

SUPPLEMENTAL RECORDATION COVERSHEET

Conveying Part: Bioengineering Resources, Inc. and
Bioethanol Holdings, Inc.

Receiving Party: INEOS Bio Limited

Assignment: Execution Date November 17, 2010

4.A. Patent Application No.(s)

1. 07/968,857
2. 60/099,475
3. 60/099,439
4. 60/099,440
5. 60/099,438
6. 08/220,686

4.B. Patent No.(s)

1. 7,196,218
2. RE 39,175 (Reissue of USP 6,368,819)
3. 6,753,170
4. 5,807,722
5. 5,593,886
6. 6,340,581
7. 5,783,081
8. 6,368,819
9. 5,821,111

TOTAL: 15 Applications & Patents

ASSIGNMENT OF PATENTS

WHEREAS, Bioengineering Resources, Inc. and Bioethanol Holdings, Inc. ("Assignor"), an Arkansas corporation having its principal place of business at 1650 Emmaus Road, Fayetteville, Arkansas 72701, regarding certain patents and patent applications listed on Exhibit A annexed hereto and made a part hereof (the "Patents"), Assignor has agreed to assign the Patents to INEOS Bio Limited ("Assignee"), a private limited company organized under the laws of England and Wales, which is desirous of acquiring all rights to the Patents;

WHEREAS, Assignor has already assigned the Patents to Assignee on July 1, 2008 and is executing this instrument after the purchase of even date in order to better enable proper recordation with the United States Patent and Trademark Office; and

NOW, THEREFORE, for good and valuable consideration, the sufficiency and receipt of which are hereby acknowledged, Assignor hereby assigns to Assignee, its successor and assigns, free and clear of all liens, claims and encumbrances (except as disclosed in or permitted under the Asset Purchase Agreement of July 1, 2008 between Assignor, Assignee and the other parties named herein, and referred to herein as the "Permitted Encumbrances"), all right, title and interest of Assignor in and to each of the Patents and their respective registrations, including all divisional, renewal, substitute, continuation and applications based in whole or in part upon the Patents and any and all letters patent and reissues and extensions and every proprietary right of Assignor that is or may be predicated upon or arise from the Patents; Assignee being hereby authorized to file patent applications in any or all countries on any or all the Patents in the name of Assignor or in the name of Assignee or otherwise as Assignee may deem advisable, under the Paris Convention for the Protection of Industrial Property, Patent Cooperation Treaty or otherwise; the Commissioner of Patent and Trademarks of the United States of America being hereby authorized to issue or transfer all the Patents to Assignee in accordance herewith; this Agreement being under covenant, not only that full power to make the same is had by Assignor, but also that such assigned right is not encumbered by any grant, license, or other right theretofore given other than the Permitted Encumbrances, and that Assignor will do all acts reasonably serving to ensure that the Patents shall be held and enjoyed by Assignee as fully and entirely as the same could have been held and enjoyed by Assignor if this Assignment had not been made, and particularly to execute and deliver to Assignee all lawful documents including petitions, specifications, oaths, assignments, invention disclaimers, and lawful affidavits in form and substance which may reasonably be requested by Assignee, to furnish Assignee with all material facts relating to said Patents or the history thereof and any and all documents, photographs, models, samples or other physical exhibits of Assignor which may be of the Patents, and, without prejudice to Assignor's legal rights and interest, to testify in any proceedings relating to the Patents (the cost and expense therefore to be borne by Assignee to the extent taken as Assignee's request and on Assignee's behalf).

BIOENGINEERING RESOURCES, INC.
BIOETHANOL HOLDINGS, INC

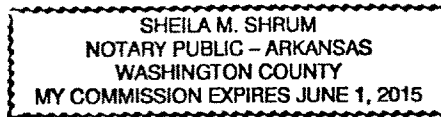
By: J.L. Gaddy
Name: Dr. J.L. Gaddy
Title: President

Dated: November 17, 2010

STATE OF AR

COUNTY OF WASHINGTON

SS.:



On this 17th day of November 2010, before me appeared J. L. Gaddy, the person who signed this instrument, who acknowledged that he/she signed it as her own free act and deed and with authority to do so.

Sheila M. Shrum
Notary Public