PATENT ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT
NATURE OF CONVEYANCE:	Corrective Assignment to correct the conveyance type, conveying party name, and omitted pages for Release of Secured Party previously recorded on Reel 025498 Frame 0235. Assignor(s) hereby confirms the Conveyance Type as "Termination of Creditors' Claims," Assignor as "Bankruptcy Creditors Holding Claims." Omitted pgs inserted.

CONVEYING PARTY DATA

Name	Execution Date
Bankruptcy Creditors Holding Claims	02/20/2004

RECEIVING PARTY DATA

Name:	Malibu Networks, Inc.
Street Address:	1455 McCarthy Blvd.
City:	Milipitas
State/Country:	CALIFORNIA
Postal Code:	95035

PROPERTY NUMBERS Total: 19

Property Type	Number
Patent Number:	6594246
Patent Number:	6862622
Patent Number:	6640248
Patent Number:	6628629
Patent Number:	6680922
Patent Number:	6590885
Patent Number:	6452915
Patent Number:	7251218
Patent Number:	7409450
Application Number:	11502101
Patent Number:	7412517
Patent Number:	7496674
	PATENT

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I.	
Patent Number:	7359971
Application Number:	11502596
Application Number:	11502599
Patent Number:	7359972
Application Number:	12184902
Application Number:	60092452
Application Number:	12943796

CORRESPONDENCE DATA

Fax Number: (512)853-8801

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 5128538800

Email: cacker@intprop.com

Correspondent Name: Meyertons, Hood, Kivlin, Kowert & Goetze

Address Line 1: 1120 S. Capital of Texas Highway

Address Line 2: Building 2, Suite 300
Address Line 4: Austin, TEXAS 78746

ATTORNEY DOCKET NUMBER:	6057-40700
NAME OF SUBMITTER:	Alex A. Courtade

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PATENT ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYP	Е:	NEW ASSIGNMENT	Change to:	
NATURE OF CONVEYANCE: RELEASE BY SECURED		RELEASE BY SECURED PART	Change to: RTY Termination of Creditors' Claims	
CONVEYING PAR	TY DATA			
		Name	Execution Date	
STAC Networks Co	rporation Cha	nge to: Bankruptcy	02/20/2004	
RECEIVING PART	TY DATA	Creditors Hold	ing Claims	
Name:	Malibu Netwo	rks, Inc.		
Street Address:	1455 McCarthy	y Blvd.		
City:	Milipitas			
State/Country:	CALIFORNIA			
Postal Code:	95035			

PROPERTY NUMBERS Total: 32

Property Type	Number
Patent Number:	6862622
Patent Number:	6452915
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Patent Number:	6628629
Patent Number:	6680922
Patent Number:	6640248
Application Number:	09349474
Patent Number:	7409450
Patent Number:	7251218
Patent Number:	7412517
Patent Number:	7359971
Application Number:	11502596
Patent Number:	7496674
Application Number:	11502599
Application Number:	11502101

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Patent Number:	7359972
Application Number:	09349478
Application Number:	09350126
Application Number:	09350170
Application Number:	09349481
Application Number:	09349480
Application Number:	09350118
Application Number:	09349476
Application Number:	09347857
Application Number:	09350159
Application Number:	09349475
Application Number:	09349479
Application Number:	09350162
Application Number:	09350173
Application Number:	12184902
Application Number:	12943796

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Phone:

5128538800

Email:

cacker@intprop.com

Correspondent Name:

Meyertons, Hood, Kivlin, Kowert & Goetze

Address Line 1:

700 Lavaca Street

Address Line 2:

Suite 800

Address Line 4:

Austin, TEXAS 78701

ATTORNEY DOCKET NUMBER:	6057-40700
NAME OF SUBMITTER:	Alex A. Courtade
Signature:	/Alex A. Courtade/
Date:	12/15/2010

Total Attachments: 70

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RECEIPT INFORMATION

EPAS ID:

PAT1405847

Receipt Date:

12/15/2010

Fee Amount:

\$1280

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IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

MAR 02 2004

		11	CLERK
IN RI	E: MALIBU NETWORKS INC	Case Number: 03-53378-ASW	San Jose, California
	(Debtors)	Chapter 7	
	FII	NAL DECREE	
The e	estate of the above named debtor has been ful	lly administered.	
	() The deposit required by the plan has l	been distributed.	
IT IS	ORDERED THAT:		
	(X) Suzanne L. Decker, is discharged as T bond is cancelled;	rustee of the estate of the above named	debtor(s) and the
	(X) the Chapter 7 case of the above named	debtor(s) is closed; and	
	() other provisions as needed:		
Date	MAR 0 2 2004	IDHTED STATES DANKBURTS	
		UNITED STATES BANKRUPTC	Y JUDGE

1/0

COOLEY GODWARD LLP ROBERT L. EISENBACH III (124896) AMY HALLMAN RICE (136189) DAVID A. LEVINE (219006) One Maritime Plaza, 20th Floor San Francisco, CA 94111-3580 Telephone: (415) 693-2000 Facsimile: (415) 951-3699

Attorneys for Movant STAC Networks Corp.



ORIGINAL

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

SAN JOSE DIVISION

In re
MALIBU NETWORKS, INC.,

Debtor.

Case No. 03-53378-ASW

Chapter 7

PROOF OF SERVICE

[NO HEARING REQUESTED]

I, Ankey To, hereby declare:

I am employed in the City of San Francisco, County of San Francisco, California in the office of a member of the bar of this court at whose direction the following service was made. I am over the age of eighteen years and not a party to the within action. My business address is Cooley Godward LLP, One Maritime Plaza, 20th Floor, San Francisco, California 94111-3580.

On February 20, 2004, I served the foregoing document(s) described as:

- 1. STAC NETWORK CORP.'S NOTICE OF MOTION AND MOTION FOR APPROVAL OF STIPULATION TO ENTRY OF ORDER GRANTING RELIEF FROM THE AUTOMATIC STAY AND FOR ENTRY OF ORDER GRANTING RELIEF FROM THE AUTOMATIC STAY
- 2. STIPULATION BETWEEN SUZANNE DECKER, AS TRUSTEE FOR ESTATE OF MALIBU NETWORKS, INC. AND STAC NETWORKS CORP. FOR RELIEF FROM THE AUTOMATIC STAY

on the interested parties in this action by placing a true copy(ies) thereof, on the above date, enclosed in sealed envelopes for service and prepared for processing as described below, and

Cooley Codward LLP
ATTORIES AT LAW
SAND RANCISCO

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879097 v1/SF \$%BD01!.DOC PROOF OF SERVICE CASE NO. 03-53378-ASW

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1	addressed and served in the manner indicated be	low, addressed below or on the attached service
2	list:	
3	<u>Debtor</u> Malibu Networks, Inc.	Trustee's Counsel
4	1455 McCarthy Blvd. Milpitas, CA 95035	Barry Milgrom Sandi Meneely Colabianchi
5	Debtor's Counsel	Luce, Forward, Hamilton and Scripps 121 Spear St. #200
	Stephen H. Kim	San Francisco, CA 94105
6	Law Offices of Murray and Murray 19330 Stevens Creek Blvd. #100	<u>Request for Special Notice</u> American Express Travel
7	Cupertino, CA 95014-2526	Travel Related Services
8	<u>U.S. Trustee</u> Office of the United States Trustee	PO Box 360001 Fort Lauderdale, FL 33336-0001
9	U.S. Federal Building 280 South First Street, #268	American Express Travel
10	San Jose, CA 95113-3004	CPC Remittance Process Center 20002 N. 19 th Avenue
11	<u>Chapter 7 Trustee</u>	Phoenix, AZ 85027-4250
12	Suzanne Decker 151 Callan Avenue, Suite 305	
13	San Leandro, CA 94577	
14	XX (BY FIRST CLASS MAIL) I am person of Cooley Godward LLP for collection and proce	ally and readily familiar with the business practice
15	United States Postal Service, pursuant to which i	mail placed for collection at designated stations in same day, proper postage prepaid, with the United
16	States Postal Service.	same day, proper postage prepaid, with the Office
17	* * *	* * * *
18	I declare under penalty of perjury under the laws	of the State of California that the foregoing is
19	true and correct, and that this declaration was ex-	ecuted on February 20, 2004 at San Francisco,
20	California.	
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COOLEY GODWARD LLP ATTORNEYS AT LAW SAN FRANCISCO 879097 v1/SF \$%BD01!.DOC PROOF OF SERVICE CASE No. 03-53378-ASW

UNITED STATES BANKRUPTCY COURT Northern District of California



Bankruptcy No.:

03-53378-ASW

R.S.	No.	:
Hear	ing	Date

Time:

Debtor(s).		

	Time:
Debtor(s).	
Poliof From Stoy Cover	Shoot B
Relief From Stay Cover S	rtR o
Instructions: Complete caption and Section A for all motions. Complete Sect	tion B for mobile homes, motor vehicles, and personal
property. Complete Section C for real property. Utilize Section C as necessar	ary. If moving party is not a secured creditor, briefly
summarize the nature of the motion in Section D.	San coop in the
	Call Dear Span

					Camil	Mag Coun	
4)	Date Petition Filed: May	23, 2003		Chapter 7		and one	
	Prior hearings on this obli	gation: None		Last Day to File §5	23/§727 C	omplaints:	
(B)	Description of personal pr	Description of personal property collateral (e.g. 1983 Ford Taurus):					
	Secured Creditor [X] or	lessor[]					
	Fair market value:	\$ unknov	/n	Source of value: Promis	sory Notes	s plus accrued interest	
	Contract Balance:	\$ not less	than 856,040.74	Pre-Petition Default:	\$		
	Monthly Payment:	\$		No. of months:			
	Insurance Advance:	\$		Post-Petition Default: No. of months:	\$		
(C)	Fair market value: \$	`		dence, Oakland, CA): NONE If app	oraisal, date	e:	
	Moving Party's position (f	Moving Party's position (first trust deed, second, abstract, etc.):					
	Approx. Bal.	\$		Pre-Petition Default:	\$		
	As of (date):			No of months:			
	Mo. payment:				et l		
	Notice of Default (date):			No. of months:			
	Notice of Trustee's Sale:			Advances Senior Liens:	₽		
	Specify name and status of other liens and encumbrances, if known (e.g. trust deeds, tax liens, etc.):						
	Position		Amount	Mo. Payment		Defaults	
	1 st Trust Deed:		S	\$	\$		
	2 nd Trust		5	\$	\$		
	Deed:						
		:					
		: (Total) :\$		\$	\$		

(D) Other pertinent information:

Movant seeks approval of a stipulation with the Trustee terminating, annulling and vacating the automatic stay in order to allow Movant to exercise all of its rights and remedies as to its interest in the Debtor's assets.

Dated: February 2, 2004

David A. Levine

Attorneys for Movant STAC Networks Corporation

COOLEY GODWARD LLP ROBERT L. EISENBACH III (124896) AMY HALLMAN RICE (136189) DAVID A. LEVINE (219006) One Maritime Plaza, 20th Floor San Francisco, CA 94111-3580 (415) 693-2000 Telephone: Facsimile: (415) 951-3699

Attorneys for Movant STAC Networks, Inc.



UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SAN JOSE DIVISION

ORIGINAL

In re MALIBU NETWORKS, INC.,

Debtor.

Case No. 03-53378-ASW

Chapter 7

STAC NETWORK CORP.'S NOTICE OF MOTION AND MOTION FOR APPROVAL OF STIPULATION TO ENTRY OF ORDER GRANTING RELIEF FROM THE AUTOMATIC STAY AND FOR ENTRY OF ORDER GRANTING RELIEF FROM THE **AUTOMATIC STAY**

[NO HEARING REQUESTED]

TO PARTIES IN INTEREST:

PLEASE TAKE NOTICE THAT pursuant to Bankruptcy Local Rule 9014-1(b)(3) that STAC Networks Corporation ("STAC") will and hereby does move ("Motion") this Court for an order pursuant to sections 105 and 362 of title 11 of the United States Code, 11 U.S.C. § 101 et seg. (the "Bankruptcy Code") for an order approving a stipulation (the "Stipulation") by and between STAC and Suzanne Decker, as the trustee ("Trustee") for the bankruptcy estate of debtor Malibu Networks, Inc. ("Debtor"). Pursuant to the Stipulation, the Trustee has agreed to permit STAC relief from the automatic stay to allow STAC to exercise all of its rights and remedies as to

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NOTICE OF MOTION AND MOTION FOR APPROVAL OF STIP. PACTENTO: 03-53378 - ASW

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its collateral pursuant to certain agreements between STAC's predecessors in interest and the Debtor and applicable law.

PLEASE TAKE FURTHER NOTICE:

- (a) That Bankruptcy Local Rule 9014-1 of the United States Bankruptcy Court for the Northern District of California prescribes the procedures to be followed and that any objection to the requested relief, or a request for hearing on the matter, must be filed and served upon STAC's counsel within 20 days of mailing of this Notice;
- (b) that a request for hearing or objection must be accompanied by any declarations or memoranda of law the party objecting or requesting wishes to present in support of its position;
- that if there is not a timely objection to the requested relief or a request for hearing, (c) the Court may enter an order granting the relief by default; and
- (d) that STAC will give at least 10 days written notice of hearing to the objecting or requesting party, and to any trustee or committee appointed in the case, in the event an objection or request for hearing is timely made.

PLEASE TAKE FURTHER NOTICE that this Motion is based upon this Notice, the attached Motion and Memorandum of Points and Authorities, and the Stipulation filed herewith. Papers in support of this Motion may be obtained upon written request to Cooley Godward LLP, Attn: Ms. Ankey To, One Maritime Plaza, 20th Floor, San Francisco, California 94111; Facsimile No.: (415) 951-3699.

MEMORANDUM OF POINTS AND AUTHORITIES

I. INTRODUCTION

STAC hereby moves the Court for entry of an order ("Order") approving the Stipulation Between STAC and the Trustee for relief from the automatic stay ("Stipulation").

THE STIPULATION AND RELEVANT FACTUAL BACKGROUND II.

- 1. On May 23, 2003 ("Filing Date"), Debtor filed a voluntary petition for relief under chapter 7 of the Bankruptcy Code and the Trustee was duly appointed.
 - 2. On or about November 18, 2003, the Trustee filed a No Asset Report.

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A copy of the Stipulation shall be filed concurrently herewith.

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The Loan Documents

- 3. Prior to the Filing Date, the Debtor issued certain Secured Convertible Promissory Notes (each, a "Note"; collectively, the "Notes") to a number of investors (the "Investors") and NextCom Venture Partners, LP ("NextCom"). As of the Filing Date, the amount outstanding under the Notes, including principal and interest, was \$856,040.74.
- 4. The Debtor's obligations pursuant to the Notes are secured by a first priority blanket lien on the Debtor's assets (the "Collateral") pursuant to the terms of a security agreement by and among the Debtor and the Investors dated as of March 20, 2002 (the "Security Agreement"). The security interest was perfected by a UCC-1 financing statement filed with the California Secretary of State on March 22, 2002.
- 5. The Notes and the Security Agreement are collectively referred to as the "Loan Documents."

The Exchange Agreement

- **6.** STAC was organized for the purpose of acquiring all or substantially all of the Debtor's assets.
- 7. On or about January 13, 2004, the Debtor, the Investors, NextCom and STAC entered into that certain Exchange Agreement ("Exchange Agreement"). Pursuant to the Exchange Agreement, the Investors agreed to contribute their Notes and to assign their rights under the Security Agreement to STAC in exchange for shares of STAC's common stock. Further, NextCom agreed to assign to STAC its Note and all of its rights under the Security Agreement in consideration of the right to receive from STAC a cash payment in the amount of \$839.94 in the event that STAC successfully acquires the Debtor's assets. As a result of the Exchange Agreement, STAC holds all right, title and interest to the Notes, and holds a valid, perfected first priority security interest in the Collateral.
- 8. STAC and the Trustee entered into the Stipulation to enable the Court to enter an order approving the Stipulation and granting STAC relief from the automatic stay to exercise any and all of its rights and remedies as to the Collateral in accordance with the Loan Documents and applicable law, including without limitation, the right of STAC to foreclose on the Collateral in

accordance with the Loan Documents and applicable law.

III. MOTION

Cause exists to lift the stay pursuant to the stipulation. This is a no asset Chapter 7 in which a no asset report was filed three months ago. In addition, the Debtor has no equity in the Collateral and it is not necessary any effective reorganization, as this is a Chapter 7. Accordingly, it is appropriate to lift the stay pursuant to Sections 362(d)(1) and (d)(2). Accordingly, STAC requests that the Court enter an Order approving the Stipulation and granting STAC relief from the automatic stay in accordance with the terms of the Stipulation.

Dated: February 0, 2004

COOLEY GODWARD LLP

David A. Levine

Attorneys for Movant STAC Networks Corporation

COOLEY GODWARD LLP

ATTORNEYS AT LAW

SAN DIEGO

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REEL: 025862 FRAME: 0256

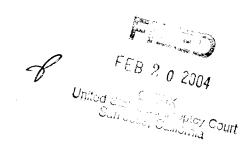
COOLEY GODWARD LLP ROBERT L. EISENBACH III (124896) AMY HALLMAN RICE (136189)

ODAVID A. LEVINE (219006) One Maritime Plaza, 20th Floor San Francisco, CA 94111-3580

Telephone: Facsimile:

(415) 693-2000 (415) 951-3699

Attorneys for Movant STAC Networks, Inc.



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UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SAN JOSE DIVISION

ORIGINAL

In re

MALIBU NETWORKS, INC.,

Debtor.

Case No. 03-53378-ASW

Chapter 7

STIPULATION BETWEEN SUZANNE DECKER, AS TRUSTEE FOR ESTATE OF MALIBU NETWORKS, INC. AND STAC NETWORKS CORP. FOR RELIEF FROM THE AUTOMATIC STAY

[No Hearing Requested]

This Stipulation For Relief From the Automatic Stay ("Stipulation") is entered into by and between Suzanne Decker, as trustee for estate of Malibu Networks, Inc. (the "Debtor") and STAC Networks Corporation ("STAC") by and through their respective counsel. This Stipulation is made with reference to the following undisputed facts:

RECITALS

- 1. On May 23, 2003 ("Petition Date"), the Debtor filed a voluntary petition for relief under Chapter 7 of the United States Bankruptcy Code (the "Petition") and the Trustee was appointed.
 - 2. On or about November 18, 2003, the Trustee filed a No Asset Report.

STIPULATION FOR RELIEF FROM THE AUTOMATIC STAY CASE NO: 03-53378 - ASW

408000 v1/SD 8QTC01!.DOC

COOLEY GODWARD LLP ATTORNEYS AT LAW SAN DIEGO

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The Loan Documents

- 3. Prior to the Filing Date, the Debtor issued certain Secured Convertible Promissory Notes (each, a "Note"; collectively, the "Notes") to a number of investors (the "Investors") and NextCom Venture Partners, LP ("NextCom"). As of the Filing Date, the amount outstanding under the Notes, including principal and interest, was \$856,040.74.
- The Debtor's obligations pursuant to the Notes are secured by a first priority 4. blanket lien on the Debtor's assets (the "Collateral") pursuant to the terms of a security agreement by and among the Debtor and the Investors dated as of March 20, 2002 (the "Security Agreement"). The security interest was perfected by a UCC-1 financing statement filed with the California Secretary of State on March 22, 2002.
- 5. The Notes and the Security Agreement are collectively referred to as the "Loan Documents."

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The Exchange Agreement

- 6. STAC was organized for the purpose of acquiring all or substantially all of the Debtor's assets.
- 7. On or about January 13, 2004, the Debtor, the Investors, NextCom and STAC entered into that certain Exchange Agreement ("Exchange Agreement"). Pursuant to the Exchange Agreement, the Investors agreed to contribute their Notes and to assign their rights under the Security Agreement to STAC in exchange for shares of STAC's common stock. Further, NextCom agreed to assign to STAC its Note and all of its rights under the Security Agreement in consideration of the right to receive from STAC a cash payment in the amount of \$839.94 in the event that STAC successfully acquires the Debtor's assets.
- 8. As a result of the Exchange Agreement, STAC holds all right, title and interest to the Notes, and holds a valid, perfected first priority security interest in the Collateral.

NOW, THEREFORE, IN CONSIDERATION OF THE FOREGOING, IT IS HEREBY STIPULATED AND AGREED by and between the parties of this Stipulation as follows:

Relief From Automatic Stay. The automatic stay contained in Bankruptcy Code A.

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COOLEY GODWARD LLP

ATTORNEYS AT LAW

SAN DIEGO

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STIPULATION FOR RELIEF FROM THE AUTOMATIC STAY 03-53378 ASW

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ATTORNEYS AT LAW
SAN DIEGO
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Section 362 shall be terminated, annulled and vacated immediately upon entry of the Order approving this Stipulation, for the purpose of allowing STAC to exercise all of its rights and remedies as to the Collateral in accordance with the Loan Documents, and applicable law.

- B. Rights and Remedies Survive. Notwithstanding anything contained herein, all of the rights, remedies, benefits and protections provided to STAC under the Loan Documents and applicable law shall survive.
- C. **Exclusive Jurisdiction**. This Court shall retain exclusive jurisdiction to determine as a core proceeding, without a jury trial, any matter related to enforcement or interpretation of this Stipulation.
- D. Limited Scope of Stipulation. By executing this Stipulation STAC shall not by any act, delay, indulgence, omission or otherwise be deemed to have released, waived or modified any rights or remedies it may have as to Debtor or any third party, or to have acquiesced to any default or event of default under any document, instrument or agreement between Debtor, or any other persons or entities, and STAC. This Stipulation shall not constitute an extension, modification, release or waiver of any existing obligations due and owing from Debtor, or any other person or entity, to STAC. By executing this Stipulation, neither of the parties hereto has waived any of its respective rights or remedies contained in the Loan Documents and all other documents, instruments and agreements between Debtor and STAC, nor any other rights or remedies available under applicable law.
- E. **Time of the Essence**. Time is of the essence with respect to all performances required under this Stipulation.
- F. Successors and/or Assigns. This Stipulation shall become effective only upon the entry of an Order of the Court approving its terms. Nothing herein shall be deemed an admission by any party hereto in the event the Court does not approve the Stipulation. Upon Court approval, this Stipulation shall be binding upon each of the parties and their respective successors, heirs, administrators and assigns.
- G. Method of Execution. This Stipulation may be executed in original or by facsimile signature and in counterpart copies, and this Stipulation shall be deemed fully executed

 STIPULATION FOR RELIEF FROM THE

1	and effective when all parties have exec	uted and possess a counterpart, even if no single
2	counterpart contains all signatures.	
3	IT IS SO STIPULATED.	
4	Dated: February 2004	
5		COOLEY GODWARD LLP
6		
7		By: David A. Levine
8		Attorneys for STAC Networks Corporation
9		
10	Dated: February <u>[&</u> 2004	LUCE FORWARD HAMILTON & SCRIPPS
11		LLP
12		By: Sandi Managhy Colobionahi Esq
13		Sandi Meneely Colabianchi, Esq. Attorneys for Suzanne Decker, Chapter 7 Trustee For Estate of Malibu Networks, Inc.
14		Trustee For Estate of Mariou Networks, me.
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28 COOLEY GODWARD LLP		STIPULATION FOR RELIEF FROM THE
ATTORNEYS AT LAW SAN DIEGO	408000 v1/SD 8QTC01!.DOC	4. AUTOMATIC STAY 03-53378 ASW

FILED

IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

NORTHERN DISTRIC	CT OF CALIFO	RNIA	NOV 1 8 2003
			CLERK / ted States Bankruptey Cor
IN RE: MALIBU NETWORKS INC	Case Number:	03-53378-ASW Chapter 7	San Jose, California
	() Wife Only		
(Debtors)	() Husband O	nly	
REPORT OF TRUSTER	E IN NO ASSET	CASE	
The trustee of the estate of the above-named deleproperty nor paid any money on account of this estate exinquiry into the whereabouts of property belonging to distribution from the estate over and above that exempted	cept exempt properthe estate and the	erty; that the trust	ee has made diligent
DATED: September 23, 2003		- Me	
	Suzanne L. Deck	er, Trustee	
CERTIFICATIO	N OF REVIEW		
The United States Trustee has reviewed the foregoing rep	-		
DATED:	Ву:	J.S. TRUST	EE

FORM 1

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT ASSET CASES

Page:

Case No:

03-53378

ASW Judge: WEISSBRODT, ARTHUR S.

Trustee Name:

SUZANNE L. DECKER

Case Name:

MALIBU NETWORKS INC

Date Filed (f) or Converted (c):

05/23/03 (f)

341(a) Meeting Date:

06/19/03

For Period Ending: 09/23/03

Claims Bar Date:

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
'ANK ACCOUNTS	43,136.00	0.00		0.00	FA
2. SECURITY DEPOSITS	53,438.00	0.00		0.00	FA
3. ACCOUNTS RECEIVABLE	49,824.00	0.00		0.00	FA
4. ADVANCES	3,125.00	0.00		0.00	FA
5. PATENTS	Unknown	0.00		0.00	FA
6. LICENSES	Unknown	0.00		0.00	FA
7. OFFICE EQUIPMENT	184,053.00	0.00		0.00	FA
8. MACHINERY	0.00	0.00		0.00	FA
9. INVENTORY	514,141.00	0.00		0.00	FA

Gross Value of Remaining Assets

TOTALS (Excluding Unknown Values)

\$ 847,717.00

0.00

\$

\$ 0.00

\$0.00

(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): //

Current Projected Date of Final Report (TFR): //

Ver: 8.53

IN THE UNITED STATES BANKRUPTCY COURT---FOR THE NORTHERN DISTRICT OF CALIFORNIA, SAN JOSE DIVISION

IN RE:

CHAPTER: 7

MALIBU NETWORKS INCORPORATED

BANKRUPTCY NO. 03:53378 ASW-7

SAH JUSE, CA.

REQUEST OF CREDITOR PURSUANT TO BANKRUPTCY RULE 2002(g) PROVIDING ADDRESS FOR SERVICE OF NOTICES

To the Clerk: To the Trustee:

- 1. This request is filed pursuant to Bankruptcy Rule 2002(g) for the purpose of ensuring that the creditors listed in the lower right-hand corner receive all notices required to be mailed under Bankruptcy Rule 2002 at the address contained herein.
- 2. The address to which all such notices should be sent appears in the lower right-hand corner of this document and is the address for the attorney/agent for the creditor.
- 3. The address below should be substituted for that of the creditor named below.
- 4. A copy of the request is being mailed this date, by first class mail, postage prepaid, to the person(s), if any, whose names and addresses appear in the lower left-hand corner.

American Express Travel Related Svcs Co Inc Corp Card c/o BECKET & LEE LLP P.O. BOX 3001 Dept. AC Malvern, PA 19355-0701 Becket and Lee LLP, Attorneys/Agent

By:

Barbara K. Hamilton, Esquire Sarah E. Pugh, Esquire

Rhonda E. Rosenblum, Esquire

(610) 644-7800

Date: July 7, 2003

American Express Travel Related Svcs Co Inc Corp Card CREDITOR

Pet: 05/23/03

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF CALIFORNIA, SANGTOSE DIVISION

IN RE: : CHAPTER: 7

MALIBU NETWORKS INCORPORATED

:

: BANKRUPTCY NO: 03 53378 ASWAT

REQUEST OF CREDITOR PURSUANT TO BANKRUPTCY RULE 2002(g)
PROVIDING ADDRESS FOR SERVICE
OF NOTICES

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American Express Travel Related Svcs Co Inc Corp Card c/o BECKET & LEE LLP P.O. BOX 3001 Dept. AC Malvern, PA 19355-0701 Becket and Lee LLP, Attorneys/Agent

By:

Barbara K. Hamilton, Esquire Sarah E. Pugh, Esquire Rhonda E. Rosenblum, Esquire (610) 644-7800

Date: July 7, 2003

American Express Travel Related Svcs Co Inc Corp Card CREDITOR

Pet: 05/23/03

97

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF CALIFORNIA, SAN JOSE DIVISION

IN RE:

CHAPTER: 7

MALIBU NETWORKS INCORPORATED

BANKRUPTCY NO 103453378 ASW-7

REQUEST OF CREDITOR PURSUANT TO BANKRUPTCY RULE 2002(g) PROVIDING ADDRESS FOR SERVICE OF NOTICES

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By:

Barbara K. Hamilton, Esquire Sarah E. Pugh, Esquire Rhonda E. Rosenblum, Esquire (610) 644-7800

Date: July 7, 2003

American Express Travel Related Svcs Co Inc Corp Card CREDITOR

Pet: 05/23/03

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF CALIFORNIA, SAN JOSE DIVISION

IN RE:

: CHAPTER: 7

MALIBU NETWORKS INCORPORATED

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BANKRUPTCY NO: 03 53378-ASW-7

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REQUEST OF CREDITOR PURSUANT TO BANKRUPTCY RULE 2002(g)
PROVIDING ADDRESS FOR SERVICE
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American Express Travel Related Svcs Co Inc Corp Card c/o BECKET & LEE LLP P.O. BOX 3001 Dept. AC Malvern, PA 19355-0701 Becket and Lee LLP, Attorneys/Agent

By:

Barbara K. Hamilton, Esquire Sarah E. Pugh, Esquire Rhonda E. Rosenblum, Esquire

(610) 644-7800

Date: July 7, 2003

American Express Travel Related Svcs Co Inc Corp Card CREDITOR

Pet: 05/23/03

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF CALIFORNIA, SAN JOSE DIVISION

03 AUD -4 AJ 9: 5.1

IN RE:

: CHAPTER: 7

MALIBU NETWORKS INCORPORATED

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: BANKRUPTCY NO: 03,753378-ASW-77

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REQUEST OF CREDITOR PURSUANT TO BANKRUPTCY RULE 2002(g)
PROVIDING ADDRESS FOR SERVICE
OF NOTICES

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American Express Travel Related Svcs Co Inc Corp Card c/o BECKET & LEE LLP P.O. BOX 3001 Dept. AC Malvern, PA 19355-0701

Becket and Lee LLP, Attorneys/Agent

By:

Barbara K. Hamilton, Esquire Sarah E. Pugh, Esquire

Rhonda E. Rosenblum, Esquire

(610) 644-7800

Date: July 7, 2003

American Express Travel Related Svcs Co Inc Corp Card CREDITOR

Pet: 05/23/03

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF CALIFORNIA, SAN JOSE DIVISION

IN RE:

00 AUS -4 AN 9:50 CHAPTER:

MALIBU NETWORKS INCORPORATED

BANKRUPTCY NO: 03-533787ASW-7

SAH JOSE, CA.

REQUEST OF CREDITOR PURSUANT TO BANKRUPTCY RULE 2002(q) PROVIDING ADDRESS FOR SERVICE OF NOTICES

To the Clerk: To the Trustee:

- This request is filed pursuant to Bankruptcy Rule 2002(g) for the purpose of ensuring that the creditors listed in the lower right-hand corner receive all notices required to be mailed under Bankruptcy Rule 2002 at the address contained herein.
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American Express Travel Related Svcs Co Inc Corp Card c/o BECKET & LEE LLP P.O. BOX 3001 Dept. AC Malvern, PA 19355-0701

Becket and Lee LLP, Attorneys/Ager

By:

Barbara K. Hamilton, Esquire Sarah E. Pugh, Esquire Rhonda E. Rosenblum, Esquire

(610) 644-7800

Date: July 7, 2003

American Express Travel Related Svcs Co Inc Corp Card CREDITOR

Pet: 05/23/03

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF CALIFORNIA, SAN JOSE DIVISION

IN RE:

CHAPTER: 7 C3 AUC -1, AT 9:59

MALIBU NETWORKS INCORPORATED

:

BANKRUPTCY NO: 03-53378-ASW-7

SAN JUSE, CA.

REQUEST OF CREDITOR PURSUANT TO BANKRUPTCY RULE 2002(g)
PROVIDING ADDRESS FOR SERVICE
OF NOTICES

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American Express Travel Related Svcs Co Inc Corp Card c/o BECKET & LEE LLP P.O. BOX 3001 Dept. AC Malvern, PA 19355-0701

Becket and Lee LLP, Attorneys/Agent

By:

Barbara K. Hamilton, Esquire Sarah E. Pugh, Esquire Rhonda E. Rosenblum, Esquire

(610) 644-7800

Date: July 7, 2003

American Express Travel Related Svcs Co Inc Corp Card CREDITOR

Pet: 05/23/03

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	VIMPERIEE D. COLEMAN (MA Por #566	020)
1	KIMBERLEE R. COLEMAN (MA Bar #566 Consultant	920)
2	CommVest, LLC	Elira
3	432 Cherry Street West Newton, MA 02465	FILED JUL 1 5 2003
4	Tel: 617-969-6700	30L 1 5 2003
5	Fax: 617-969-7900	United States Bankruptcy Count San Jose, California
6	Attorney for Creditor COMMVEST, LLC	San Jose, California
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9	UNITED STATES	BANKRUPTCY COURT
10	NORTHERN DIST	TRICT OF CALIFORNIA
11	In re:	Chapter 7 Case No. 03-53378
12	MALIBU NETWORKS, INC., a California) Case No. 03-33376 (
13	corporation,	STIPULATION AND ORDER FOR
14		RELIEF FROM THE AUTOMATIC
15	Debtor.	STAY OF 11 U.S.C. SECTION 362
16		
17		
18	CommVest, LLC ("CommVest") and	Suzanne Decker, trustee ("Trustee") of the Chapter
19	7 estate of Malibu Networks, Inc., ("Debtor")	hereby enter into this Stipulation for Relief from
20		
21	the Automatic Stay based upon the following	lacis.
22	<u>RE</u>	<u>ECITALS</u>
23	A. On May 23, 2003, Debtor filed	l a voluntary petition under chapter 7 of the
24	Bankruptcy Code. Trustee is the duly-appoin	ted trustee of the Debtor's Chapter 7 estate.
25	B. On or about September 1, 1999	9, Debtor and CommVest entered into a Lease
26		
27	Agreement ("Lease") whereby CommVest ag	reed to finance certain personal property purchased
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1	Dated: ply 7, 2003 Suzanne Decker
2	Trustee for the Estate of Malibu Networks, Inc., Debtor
3	///
4	* * * *
5	ORDER
7	Based on the pleadings and documents filed herein, and good cause appearing therefor:
8	IT IS HEREBY ORDERED that:
9	1. The Stipulation for Relief from Automatic Stay is approved;
10	2. This Order shall be without prejudice to CommVest asserting a general unsecured
12	claim against the Debtor's bankruptcy estate for the unsecured portion of its claim; and
13	3. This Order shall be without prejudice to CommVest filing a claim with Debtor's
14	insurance carrier, as loss payee or additional insured, for missing or stolen equipment that is the
15	subject of the Lease. Trustee shall to assign to CommVest any rights the Debtor may have under
16	such insurance policies, including the right to file an insurance claim for any Collateral that may
18	be missing from Debtor's estate.
19	4. This Order shall inure to the benefit of CommVest and shall be binding upon the
20	Trustee, the Debtor, their assigns and successors.
21	Dated: Sur Mills Judge United States Bankruptcy Judge
22	Ku previous
24	United States Bankruptcy Judge
25	will stip a your
26	Commone Si Case any neurous
27	Sur previous United States Bankruptcy Judge Court Will Stiff and purposes approved in the previous of the purposes of the pu
28	lund out the said.

PATENT CALLED PA

1 2 3 4 5 6 7 8	Barry Milgrom, State Bar No. 99961 LUCE, FORWARD, HAMILTON & SCRIPPS I Rincon Center II, 121 Spear Street, Suite 200 San Francisco, California 94105-1582 Telephone No.: 415.356.4600 Fax No.: 415.356.4610 Proposed Counsel for SUZANNE L. DECKER, Trustee in Bankruptcy	FILED JUL 1 9 2003 CLERK United States Bankruptcy Court San Jose, California		
9	UNITED STATES BA	ANKRUPTCY COURT		
10	NORTHERN DISTRICT OF CALIFORNIA, SAN JOSE DIVISION			
11				
12	In re	CASE NO. 03-53378 asw		
13	MALIBU NETWORKS, INC.,	Chapter 7		
14	Debtor.	The Hon. Arthur S. Weissbrodt		
15	Tax ID: 95-4695719	[No Hearing Required]		
16				
17		DER OVMENT OF COUNSEL		
18	AUTHORIZING EMPLOYMENT OF COUNSEL (Luce, Forward, Hamilton & Scripps, LLP)			
19	Upon the Application of Suzanne L. Decker, Trustee in Bankruptcy of the estate of the			
20	above-named Debtor; and it			
21	APPEARING that Luce, Forward, Hamilton & Scripps, LLP is qualified to represent the			
22	Trustee in these proceedings, that employment of counsel will be in the best interests of the estate,			
23	that counsel represents no interest adverse to the estate and that notice and a hearing are not			
24	necessary in connection with the Application; it is hereby			
25	ORDERED that Suzanne L. Decker, Tru	stee in Bankruptcy, is authorized, pursuant to 11		
26	U.S.C. Section 327, to employ Luce, Forward, Hamilton & Scripps, LLP, as her counsel to assist			
27	her in all matters arising in or related to this Chapter 7 proceeding.			

ORDER AUTHORIZING EMPLOYMENT OF COUNSEDATENT

REEL: 025862 FRAME: 0274

1	FURTHER ORDERED that no compensation shall be allowed or paid except pursuant to
2	further Court order.
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4	DATED: 1 19 6 UNITED STATES BANKRUPTCY JUDGE
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ORDER AUTHORIZING EMPLOYMENT OF COUNSEPATENT

		SIN	
1	Barry Milgrom, State Bar No. 99961 LUCE, FORWARD, HAMILTON & SCRIPPS I	71177	
2 3	Rincon Center II, 121 Spear Street, Suite 200 San Francisco, California 94105-1582 Telephone No.: 415.356.4600	na di Silig	
4	Fax No.: 415.356.4610	U.S. D. WELLPTCY COURT	
5	Proposed Counsel for SUZANNE L. DECKER, Trustee in Bankruptcy	and the second of the second o	
6	Trustee in Dankruptey		
7			
8	UNITED STATES BANKRUPTCY COURT		
9	NORTHERN DISTRICT OF CALIFORNIA, SAN JOSE DIVISION		
10			
11	In re	CASE NO. 03-53378 asw	
12	MALIBU NETWORKS, INC.,	Chapter 7	
13	Debtor.	The Hon. Arthur S. Weissbrodt	
14	Tax ID: 95-4695719	[No Hearing Required]	
15			
16	CERTIFICATE OF SERVICE		
17	I, Mey Y. SaePhan, declare:		
18	I am employed in the City and County of San Francisco, State of California. I am over the		
19	age of 18 years and not a party to the within	action; my business address is Luce, Forward,	
20	Hamilton & Scripps LLP, Rincon Center Two, 121 Spear Street, Suite 200, San Francisco,		
21	California 94105.		
22	On the date of execution hereof, at my place of business, I served copies of the following:		
23	APPLICATION FOR AUTHORITY TO EMPLOY COUNSEL (Luce, Forward, Hamilton & Scripps, LLP)		
24 25	DECLARATION OF PROPOSED COUNSEL (Luce, Forward, Hamilton & Scripps, LLP)		
26	[proposed] ORDER AUTHORIZING EMPLOYMENT OF COUNSEL (Luce, Forward, Hamilton & Scripps, LLP)		
27			
20			

CERTIFICATE OF SERVICE

PATENT

REEL: 025862 FRAME: 0276

1	on the parties listed below:			
2	BY MAIL: By placing a true copy in an envelope addressed as shown to the parties below. I am familiar with Luce, Forward, Hamilton & Scripps LLP's practice whereby each document is placed in			
3	an envelope, the envelope is sealed, the appropriate postage is placed thereon and the sealed envelope is placed in the office mail receptacle. Each day the mail is collected and deposited in a United States			
4	postal mailbox at or before the close of business each day.			
5	BY FACSIMILE TRANSMISSION: By causing a true facsimile thereof to be electronically transmitted to the parties by using their facsimile number indicated below.			
6	OVERNIGHT MAIL: I sent a copy via overnight mail, Airbill No			
7 8 9	BY CERTIFIED MAIL: By placing a true copy in an envelope addressed as shown to the parties below. I am familiar with Luce, Forward, Hamilton & Scripps LLP's practice whereby each document is placed in an envelope, the envelope is sealed, the appropriate postage is placed thereon and the sealed envelope is placed in the office mail receptacle. Each day the mail is collected and deposited in a United States postal mailbox at or before the close of business each day.			
11	PARTIES SERVED			
12	United States Trustee			
13	San Jose, CA 95113-0002			
14				
15	Executed on this 11th day of July 2003, at San Francisco, California.			
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17	MEY Y. SARPIAN			
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CERTIFICATE OF SERVICE

PATENT

REEL: 025862 FRAME: 0277 8235.1

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DECLARATION OF PROPOSED COUNSEL PATENT

Based on our analysis, I am informed and believe that there are no conflicts or

other connections between LFH&S and debtor, creditors or parties in interest, or their attorneys or accountants, or the United States Trustee or any person employed in the Office of the United States Trustee which would impact the retention of LFH&S under the standards for employment of general bankruptcy counsel as set forth in 11 U.S.C. §327 and §101(14), except as follows:

- a. LFH&S represents Peery/Arrillaga in matters unrelated to this case. "Peery-Arrillaga" is listed in the Debtor's Schedules as (1) holding a secured claim in an amount of \$3,914.30, which consists of a lease deposit of \$2,102.00 and an unsecured portion in an amount of \$1,812.330; and (2) being lessor under a non-residential real property lease agreement.
- b. LFH&S represents Kinko's, Inc. in matters unrelated to this case. "Kinko's" is listed in the Debtor's Schedules as holding a general unsecured, non-priority claim in an amount of \$3,792.88.
- c. LFH&S represents Pacific Bell Wireless in matters unrelated to this case. "Pacific Bell" is listed in the Debtor's Schedules as holding a general unsecured, non-priority claim in an amount of \$2,773.47.
- 4. If the Trustee determines that any actual conflict arises or disputes any claim of an LFH&S client, LFH&S may seek conflict waivers or the Trustee may hire independent counsel.
- 5. Based on the above, I am informed and believe that LFH&S is a disinterested person and holds no interest adverse to the estate.
- 6. LFH&S has neither shared nor agreed to share any of the compensation it receives in this case with any person other than to share this compensation among its partners and employees.

I declare under penalty of perjury that the above statements are true and with respect to those matters stated on information and belief, I believe them to be true. This Declaration was executed in San Francisco, California on this __//td of July 2003____

BARRY MILGROM

1 Barry Milgrom, State Bar No. 99961 LUCE, FORWARD, HAMILTON & SCRIPPS LLP Rincon Center II, 121 Spear Street, Suite 200 2 San Francisco, California 94105-1582 Telephone No.: 415.356.4600 U.S. RAFFERFICY COURT 3 REATHER CA. Fax No.: 415.356.4610 4 Proposed Counsel for SUZANNE L. DECKER, 5 Trustee in Bankruptcy 6 7 UNITED STATES BANKRUPTCY COURT 8 NORTHERN DISTRICT OF CALIFORNIA, SAN JOSE DIVISION 9 10 CASE NO. 03-53378 asw 11 In re Chapter 7 MALIBU NETWORKS, INC., 12 13 Debtor. The Hon. Arthur S. Weissbrodt Tax ID: 95-4695719 [No Hearing Required] 14 15 APPLICATION FOR AUTHORITY TO EMPLOY COUNSEL 16 (Luce, Forward, Hamilton & Scripps, LLP) 17 Suzanne L. Decker, Trustee in Bankruptcy of the estate of the above-named Debtor 18 ("Applicant"), respectfully represents: 19 1. Applicant is the duly appointed, qualified and acting Trustee in Bankruptcy in this 20 case. 21 2. Applicant desires to retain Luce, Forward, Hamilton & Scripps, LLP ("Proposed 22 Counsel"), as her counsel in connection with all matters related to the above-referenced Chapter 7 23 proceeding, including, but not limited to: 24 Assist and advise the Trustee concerning investigation, collection and a. 25 liquidation of potential assets of the estate; 26 Assist and advise the Trustee regarding any transfers which may be b. 27 avoidable under the provisions of the Bankruptcy Code;

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APPLICATION FOR AUTHORITY TO EMPLOY COUNSPIATENT

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- If the Trustee requests, assist the Trustee in the objection to claims; and c.
- Attend Court hearings related to the foregoing. d.
- 3. Applicant desires to retain Proposed Counsel on the basis of its expertise in bankruptcy law and believes that retention of counsel is necessary and would be in the best interests of the estate.
- 4. Proposed Counsel is a limited liability law partnership. To the best of Applicant's knowledge, Proposed Counsel has no connection with the debtor, creditors, or any other party in interest, their respective attorneys and accountants, the United States Trustee or any person employed in the Office of the United States Trustee, except as set forth in the Declaration in support of this application filed concurrently ("Declaration"). Proposed Counsel does not presently represent any interest adverse to the Trustee or to the estate in regard to matters with which it is to be employed and appointed, except as set forth in the Declaration. Proposed Counsel is a disinterested person.
- 5. Proposed Counsel generally charges on an hourly rate basis. The current rates charged by members of Proposed Counsel that are expected to render the majority of the services to Applicant are as follows:

Name		Hourly Rate
Michael A. Isaacs	MAI	\$375/hr.
Barry Milgrom	BM	\$375/hr.
Charles P. Maher	CPM	\$335/hr.
Sandi Meneely Colabianchi	SLM	\$235/hr.
Diana L. Donabedian	DLD	\$235/hr.
Nhung Le	NL	\$190/hr.
Julie A. Baird	JAB	\$160/hr.

In addition, hourly rates for other attorneys employed by Proposed Counsel range from \$475 for an attorney to \$95 for a paralegal. Proposed Counsel's rates are subject to change from time to time, but generally not more than once per year.

6. As a general rule, Proposed Counsel's billing practices are identical for bankruptcy and non-bankruptcy clients. The hourly rates on which Proposed Counsel bases its fees are generally the same for bankruptcy and non-bankruptcy clients but can be higher for non-court-appointed

REEL: 025862 FRAME: 02848231 1

representations.

- 7. Proposed Counsel is in compliance with the Guidelines revised by the U.S. Bankruptcy Court. It does not charge for its word processing and incoming telecopy costs. Additionally, Proposed Counsel charges bankruptcy estates in this District \$0.20 per page for photocopying; other clients in Proposed Counsel's main office in San Diego (where there is a copy service) are charged \$0.15 per page for reimbursement of that expense. In some instances, Proposed Counsel assesses a charge on some out-of-pocket costs to reimburse it for administrative overhead expense; Proposed Counsel does not include such charges in bankruptcy fee applications. (Lexis and outgoing telecopy charges are billed on a pass through basis without mark-up or mark-down based on volume penalties or volume discounts that may be assessed by Lexis and which vary on a month-to-month basis.)
 - 8. Attached is a chart of Proposed Counsel's ordinary expenses.

WHEREFORE, Applicant prays for an Order authorizing the employment of Luce, Forward, Hamilton & Scripps, LLP, as her counsel.

DATED: July 10, 2003

SUZANNE L. DECKER

Trustee in Bankruptcy of the Estate of Malibu

Networks, Inc.

DATED: June 25, 2003

LUCE, FORWARD, HAMILTON & SCRIPPS LLP

BARRY MALGROM

Proposed Counsel for SUZANNE L. DECKER, Trustee in Bankruptcy of the Estate of Malibu

Networks Inc

Luce, Forward, Hamilton & Scripps, LLP

Ordinary Expense Costs

Reproduction:

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Actual costs when billed.*

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Actual costs when billed.*

(.31 cents per mile)

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which vary on a month-to-month basis.

*No administrative charges are added on for these services. Amounts indicate actual costs as billed by vendor.

84604

SUZANNE L. DECKER
TRUSTEE IN BANKRUPTCY
151 CALLEN AVENUE, #305
SAN LEANDRO, CA 94577
(510) 483-4334

In re: MALIBU NETWORKS, INC.

WFIE BO

JUL - 3 2003

UNITED STATES BANKRUPTCY COURT United States Bankruptcy Court San Jose, California

NORTHERN DISTRICT OF CALIFORNIA

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9 Debtor.

Case No.: 03-53378 ASW

ORDER AUTHORIZING TRUSTEE TO EMPLOY

ACCOUNTANT

Suzanne L. Decker, Trustee herein, having applied to this Court for an Order authorizing her to employ an accountant, and good cause appearing,

IT IS HEREBY ORDERED that the trustee be and she is hereby authorized to employ Gabrielson and Company as accountant, on the terms and conditions set forth in her application on file herein, with no payments being made for services without notice and further order of this Court.

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Dated:

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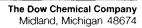
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7/2/09

Bankruptcy Judge

-1-



AUL OU []



2030 Dow Center Midland, MI 48674

June 27, 2003

United States Bankruptcy Court United States Courthouse Attn: Clerk of the Court 280 South First Street Room 3035 San Jose, CA 95113

Re:

Malibu Networks, Inc.

Case No.:

03-53378

Judge:

unknown

Dear Office of the Clerk:

With regard to the Malibu Networks, Inc., bankruptcy, please delete The Dow Chemical Company from the service list.

Thank you for your courtesy and cooperation in this matter.

Very truly yours,

Scott R. Pennock

Attorney

989/636-0452

989/638-9393 fax

SRP/blk

cc: CFS

SUZANNE L. DECKER
Trustee in Bankruptcy
151 Callan Avenue, Suite 305
San Leandro, California 94577

Jun # 673 5

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

In RE:) Chapter 7
) Case No. 03-53378 ASW
MALIBU NETWORKS, INC.)
) APPLICATION FOR AUTHORITY
Debtor.) TO EMPLOY ACCOUNTANT
•) AND DECLARATION

The Application of Suzanne L. Decker says:

- 1. Applicant is the duly appointed, qualified and acting trustee of the estate of the above named debtor which is proceeding under Chapter 7.
- 2. To perform her services as trustee, your applicant requires the services of a certified public accountant to perform accounting and tax services on behalf of the estate, including the following services:
- (a) To review accounting and financial documentation, as necessary, in support of their preparation of all necessary federal and state income and payroll tax returns;
 - (b) To prepare financial, accounting and tax analyses as requested by trustee:
 - (c) To represent the estate's interest before the taxing authorities;
- 3. It is in the best interest of this estate and the economical administration thereof, that applicant be authorized to employ Gabrielson & Company as accountant for the estate.
- 4. Gabrielson & Company are duly licensed, certified public accountants authorized to practice in the jurisdiction of the above court. Gabrielson & Company

has special experience and qualifications in bankruptcy accounting and taxation to act as accountant for the estate.

- 5. To the best of applicant's knowledge, neither Gabrielson & Company nor any of its members or employees have any connection to the debtor, any creditor, the United States Trustee, or any other party of interest, their respective attorneys or accountants. Neither Gabrielson & Company nor any of its members or employees is a creditor or insider of the debtor or holds any interest adverse to the debtor.
- 6. The normal hourly billing rate of Gabrielson & Company for professional bankruptcy accounting and tax services at this time is as follows:
 - Michael Gabrielson, Principal \$197.00

It is contemplated that the accountant will seek compensation for services based upon normal and usual hourly billing rates. It is further contemplated that said accountant may seek interim compensation as permitted by 11 U.S.C. Section 331.

- 7. As it appears from accountant's Declaration that the accountant does not hold or represent any interest adverse to the estate and accountant is a disinterested person within the meaning of 11 U.S.C. Section 101(14).
- 8. WHEREFORE, your applicant prays that she be authorized to employ Gabrielson & Company as accountant for the estate to render the services described in the foregoing Application with compensation to be paid as an administrative expense in such amounts as this court may hereafter determine and allow.

SUZANNE L. DECKER

DECLARATION OF MICHAEL R. GABRIELSON

I, MICHAEL R. GABRIELSON, declare as follows:

1. I am a Certified Public Accountant duly authorized to practice in the State

of California and I am qualified in the procedures needed to be performed as set forth

in the trustee's application annexed hereto for the following reasons:

2. I and my associates have no connection with the debtor, any creditor, or

any other party in interest, their respective attorneys and accountants, the United States

Trustee, or any person employed by the office of the U.S. Trustee.

3. To the best of my knowledge, information and belief, I and my associates

do not hold any interest adverse to the estate and are disinterested persons within the

meaning of 11 U.S.C. Section 101(14).

4. The application is eligible to serve as accountant for the estate and the

trustee pursuant to the provisions of 11 U.S.C. Section 327(d).

5. Gabrielson & Company has read the trustee's application and agrees to

accept said employment on the terms and conditions contained therein.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this <u>19</u> day of <u>June</u>, 2003 at Moraga, California.

MICHAEL R. GABRIELSON

PROOF OF SERVICE BY MAIL

State of California County of Alameda

I am a citizen of the United States and a resident of the County of Alameda. I am over the age of eighteen (18) years and not a party to the within matter. My business address is 151 Callan Avenue, #305, San Leandro, California.

On	anne	20	2003	I served	the following:
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Application for Authority to Employ Accountant

on the parties in said action by placing a true copy thereof enclosed is a seal envelope with postage thereon fully prepaid, in the United States Post Office mailbox at San Leandro, California, addressed as follows:

Office of United States Trustee, 280 South First St., #268, San Jose, Ca. 95113

I declare under penalty of perjury that the foregoing is true and correct. Executed at San Leandro, California, this <u>20</u> day of <u>1000</u> 2003

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ORIGINAL

	DAPHNE WELLS, ESQ. (Bar #98288)	
1	General Counsel	EII ED
2	Pentech Financial Services, Inc.	FILED
-	310 W. Hamilton Avenue, Suite 202	JUN 1 8 2003
3	Campbell, CA 95008	JOIN 1 9 5003
4	Tel: 408-378-2000 Fax: 408-378-6978	CLERK
	1 ax. 400-376-0776	United States Bankruptcy Court San Jose, California
5	Attorney for Creditor	
6	PENTECH FINANCIAL SERVICES, INC.	
7		
	UNITED STATE	ES BANKRUPTCY COURT
8		20 Did Marco To Toolori
9	NORTHERN DI	ISTRICT OF CALIFORNIA
10		\ \
	In re:) Chapter 7
11	mile.) Case No. 03-53378 - ASW
12	MALIBU NETWORKS, INC., a California	
	corporation,)
13) STIPULATION AND ORDER FOR
14	Debtor.) RELIEF FROM THE AUTOMATIC) STAY OF 11 U.S.C. SECTION 362
15	Debtol.) STAT OF IT U.S.C. SECTION 502
16		
17	Pentech Financial Services, Inc. ("Po	entech") and Suzanne Decker, trustee ("Trustee") of
18	the Chapter 7 estate of Malibu Networks, In	nc., ("Debtor") hereby enter into this Stipulation for
19	Relief from the Automatic Stay based upon	the following facts:
20		
	F	RECITALS
21	A. On May 23, 2003, Debtor file	led a voluntary petition under chapter 7 of the
22	Bankruptcy Code Trustee is the duly-appoint	sinted trustee of the Debtor's Chapter 7 estate.
23		•
24	B. On or about September 1, 20	001, Debtor and Pentech entered into a Master
25	Equipment Financing Agreement ("EFA") w	whereby Pentech agreed to finance certain personal
26	property purchased by Debtor (the "Collater	ral"). A true and correct copy of the EFA is attached
27	hereto as Exhibit "A."	
28	C. Pursuant to the terms of the I	EFA, on or about October 1, 2001, Pentech made an
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STIPULATION FOR RELIEF FROM STAY

PATENT

- 1 -

advance to Debtor under Schedule No. 1 to the EFA in the amount of \$197,408.80. A true and correct copy of Schedule No. 1, including the corresponding Equipment Schedule, is attached hereto as Exhibit "B."

- D. Pursuant to the terms of the EFA, on or about October 1, 2001, Pentech made an advance to Debtor under Schedule No. 2 to the EFA in the amount of \$146,460.79. A true and correct copy of Schedule No. 2, including the corresponding Equipment Schedule, is attached hereto as Exhibit "C."
- E. The Debtor has no equity in the Collateral, as the balance now due and owing from Debtor to Pentech exceeds the value of the Collateral.
- F. Pursuant to the Stipulation, Pentech desires to obtain relief from the automatic stay of Section 362 of the Bankruptcy Code in order to take possession of and to sell or otherwise dispose of the Collateral.

NOW THEREFORE, IN VIEW OF THE FOREGOING, IT IS HEREBY STIPULATED, by and between the Trustee and Pentech, by and through their counsel of record herein as follows:

STIPULATION

- Upon entry of an Order approving this Stipulation, the automatic stay of 11 U.S.C.
 §362 shall be immediately terminated, modified and annulled with respect to Pentech and the
 Collateral:
- 2. Effective immediately upon entry of an order approving this Stipulation, Pentech shall be granted relief from stay pursuant to Section 362 in order to exercise all of its rights and remedies pursuant to the EFA and under state law, including, but not limited to, taking possession of all of the Collateral and conducting private and/or public sales thereof;
- 3. Any order approving this Stipulation shall be without prejudice to Pentech asserting a claim against the Debtor's bankruptcy estate to the extent proceeds from any sale are less than the allowed amount of its claim;
 - 4. Any order approving this Stipulation shall be without prejudice to Pentech filing a

Sent By: HP LaserJet 3100;

Seprorks, Inc.,

Court

-03 1:40PM;

. 3 .

STIPULATION FOR RELIEF FROM STAY

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FILED

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DAPHNE WELLS, ESQ. (Bar #98288) 1 General Counsel 2 Pentech Financial Services, Inc. CLERK 310 W. Hamilton Avenue, Suite 202 United States Bankruptcy Court 3 San Jose, California Campbell, CA 95008 Tel: 408-378-2000 4 Fax: 408-378-6978 5 Attorney for Creditor 6 PENTECH FINANCIAL SERVICES, INC. 7 8 UNITED STATES BANKRUPTCY COURT 9 NORTHERN DISTRICT OF CALIFORNIA 10 11 Chapter 7 In re: Case No. 03-53378 12 MALIBU NETWORKS, INC., a California) corporation, 13 STIPULATION AND ORDER FOR RELIEF FROM THE AUTOMATIC 14 STAY OF 11 U.S.C. SECTION 362 Debtor. 15 16 17 18 Pentech Financial Services, Inc. ("Pentech") and Suzanne Decker, trustee ("Trustee") of 19 the Chapter 7 estate of Malibu Networks, Inc., ("Debtor") hereby enter into this Stipulation for 20 Relief from the Automatic Stay based upon the following facts: 21 <u>RECITALS</u> 22 23 A. On May 23, 2003, Debtor filed a voluntary petition under chapter 7 of the 24 Bankruptcy Code. Trustee is the duly-appointed trustee of the Debtor's Chapter 7 estate. 25 B. On or about September 1, 2001, Debtor and Pentech entered into a Master 26 Equipment Financing Agreement ("EFA") whereby Pentech agreed to finance certain personal 27 28/

- 1 -

PATENT

property purchased by Debtor (the "Collateral"). A true and correct copy of the EFA is attached hereto as Exhibit "A."

- C. Pursuant to the terms of the EFA, on or about October 1, 2001, Pentech made an advance to Debtor under Schedule No. 1 to the EFA in the amount of \$197,408.80. A true and correct copy of Schedule No. 1, including the corresponding Equipment Schedule, is attached hereto as Exhibit "B."
- D. Pursuant to the terms of the EFA, on or about October 1, 2001, Pentech made an advance to Debtor under Schedule No. 2 to the EFA in the amount of \$146,460.79. A true and correct copy of Schedule No. 2, including the corresponding Equipment Schedule, is attached hereto as Exhibit "C."
- E. The Debtor has no equity in the Collateral, as the balance now due and owing from Debtor to Pentech exceeds the value of the Collateral.
- F. Pursuant to the Stipulation, Pentech desires to obtain relief from the automatic stay of Section 362 of the Bankruptcy Code in order to take possession of and to sell or otherwise dispose of the Collateral.

NOW THEREFORE, IN VIEW OF THE FOREGOING, IT IS HEREBY STIPULATED, by and between the Trustee and Pentech, by and through their counsel of record herein as follows:

STIPULATION

Upon entry of an Order approving this Stipulation, the automatic stay of 11
 U.S.C. §362 shall be immediately terminated, modified and annulled with respect to Pentech and the Collateral:

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- 2. Effective immediately upon entry of an order approving this Stipulation, Pentech shall be granted relief from stay pursuant to Section 362 in order to exercise all of its rights and remedies pursuant to the EFA and under state law, including, but not limited to, taking possession of all of the Collateral and conducting private and/or public sales thereof;
- 3. Any order approving this Stipulation shall be without prejudice to Pentech asserting a claim against the Debtor's bankruptcy estate to the extent proceeds from any sale are less than the allowed amount of its claim;
- 4. Any order approving this Stipulation shall be without prejudice to Pentech filing a claim with Debtor's insurance carrier, as loss payee or additional insured, for missing or stolen equipment that is the subject of the EFA. Trustee agrees to assign to Pentech any rights the Debtor may have under such insurance policies, including the right to file an insurance claim for any Collateral that may be missing from Debtor's estate.
- 5. This Stipulation shall inure to the benefit of Pentech and shall be binding upon the Trustee, its assigns and successors, including any trustee appointed in any converted or superseding bankruptcy case, and shall be binding in this and in any subsequent bankruptcy proceeding.

Dated: 6-5-02

Daphne Wells

Vice President & General Counsel

PENTECH FINANCIAL SERVICES, INC

mi Wells

Dated: 6 - 5 - 03

Súzanne Decker

Trustee for the Estate of Malibu Networks, Inc.,

Debtor

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ORDER

Based on the pleadings and documents filed herein, and good cause appearing therefor: IT IS HEREBY ORDERED that:

- 1. The Stipulation for Relief from Automatic Stay is approved;
- 2. This Order shall be without prejudice to Pentech asserting a general unsecured claim against the Debtor's bankruptcy estate for the unsecured portion of its claim; and
- 3. This Order shall be without prejudice to Pentech filing a claim with Debtor's insurance carrier, as loss payee or additional insured, for missing or stolen equipment that is the subject of the EFA. Trustee shall to assign to Pentech any rights the Debtor may have under such insurance policies, including the right to file an insurance claim for any Collateral that may be missing from Debtor's estate.
- 4. This Order shall inure to the benefit of Pentech and shall be binding upon the Trustee, the Debtor, their assigns and successors.

Dated:		

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PENTECH FINANCIAL SERVICES, INC.

EQUIPMENT FINANCING AGREEMENT EFA # 200941

THIS EQUIPMENT FINANCING AGREEMENT ("Agreement") with effective date of September 1, 2001 ("Effective Date"), is entered into by and between PENTECH FINANCIAL SERVICES, INC., a California corporation ("Secured Party") and MALÍBU NETWORKS, INC., a California corporation ("Debtor").

- 1. EQUIPMENT; SECURITY INTEREST. The terms and conditions of this Agreement cover each item of machinery, equipment and other property (individually an "Item" or "Item of Equipment" and collectively the "Equipment") described in a schedule now or hereafter executed by the parties hereto and made a part hereof (individually a "Schedule" and collectively the "Schedules"). Debtor hereby grants Secured Party a security interest in and to all Debtor's right, title and interest in and to the Equipment under the Uniform Commercial Code, such grant with respect to an Item of Equipment to be as of Debtor's execution of a related equipment financing commitment referencing this Agreement or, if Debtor then has no interest in such Item, as of such subsequent time as Debtor acquires an interest in the Item. Such security interest is granted by Debtor to secure performance by Debtor of Debtor's obligations to Secured Party hereunder and under any other agreements under which Debtor has or may hereafter have obligations to Secured Party. Debtor will ensure that such security interest will be and remain a sole and valid first lien security interest subject only to the lien of current taxes and assessments not in default but only if such taxes are entitled to priority as a matter of law.
- 2. **DEBTOR'S OBLIGATIONS**. The obligations of Debtor under this Agreement respecting an Item of Equipment, except the obligation to pay installment payments with respect thereto which will commence as set forth in paragraph 3 below, commence upon the grant to Secured Party of a security interest in the Item. Debtor's obligations hereunder with respect to an Item of Equipment and Secured Party's security interest therein will continue until payment of all amounts due, and performance of all terms and conditions required, hereunder with respect thereto; provided, however, that if this Agreement is then in default said obligations and security interest will continue during the continuance of said default. Upon termination of Secured Party's security interest in an Item of Equipment, Secured Party will execute a release of interest with respect thereto.
- 3. INSTALLMENT PAYMENTS AND OTHER PAYMENTS. Debtor will repay advances Secured Party makes on account of the Equipment together with interest in installment payments in the amounts and at the times set forth in the Schedules, whether or not Secured Party has rendered an invoice therefor, at the office of Secured Party set forth at the foot hereof, or to such person and/or at such other place as Secured Party may from time to time designate on notice to Debtor. Any other amounts required to be paid Secured Party by Debtor hereunder are due upon Debtor's receipt of Secured Party's invoice therefor and will be payable as directed in the invoice. Payments under this Agreement may be applied to Debtor's then accrued obligations to Secured Party in such order as Secured Party may choose.
- 4. NET AGREEMENT; NO OFFSET; SURVIVAL. This Agreement is a net agreement, and Debtor will not be entitled to any abatement of installment payments or other payments due hereunder or any reduction thereof under any circumstances or for any reason whatsoever. Debtor hereby waives any and all existing and future claims, as offsets, against any installment payments or other payments due hereunder and agrees to pay the installment payments and other amounts due hereunder as and when due regardless of any offset or claim which may be asserted by Debtor or on its behalf. The obligations and liabilities of Debtor hereunder will survive the termination of this Agreement.
- 5. **FINANCING AGREEMENT**. THIS AGREEMENT IS SOLELY A FINANCING AGREEMENT. DEBTOR ACKNOWLEDGES THAT THE EQUIPMENT HAS OR WILL HAVE BEEN SELECTED AND ACQUIRED SOLELY BY DEBTOR FOR DEBTOR'S PURPOSES, THAT SECURED PARTY IS NOT AND WILL NOT BE THE VENDOR OF ANY EQUIPMENT AND THAT SECURED PARTY HAS NOT MADE AND WILL NOT MAKE ANY AGREEMENT, REPRESENTATION OR WARRANTY WITH RESPECT TO THE MERCHANTABILITY, CONDITION, QUALIFICATION OR FITNESS FOR A PARTICULAR PURPOSE OR VALUE OF THE EQUIPMENT OR ANY OTHER MATTER WITH RESPECT THERETO IN ANY RESPECT WHATSOEVER.
- 6. NO AGENCY. DEBTOR ACKNOWLEDGES THAT NO AGENT OF THE MANUFACTURER OR OTHER SUPPLIER OF AN ITEM OF EQUIPMENT OR OF ANY FINANCIAL INTERMEDIARY IN CONNECTION WITH THIS AGREEMENT IS AN AGENT OF SECURED PARTY. SECURED PARTY IS NOT BOUND BY A REPRESENTATION OF ANY SUCH PARTY AND. AS CONTEMPLATED IN PARAGRAPH 27 BELOW, THE ENTIRE AGREEMENT OF SECURED PARTY AND DEBTOR CONCERNING THE FINANCING OF THE EQUIPMENT IS CONTAINED IN THIS AGREEMENT AS IT MAY BE AMENDED AS PROVIDED IN THAT PARAGRAPH.
- 7. ACCEPTANCE. Execution by Debtor and Secured Party of a Schedule covering the Equipment or any Items thereof will conclusively establish that such Equipment has been included under and will be subject to all the terms and conditions of this Agreement. If Debtor has not furnished Secured Party with a Schedule by the earlier of fourteen (14) days after receipt thereof or expiration of the commitment period set forth in the applicable equipment financing commitment, Secured Party may terminate its obligation to advance funds as to the applicable Equipment.

- 8. LOCATION; INSPECTION; US. Debtor will keep and not remove from the ...ted States, as appropriate, each Item of Equipment in Debtor's possession and control at the Equipment Location designated in the applicable Schedule, or at such other location to which such Item of Equipment may have been moved with the prior written consent of Secured Party, which consent will not be unreasonably withheld. Whenever requested by Secured Party, Debtor will advise Secured Party as to the exact location of an Item of Equipment. Secured Party will have the right to inspect the Equipment and observe its use upon reasonable notice, during normal business hours and to enter into and upon the premises where the Equipment may be located for such purpose. The Equipment will at all times be used solely for commercial or business purposes and operated in a careful and proper manner and in compliance with all applicable laws, ordinances, rules and regulations, all conditions and requirements of the policy or policies of insurance required to be carried by Debtor under the terms of this Agreement and all manufacturer's instructions and warranty requirements. Any modifications or additions to the Equipment required by any such governmental edict or insurance policy will be promptly made by Debtor.
- 9. ALTERATIONS; SECURITY INTEREST COVERAGE. Without the prior written consent of Secured Party, Debtor will not make any alterations, additions or improvements to any Item of Equipment which detract from its economic value or functional utility, except as may be required pursuant to paragraph 8 above. Secured Party's security interest in the Equipment will include all modifications and additions thereto and replacements and substitutions therefor, in whole or in part. Such reference to replacements and substitutions will not grant Debtor greater rights to replace or substitute than are provided in paragraph 11 below or as may be allowed upon the prior written consent of Secured Party.
- 10. **MAINTENANCE**. Debtor will maintain the Equipment in good repair, condition and working order. Debtor also will cause each Item of Equipment for which a service contract is generally available to be covered by such a contract, which provides coverages typical as to property of the type involved and is issued by a competent servicing entity.
- 11. LOSS AND DAMAGE; CASUALTY VALUE. In the event of the loss of, theft of, requisition of, damage to or destruction of an Item of Equipment ("Casualty Occurrence") Debtor will give Secured Party prompt notice thereof and will thereafter place such Item in good repair, condition and working order, provided, however, that if such Item is determined by Secured Party to be lost, stolen, destroyed or damaged beyond repair, is requisitioned or suffers a constructive total loss as defined in any applicable insurance policy carried by Debtor in accordance with paragraph 14 below, Debtor, at its option, will (a) replace the Item with like equipment in good repair, condition and working order whereupon such replacement equipment will be deemed such Item for all purposes hereof or (b) pay Secured Party the "Casualty Value" of such Item which will equal the total of (i) all installment payments and other amounts due from Debtor to Secured Party at the time of such payment and (ii) each future installment payment due with respect to such Item with each such payment, including the final payment discounted at eight percent (8%) per annum simple interest from the date due to the date of such payment. The discounting contemplated in this paragraph will be in accordance with the Financial Compound Interest and Annuity Tables, Sixth Edition published by the Financial Publishing Company. Upon such replacement or payment, as appropriate, this Agreement and Secured Party's security interest will terminate with, and only with, respect to the Item of Equipment so replaced or as to which such payment is made in accordance with paragraph 2 above.
- 12. **TITLING; REGISTRATION**. Each Item of Equipment subject to title registration laws will at all times be titled and/or registered by Debtor as Secured Party's agent and attorney-in-fact with full power and authority to register (but without power to affect title to) the Equipment in such manner and in such jurisdiction or jurisdictions as Secured Party directs. Debtor will promptly notify Secured Party of any necessary or advisable retitling and/or reregistration of an Item of Equipment in a jurisdiction other than one in which such Item is then titled and/or registered. Any and all documents of title will be furnished or caused to be furnished Secured Party by Debtor within sixty (60) days of the date any titling or registering or retitling or reregistering, as appropriate, is directed by Secured Party.
- 13. TAXES. Debtor will make all filings as to and pay when due all personal property and other ad valorem taxes and all other taxes, fees, charges and assessments based on the ownership or use of the Equipment and will pay as directed by Secured Party or reimburse Secured Party for all applicable taxes, including, but not limited to, gross receipts taxes (exclusive of federal and state taxes based on Secured Party's net income, unless such net income taxes are in substitution for or relieve Debtor from any taxes which Debtor would otherwise be obligated to pay under the terms of this paragraph 13), fees, charges and assessments whatsoever, however designated, whether based on the installment payments or other amounts due hereunder, levied, assessed or imposed upon the Equipment, now or hereafter levied, assessed or imposed under the authority of a federal, state or local taxing jurisdiction, regardless of when and by whom payable. Filings with respect to such other amounts will, at Secured Party's option, be made by Secured Party or by Debtor as directed by Secured Party.
- 14. INSURANCE. Debtor will procure and continuously maintain all risk insurance against loss of or damage to the Equipment from any cause whatsoever for not less than the full replacement value thereof naming Secured Party as Loss Payee. Such insurance must be in a form and with companies approved by Secured Party, must provide at least thirty (30) days advance written notice to Secured Party of cancellation, change or modification in any term, condition or amount of protection provided therein, must provide full breach of warranty protection and must provide that the coverage is "primary coverage" (does not require contribution from any other applicable coverage). Debtor will provide Secured Party with an original policy or certificate evidencing such insurance. In the event of an assignment of this Agreement by Secured Party of which Debtor has notice, Debtor will cause such insurance to provide the same protection to the assignee as its interest may appear. The proceeds of such insurance, at the option of Secured Party or such assignee, as appropriate, will be applied toward (a) the repair or replacement of the appropriate Item or Items of Equipment, (b) payment of the Casualty Value thereof or (c) payment of, or as provision for, satisfaction of any other accrued obligations of Debtor hereunder. Debtor hereby appoints Secured Party as Debtor's attorney-in-fact with full power and authority to do all things, including, but not limited to, making claims, receiving payments and endorsing documents, checks or drafts, necessary to secure payments due under any policy contemplated hereby on account of a Casualty Occurrence. Debtor and Secured Party contemplate that the jurisdictions where the Equipment will be located will not impose any liability upon Secured Party for personal injury and/or

- 15. **SECURED PARTY'S PAYMENT**. If Debtor fails to pay any amounts due hereunder or to perform any of its other obligations under this Agreement, Secured Party may, at its option, but without any obligation to do so, pay such amounts or perform such obligations, and Debtor will reimburse Secured Party the amount of such payment or cost of such performance.
- 16. INDEMNITY. Debtor does hereby assume liability for and does agree to indemnify, defend, protect, save and keep harmless Secured Party from and against any and all third party liabilities, losses, damages, penalties, claims, actions, suits, costs, expenses and disbursements, including court costs and legal expenses, of whatever kind and nature, imposed on, incurred by or asserted against Secured Party (whether or not also indemnified against by any other person) in any way relating to or arising out of this Agreement or the manufacture, financing, ownership, delivery, possession, use, operation, condition or disposition of the Equipment by Secured Party or Debtor, including, without limitation, any claim alleging latent and other defects, whether or not discoverable by Secured Party or Debtor, and any other claim arising out of strict liability in tort, whether or not in either instance relating to an event occurring while Debtor remains obligated under this Agreement, and any claim for patent, trademark or copyright infringement; provided, however, that this indemnification shall not apply to any of the foregoing incurred solely as the result of such Secured Party's gross negligence or willful misconduct. Debtor agrees to give Secured Party and Secured Party agrees to give Debtor notice of any claim or liability hereby indemnified against promptly following learning thereof.
- 17. DEFAULT. Any of the following will constitute an Event of Default hereunder: (a) Debtor's failure to pay when due any installment payment or other amount due hereunder, which failure continues for five (5) days after the due date thereof; (b) Debtor's default in performing any other obligation, term or condition of this Agreement or any other agreement between Debtor and Secured Party or default under any further agreement providing security for the performance by Debtor of its obligations hereunder, provided such default has continued for more than twenty (20) days, except as provided in (c) and (d) hereinbelow, or, without limiting the generality of subparagraph (1) hereinbelow, default under any lease or any mortgage or other instrument contemplating the provision of financial accommodation applicable to the real estate where an Item of Equipment is located; (c) any writ or order of attachment or execution or other legal process being levied on or charged against any Item of Equipment and not being released or satisfied within ten (10) days; (d) Debtor's failure to comply with its obligations under paragraph 14 above or any transfer by Debtor in violation of paragraph 21 below; (e) a non-appealable judgment for the payment of money in excess of \$100,000 being rendered by a court of record against Debtor which Debtor does not discharge or make provision for discharge in accordance with the terms thereof within ninety (90) days from the date of entry thereof and which is not covered by insurance; (f) the filing by Debtor of a petition under the Bankruptcy Act or any amendment thereto or under any other insolvency law or law providing for the relief of debtors, including, without limitation, a petition for reorganization, arrangement or extension, or the commission by Debtor of an act of bankruptcy; (g) the filing against Debtor of any such petition not dismissed or permanently stayed within thirty (30) days of the filing thereof; (h) the voluntary or involuntary making of an assignment of substantial portion of its assets by Debtor for the benefit of creditors, appointment of a receiver or trustee for Debtor or for any of Debtor's assets, institution by or against Debtor or any other type of insolvency proceeding (under the Bankruptcy Code or otherwise) or of any formal or informal proceeding for dissolution, liquidation, settlement of claims against or winding up of the affairs of Debtor, Debtor's cessation of business activities or the making by Debtor of a transfer of all or a material portion of Debtor's assets or inventory not in the ordinary course of business; (i) the occurrence of any event described in parts (e), (f), (g) or (h) hereinabove with respect to any guarantor or other party liable for payment or performance of this Agreement; (j) any certificate, statement, representation, warranty or audit heretofore or hereafter furnished with respect hereto by or on behalf of Debtor or any guarantor or other party liable for payment or performance of this Agreement proving to have been false in any material respect at the time as of which the facts therein set forth were stated or certified or having omitted any substantial contingent or unliquidated liability or claim against Debtor or any such guarantor or other party; (k) breach by Debtor of any lease or agreement providing financial accommodation under which Debtor or its property is bound or (1) a transfer of effective control of Debtor, if an organization.
- 18. **REMEDIES**. Upon the occurrence and continuance of an Event of Default, Secured Party will have the rights, options, duties and remedies of a secured party, and Debtor will have the rights and duties of a debtor, under the Uniform Commercial Code (regardless of whether such Code or a law similar thereto has been enacted in a jurisdiction wherein the rights or remedies are asserted) and, without limiting the foregoing, Secured Party may exercise any one or more of the following remedies: (a) declare the Casualty Value or such lesser amount as may be set by law immediately due and payable with respect to any or all Items of Equipment without notice or demand to Debtor; (b) sue from time to time for and recover all installment payments and other payments then accrued and which accrue during the pendency of such action with respect to any or all Items of Equipment together with Secured Party's collection costs paid third parties relevant to the collection thereof and interest on such unpaid installment or other amount at the rate of eighteen percent (18%) per annum, or at such greater or lesser contract rate as may be applicable up to the maximum amount permitted by law, computed from the date due to the date paid; (c) take possession of and, if deemed appropriate, render unusable any or all Items of Equipment, without demand or notice, wherever same may be located, without any court order or other process of law and without liability for any damages occasioned by such taking of possession and remove, keep and store the same or use and operate or lease the same until sold; (d) require Debtor to assemble any or all Items of Equipment at the Equipment Location therefor, such location to which such Equipment may have been moved with the written consent of Secured Party or such other location in reasonable proximity to either of the foregoing as Secured Party designates; (e) upon ten days notice to Debtor or such other notice as may be required by law, sell or otherwise dispose of any Item of Equipment, whether or not in Secured Party's possession, in a commercially reasonable manner at public or private sale at any place deemed appropriate and apply the net proceeds of such sale, after deducting all costs of such sale, including, but not limited to, costs of transportation, repossession, storage, refurbishing, advertising and broker's fees, to the obligations of Debtor to Secured Party hereunder or otherwise, with Debtor remaining liable for any deficiency and with any excess being returned to Debtor; (f) upon thirty (30) days notice to Debtor, retain

any repossessed or assembled Items of autipment as Secured Party's own property in all satisfaction of Debtor's liability for the installment payments due hereunder with respect thereto, provided that Debtor will have the right to redeem such Items by payment in full of its obligations to Secured Party hereunder or otherwise or to require Secured Party to sell or otherwise dispose of such Items in the manner set forth in subparagraph (e) hereinabove upon notice to Secured Party within such thirty (30) day period or (g) utilize any other remedy available to Secured Party under the Uniform Commercial Code or similar provision of law or otherwise at law or in equity.

No right or remedy conferred herein is exclusive of any other right or remedy conferred herein or by law; but all such remedies are cumulative of every other right or remedy conferred hereunder or at law or in equity, by statute or otherwise, and may be exercised concurrently or separately from time to time. Any sale contemplated by subparagraph (e) of this paragraph 18 may be adjourned from time to time by announcement at the time and place appointed for such sale, or for any such adjourned sale, without further published notice, and Secured Party may bid and become the purchaser at any such sale. Any sale of an Item of Equipment, whether under said subparagraph or by virtue of judicial proceedings, will operate to divest all right, title, interest, claim and demand whatsoever, either at law or in equity, of Debtor in and to said Item and will be a perpetual bar to any claim against such Item, both at law and in equity, against Debtor and all persons claiming by, through or under Debtor.

- 19. DISCONTINUANCE OF REMEDIES. If Secured Party proceeds to enforce any right under this Agreement and such proceedings are discontinued or abandoned for any reason or are determined adversely, then and in every such case Debtor and Secured Party will be restored to their former positions and rights thereunder.
- 20. SECURED PARTY'S EXPENSES. Debtor will pay Secured Party all costs and expenses, including reasonable attorney's fees and court costs and sales costs not offset against sales proceeds under paragraph 18 above, incurred by Secured Party in exercising any of its rights or remedies hereunder or enforcing any of the terms, conditions or provisions hereof. This obligation includes the payment or reimbursement of all such amounts whether an action is ultimately filed and whether an action filed is ultimately dismissed.
- 21. ASSIGNMENT. Without the prior written consent of Secured Party, which consent will not be unreasonably withheld, Debtor will not sell, lease, pledge or hypothecate, except as provided in this Agreement, an Item of Equipment or any interest therein or assign, transfer, pledge or hypothecate this Agreement or any interest in this Agreement or permit the Equipment to be subject to any lien, charge or encumbrance of any nature except the security interest of Secured Party contemplated hereby. Debtor's interest herein is not assignable and will not be assigned or transferred by operation of law. Consent to any of the foregoing prohibited acts applies only in the given instance and is not a consent to any subsequent like act by Debtor or any person.

All rights of Secured Party hereunder may be assigned pledged, mortgaged, transferred or otherwise disposed of, either in whole or in part, without notice to Debtor but always, however, subject to the rights of Debtor under this Agreement. If Debtor is given notice of any such assignment, Debtor will acknowledge receipt thereof in writing. In the event Secured Party assigns this Agreement or the installment payments due or to become due hereunder or any other interest herein, whether as security for any of its indebtedness or otherwise, no breach or default by Secured Party hereunder or pursuant to any other agreement between Secured Party and Debtor, should there be one, will excuse performance by Debtor of any provision hereof, it being understood that in the event of such default or breach by Secured Party that Debtor will pursue any rights on account thereof solely against Secured Party. No such assignee, unless such assignee agrees in writing, will be obligated to perform any duty, covenant or condition required to be performed by Secured Party in connection with this Agreement.

Subject always to the foregoing, this Agreement insures to the benefit of, and is binding upon, the heirs, legatees, personal representatives, successors and assigns of the parties hereto.

- 22. MARKINGS; PERSONAL PROPERTY. If Secured Party supplies Debtor with labels, plates, decals or other markings stating that Secured Party has an interest in the Equipment, Debtor will affix and keep the same prominently displayed on the Equipment or will otherwise make the Equipment or its then location or locations, as appropriate, at Secured Party's request to indicate Secured Party's security interest in the Equipment. The Equipment is, and at all times will remain, personal property notwithstanding that the Equipment or any Item thereof may now be, or hereafter become, in any manner affixed or attached to, or embedded in, or permanently resting upon real property or any improvement thereof or attached in any manner to what is permanent as by means of cement, plaster, nails, bolts, screws or otherwise. If requested by Secured Party, Debtor will obtain and deliver to Secured Party waivers of interest or liens in recordable form satisfactory to Secured Party from all persons claiming any interest in the real property on which an Item of Equipment is or is to be installed or located.
- 23. LATE CHARGE. If Debtor fails to pay any installment payment or any other sum to be paid by Debtor to Secured Party when due, Debtor will pay to Secured Party a late charge equal to 5% of the installment payment.
- 24. NON-WAIVER. No covenant or condition of this Agreement can be waived except by the written consent of Secured Party. Forbearance or indulgence by Secured Party in regard to any breach hereunder will not constitute a waiver of the related covenant or condition to be performed by Debtor.
- 25. ADDITIONAL DOCUMENTS. In connection with and in order to perfect and evidence the security interest in the Equipment granted Secured Party hereunder Debtor will execute and deliver to Secured Party such financing statements and similar documents as Secured Party requests. Debtor hereby irrevocably appoints Secured Party as Debtor's attorney-in-fact, with full authority in the place and stead of Debtor and in the name of Debtor, to make filings of such financing statements without Debtor's signature. Debtor further will furnish Secured Party (a) a fiscal year end financial statement including balance sheet and profit and loss statement within one hundred twenty (120) days of the close of each fiscal year, (b) any other financial information normally

PATENT

PENTECH FINANCIAL SERVICES, INC.

SCHEDULE NO. 1 TO EQUIPMENT FINANCING AGREEMENT NO. 200941
BETWEEN PENTECH FINANCIAL SERVICES, INC., SECURED PARTY,
AND MALIBU NETWORKS, INC., DEBTOR,
WITH EFFECTIVE DATE OF September 1, 2001

SECURED PARTY AND DEBTOR HEREBY ACKNOWLEDGE THAT THE ITEMS OF EQUIPMENT DESCRIBED IN THIS SCHEDULE ARE COVERED BY THE EQUIPMENT FINANCING AGREEMENT ("THE AGREEMENT") AND THAT THE FOLLOWING IS A DESCRIPTION OF SAID ITEMS, THE ADVANCE AMOUNT ON ACCOUNT THEREOF, THE INSTALLMENT PAYMENTS APPLICABLE THERETO, THE EQUIPMENT LOCATION, AND IF SPECIFIED, CERTAIN FURTHER RELATED INFORMATION.

1. Equipment Description: as more fully described on Equipment Schedule Exhibit A

2. Advance Amount:

\$197,408.80

3. Monthly Rate Factor used:

3.14 %

4. Installment Payments:

Except as otherwise provided in the Agreement or in this Schedule, the Advance

Amount will be repaid in installments commencing September 1, 2001

as follows:

36 consecutive installments of \$6,198.64 each, payable monthly in advance, plus a final payment of \$23,689.06. First and last payment(s) are due upon

execution hereof.

5. Equipment Location:

Per attached Equipment Schedule Exhibit A.

6. Other Provisions:

None

ACCEPTED and APPROVED on September 1, 2001 as Schedule 1 to and made a part of the Agreement.

PENTECH FINANCIAL SERVICES, INC.

A California corporation,

(Secured Party)

MALIBU NETWORKS, INC.

A California corporation

(Debtor)

Norman H. Nelson

Title: President & COO

Title.

Address: 26637 WEST AGOURA ROAD

FINANC

CALABASAS, CA 913021959

Address: 310 West Hamilton Avenue, Suite 202

Campbell, Ca 95008

AMENDMENT TO EQUIPMENT FINANCING AGREEMENT 200941 SCHEDULE NO. 1 TO EFA

This Amendment (the "Amendment"), effective as of October 18, 2001 ("Effective Date"), is to Schedule No. 1 of Equipment Financing Agreement No. 200941, dated September 1, 2001 (the "Schedule"), by and between Pentech Financial Services, Inc., a California corporation ("Lessor") and Malibu Networks, Inc., a California corporation ("Lessee"). This Amendment shall amend and modify the terms and conditions of the Schedule, and, to the extent that any of the terms and conditions of this Amendment conflict with the terms and conditions set forth in the Schedule, the terms and conditions of this Amendment shall control. Except as expressly modified herein, all terms and conditions of the Schedule are confirmed as contained therein.

- 1. **Commencement Date**. The Commencement Date of the Schedule is hereby amended to be October 1, 2001, and the Expiration Date is hereby amended to be September 30, 2004.
- 2. **Payment Schedule**. Section 4 is hereby amended to provide that the First Rent Payment Date is October 1, 2001, with subsequent rental payments commencing November 1, 2001, and continuing thereafter to and including September 1, 2004.

Executed on October 19200).

PENTECH FINANCIAL SERVICES, INC.

Norman H. Nelson

President & COO

MALIBU NETWORKS, INC.

By: ___ Name:

Title:

inc. 14 7,0200

Vendor Name	inv date	Inv#	qty	item/part#	Description	Serial #	Hard	Inv Total	Location
Dell Marketing L.P.	03/09/01	534409255	2	220-3641	Latitude C600, 750MHz, Pentium III with 14.1° TFT, English Together with all attachments, accessories, & inclusions per invoice	1GW1G01 2GW1G01	6,203.52	6,203.52	26637 West Agoura Ro Calabasas, CA 91302
Haworth, Inc.	03/16/01	11054068			HAWORTH OFFICE CUBICLES Together with all attachments, accessories, & inclusions per invoice		42,550.72		26637 West Agoura Ri Calabasas, CA 9130
Haworth, Inc.	03/16/01	11054068	+		10% of furniture value considered soft cost		4,255.07	38,295.65	26637 West Agoura Ro Calabasas, CA 91302
Haworth, Inc.	03/16/01	11053722		i i	HAWORTH OFFICE CUBICLES Together with all attachments, accessories, & inclusions per invoice		4,125.12		26637 West Agoura Ro Calabasas, CA 91302
Haworth, Inc.	03/16/01	11053722		1	10% of furniture value considered soft cost		-412.51	3,712.61	26637 West Agoura Ro Calabasas, CA 91302
warketing L.P.	03/21/01	542866314	2	320-6604	Dell P1110, 21*(19.8* VIS) Monitor, Gigabuys, Customer Install		1,726.08	1,726.08	26637 West Agoura Ro Calabasas, CA 91302
CDW Computer Centers	04/03/01	DN29043	1	276043	SONY R505TEK 7/750 15GB 128MB	S013300428 6	2,394.00	2,394.00	26637 West Agoura Ro Calabasas, CA 91302
Datatran Network Systems	04/03/01	9819	1	MCS-7835- 1000	Cisco Media Convergence Server 7835 Together with all attachments, accessories, & inclusions per invoice		10,217.00	/	1035 Suncast Lane Ste 130 El Dorado Hills, CA 95762
Datatran Network Systems	04/03/01	9819	2	cp-:7910	Cisco IP phone 7910, Bid Set (including user license)		414,00	·	1035 Suncast Lane Ste 130 El Dorado Hills, CA 95762
Datatran Network Systems	04/03/01	9819	2	cp-pwer- cube=	Cisco IP phone power transformer for 7900 series phone		64.00		1035 Suncast Lane Ste 130 El Dorado Hills, CA 95762
Datatran Network Systems	04/03/01	9819	2	cp-pwer-cord- na=	Cisco 7900 Series Transformer Power Cord		14,00	į	1035 Suncast Lane Ste 130 El Dorado Hills, CA 95762
n Network Systems	04/03/01	9819	1	cag-vg200	Cisco VoIP Voice Gateway		697.00		1035 Suncast Lane Ste 130 El Dorado Hills, CA 95762
Datatran Network Systems	04/03/01	9819	1	nm-2v=	Cisco Two slot voice/fax network module		1,190.00		1035 Suncast Lane Ste 130 El Dorado Hills, CA 95762
Datatran Network Systems	04/03/01	9819	2	vic-2fxo=	Cisco Two port voice interface card FXO		560.00		1035 Suncast Lane Ste 130 El Dorado Hills, CA 95762
Datatran Network Systems	04/03/01	9819	1	on-snt-mcs-	8x5xNBD Svc, Cisco Media Convergence Server 7835		2,520.00		1035 Suncast Lane Ste 130 El Dorado Hills, CA 95762
Datatran Network Systems	04/03/01	9819	2	con-snt-7910	8x5xNBD Svc, Cisco IP Phone 7910		22.00	15,698.00	1035 Suncast Lane Ste 130 El Dorado Hills, CA 95762
CDW Computer Centers	04/04/01	DN57753	2	205643	205643 CPQ 18GB Plug Ultra3 1* 10K		1,196.00		26637 W 35 1 5 1 30 Calabase 2 9130

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	Altachm	ent to Suppleme	nt 001	•	ber 1, 2001; to Equipment Financing Agreement No. 200941between Pond Malibu Networks, Inc., as Debtor, with effective date of September		ial Services, Inc.	, as Secured	
77-7-1									
Vendor Name	Inv date	lnv#	qty	item/part#	Description	Serial #	Hard	Inv Total	Location
Dell Marketing L.P.	01/28/01	510099393	1	220-7111	1.0GB (133MHzFSB), PHI Precision420, MiniTower, w/Integrated 3Com,Fast,XL 10/100 mb/s Together with all attachments, accessories, & inclusions per invoice	GLJFC01	4,785.88	4,785.88	26637 West Agoura R Calabasas, CA 9130
Dell Marketing L.P.	01/30/01	510973597	1	220-6077	Inspiron 8000, 700 MHz, Pentium III, 14.1* Together with all attachments, accessories, & inclusions per invoice	J3BKC01	2,565.04	2,565.04	26637 West Agoura R Calabasas, CA 9130
Dell Marketing L.P.	01/30/01	511102618	3	220-7467	Dimension 4100 Series, Pentium III Processor at 933 MHz Together with all attachments, accessories, & inclusions per invoice	FCBMC01 JCBMC01 5DBMC01	8,466.00	8,466.00	950 E. Campbell Av Campbell, CA 9500
Dell Marketing L.P.	01/30/01	511094799	3	220-7467	Dimension 4100 Series, Pentium III Processor at 933 MHz Together with all attachments, accessories, & inclusions per invoice	BCBMC01 HCBMC01 3DBMC01	8,466.00	8,466.00	1035 Suncast Ln, Ste 13 El Dorado Hills, CA 9576
keting L.P.	01/30/01	511098121	5	220-7467	Dimension 4100 Series, Pentium III Processor at 933 MHz Together with all attachments, accessories, & inclusions per invoice	GKBMC01 3LBMC01 6LBMC01 CLBMC01 1MBMC01	14,110.00	14,110.00	26637 West Agoura R Calabasas, CA 9130
Dell Marketing L.P.	01/30/01	511455230	1	220-8933	933MHz (133MHzFSB), Ptll, Xeon, Dell Precision 620, MiniTower Together with all attachments, accessories, & inclusions per invoice	34YKC01	6,906.00	6,906.00	26637 West Agoura R Calabasas, CA 9130
Dell Marketing L.P.	03/07/01	534419502	-	310-4569	C/Port2 Advanced Port Replicator w/Monitor Stand for Dell Latitude C-		239.04	239.04	1035 Suncast Ln, Ste 13

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Vendor Name	Inv date	inv#	qty	item/part #	Description	Serial#	Hard	Inv Total	Location
CDW Computer Centers	04/04/01	DN57753	1	204663	204663 CPQ 256mb reg sdram dimm 133mhz	;	500.00		26637 West Agoura F
		1	i	1	:	† † †	V	Soft	Calabasas, CA 9130
CDW Computer Centers	04/04/01	DN57753	1	204697	:204697 CPQ Proliant ML350 IN/EXT68 SC		55.00	Soft	26637 West Agoura R Calabasas, CA 9130
CDW Computer Centers	04/04/01	DN57753	2	141956	141956 NetGear 8PT 10/100 SWITCH FS10	FS18E1112 2447 FS18E1112 2450	166.00	1,917.00	26637 West Agoura R Calabasas, CA 9130
CDW Computer Centers	04/05/01	DN77379	1		234046 CPQ Proliant ML350 7/800 W/MEM Together with all attachments, accessories, & inclusions per invoice	D110FDS1K 080	1,910.00	1,910.00	26637 West Agoura R Calabasas, CA 9130
Dell Marketing L.P.	04/06/01	552414534	2	425575	Belkin BusStation USB 7 Port Modular Expansion Hub F5U100		141.98		26637 West Agoura R Calabasas, CA 9130
L. markeling L.P.	04/06/01	552414534	2	519171	Back-UPS 500 BK500MC		247,58		26637 West Agoura R Calabasas, CA 9130
Dell Marketing L.P.	04/06/01	552414534	2	939562-4	Palm m100 3C80700U		285.98		26637 West Agoura R Calabasas, CA 9130
Dell Marketing L.P.	04/06/01	552414534	 		SN#3055585 SN#B0J01CD01249 SN#B0J01CN023EF SN#P13E0000			675.54	26637 West Agoura R Calabasas, CA 9130
XIA	04/06/01	004686	1	IXIA 400	4 Slot Chassis incl: PC & ixExplorer Software		6,750.00	;	1035 Suncast Lane, Ste 13 El Dorado Hills, CA 9576
XIA	04/06/01	004686	1	LM100TX	4-Port Multilayer 10/100 TX Ethernet Load Module		7,200.00	/	1035 Suncast Lane, Ste 13 El Dorado Hills, CA 9576
IXIA	04/06/01	004686	3	LM100TX	4-Port Multilayer 10/100 TX Ethernet Load Module		21,600.00	35,550,00	1035 Suncast Lane, Ste 13 El Dorado Hills, CA 9576
Sigma Systems	04/27/01	12979	1		M170MM-C4 Temperature Chamber w/controller Chamber sn 8121, Controller sn 4-3694 Together with all attachments, accessories, & inclusions per invoice		21,620.00		26637 West Agoura R Calabasas, CA 9130
Sigma Systems	04/27/01	12979	1		Transformer		60.00	21,680.00	26637 West Agoura R Calabasas, CA 9130
Agilent Technologies	04/30/01	RK81867	1	E4404B	ESA-E 9kHz-6,7GHz SPECTRUM ANALYZER	US 41061159	20,127.50		26637 West Agoura R Calabasas, CA 9130
Agilent Technologies	04/30/01	RK81867	1	1D5	HIGH STABILITY FREQUENCY REFERENCE	US4106115 9	1,503.50		26637 West Agoura R Catabasas, CA 9130
Agilent Technologies	04/30/01	RK81867	1	228	PHASE NOISE MEASUREMENT PERSONALITY	US4106115 9	800.25		26637 West Agoura R Calabasae \$130

Vendor Name	Inv date	lav #	qty	item/part#	Description	Serial#	Hard	Inv Total	Location
Âgilent Technologies	04/30/01	RK81867	1	A4H	GPIB AND CENTRONICS INTERFACES	US4106115 9	300.70		26637 West Agoura Rd Calabasas, CA 91302
Agilent Technologies	04/30/01	RK81867	1	AXT	ADD TRANSIT CASE	US4106115 9	970.00		26637 West Agoura Rd Calabasas, CA 91302
Agilent Technologies	04/30/01	RK81867	1 1 1	AYX	FAST TIME DOMAIN SWEEP	US4106115	1,091.25		26637 West Agoura Rd Calabasas, CA 91302
Agilent Technologies	04/30/01	RK81867	1	B72	INCREASE MEMORY TO 16B	US4106115 9	499.55	25,292.75	26637 West Agoura Ro Calabasas, CA 91302
Deliverus Network, Inc.	04/30/01	40125	1	A27-ULD1-9T-	ULTRA 80 Together with all attachments, accessories, & inclusions per invoice		18,750.00	18,750.00	26637 West Agoura Ro Calabasas, CA 91302
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<u> </u>		** Page 1 1 1 1 1 1 1 1 1 1				90% of hard costs	197,408.80	THE RESERVE AND A SECOND COMMENTS.	
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		Thi	s Exhil	it "A" is attache	l ad to and part of Schedule 001 and constitutes a true and accurate desc	cription of the ec	uipment.		
SECURED PARTY	}	H FINANCIAL S	ERVIC	ES, INC.		DEBTOR:	MALIBU NETV		1
	a Californ	nia corporation	+				a California con	iporation /	X
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PENTE H FINANCIAL SERVICES, INC.

SCHEDULE NO. 2 TO EQUIPMENT FINANCING AGREEMENT NO. 200941
BETWEEN PENTECH FINANCIAL SERVICES, INC., SECURED PARTY,
AND MALIBU NETWORKS, INC., DEBTOR,
WITH EFFECTIVE DATE OF September 1, 2001

SECURED PARTY AND DEBTOR HEREBY ACKNOWLEDGE THAT THE ITEMS OF EQUIPMENT DESCRIBED IN THIS SCHEDULE ARE COVERED BY THE EQUIPMENT FINANCING AGREEMENT ("THE AGREEMENT") AND THAT THE FOLLOWING IS A DESCRIPTION OF SAID ITEMS, THE ADVANCE AMOUNT ON ACCOUNT THEREOF, THE INSTALLMENT PAYMENTS APPLICABLE THERETO, THE EQUIPMENT LOCATION, AND IF SPECIFIED, CERTAIN FURTHER RELATED INFORMATION.

1. Equipment Description: as more fully described on Equipment Schedule Exhibit A

2. Advance Amount:

\$146,460.79

3. Monthly Rate Factor used:

3.140%

4. Installment Payments:

Except as otherwise provided in the Agreement or in this Schedule, the Advance

Amount will be repaid in installments commencing September 1, 2001

as follows:

36 consecutive installments of \$4,598.87 each, payable monthly in advance, plus a final payment of \$17,575.29. First and last payment(s) are due upon

execution hereof.

5. Equipment Location:

Per attached Equipment Schedule Exhibit A.

6. Other Provisions:

None

ACCEPTED and APPROVED on September 1, 2001 as Schedule 2 to and made a part of the Agreement.

PENTECH FINANCIAL SERVICES, INC.

A California corporation,

(Secured Party)

MALIBU NETWORKS, INC.

A California corporation

(Debtor)

Norman H. Nelson

Title: President & COO

T:41 . .

By:

: VP FINANCE

Address: 310 West Hamilton Avenue, Suite 202

Campbell, Ca 95008

Address: 26637 WEST AGOURA ROAD

CALABASAS, CA 913021959

AMENDMENT TO EQUIPMENT FINANCING AGREEMENT 200941 SCHEDULE NO. 2 TO EFA

This Amendment (the "Amendment"), effective as of October 18, 2001 ("Effective Date"), is to Schedule No. 2 of Equipment Financing Agreement No. 200941, dated September 1, 2001 (the "Schedule"), by and between Pentech Financial Services, Inc., a California corporation ("Lessor") and Malibu Networks, Inc., a California corporation ("Lessee"). This Amendment shall amend and modify the terms and conditions of the Schedule, and, to the extent that any of the terms and conditions of this Amendment conflict with the terms and conditions set forth in the Schedule, the terms and conditions of this Amendment shall control. Except as expressly modified herein, all terms and conditions of the Schedule are confirmed as contained therein.

- 1. **Commencement Date**. The Commencement Date of the Schedule is hereby amended to be October 1, 2001, and the Expiration Date is hereby amended to be September 30, 2004.
- 2. **Payment Schedule**. Section 4 is hereby amended to provide that the First Rent Payment Date is October 1, 2001, with subsequent rental payments commencing November 1, 2001, and continuing thereafter to and including September 1, 2004.

Executed on Octuber 19 2001.

PENTECH FINANCIAL SERVICES, INC.

Norman H. Nelson President & COO

MALIBU NETWORKS, INC.

By:

Name:

Title: VP FINANCE

provided by Debtor to the public and (c, such other financial data or information relative to this Agreement and the Equipment, including, without limitation, copies of vendor proposals and purchase orders and agreements, listings of serial numbers or other identification data and confirmations of such information, as Secured Party may from time to time reasonably request. Debtor will procure and/or execute, have executed, acknowledge, have acknowledged, deliver to Secured Party, record and file such other documents and showings as Secured Party deems necessary or desirable to protect its interest in and rights under this Agreement and interest in the Equipment. Debtor will pay as directed by Secured Party or reimburse Secured Party for all filing, search, title report, legal and other fees incurred by Secured Party in connection with any documents to be provided by Debtor pursuant to this paragraph or paragraph 22 and any further similar documents Secured Party may procure.

- 26. **DEBTOR'S WARRANTIES**. Debtor certifies and warrants that the financial data and other information which Debtor has submitted, or will submit, to Secured Party in connection with this Agreement is, or will be at time of delivery, as appropriate, a true and complete statement of the matters therein contained. Debtor further certifies and warrants that (a) this Agreement has been duly authorized by Debtor and when executed and delivered by the person signing on behalf of Debtor below will constitute the legal, valid and binding obligation, contract and agreement of Debtor enforceable against Debtor in accordance with its respective terms; (b) this Agreement and each and every showing provided by or on behalf of Debtor in connection herewith may be relied upon by Secured Party in accordance with the terms thereof notwithstanding the failure of Debtor or other applicable party to ensure proper attestation thereto, whether by absence of a seal or acknowledgment or otherwise; (c) Debtor has the right, power and authority to grant a security interest in the Equipment to Secured Party for the uses and purposes herein set forth and (d) each Item of Equipment will, at the time such Item becomes subject hereto, be in good repair, condition and working order, except for ordinary wear and tear.
- 27. **ENTIRE AGREEMENT**. This Agreement, the Equipment Financing Commitment, the Schedule to Equipment Financing Agreement, the Disbursement Authorization, the Corporate Resolution, the UCC Form 1 and any and all other documents referenced in any of the foregoing documents, and any and all other documents and agreements executed by Debtor in connection with the equipment financing constitute together the entire agreement between Secured Party and Debtor. Neither this Agreement, nor any of the other documents constituting the entire agreement between the parties can be modified or amended in any way except by written agreement signed and dated by both Secured Party and Debtor.
- 28. NOTICES. Notices under this Agreement must be in writing and must be mailed by United States mail, certified mail with return receipt requested, duly addressed, with postage prepaid, to the party involved at its respective address set forth at the foot hereof or at such other address as such party may provide on notice to the other from time to time. Notices will be effective when deposited. Each party will promptly notify the other of any change in the first party's address.
- 29. **GENDER**; **NUMBER**; **JOINT AND SEVERAL LIABILITY**. Whenever the context of this Agreement requires, the neuter gender includes the feminine or masculine and the singular number includes the plural; and whenever the words "Secured Party" are used herein, they include all assignees of Secured Party, it being understood that specific reference to "assignee" in paragraph 14 above is for further emphasis. If there is more than one Debtor named in this Agreement, the liability of each will be joint and several.
- 30. **TITLES**. The titles to the paragraphs of this Agreement are solely for the convenience of the parties and are not an aid in the interpretation of the instrument.
- 31. GOVERNING LAW; VENUE. This Agreement will be governed and construed in accordance with the law of the State of California. Venue for any action related to this Agreement will be in an appropriate court in Santa Clara County, California, to which Debtor consents, or in another court selected by Secured Party which has jurisdiction over the parties. In the event any provision hereof is declared invalid, such provision will be deemed severable from the remaining provisions of this Agreement, which will remain in full force and effect.
- 32. **TIME**. Time is of the essence of this Agreement and each and all of its provisions.

IN WITNESS WHEREOF, the undersigned have executed this	s Agreement on <u>9-1</u> , 2001.
PENTECH FINANCIAL SERVICES, INC. (Secured Party)	MALIBU NETWORKS, INC. (Debtor)
By: Norman H. Nelson Title: President & COO	By: Name: Anorth A Skoup. Title: VC FINANCE

Address:

310 West Hamilton Ave, Suite 202

Campbell, CA. 95008

Address: 26637 Agoura Road

Calabasas, CA 913021959

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	Attachmen	to Schedul	la No.	2 dated Sc		1941 hetween			And the state of t
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Vendor Name	Inv date	Inv#	qty	item/part #	Description	Serial #	Hard	Inv Total	Location
Agilent Technologies	06/26/01	1 RM54100	1		SPECTRUM ANALYZER, 9KHz-6.7GHz	US41191292	22,440.95	5 22,440.95	26637 W. Agoura Roac
PO Box 4026					Together with all attachments/accessories/inclusions per	1			Calabasas, CA 91302
Englewood, CO 80155-4026					invoice				
Boon' Electronics	06/14/01	1 00050281	2	-	Peak Power Sensor	2250	4,390.00		26637 W. Agoura Road
dr iCO						2251	1/		Calabasas, CA 91302
24a, 205th Street #B104 Torrance, CA 90501	!							1/_	
Boonton Electronics	06/14/01	1 00050281	1	1	RF Power Meter Dual Channel GPIB, RS 232	103401	5,950.00	(0,340.00	26637 W. Agoura Road
c/o AMASCO									Calabasas, CA 91302
2461 W. 205th Street #B104							, !		
Torrance, CA 90501 CDW Computer Centers	05/10/0	1 DS54534	1	195376	AXIS 2100 Standalone Network C		433.00	0 433.00	1035 Suncast Lane, Suite 130
PO Box 75723	DOLLOLO 1	POOPUUT	1	190070	AXI2 X100 2(andaiorie merwork o	:	400,00;	1 2	El Dorado Hills, CA 95762
Chicago, IL 60675-5723			1						
CDW Computer Centers	05/10/01	1 DS71475	1	276043	SONY R505TEK7/750 15GB 128MB	S0133012140	2,394.00		26637 W. Agoura Road
PO Box 75723							7		Calabasas, CA 91302
Chicago, IL 60675-5723							,		
CDW Computer Centers	05/10/01	1 DS71475	1	223463	SONY VAIO 505 SERIES 16X CDR	S013244443A	219.00)	26637 W. Agoura Road
PO Box 75723					/		J-7 V		Calabasas, CA 91302
Chicago, IL 60675-5723						1 /			
CD', mputer Centers	05/10/01	1 DS71475	1	275810	SONY SLIMDOCK DVD DOCK STATION	S0131027403	344.00		26637 W. Agoura Road
P 5723						1	\downarrow	/	Calabasas, CA 91302
Cincago, IL 60675-5723						1			
CDW Computer Centers	05/10/01	1 DS71475	1	231207	SONY VAIO USB MOUSE		40.00	2,997.00	26637 W. Agoura Road
PO Box 75723							扫 '		Calabasas, CA 91302
Chicago, IL 60675-5723				ĺ		11/	/		
CDW Computer Centers	05/10/01	1 DS55926	1	243953	HP CLR LJ 4550DN 4PPM CLR/	SJPPAE08509	3,615.00	3,615.00	950 E. Campbell Avenue
PO Box 75723						1	-		Campbell, CA 95008
Chicago, IL 60675-5723						/	, j		
CDW Computer Centers	05/14/01	1 DT11395	1	270936	SONY SDM-M81 18.1IN LCD	S010400598C	1,460.00	1,460.00	26637 W. Agoura Road
PO Box 75723					V.			1	Calabasas, CA 91302
Chicago, IL 60675-5723					OM)	X	1		
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਼ਜ਼ਰਿor Name	Inv date	lnv#	qty	item/part #	Description	Serial #	Hard	Inv Total	Location
CDW Computer Centers PO Box 75723 Chicago, IL 60675-5723	05/16/01	DT52443	1	276039	SONY R505TSK 7/850 20GB 128MB W2K	S0131023555	2,912.00		26637 W. Agoura Road Calabasas, CA 91302
CDW Computer Centers PO Box 75723 Chicago, IL 60675-5723	05/16/01	DT52443	1	231207	SONY VAIO USB MOUSE	1115	1000 de 60		26637 W. Agoura Road Calabasas, CA 91302
CDW Computer Centers PO Box 75723 Chicago, IL 60675-5723	05/16/01	DT52443	3	275809	SONY SLIMDOCK CDRW/DVD COMBO R	S013203864B	1,545.00		26637 W. Agoura Road Calabasas, CA 91302
CDW Computer Centers PO Box 75723 Chicano, IL 60675-5723	05/16/01	DT52443	1	248487	SONY VAIO CD-RW DRIVE	S0131061535	430.00		26637 W. Agoura Road Calabasas, CA 91302
C nputer Centers Pb-ox 75723 Chicago, IL 60675-5723	05/16/01	DT52443	1	281596	SIMPLE 256MB SONY VAIO PCG-FX1		225.00	5,152.00	26637 W. Agoura Road Calabasas, CA 91302
CDW Computer Centers PO Box 75723 Chicago, IL 60675-5723	05/17/01	DT59854	1	248486	SONY VAIO ADDITIONAL AC ADPTR Included in Inv # P.T. DS71475		80.00	80.00	26637 W. Agoura Road Calabasas, CA 91302
CDW Computer Centers PO Box 75723 Chicago, IL 60675-5723	05/21/01	DT96902	1	248486	SONY VAIO ADDITIONAL AC ADPTR		80.00	80.00	26637 W. Agoura Road Calabasas, CA 91302
Dell Marketing L.P. P.O. Box 21022 Pasadena, CA 91185-1022	05/14/01	574716692	6		Hard Disk Drive,36GB,U3/160,80P,10K		3,335.04	3,335.04	950 E. Campbell Avenue Campbell, CA 95008
Dell Marketing L.P. P.O. Box 21022 Pasadena, CA 91185-1022	05/16/01	574803664	5		Dell PIII 933 GX110 MiniTower,133MHz FSB Together with all attachments/accessories/inclusions per Invoice	GVPNL01 HVPNL01 1WPNL01 4WPNL01 6WPNL01	9,822.80	9,822.80	26637 W. Agoura Road Calabasas, CA 91302
Dell Marketing L.P. P.O. Box 21022 Pasadena, CA 91185-1022	05/18/01	570330910	2		18000, Pentium III 1GHz, 15° UXGA Together with all attachments/accessories/inclusions per invoice	7JYTL01 BJYTL01	7,290.00	7,290.00	26637 W. Agoura Road Calabasas, CA 91302
LeCroy 700 Chestnul Ridge Rd Chestnul Ridge, NY 10977-6499	05/17/01	SO1/10001 353	1		4ch 500 MHz 500 MS/s 1mpt/ch DSO		13,490.00		26637 W. Agoura Road Calabasas, CA 91302
LeCroy 700 Chestnut Ridge Rd Chestnut Ridge, NY 10977-6499	05/17/01	SO1/10001 353	1		1MOHN 1GHZ FET PROBE (PROBUS)		1,090.00	14,580.00	26637 W. Agoura Road Calabasas, CA 91302
LeCroy 700 Chestnut Ridge Rd Chestnut Ridge, NY 10977-6499	05/31/01	SO1/10002 047	1		4ch 500 MHz 2GS/s 250kpt/ch OSO		12,990.00		26637 W. Angura Road Cala k W. J. A. 11302
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LeCroy	}	SO1/10002	1		4 MPT Memory Option for LT374		6,000.00		26637 W. Agoura Road
700 Chestnut Ridge Rd		047					/		Calabasas, CA 91302
Chestnut Ridge, NY 10977-6499						ļ ,			
LeCroy	05/31/01	SO1/10002	1		Jitter and Timing Analysis Package		1,310.00		26637 W. Agoura Road
700 Chestnut Ridge Rd		047							Calabasas, CA 91302
Chestnut Ridge, NY 10977-6499						 	V		
LeCroy	05/31/01	SO1/10002	1		1MOHN 1GHZ FET PROBE (PROBUS)	A STATE OF S	1,090,00	21 300 00	26637 W. Agoura Road
700 Chestnut Ridge Rd	E .	047	ľ		I HODE (HODE)		1,000.00	21,390.00	Calabasas, CA 91302
Chestnut Ridge, NY 10977-6499									odidododo, orto toos
Fest Equipment Connection	05/04/01	27600			HP 8560E/007 Spectrum Analyzer, 30Hz-2.9GHz	33551A01948	24,000,00	24,000.00	OFO F Company Augustia
525 Technology Park, Ste 153	03/04/01	21030	,	İ	W/Manuals & Accys	33331H01840	24,000,00	24,000.00	950 E. Campbell Avenue Campbell, CA 95008
Lake Mary, FL 32746					minunuais a nocys		/		Campuen, CA 33000
·	ne inne	10077		TEL:	200 HW 0.00			-	776 988 100 100 100 100 100 100 100 100 100 1
r 2 455 T urquoise Circle	05/08/01	66//4	2	TEK	500 MHz, 2 Channel Scope w/2 Probes	B016750	10,650.00		950 E. Campbell Avenue
Thousand Oaks, CA 91320				1053052	Together with all attachmenta/accessories/inclusions per invoice	B01-6770.	VV		Campbell, CA 95008
								İ	
TestEquity	05/08/01	66774	1		500 MHz, 4 Channel Scope w/4 Probes	B018659	8,795.00	19,445.00	950 E. Campbell Avenue
2450 Turquoise Circle				TDS3054	Together with all attachments/accessories/inclusions per	İ			Campbell, CA 95008
Thousand Oaks, CA 91320					linvoice				
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Name:	<u> </u>					Name:	ANOU	NANCE	
	<u> </u>					Name: Title:	ANOR	NANCE	5 Karper
	<u> </u>					Name:	Aprove (I F)	NANCE	
	<u> </u>					Name: Title:	ANOUL VIFI	NANCE	
	<u> </u>					Name: Title:	Ansold (PF)	NANCE	

PROOF OF SERVICE

	TROOF OF SERVICE
STATE OF CALIFORNIA, COUN	TY OF SANTA CLARA
I declare that I am employed	l in the County of Santa Clara, California. I am over the ag
of 18 years and not a party to the Avenue, Suite 202, Campbell, Califo	within action. My business address is 310 West Hamilto
Avenue, Suite 202, Campoen, Camo	orma.
· · · · · · · · · · · · · · · · · · ·	rue and correct copy of the foregoing document described as
Stipulation and Order for Relief from the interested parties in this age.	n Stay ction by placing a true copy thereof enclosed in a sealed
nvelope addressed as follows:	
Suzanne Decker	U.S. Trustee
hapter 7 Trustee 11 Callan Avenue, Suite 305	U.S. Federal Bldg. 280 S. 1 st St., #268
an Leandro, CA 94577	San Jose, CA 95113-3004
Stephen H. Kim	
Murray & Murray 19330 Stevens Creek Blvd., #100	
Cupertino, CA 95014-2526	
(BY MAIL) I cause placed in the United States N	ed such envelope(s) with postage thereon fully prepaid to but Mail at Campbell, California.
(BV DERSONAL SE	ERVICE) I caused such envelope(s) to be delivered by hand
to the offices of the addresse	* * * *
(VIA FACSIMILE)	I caused the above-mentioned document(s) to be telecopied
to the addressees.	*
(VIA FEDERAL EX	(PRESS) I caused such envelope(s) to be delivered to the
addressees, by Federal Expre	ess.
Executed on June 5, 2003, at	Campbell, California.
(STATE) I dealers unde	er the laws of the State of California that the foregoing is true
(STATE) I declare under and correct.	ine laws of the State of Camorina that the foregoing is fru-
VV (EEDEDAI) I dealema that	I am ampleyed in the office of a member of the her of thi
XX_ (FEDERAL) I declare that court at whose direction the	I am employed in the office of a member of the bar of thi service was made.
	Mapline Wells
Daphne Wells	Sandy Melles
	Signatule
	Title of document TX
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MAY 23 2003

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1 2 3 4 5 6 7	STEPHEN T. O'NEILL (115132) STEPHEN H. KIM (198891) MURRAY & MURRAY A Professional Corporation 19330 Stevens Creek Blvd. Cupertino, CA 95014-2526 (650) 852-9000; (408) 907-9200 (650) 852-9244 (Facsimile) Attorneys for Debtor MALIBU NETWORKS, INC.
8	UNITED STATES BANKRUPTCY COURT
9	NORTHERN DISTRICT OF CALIFORNIA
10	SAN JOSE DIVISION
11121314	In re: MALIBU NETWORKS, INC. Debtor, Debtor, 1 03 53378 ASM
15 16	EIN: 95-4695719
17 18	ORDER APPOINTING NATURAL PERSON AS RESPONSIBLE PERSON PURSUANT TO B.L.R. 4002-1
19	THE APPLICATION FOR ORDER APPOINTING NATURAL PERSON AS
20	RESPONSIBLE PERSON PURSUANT TO B.L.R. 4002-1 having been submitted by the Debtor herein;
21	the Court being fully advised in the premises; and good cause appearing therefor;
22	IT IS HEREBY ORDERED that Donald H. Sledge, Director of the Board of Directors
23	of the Debtor, whose business address and telephone number are 1455 McCarthy Blvd., Milpitas,
24	California 95762 and (415) 284-8699, respectively, be appointed as the natural person to be responsible
25	for the duties and obligations of the Debtor herein pursuant to B.L.R. 4002-1 of the Local Bankruptcy
262728	Pated: 5/28 Je Shited States Bankruptcy Judge

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SHK/SKF:cc

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ORDER APPOINTING NATURAL PERSON AS RESPONSIBLE PRISON PURSUANT TO B.L.R. 4002-1 REEL: 025862 FRAME: 0314

UNITED STATES BANKRUPTCY COURT

Northern District of California (San Jose)

Notice of Chapter 7 Bankruptov Case, Meeting of Creditors, & Deadlines

A chapter 7 bankruptcy case concerning the debtor(s) listed below was filed on 5/23/03.

You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

See Reverse Side For Important Explanations.

Debtor(s) (name(s) and address):

Malibu Networks, Inc.

1455 McCarthy Blvd.

Milpitas, CA 95035

Case Number:

03-53378

Attorney for Debtor(s) (name and address): Stephen H. Kim

Law Offices of Murray and Murray

19330 Stevens Creek Blvd. #100

Cupertino, CA 95014-2526

Telephone number: (650) 852-9000

Social Security/Taxpayer ID Nos.:

95-4695719

Bankruptcy Trustee (name and address):

Suzanne Decker

151 Callan Avenue

Suite 305

San Leandro, CA 94577

Telephone number: 510-483-4334

Meeting of Creditors:

Time: 01:00 PM Date: June 19, 2003

Location: U.S. Federal Bldg., 280 S 1st St. #130, San Jose, CA 95113

Deadlines:

Papers must be received by the bankruptcy clerk's office by the following deadlines:

Deadline to File a Complaint Objecting to Discharge of the Debtor or to Determine Dischargeability of Certain

Deadline to Object to Exemptions:

Thirty (30) days after the conclusion of the meeting of creditors.

Creditors May Not Take Certain Actions:

The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

Please Do Not File a Proof of Claim Unless You Receive a Notice To Do So.

	For the Court: Clerk of the Bankruptcy Court: Gloria L. Franklin
Hours Open: Monday - Friday 9:00 AM - 4:30 PM	Date: 5/27/03

Important Notice to Individual Debtors: The United States Trustee requires all debtors who are individuals to provide government-issued photo identification and proof of social security number to the trustee at the meeting of creditors.



BAE SYSTEMS

District/off: 0971-5

11487 Sunset Hills Road Reston, Virginia 20190-5234

Enterprise Systems Incorporated CERTIFICATE OF STRVICE

Page 1 of 4

Date Rcvd: May 27, 2003

User: skelley

Form ID: B9A Total Served: 261 Case: 03-53378 The following entities were served by first class mail on May 29, 2003. db Malibu Networks, Inc., 1455 McCarthy Blvd., Milpitas, CA 95035 Malibu Networks, Inc., 1455 McCarthy Blvd., Milp Stephen H. Kim, Law Offices of Murray and Murray, 19330 Stevens Creek Blvd. #100, Cupertino, CA 95014-2526 151 Callan Avenue, Suite 305, Suzanne Decker, San Leandro, CA CA Employment Development Dept., Bankruptcy Group MIC 92E, Sacramento, CA 94280-0001 CA Franchise Tax Board, Attn: Special Procedures, P.O. Box 2952, Sacretary of The Treasury, 15th and Pennsylvania Ave. NW, Washington, State Board of Equalization, Attn: Special Procedures Section, MIC:55, P.O. Box 2952, Sacramento, CA 9 ve. NW, Washington, DC 20220-0001 smq Sacramento, CA 95812-2952 smg smq P.O. Box 942879, Sacramento, CA 94279 Office of the U.S. Trustee / SJ, San Jose, CA 95113-3004 ust U.S. Federal Bldg., 280 S 1st St. #268, ADP, PO Box 9001006, Louisville, KY 40290

+ARC Wireless Solutio, 4860 Robb Street Sui, Wheat Ridge, CO 80033-2184

ARCH Entrepreneurs F, c/o Mark McDonnell, 8725 W. Higggins Roa, Chica
ARCH Venture Fund IV, c/o Mark McDonnell, 8725 W. Higgins Road, Chica
ARCH Venture Fund IV, c/o Mark McDonnell, 8725 W. Higgins Road, Chica
ARCH, 7872 Collection Cent, Chicago, IL 60693

AT&T, PO Box 8229, Aurora, IL 60572

AT&T, PO Box 78522, Phoenix, AZ 85062

AT&T, PO Box 78225, Phoenix, AZ 85062

+AT&T Wireless, PO Box 78224, Phoenix, AZ 85062-8224

AT&T Wireless, PO Box 78224, Phoenix, AZ 85062-8224

AT&T Wireless Servic, PO Box 78110, Phoenix, AZ 85062

Abraham Hartenstein, 9644 Fulbright Avenu, Chatsworth CA 91311

+Access Direct, PO Box 14003, Shawnee Mission, KS 66285-4003

Adanced Power Soluti, 5679 La Ribera Stree, Livermore, CA 94550

+Advantage Metal Prod, 3003 Copper Road, Santa Clara, CA 95051-0701

Airtrust Internation, 1201 Logan Street, Texas City, TX 77590

+Alhambra, PO Box 7126, Pasadena, CA 91109-7126 ADP, PO Box 9001006, Louisville, KY 40290 +ARC Wireless Solutio, 4860 Robb Street Sui, 6746006 6746018 6746022 Chicago, IL 60631 6746023 Chicago, IL 60631 6746035 6746033 6746034 6746032 6746036 6746003 6746004 6746005 6746007 6746008 Airtrust Internation, 1201 Logan Street, Texas City, TX 77590

+Alhambra, PO Box 7126, Pasadena, CA 91109-7126

Alpha Products Inc., 351 Irving Drive, Oxnard, CA 93030

American Express, Travel Related Servi, PO Box 360001, Fort Lau

+American Express, CPC Remittance Proce, 20002 N. 19th Avenue, Fort American Solution In, 2330 State Route 11, Mooers, NY 12958

+Andres E. Chavez, 2684 Sterling Way, Cameron Park, CA 95682-9239

+Anixter, Inc., PO Box 847428, Dallas, TX 75284-7428

+Anne S. Weiner, 5843 Hempstead Drive, Agoura Hills CA 91301-4426

Apple Computer, 1 Infinite Loop, Cupertino, CA 95014

Arch Entrepreneurs F, 8725 West Higgins Ro, Chicago, IL 60631

Arch Venture Fund IV, 8725 West Higgins Ro, Chicago, IL 60631 6746009 6746010 Fort Lauderdale, FL 6746012 6746011 Phoenix, AZ 85027-4250 6746013 6746014 6746015 6746016 6746017 Arch Entrepreneurs F, 8725 West Higgins Ro, Chicago, IL 60631
Arch Entrepreneurs F, 8725 West Higgins Ro, Chicago, IL 60631
Arch Venture Pund IV, 8725 West Higgins Ro, Chicago, IL 60631
Arch Venture Partner, 6801 N. Capital of T, Building 2 Suite 225, Austin, TX 78731
*Armen Aynilian, 367 Morgan Hill, Simi Valley, CA 93065-7685
*Associated Services, 1309-A Shore Street, West Sacramento, CA 95691-3511
Astron Wireless Tech, 22560 Glenn Drive, 1, Sterling, VA 20164
Attorney General, Civil Trial Sec W Re, PO Box 683 Ben Frank, Washington, DC 20044
Avaya Financial Serv, PO Box 93000, Chicago, IL 60673
*Avnet, 21155 Califa Street, Woodland Hills, CA 91367-5003
Avnet Applied Comput, PO Box 100340, Passadena, CA 91189-0
B&B Socket Products, 4319 E. La Palma Ave, Anaheim, CA 92807
*Bay Alarm, PO Box 30520, Los Angeles, CA 90030-0520
*Bay Alarm, PO Box 30520, Los Angeles, CA 90030-0520
*Bay Alarm, PO Box 30520, Los Angeles, CA 90030-0520
*Bay Area Compliance, 230 Commericial Stre, Sunnyvale, CA 94085-4508
*Behshad Baseghi, 5326 Berkeley Road, Santa Barbara, CA 93111-1612
Blue Cross of Califo, 30 East Figueroa Str, PO Box 78017, Phoenix, AZ 85062
Brian S. Weber, 2120 S Bentley Avenu, #103, Los Angeles CA 90025
Brobeck, Phleger & H, Two Embarcadero Plac, 2200 Geng Road, Palo Alto, CA 94303
Browning-Perris Indu, PO Box 78017, Phoenix, AZ 85062
*CNA Valley Forge Lif, PO Box 78351, Phoenix, AZ 85062
*CSP Froperties, LLC, 4962 Robert J. Matth, El Dorado Hills, CA 95762-5724
*Calvin L. Au, 518 Firecrest Court, Newbury Park, CA 91320-4063
*Coast Creative Namep, 1097 North Fifth Str, San Jose, CA 95112
*CommWest, 432 Cherry Steet, West Newton, MA 02465-2029
*CommWest LLC, 432 Cherry Steet, West Newton, MA 02465-2029
*CommWest LLC, 432 Cherry Steet, West Newton, MA 02465-2029
*CommVest LLC, 432 Cherry Steet, West Newton, MA 02465-2029
*CommVest LLC, 432 Cherry Steet, West Newton, MA 02465-2029
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*CommVest LLC, 432 6746024 6746028 6746029 6746030 6746031 6746038 6746039 6746040 6746041 6746043 6746044 6746045 6746048 6746049 6746050 6746054 6746065 6746051 6746052 6746053 6746055 6746056 6746057 6746058 6746059 6746060 6746063 6746064 6746073 6746066 6746067 David Jacobson, 5705 Crinklaw Lane, Simi Valley CA 93063
David M. Donahue, Clay Avenue, Ventura CA
+David Passmore, 10904 Thimbleberry L, Great Falls, VA 22066-3102
David Sanders, 3001 Douglas Bouleva, Suite 230, Roseville CA 95661
De Ji, 2313 Abaca Way, Fremont CA 94539
+Deepak Mehrotra, 5701 Lindero Canyon, Suite 1-204, Westlake Village CA 91362-6492
+Douglas H. Hill, 16802 Calle De Sarah, Pacific Palos CA 90272-1951
+Douglas T. Griffith, CAywood Partners Ltd, 6484 Washington Stre, Suite B,
Yountville CA 94599-1451
Dow Chemical Company, 2030 Dow Center, Midland, MI 48674
+Dr. Wayne Strom 1026 Calle Pecos Thousand Oaks CA 91360-2343 6746068 6746069 6746070 6746071 6746072 6746074 6746075

Thousand Oaks CA 91360-2343

PATENT REEL: 025862 FRAME: 0316

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Dow Chemical Company, 2030 Dow Cent +Dr. Wayne Strom, 1026 Calle Pecos,

Page 2 of 4

PO. Box 989032, West Sacramento, CA 95798-9032 c/o Bill Kinsley, 435 Devon Park Drive, Wayn

Total Served: 261

Date Rcvd: May 27, 2003

District/off: 0971-5

+E Trade Business Sol,

Case: 03-53378

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Form ID: B9A

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+Martin D. Usher, 3081 Roundup Circle, Thousand Oaks CA 91360-1010
+Mary B. Givens, 26172 N Twain Place, Stevenson Ranch CA 91381-1116
6746160
                         +Michael H. Van Brunt, 4743 Suffolk Court, Ventura CA 93003-2029
+Mouser Electronics, 1810 Gillespie Way,, El Cajon, CA 92020-0917
NCG Company, 1275 North Grove Str, Anaheim, CA 92806
6746161
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                         +Nalin D. Desilva, 911 Paseo Camarillo, Camarillo, CA 93010-0826
National Technical S, 1536 East Valencia, Fullerton, CA 92831
NetApp Financial Sol, PO Box 8500-9805, Philadelphia, PA 191
6746163
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                                                                                       8000 Towers Crescent, Suite 1220, Vienna, VA 22182 c/o Ahmed Saeed, 8000 Towers Crescden, Vienna, VA 22182
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                           NextCom Ventures LLC,
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                           Nextcom Venture Part,
                         Nextcom Venture Part, 8000 Towers Crescent, Suite 1200, Vienna CA 22182
+Norman Grib, 14123 Buttner Road, Buerneville, CA 95446-9509
+Northstart Venture M, Bank of America Towe, 701 Fifth Avenue Sui, Seattle, WA 98104-7097
Olander Company, Inc, 144 Commercial Stree, Sunnyvale, CA 94086
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                                                                                                                                                   Blok H26-27 Jin Buki,
                           PT Yudhawira Khatuli,
                                                                                       Kompleka Gading Buki,
6746194
                                                                                                                                                                                                             Raya-Kelapa Gading P,
                                   Jakarta 14240,
                        Pacific Bell, Payment Center, PO Box 60000, Sacramento, CA 95887

+Pamela J. Fetherolf, 66 Via Sintra, Camarillo CA 93012-5033

+Patrick Billquist, 774 El Nido Court, El Dorado Hills, CA 95762-3604

Patrick Ennis, 1000 Second Avenue, Suite 3700, Seattle WA 98104
6746174
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                         Patrick Ennis, 1000
+Patrick J. Schulthes, 650 Page Mill Ru,
Delimartin, 1545 Burning Tree Dr,
San Franci
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                       +Patrick J. Schulthes, 650 Page MILL NG,
+Paul E. Gilmartin, 1545 Burning Tree Dr, Thousand Oaks CA 91302-1302
Peery-Arrillaga, File 1504, San Francisco, CA 94
Peery-Arrillaga, File 1504, San Francisco, CA 94
Penntech Financial, 310 West Hamilton Av, Campbell, CA 95008
Pentech Financial, 310 West Hamilton Av, Campbell, CA 95008
+Peter Bernstein, 20 Alida Place, Ramsey, NJ 07446-1323
Pitney Bowes, 8001 Chatham Center, Savannah, GA 31405
Piyush Aroda, 20385 Via San Marino, Cupertino, CA 95014
+Polaris Venture Part, Founders' Fund II, L, c/o William Bilodeau, 1000 Winter Street,,
                                                                                     650 Page Mill Rd, Palo Alto CA 94304-1001
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                       +Polaris Venture Part, 1000 Winter Street, Suite 3350, Waltham MA 02451-1443

+Polaris Venture Part, Fund II LP, 1000 Winter Street, Suite 3350, Waltham MA 02451-1476

+Polaris Venture Part, c/o William Bilodeau, 1000 Winter Street, Waltham, MA 02451-1443
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                        +Polaris Venture Part,
Productivity Card Se,
                                                                                      c/o William Bilodeau, 1000 Winter St
PO Box 410420, Salt Lake City, UT 8
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                        Owest Networking Ser, Department 47, Denver, CO 80271
+Raley's Store 424, 3935 A Park Drive, El Dorado Hills, CA 95762-4561
+Ramin Hooriani, 4542 Willis Avenue, #305, Sherman Oaks CA 91403-2716
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                        +Ramin Hooriani, 4542 Willis Avenue, #305, Sherman Caro ...

+Reliant Labs, 3350 Thomas Road, Santa Clara, CA 95054-2062

Reliant Labs, Atlanta, GA 30348
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                       +Reliant Labs, 3350 Thomas Road, Santa Clara, CA 95054-2062
Risk Management Alte, 4962 RJ Mathews Park, Atlanta, GA 30348
Robert D. Martin, 2186 Derby Street, Camarillo CA 93010
+Robert F. Kornegay, 650 Page Mill Road, Palo Alto CA 94304-1001
Roger Lee Runion, 616 Driftwood Court, Allen TX 75013
Ross J. Roberts, 6 Rollingbrook Creek, Sacramento CA 95833
+SC & CC Prooperies, Cemo-Coker, Inc., El Dorado Hills, CA 95762
+SC & CC Properties, Cemo-Coker, Inc., 4960 Robert J. Mathe, El Dorado Hills, CA 95762-5721
+Sanan B. Shaibani, 4762 Galendo Street, Woodland Hills CA 91364-4213
Scott Bradner, 15 High Street, Cambridge, MA 02138
Second Avenue Partne, 1000 Second Avenue, Suite 1200, Seattle WA 98104
Second Avenue Partne, c/o Keith D. Grinste, 1000 Second Avenue, Seattle, WA 98104
Secretary of State, State of California, 1500 11th Street, Sacramento, CA 95814
Secretary of the Tre, 1500 Pennsylvania Av, Washington, DC 20220
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                          Second Avenue Falls, -,-
Secretary of State, State of California, 1500 lltn Street, Sac.
Secretary of the Tre, 1500 Pennsylvania Av, Washington, DC 20220
Segue, Dept 5188, PO Box 30000, Hartford, CT 06150-5
Seth Zirin, 425 Rockport Circle, Folsom CA 95630

Moddland Hills CA 91364-4350
6746210
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                        Seth Zirin, 425 Rockport Circle, Folsom CA 33030
+Shaun Manesh, 21640 Medina Estates, Woodland Hills CA 91364-4350
Shigeru Suzuki, 5-54-6 Hanakoganei K, Tokyo Japan 187-0002
+Sierra Springs, Dept. 262, Denver, CO 80271-0001
Signature Print Serv, 3565 Sierra Road, San Jose, CA 95132
+Social Security Admi, Chief Counsel, Regio, 75 Hawthorne Street,
6746214
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                                                                                     Chief Counsel, Regio, 75 Hawthorne Street,
State of California, Attn Collection Unit,
6746219
                                                                                                                                                                                                              San Francisco, CA 94105-3920
                        +State Board of Equal,
Sacramento, CA 94130
6746220
                                                                                                                                                                                                              PO Box 942879,
                         Sacramento, CA 94130
+State Comp Insurance, PO Box 92503, Los Angeles, CA 90009-2503
Stellcom, 12670 High Bluff Dri, San Diego, CA 92130
Steven C. Krattiger, 5032 Nighthawk Dr. N, Rio Ranco NM 87144
Subburajan Ponnuswam, 1005 Blue Ravine Roa, #926, Folsom CA 95630
Sun Moon Electronics, 6700 K Avenue, Plano, TX 75074
+TL Ventures, 3110 Main Street, Santa Monica, CA 90405-5352
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                        +State Comp Insurance,
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                        +TL Ventures, 3110 Ma
+TL Ventures Interfun,
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                                                                                  c/o Massoud Entekahb,
                                                                                                                                                   The Annex Building,
6746236
                                                                                                                                                                                                       3110 Main Street,
                                 Santa Monica, CA 90405-5352
                        +TL Ventures V Interf, The Annex Building, 3110 Main Street, Santa Monica CA 904
+TL Ventures V L.P., c/o Massoud Entekahb, The Annex Building, 3110 Main Street,
6746237
                                                                                                                                                                                              Santa Monica CA 90405-5352
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                        Santa Monica, CA 90405-5352
+TL Ventures V LP, The Annex Building, 3110 Main Street, Santa Monica CA 90405-5352
TRC Electronics, 135 Pasadena Avenue, Lodi, NJ 07644
Tae Hyon Kim, 545 Hacienda Avenue, #101, Campbell CA 95008
The Assessors Office. County of Santa Clar, 70 West Hedding Stre, San Jose, CA 95110
6746240
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                           Tax Assessors Office, County of Santa Clar, 70 West Hedding Stre, San Jose, CA Tax Collector, County of Santa Clar, 70 West Hedding Stre, San Jose, CA 95110 Teletronics Internat, 1803 Research Blvd #, Rockville, MD 20850
6746227
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                           Telogy, PO Box 96994, Chicago, IL 60693
Tessco, PO Box 631091, Baltimore, MD 21263
6746230
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                         Thomas Rambold, Braeuhausgasse 28, D 82205 Gilching, Germany
+Timothy R. Bresien, 605 Hampshire Road 4, Westlake Village, CA 91361-2382
Timothy R. Eliseo, 4470 Plantation Driv, Fair Oaks CA 95628
6746232
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                           Tony Fisch, 6312 Arrowhead Place, Los Angeles CA 90068
6746241
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Total Served: 261

Date Rcvd: May 27, 2003

District/off: 0971-5 User: skelley

Form ID: B9A

Case: 03-53378

United States Bankruptcy Court Northern District of California

in re Malibu Networks, Inc.

Case No

Chapter 7

SUMMARY OF SCHEDULES

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00) P	14 SAD ST. 14
9 - Personal Property	YES	4	\$ 847,717.00		
C - Property Claimed as Exempt	YES	1			
D - Creditors Holding Secured Claims	YES	3		\$ 4,825,899.63	
E - Creditors Holding Unsecured Priority Claims	YES	2		\$ 0.00	
F - Creditors Holding Unsecured Nonprovity Claims	YES	22	200 N	\$ 3.740,576.38	
G - Executory Contracts and Unexpired Leases	YES	2			
H - Codebtors	YES	1	11. 11.		y skytkowy Z
L= Current income of individual Debtor(s)	NO	0		3.4	\$
J - Current Expenditures of Individual Debtor(s)	NO	. 0			\$
Total Number of the AL	of sheets	36			
		Total Assets >	\$ 847,717.00		
			Total Liabilities		

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

						·	
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	Husband, Wife, Joint, or Community. List if co-debtor.	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT (X)	UNLIQUIDATED [X]	DISPUTED [X]	AMOUNT OF CLAIM WITHOUT DECUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ARCH Entrepreneurs Fund, L.P. c/o Mark McDonnell 8725 W. Higgins Road, Suite 290 Chicago, IL 60631		3/20/02, Series C Bridge loanholders, first priority security interest in all of the assets		×		\$4,293.00	Unknown
ARCH Venture Fund IV, L.P. c/o Mark McDonnell 8725 W. Higgins Road, Suite 290 Chicago, IL. 60631		3/20/02, Series C Bridge loanholders, first priority security interest in all of the assets		×		\$159,909.00	Unknown
Avaya Financial Services PO Box 93000 Chicago, IL 60673		11/1/00, Lease Agreement, Telephone equipment		×		\$7,071.00	Unknown
CommVest 432 Cherry Street West Newton, MA 02465		3/20/02, Subordination and Intercreditor Agreement, second priority security Interest in all of the assets		X		\$872,462.00	Unknown
CSS Properties, LLC 4962 Robert J. Matthews Parkway El Dorado Hills, CA 95762		12/11/00, Lease Agreement, Rental security deposit Value: \$44,396.00		x		\$16,000.00	\$0.00
Dow Chemical Company 2030 Dow Center Midland, MI 48674		3/20/02, Series C Bridge loanholders, first priority security interest in all of the assets		X		\$8,368.00	Unknown

Subtotal:

(Total of this page) \$1,068,103.00

ECP II Interfund L.P c/o Bill Kinstey	3/20/02, Series C Bridge loanholders, first priority	X	\$2,321.00	Unknown
435 Devon Park Drive, Suite 700 Wayne, PA 19087	security interest in all of the assets			
	Value Unknown			
EnerTech Capital Partners II L.P. c/o Bill Kinsley 435 Devon Park Drive, Suite 700	3/20/02, Series C Bridge loanholders, first priority security interest in all of the assets	×	\$60,834.00	Unknown
Wayne, PA 19087	Value Unknown			
Exhibitgroup/Giltspur File No. 98270 Los Angeles, CA 90074-	6/30/01, Lease Agreement No. 60628, Tradeshow booth	×	\$110,159.00	Unknown
8270	Value Unknown			
Fremont Communications I Side-by-Side, L.P. c/o Don Sledge 199 Fremont Street San Francisco, CA 94105	3/20/02, Series C Bridge loanholders, first priority security interest in all of the assets	×	\$979,00	Unknown
	Value Unknown			
Fremont Communications I, L.P. c/o Don Sledge 199 Fremont Street San Francisco, CA 94105	3/20/02, Series C Bridge toanholders, first priority security interest in all of the assets	×	\$51,650.00	Unknown
	Value Unknown			
Gables Limited c/o Marc St. John 40 rue La Perouse 75116, Paris FRANCE	3/20/02, Series C Bridge loanholders, first priority security interest in all of the assets	×	\$236,830.00	Unknown
	Value Unknown			
Hewlett Packard Financial Svcs P.O. Box 403265 Atlanta, GA 30384	6/25/01, Finance Agreement Number AS2037, Engineering equipment	×	\$20,510.00	Unknown
, , , , , , , , , , , , , , , , , , , ,	Value Unknown			
NetApp Financial Solutions P.O. Box 8500-9805 Philadelphia, PA 19178- 9805	6/15/01, Lease Agreement No. 021-01113150-000, Database servers and disk arrays	×	\$4,400.00	Unknown
	Value Unknown			
Nextcom Venture Partners c/o Ahmed Saeed 8000 Towers Crescent Drive, Suite 1220 Vienna, VA 22182	3/20/02, Series C Bridge loanholders, first priority security interest in all of the assets	×	\$8,369.00	Unknown
	Value Unknown			

Subtotal:

(Total of this page) \$496,052.00

Peery-Arrillaga File 1504 San Francisco, CA 94160	7/23/02, Lease Agreement, Rental security deposit	Х	\$3,914.30	\$1,812.30
Pentech Financial 310 West Hamilton Avenue Campbell, CA 95008	9/1/01, Equipment Financing Agreement No. 200941, Computer equipment and software	X	\$194,062.00	Unknown
	Value Unknown			
Polaris Venture Partners Founders' Fund II, L.P. c/o William Bilodeau 1000 Winter Street, Suite 3350	3/20/02 & 4/3/02, Series C Bridge loanholders, first priority security interest in all of the assets	×	\$4,470.00	Unknown
Waltham, MA 02541	Value Unknown			
Polaris Venture Partners II, L.P. c/o William Bilodeau 1000 Winter Street, Suite 3350	3/20/02 & 4/3/02, Series C Bridge loanholders, first priority security interest in all of the assets	X	\$159,618.00	Unknown
Waltham, MA 02541	Value Unknown			
Second Avenue Partners c/o Keith D. Grinstein 1000 Second Avenue, Suite 1200 Seattle, WA 98104	3/20/02, Series C Bridge loanholders, first priority security interest in all of the assets	×	\$10,526.00	Unknown
	Value Unknown			
TL Ventures Interfund L.P. c/o Massoud Entekahbi The Annex Building 3110 Main Street Santa Monica, CA 90405-	3/20/02, Series C Bridge loanholders, first priority security interest in all of the assets	×	\$2,505.00	Unknown
5354	Value Unknown			
TL Ventures V L.P. c/o Massoud Entekahbi The Annex Building 3110 Main Street Santa Monica, CA 90405-	3/20/02, Series C Bridge loanholders, first priority security interest in all of the assets	X	\$144,855.00	Unknown
5354	Value Unknown			
Transamerica Technology Finance 76 Batterson Park Road Farmington, CT 06032	3/20/02, Subordination and Intercreditor Agreement, second priority security interest in all of the assets	X	\$2,635,877.00	Unknown
	Value Unknown			
Venable, Baeljer & Howard, LLP PO Box 630798	9/30/02, Escrow Agreement, Escrow security deposit	X	\$105,917.33	\$98,977.33
Baltimore, MD 21263-0798	Value: \$6,940.00			

Subtotal:

(Total of this page)

\$3,261,744.63

Total:

\$4,825,899.63

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RECORDED: 02/28/2011