorized to transfer title to all assets previously leased from Lighthouse to the Buyer. Lighthouse shall waive all claims it may hold against Debtor and shall deliver title to such assets to Debtor who shall then deliver title to such assets to Buyer, free and clear of liens.

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ø. BTG International, Inc. ("BTG"): Adequate 9 assurances have been provided by Suyer that it is competent to 1011 provide technical support required under the contract with 12)BTG -The contract with BTG is hereby deemed to have commenced 13 on December 15, 2000. In the event of a subsequent breach of 14 the STG contract by Buyer, this Order shall not constitute a 15 determination of the claim of BTG against Buyer for such 26 breach. ¥7

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e. <u>ClearForest Corp. ("ClearForest")</u>: The agreement between ClearForest and Debtor ("ClearForest Agreement") is hereby rejected as of the Closing Date defined below. ClearForest shall waive any damages arising solely from Debtor's rejection of the ClearForest Agreement; provided, however, that any claims against Debtor other than for rejection of the ClearForest Agreement are preserved, along with Debtor's defenses thereto.

ORDER (I) APPROVING ASSET PURCHASE AGREEMENT BETWEEN THE DEBTOR AND MICROPATENT LLC; (II) AUTHORIZING THE DEBTOR'S SALE OF SUBSTANTIALLY ALL ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCOMBRANCES AND OTHER INTERESTS PURSUANT TO II U.S.C. \$3363(b), (f), (m) AND 114(c); AND (111) AUTHORIZING PURSUANT TO II U.S.C. ASSUMPTION AND ASSIGNMENT BY THE DEBTOR OF VARIOUS EXECUTORY CONTENCTS AND UNEXFIRED LEASES IN CONNECTION THEREWITH -7-

> PATENT REEL: 015056 FRAME: 0521 PATENT REEL: 025675 FRAME: 0864

f. The allocation of the purchase price shall be modified as set forth in the Sale Agreement and incorporated
by reference herein.

¢ 4 The Debtor is authorized to and hereby does, assume 5 all executory contracts and unexpired leases described under č sections 1.1(b), 3.1(h), and 3.1(i) of the Sale Agreement and ÷ listed in Schedules 1.1(b), 1.2(h), and 1.1(i), except the 8 contract with ClearForest Corp. Debtor's undertaking to cure 9 any defaults in any other Assigned Leases' or Assigned $\mathcal{L}_{\mathcal{A}}^{\mathcal{A}}$ Contracts that may exist subsequent to the Sale is hereby à.C. Yound to be adequate assurance under section 365(b) of the 22 Bankruptcy Code. Buyer's undertaking to fulfill all future 33 performance obligations under the Assigned Leases or Assigned 16 Contracts upon the assumption and assignment to Buyer thereof 15 is hereby found to be adequate assurance of future performance 1 é under section 365(f)(2)(B) of the Bankruptcy Code.

¹⁷ 5. Pursuant to sections 363(b) and (f) of the
¹⁸ Bankruptcy Code (and not pursuant to a plan of
¹⁹ reorganization), the Debtor is authorized to and shall sell,
²⁰ and Buyer shall buy, the Purchased Assets on the terms and
²¹ conditions set forth in the Sale Agreement free and clear of
²² all mortgages, liens, claims, assessments, covenants, defects,
²³ encumbrances, tenancies or interests and burdens of any kind

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25 All terms not defined herein shall have the meaning ascribed thereto in the Sale Agreement except when references are made herein to definitions contained in the Bankruptcy Code.
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ORDER (1) APPROVING ASSET PURCHASE A RECEMENT BETWEEN THE DERIOR AND MICROPATENT LLC: (11) AUTHORIZING THE DEBTOR'S >->>> OF SUBSTANTIALLY A: 2.38ETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES AND OTHER INTERESTS PORCHAGE TO 11 U.S.C. \$6363(b), (1), (m) AND 114(c); AND (111) AUTHORIZING PURSUANT TO 11 U.S.C. \$365 THE ASSUMPTION AND ASSIGNMENT BY THE DEBTOR OF VARIOUS EXECUTORY CONTRACTS AND UNEXPIRED LEASES IN CONNECTION THEREWITH -9-

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whatscover, whether activicy freepstition of post-petition 2 (except certain Permitted Exceptions as specified in Schedule 3. 1.3). Any valid liens and like burdens that encumber or are 4 found to encumber or purport to encumber the Purchased Assets 5 shall be transferred to and attached to the net proceeds of the Sale under the Sale Agreement that remain after the Ş $\mathbf{\tilde{f}}$ payments specified herein to the same extent and in the same ŝ. priorities that they encumbered the Purchased Assets, 9: provided, however, that post-Closing obligations under any and 10 all Assigned Contracts and Assigned Leases shall be the obligation of Buyer. 11

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12 6. On or before the Closing Date, Buyer shall, pursuant to section 2.2 of the Sale Agreement, directly pay to 13 14 Broadview the Broadview Amount. In exchange for its receipt 15 of payment of the Broadview Amount, Broadview shall be deemed to release any and all claims it has against the Debtor. 16

17 7, Each of the Cure Agreements set forth in section 7.318 of the Sale Agreement is approved in all respects. On or 19 before the Closing Date, Buyer shall, pursuant to section 2.2 20 of the Sale Agreement, pay the Cure Amounts directly to 21 inXight, Excelon and Hummingbird, and such payments are hereby 22 deemed to satisfy the requirements of sections 365(b)(1)(A) 23 and 365(b)(1)(B) of the Bankruptcy Code so as to facilitate 24 the Debtor's transfers to Buyer at Closing pursuant to section 25 365(f) of the Bankruptcy Code of all of the Debtor's software

ORDER (1) APPROVING ASSET PURCHASE AGREEMENT BETWEEN THE DEBTOR AND MICROPATENT LLA: (11) AUTHORIZING THE DEBTOR'S SALE OF SUBSTANTIALLY ALL ASSETS FREE AND CLEAR OF SAL LIENS, CLAIMS, ENCULARANCES AND OTHER INTERESTS PURSUANT TO 11 0.5.C. \$5333 (1), (f), (m) AND 114(c), AND (111) AUTHORISING PURSUANT TO 11 0.8.C. \$365 THE ASSUMPTION AND ASSIGNMENT BY THE DESTOR OF VARIOUS EXECUTORY CONTRACTS AND UNEXFIRED LEASES IN CONNECTION THERENITH

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PATENT REEL: 015056 FRAME: 0523 REEL: 025675 FRAME: 0866 Lidense agreements with york payment. In exchange for its
 receipt of payment of such Cure Amount, each such payee shall
 be deemed to release any and all claims such payee has against
 the Debtor.

3 8. Section 6.2(h) of the Sale Agreement is approved in Ŕ all respects. Pursuant to such section, Suyer shall, on or 7. before the Closing Date, pay the Employee Cure Andunts 8 directly to each of the Business Employees that accepts and ŝ satisfies the requirements of section 6.2(h) of the Sale 10 Agreement, in exchange for which each Business Employee shall 11 be deemed to release Debtor from any and all claims with 22 respect to prepetition accrued vacation claims.

9. The Debtor is authorized to and shall execute any
and all documents necessary to effectuate the transfer of the
Purchased Assets to Buyer.

16 10. During the pendancy of this Chapter 11 case, the 17 Debtor actively sought offers to purchase the Purchased 18 Assets. The Debtor, with the assistance of the Creditors 19 Committee, conducted a thorough and complete auction for the **%** :sale of substantially all of the assets of the Debtor. The Ž1 Buyer is a good-faith purchaser of all of the Purchased Assets 22 within the meaning of section 363(m) of the Bankruptcy Code. 23 No party has alleged any conduct that would constitute 24 improper agreements or conduct under section 363(n) of the 25 Bankruptcy Code. No party has engaged in any conduct that

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ORDER (1) APPROVING ASSET PURCHASE AGREEMENT BETWEEN THE DEBTOR AND MICROFATENT LLC; (11) AUTHORIZING THE DEBTOR'S SALE OF SUBSTANTIALLY ALL ASSETS FREE AND CLEAR OF ALL LICENS, CLAIMS, ENCOMBRANCES AND OTHER INTERESTS PURSUANT TO 11 U.S.C. \$\$363(b); (f); (m) And 114(c); AND (111) AUTHORIZING PURSUANT TO 11 U.S.C. \$365 THE ASSUMPTION AND ASSIGNMENT BY THE DEBTOR OF VARIOUS EXECUTORY CONTRACTS AND UNEXPIRED LEASES IN CONNECTION THEREWITH -10-

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2 State of the subfrace of the sale of the Europesed Assets
 2 to the Euger, the recovery of excess value and other costs or
 3 the imposition of punitive damages pursuant to section 363(a)
 4 of the Bankruptcy Code.

5 11. In the event that any person or entity (as those 6 terms are petined in the Bankruptcy Code) which has filed 7. statements or other documents or agreements evidencing liens 8 on or interests in the Assets, other than the holders of liens 9 or interests constituting Permitted Exceptions, has not delivered to the Debtor prior to the Closing, in proper form 202 ĭi. for filing and executed by the appropriate parties, 12 termination statements, instruments of satisfactions, release 13 of liens or other interests which such person or entity has 14 with respect to the Purchased Assets, the Debtor or the Buyer, 15 on behalf of the Debtor, is authorized and directed to execute 1.6 and file or vocord such statements, instruments, releases, and 17 other documents on behalf of the person or entity with respect to the Furchased Assets.

12. The Buyer shall not assume any liability for payments to employees under any key employee recention bonus program that the Debtor may seek Court approval for in this Chapter 11 case.

13. The Sale as approved by this Order complies with the requirements and conditions of sections 363(b), (f), (m), 365 and 1146(c) of the Bankruptcy Code.

ORDER (1) APPROVING ASSET PURCHASE AGREEMENT BETWERG THE DEBTOR AND MICROPATENT LLC: (11) AUTHORIZING THE DEBTOR'S SALE OF SUBSTANTIALLY ALL ASSETS FREE AND CLEAR OF 7.1 LIENS, CLAIMS, ENCOMBRANCES AND OTHER INTERESTS PURSUANT TO 11 U.S.C. SS3...(b). (f), (m) AND 114(c): AND (111) RUTHORIZING PURSUANT TO 11 U.S.C. SIGS THE ASSUMPTION AND ASSIGNMENT BY THE DEBTOR OF VARIOUS EXECUTORY CONTRACTS AND ONDERING LEAGED IN CONNECTION THEREWITH -11.

> PATENT REEL: 015056 FRAME: 0525 PATENT REEL: 025675 FRAME: 0868

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ð, Winkin ten (19) days of Models, Tablor shall, in 2 compliance with sections 365(b)(1)(A) and 365(b)(1)(B) of the 3 Bankruptcy Code, pay all required cure payments, if any, for the Assigned Real Property Leases, Assigned Personal Property ¥ 5. Leases and Assigned Contracts other than those referenced ě. terein, as such amounts are set fourh in Schedules 1.1(b), 1.1 h) and 1.1(1) to the Sale Agreement <u>plus</u> any additional 7 õ amounts, if any, which accrue between the date such amounts ġ, were calculated and the Closing Date ("Post-Calculation 10 Accruals"). If there is a dispute as to the calculation of any such additional amounts, the Debtor, Buyer and such 11 12 councerparty shall endeavor to resolve such dispute as quickly ã.3. as possible and if no such resolution is possible, such 18 dispute shall be brought before the Court.

15 15. Notwithstanding any agreement of any counterparty to 16 an Assigned Lease or an Assigned Contract to reduce the sure 17. amount actually being paid to such counterparty by the Debtor 18 and/or the Buyer (any such reduced amount being set forth on 29 Schedules 1.1(b), 1.1(h) and 1.1(i) except for the payments 20 described herein and the Post-Calculation Accruals), such 21 counterparties shall have all the benefits of a full 22 assumption and cure of such Assigned Real Property Leases, 23 Assigned Personal Property Leases and Assigned Contracts, 24 including, without limitation, that such counterparties have 28 no preference liability or exposure of any nature whatsoever.

ORDER (1) APPROVING ASSET PURCHASE AGREEMENT BETWEEN THE DEBTOR AND MICHOPATENT LLC: (11) AUTHORIZING THE DEBTOR'S SALL OF SUBSTANTIALLY ALL ACCETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCOMBRANCES AND OTHER INTERESTS PURSUAL TO 11 U.S.C. \$\$363(b), (f), (m) AND 114(c); AND (124) AUTHORIZING PURSUANT (0.11 U.S.C. \$365 THE ASSUMPTION AND ASSIGNMENT BY THE DEBTOR OF VARIOUS EXECUTORY COMPRACTS AND UNEXPIRED LEASES IN CONNECTION THEREWITH -12-

 $e^{-2} = e^{-2}$

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PATENT REEL: 015056 FRAME: 0526 PATENT REEL: 025675 FRAME: 0869 1 16. "Join the Closing, the Buyer shall <u>not</u> be deemed to
2 (i) be the successor of the Debtor, (ii) have, de *facto* or
3 otherwise, merged with or into the Debtor, or (iii) be a mere
4 continuation of substantial continuation of the Debtor or the
5 enterprise of the Debtor,

6 37. Except to the extent expressly provided in the Sale 7 Agreement or this Order, at the Closing, the Buyer shall not 8 be deemed to have assumed any liability or obligation of the 9 Debtor of any kind, character or description whether known or unknown, absolute or contingent, accrued or unaccrued, 10 U liquidated or colliquidated, secured or unsecured, joint or 12 several, due or to become due, vested or unvested, executory, 13 determined, determinable or otherwise and whether the same is required to be accrued on the financial statements of the 14 15 holder of the liability or obligation. All entities are 16 hereby enjoined from asserting, commencing or prosecuting any 17. action, claim or any other entitlement whether known or 18 unknown, absolute or contingent, accrued or unaccrued, 19 liquidated or unliquidated, secured or unsecured, joint or 20 several, due or to become due, vested or unvested, executory, 21 determined, determinable or otherwise against the Buyer on 22 account of its ownership of the Assets after the Closing.

18. The Debtor is authorized and directed to execute,
 acknowledge, and deliver such corporate name change
 certificates, deeds, assignments, conveyances, and other

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ORDER (1) APPROVING ASSET FURCHASE AGREEMENT BETWEEN THE DEBTOR AND MICROPATENT LLCF (11) AUTHORIZING THE DEBTOR'S SALE OF SUBSTANTICIALY ALL ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCOMPRANCES AND OTHER INTERECTS PURSUANT TO 11 U.S.C. \$9355(b); (I), (m) AND 114(c); AND (111) AUTHORIZING PURSUANT TO 11 U.S.C. SALS THE ASSUMPTION AND ASSIGNMENT BY THE DESTOR OF VARIOUS EXECUTORY CONTRACTS AND UNEXPIRED LUASES IN CONNECTION THEREMITH -13-

> PATENT REEL: 015056 FRAME: 0527 PATENT REEL: 025675 FRAME: 0870

¥. apenders, doruments, and instruments of transfer and take 2 such other action that may be reasonably necessary to perform 3 the terms and provisions of the Sale Agreement, and shall take Ġ any other action for purposes of assigning, transferring, S granting, conveying, and confirming to the Buyer, or reducing Š. to possession, and or all of the Purchased Assets and to лġ, ensoute such nonmaterial amendments to the Sale Agreement and \$ related agreements as may be required to effective the letter and intent of the Sale Agreement and the consummation of the 9 $\dot{\dot{z}}$ ourchase and Sale.

 ≥ 1 19. No proofs to the contrary having been presented to, in an Sector or found by, the Court, the cure amounts applicable to the 13 assumed executory contracts and unexpired leases to be sold, 24 as stated in the schedules attached to the Sale Agreement, are 15 deemed to be correct, final and binding between the parties to 16 such contracts and leases and the Buyer, excluding the Big. 27 International Inc., contract, the treatment of which is set ZE ferth above.

¹⁹ 20. Pursuant to section 1145(c) of the Bankruptcy Code,
 ²⁰ the sale of the Purchased Assets to Buyer is exempt from any
 ²¹ and all transfer, stamp, documentary or other similar taxes.

22 21. Except as provided for herein, the net proceeds of
 23 the Sale, after funding payment of the Broadview Payment,
 24 payments of the Cure Amounts inXight, Excelon, and
 25 Hummingbird, payments of the Employee Cure Amounts to the

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ORDER (1) APPROVING ASSET FURCHASE AGREEMENT BETWEEN THE DESTOR AND HICROPATENT LLC: (11) AUTHORIZING THE DESTOR'S SALT OF SUBSTANTIALLY ALL A SETS FREE AND CLEAR OF ALL LIEMS, CLAIMS, ENCUMBRANCES AND WIHER INTERESTS FURSUANT TO 11 U.S.C. \$\$363(b). (f). (m) AND 114(c); AND (111) AUTHORIZING PURSUANT TO 11 U.S.C. \$365 THE ASSUMPTION AND ASSIGNMENT BY THE DEBTOR OF VARIOUS EXECUTORY CONTRACTS AND UNEXVIRED LEAGES IN CONNECTION THEREWITH

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Business Employees, and payment of the costs associated with
the Sale, shall be deposited by the Debtor in account
established with an authorized depository approved by the U.S.
Trustee.

22. Notwithstanding any provisions in the Sale
Agreement, the Sale Agreement shall be interpreted and
enforced under the laws of the State of California, without
regard to any choice of laws or conflict of laws rule thereof,
and by Federal Bankruptcy Law, where applicable.

23. All overblds shall be allocated to Patents for .
 ¹⁰ purchase price allocation purposes.

¹² 24. Buyer acquires the Furchased Assets (specifically
 ¹³ including the license and related contractual agreement with
 ¹⁴ Battelle Memorial Institute) subject to litigation pending in
 ¹⁵ <u>Battelle Memorial Institute v. Cartia, Inc.</u>, Civil No. CT 00 ¹⁶ 016833, pending in the State of Minnesota, County of Hennepin
 ¹⁷ District Court, Fourth Judicial District, which litigation
 ¹⁸ shall be pursued at Buyer's expense.

¹⁹ 25. Buyer waives any right to remove one or more
²⁰ executory contracts or unexpired leases described in sections
²¹ 1.1(b), 1.1(h), and 1.1(i) and listed on Schedules 1.1(b),
²² 1.1(h), and 1.1(i) prior to Closing, and all such executory
²³ contracts and unexpired leases are deemed the executory
²⁴ contracts and unexpired leases to be assumed and assigned by
²⁵ Debtor to Buyer at Closing.

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ORDER (1) APPROVING ASSET FURCHASE AGREEMENT BETWEEN THE DEBTOR AND MICROPATENT LLC; (11) AUTHORIZING THE DEBTOR'S SALE OF SUBSTANTIALLY ALL ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCOMBRANCES AND OTHER INTERESTS PURSUANT TO 11 U.S.C. \$\$363(b). (1), (m) AND 114(c); AND (111) AUTHORIZING PURSUANT TO 11 U.S.C. \$365 THE ASSUMPTION AND ASSIGNMENT BY THE DEBTOR OF VARIOUS EXECUTORY CONTRACTS AND UNRESTRED LEAGUE IN CONNECTION THEREMITY -154

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Ĩ, 26. The clier of ISI for \$15.15 million as reflected in ÷ the Court record, is hereby designated as the "Backup Offer"; provided, that the Backup Offer shall terminate and not be З. 4 susceptible of acceptance unless accepted by Debtor within 5 eleven (11) days after entry of this Order. A copy of the ISI 6 Sale Agreement as modified on the record at the hearing is 7 attached hereto as Exhibit "2" and incorporated by reference S. herein. In the event the Buyer fails to close within ten (10) 9 days after entry of this Order ("Closing Date"), the Backup 10 Offer is hereby authorized and approved as the winning bid. 11 In the event the Backup Offer becomes the winning bid, all 12 references herein to Boyer shall refer to ISI, and any 13 references to the Sale Agreement refer to Exhibit "2." The 14 Backup Offer shall close within ten (10) days after written 19 notice from Debtor that escrow failed to close on the Closing 16 Cate.

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27. Any deposit held by Law Offices of William C. Lewis
for an unsuccessful bidder, except the Backup Offer, shall be
returned to such bidder within two (2) business days after the
entry of this Order. In the event there is a Backup Offer,
any deposit held for such Backup Offer shall be returned to
the bidder of the Backup Offer within two (2) business days
after the Closing Date.

28. Debtor is hereby authorized and directed to pay in
 25 full the debtor-in-possession loan advanced by Reuters'

. . . .

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Greenhouse Eund LF to Debtor within three (3) business days
after the Closing Date.

29. From and after entry of this Order, neither the
Debtor nor any creditor, equityholder or potential bidder
shall take or cause to be taken any action which would
interfere with the transfer of the Europased Assets to the
Buyer or its assignees or designees in accordance with the
terms of this Order.

30. All persons or encities who are presently, or at the
Closing, in possession of any of the Purchased Assets, or any
documents, certificates, registrations or other evidence of
title are hereby directed to surrender possession of such
Purchased Assets or documents, certificates or other evidence
of title to the Buyer or its assignees or designees at or
before the Closing.

31. The Court retains jurisdiction over all matters
 relating to the transaction contemplated in the Sale
 Agreement, including matters relating to the Purchased Assets,
 disputes over cure amounts and claims against the Purchased
 Assets.

32. Pursuant to section 365 of the Bankruptcy Code,
conditioned upon the closing of the transactions contemplated
by the Sale Agreement, each executory contract and unexpired
lease described in Sections 1.1(b), 1.1(h), and 1.1(i) of the
Sale Agreement and listed in Schedules 1.1(b), 1.1(h), and

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ORDER (1) APPROVING ASSET BORCHASE AGREEMENT BETWEEN THE DEBTOR AND HICROPATENT LLC: (11) AUTHORIZING THE DEBTOR'S SALE OF SUBSTANTIALLY ALL ASSETS FREE AND CLEAR OF ALL LIERS, CLAIMS, ENCOMBRANCES AND OTHER INTERESTO PURSUANT TO 11 U.S.C. \$\$163(b), (f), (m) AND 114(c); and (11) AUTHORIZING PURSUANT TO 11 U.S.C. \$305 THE ASSUMPTION AND ASSIGNMENT BY THE DEBTOR OF VARIOUS EXECUTORY CONTRACTS AND UNEMPTIED LEADED IN CONNECTION TREMENTED

> PATENT REEL: 015056 FRAME: 0531 PATENT REEL: 025675 FRAME: 0874

÷. 1.1(1) of the Sale Agreement shall be assumed by the Debtor ž and assigned to the Buyer, without the execution of any 3 further documents or instruments,

£ The provisions of this Order authorizing the Debtor 33. ٤. to enter into the Sale Agreement and authorizing and directing \sim the transactions contemplated by the Sale Agreement shall be self-executing, and neither the Debtor nor the Buyer shall be Ş. required to execute or file any releases, termination 9 statements, assignments, consents, or other instruments in 2. order to effectuate consummation to implement the foregoing 22 provisions hereof except as provided in the Sale Agreement. 12 Notwithstanding the foregoing, the Debtor, Buyer and all other 23 parties are authorized and directed to take any and all える actions necessary and appropriate to effectuate, consummate 15 and implement fully the Sale Agreement.

¥é, 34. This Order is binding upon and inures to the benefit 17 of any successors or assigns of the Debtor or the Buyer, 1.2 including any trustee appointed in any subsequent case of the 19 Debtor under Chapter 11 or Chapter 7 of the Bankruptcy Code.

35. This Order shall not be stayed by either Rule 22 6004(g) or Rule 6006(d) of the Federal Rules of Bankruptcy 22 Procedure.

36. To the extent any of the foregoing findings of fact constitute conclusions of law, they are adopted as such. TO

ORDER (1) APPROVING ASSET FORCHASE AGREEMENT BETWEEN THE DEBTOR AND MICROPATENT LLC: (11) AUTHORIZIES THE DEBTOR'S SALE OF SUBSTANTIALLY ALL ASSETS FREE AND CLEAR OF ALL LIENS, CLAIRS, ENCUMBRANCES AND OTHER INTERESTS PURSUANT TO 11 U.S.C. \$5363(0), (f), (m) AND 114(c); AND (111) AUTHORIZING PURSUANT TO 11 U.S.C. \$385 THE ASSUMPTION AND ASSIGNMENT BY THE DEBTOR OF VARIOUS EXECUTORY CONTRACTS AND THEXPIRED LEASES IN CONNECTION THEREWITH ~ 1 8~

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