PATENT ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT

CONVEYING PARTY DATA

Name	Execution Date
SOG Specialty Knives, Inc.	01/07/2009

RECEIVING PARTY DATA

Name:	SOG Specialty Knives and Tools, LLC	
Street Address:	70 W Red Oak Lane	
Internal Address:	4th Floor	
City:	White Plains	
State/Country:	NEW YORK	
Postal Code:	10604	

PROPERTY NUMBERS Total: 1

Property Type	Number
Patent Number:	D446571

CORRESPONDENCE DATA

Fax Number: (212)715-8100

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Email: klpatent@kramerlevin.com

Kramer Levin Naftalis & Frankel LLP Correspondent Name: Address Line 1: 1177 Avenue of the Americas Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:

NAME OF SUBMITTER: Erica Klein

Total Attachments: 8

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REEL: 026589 FRAME: 0734

PATENT

PATENT ASSIGNMENT

This Patent Assignment, effective as of January 7, 2009 (the "Effective Date"), is between SOG Specialty Knives, Inc., a Washington corporation, d/b/a SOG Specialty Knives and Tools, Inc. (the "Assignor") having its principal place of business at 6521 212th Street SW, Lynnwood, WA 98036 and SOG Specialty Knives and Tools, LLC, a Delaware limited liability company (the "Assignee") having its principal place of business at 70 W Red Oak Lane, 4th Floor, White Plains, NY 10604.

WHEREAS, Assignor, Assignees and Spencer Frazer are parties to an Asset Purchase Agreement dated as of December 16, 2008 (the "Asset Purchase Agreement"); and

WHEREAS, Assignor is the owner of all of the right, title and interest in and to the patents and applications therefor owned by Assignor as listed in <u>Schedule A</u> (collectively, the "Patents"); and

WHEREAS, Assignor agrees to assign, transfer and sell to Assignor's entire right, title and interest in and to the Patents to Assignee; and Assignee agrees to acquire Assignor's entire right, title, and interest in and to the Patents.

NOW, THEREFORE, for One Dollar (\$1.00) and other fair and good consideration, Assignor, as of the Effective Date, hereby assigns, transfers and sells to Assignee, its successors, and assigns, Assignor's entire worldwide right, title and interest in and to the Patents, any related patents and applications claiming priority thereto (including without limitation all divisional, continuation, continuation-in-part, substitute, request for continued examination, renewal, reexamination, reissue applications, as well as any existing and future foreign counterpart patents and applications), any additional patents and applications obtainable for any subject matter related to existing Patents or assets in the Asset Purchase Agreement, all income, royalties, damages, and payments now or hereafter due or payable with respect to the Patents, all causes of action (in law and/or equity) and the right to sue, counterclaim, and recover for past, present, and future infringement or misappropriation of the rights assigned to Assignee hereunder, and all rights corresponding thereto throughout the respective worldwide jurisdictions where Assignors hold rights in the Patents.

Assignors, as of the Effective Date, agree to immediately cease making, using, selling and importing into the relevant jurisdictions products falling within the scope of the Patents and further agree, without further consideration, to cause to be performed such lawful acts and to execute such further Documents regarding the rights assigned, transferred and sold herein, as reasonably requested by Assignee or its successors or assigns.

[Signature Page Follows]

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PATENT REEL: 026589 FRAME: 0735 WHEREFORE, Assignor has duly executed this Patent Assignment on the date indicated below.

SOG Specialty Knives, Inc.

Name: Spencer Frazer

Title: Chief Executive Officer

Date: 1/7/09

STATE OF WASHINGTON

COUNTY OF KING

On this _____day of January, 2009, before me came Spencer Frazer, who being by me duly sworn, did depose and say to me that he is the Chief Executive Officer of SOG Specialty Knives, Inc. d/b/a SOG Specialty Knives and Tools, Inc.; that he signed his name hereto by authority of

the Board of Directors of said corporation.

Notary Public: Valorie D Plack In and for the State of Washington,

Residing at Burien

My Commission Expires: 5/9/2010

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SIGNATURE PAGE - PATENT ASSIGNMENT

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SCHEDULE A

ISSUED PATENTS

U.S. Patent 5,062,173 issued 11/5/91 SN 07/550,798 filed 7/5/90 "Multifunction Tool"

U.S. Patent 5,267,366 issued 12/7/93 SN 07/891,990 filed 5/27/92 "Combination Hand Tool with Retractable Pliers Jaw"

U.S. Patent 5,297,341 issued 3/29/94 SN 08/007,609 filed 1/22/93 "Locking Knife and Sheath (Fixed Blade Sheath Mechanism And Adjustable Clip)"

U.S. Patent 5,572,793 issued 11/12/96 SN 08/219,508 filed 3/29/94 "Locking Knife and Sheath"

U.S. Patent 5,809,599 issued 9/22/98 SN 08/761,428 filed 12/6/96 "Compound Pliers Tool With Linked Handles"

U.S. Patent 5,829,329 issued 11/3/98 SN 08/649,041 filed 5/16/96 "Hand Tool With Retractable Jaws"

U.S. Patent 5,957,013 issued 9/28/99 SN 09/184,517 filed 11/2/98 "Hand Tool With Retractable Jaw Assembly"

U.S. Patent 6,003,180 issued 12/21/99 SN 09/157,780 filed 9/21/98 "Compound Pliers Tool With Linked Handles"

U.S. Patent 6,070,504 issued 6/6/00 SN 09/064,801 filed 4/22/98 "Compound Pliers Tool With Linked Handles"

U.S. Patent 6,282,997 issued 9/4/01 SN 09/335,624 filed 6/18/99 "Multipurpose Tool And Components Thereof"

U.S. Patent 6,474,202 issued 11/5/02 SN 09/903,984 filed 7/11/01 "Multipurpose Tool and Components Thereof"

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U.S. Patent 6,941,661 issued 9/13/05 SN 10/217,340 filed 8/8/02 "Folding Knife"

U.S. Patent 7,059,053 issued 6/13/2006 SN 10/331,156 filed 12/27/02 "Folding Knife With Blade Lock"

U.S. Patent 7,124,510 issued 10/24/06 SN 11/048,118 filed 1/31/05 "Knife With Double-Ended Rotable Blade"

PATENT APPLICATIONS

- U.S. Patent Application SN 11/339,227 filed January 24, 2006 "Folding Knife With Finger Guard"
- U.S. Patent Application SN 12/032,402 filed February 15, 2008 "Folding Knife With Finger Guard"
- U.S. Patent Application SN 11/329,316 filed January 9, 2006 "Multitool Incising Attachment Method and Apparatus"
- U.S. Patent Application SN 11/743,032 filed May 1, 2007 "Access Handle For Multitool Method And Apparatus"
- U.S. Patent Application SN 11/743,087 filed May 1, 2007 "Knife Wire Stripping Tool"
- U.S. Patent Application SN 11/743,067 filed May 1, 2007 "Wire Stripping Back Bar Knife"
- U.S. Patent Application SN 11/743,074 filed May 1, 2007 "Multitool With Wire Stripping Element"
- U.S. Patent Application SN 11/743,079 filed May 1, 2007 "Wire Stripping Knife With Arm Stripping Element"
- U.S. Patent Application SN 12/022,897 filed January 30, 2008 "Wheel Knife"
- U.S. Patent Application SN 11/692,799 filed March 28, 2007 "Discrete Multitool Locking Method And Apparatus"
- U.S. Patent Application SN 12/022,928 filed January 30, 2008 "Folding Knife With Mechanism To Reposition Back Bar"

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U.S. Patent Application SN 11/952,815 filed December 7, 2007 "Folding Knife"

U.S. Patent Application SN 12/104,323 filed April 16, 2008 "Tension Locking Tool"

International Patent Application PCT/US08/60591 filed April 17, 2008 "Tension Locking Tool"

U.S. Provisional Application SN 61/088,854 filed August 14, 2008 "Forward Extending Assisted Opening Knife"

DESIGN PATENTS

U.S. D338,386 issued August 17, 1993 SN 28/728,071 filed July 10, 1991 "Combination Hand Tool"

U.S. D356,019 issued March 7, 1995 SN 29/006,767 filed April 6, 1993 "Knife"

U.S. D368,634 issued April 9, 1996 SN 29/036,579 filed March 23, 1995 "Combination Hand Tool"

U.S. D403,569 issued January 4, 1999 SN 29/086,916 filed April 22, 1998 "Folding Hand Tool"

U.S. D421,668 issued March 14, 2000 SN 29/086,910 filed April 22, 1998 "Tweezers For A Multipurpose Tool

US D446,571 issued August 14, 2001 SN 29/133,113 filed November 21, 2000 "Sporting Knife"

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INVENTION DISCLOSURES

TITLE: "STELLETO THUMBSTUD OPENING KNIFE"

Inventor: Spencer Frazer HLF FILE NO. P316767PAT

TITLE: "WEIGHT ADJUSTABLE THROWING KNIFE"

Inventor: Spencer Frazer HLF FILE NO. P316769PAT

TITLE: "FORWARD EXTENDING KNIFE WITH RETRACTABLE CROSSGUARD"

Inventor: Spencer Frazer HLF FILE NO. P317082PAT

TITLE: TOOLCLIP DESIGN PATENT

Inventor: Spencer Frazer

TITLE: "V Cutter"
Inventor: Spencer Frazer

SEARCH FILES

TITLE: "CREDIT CARD KNIFE"

Inventor: Spencer Frazer HLF FILE NO. P316797PS

TITLE: "HANDLE LOCKING DEVICE FOR A MULTITOOL M&A"

Inventor: Spencer Frazer HLF FILE NO. P316172PS

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TITLE: "FORWARD EXTENDING KNIFE WITH RETRACTABLE CROSSGUARD"

Inventor: Spencer Frazer HLF FILE NO. P317082PAT

TITLE: TOOLCLIP DESIGN PATENT

Inventor: Spencer Frazer

TITLE: "V Cutter" Inventor: Spencer Frazer

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SEARCH FILES

TITLE: "CREDIT CARD KNIFE"

Inventor: Spencer Frazer HLF FILE NO. P316797PS

TITLE: "HANDLE LOCKING DEVICE FOR A MULTITOOL M&A"

Inventor: Spencer Frazer HLF FILE NO. P316172PS

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