PATENT ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Execution Date
Contessa Premium Foods, Inc.	07/15/2011

RECEIVING PARTY DATA

Name:	Seneral Electric Capital Corporation, as Agent		
Street Address:	01 South Figueroa St., Suite 3690		
City:	_os Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90017		

PROPERTY NUMBERS Total: 10

Property Type	Number
Patent Number:	5869120
Patent Number:	6022571
Patent Number:	6168813
Patent Number:	6464131
Patent Number:	D396606
Patent Number:	D402137
Patent Number:	D404612
Patent Number:	D433251
Patent Number:	D464531
Patent Number:	D481593

CORRESPONDENCE DATA

Fax Number: (312)803-5299

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (312) 845-3430
Email: kalwa@chapman.com

PATENT

REEL: 026606 FRAME: 0179

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501597529

Correspondent Name: Address Line 1: Address Line 2: Address Line 4:	Richard Kalwa 111 West Monroe Street Chapman and Cutler LLP Chicago, ILLINOIS 60603		
ATTORNEY DOCKET NUMBER:		7001357	
NAME OF SUBMITTER:		Richard Kalwa	
Total Attachments: 7 source=3037314#page1.tif source=3037314#page2.tif source=3037314#page3.tif source=3037314#page4.tif source=3037314#page5.tif source=3037314#page6.tif source=3037314#page6.tif			

PATENT SECURITY AGREEMENT

THIS PATENT SECURITY AGREEMENT, dated as of July 15, 2011, is made by each of the entities listed on the signature pages hereof (each a "<u>Grantor</u>" and, collectively, the "<u>Grantors</u>"), in favor of General Electric Capital Corporation ("<u>GE Capital</u>"), as Agent and collateral agent (in such capacity, together with its successors and permitted assigns, the "<u>Agent</u>") for the Lenders and the L/C Issuers (as defined in the Credit Agreement referred to below).

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement, dated as of July 15, 2011 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, Holdings, the Lenders and the L/C Issuers from time to time party thereto and GE Capital, as Agent for the Lenders and the L/C Issuers, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor (other than the Borrower) has agreed, pursuant to a Guaranty and Security Agreement of even date herewith in favor of the Agent (the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, all of the Grantors are party to the Guaranty and Security Agreement pursuant to which the Grantors are required to execute and deliver this Patent Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with the Agent as follows:

- <u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Patent Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to the Agent for the benefit of the Secured Parties, and grants to the Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Patent Collateral"):
- (a) all of its Patents owned by such Grantor and all IP Licenses providing for the grant by or to such Grantor of any right under any Patent, including, without limitation, those referred to on <u>Schedule 1</u> hereto;
- (b) all reissues, reversions, reexaminations, continuations, continuations-inpart, divisionals, renewals and extensions of the foregoing; and

- (c) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Patent Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Patent Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- <u>Section 4.</u> <u>Grantor Remains Liable.</u> Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Patents and IP Licenses subject to a security interest hereunder.
- <u>Section 5.</u> <u>Counterparts.</u> This Patent Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law. This Patent Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Patent Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

CONTESSA PREMIUM FOODS, INC.,

as Grantor

Name: Jared Wien Title: Vice President

ACCEPTED AND AGREED as of the date first above written:

GENERAL ELECTRIC CAPITAL CORPORATION as Agent

By: Name:

Title:

[SIGNATURE PAGE TO PATENT SECURITY AGREEMENT]

A3-3

ACKNOWLEDGMENT OF GRANTOR

STATE OF New York	
COUNTY OF New Kork	SS

On this Hoday of July, 2011 before me personally appeared to the Jew proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Contessa Premium Foods, Inc., who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.

Notary Public

JOSEPH G CALABRESE Notary Public, State of New York No. 01CA6155659 Qualified in New York County Commission Expires Nov. 12, 2014

[ACKNOWLEDGEMENT OF GRANTOR FOR PATENT SECURITY AGREEMENT]

IN WITNESS WHEREOF, each Grantor has caused this Patent Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

CONTESSA PREMIUM FOODS, INC., as Grantor

y: ______Name:
Title:

ACCEPTED AND AGREED as of the date first above written:

GENERAL ELECTRIC CAPTAL CORPORATION

as Agent

By:

Name:

Title

They AUTHORED SIGNATOR

[SIGNATURE PAGE TO PATENT SECURITY AGREEMENT]

Schedule A

Patents

UTILITY PATENTS

Application No./	Filing Date/ Issue Date	Inventor	Assignee
Patent No.			
AN: 08/939,192	Filed: September 29, 1997	John Z. Blazevich	Contessa Premium Foods. Inc.
PN: 5,869,120	Issued: February 9,1999		
AN: 09/243,345	Filed: February 1, 1999	John Z. Blazevich	Contessa Premium Foods. Inc.
PN: 6,022,571	Issued: February 8, 2000		
AN: 09/413,613	Filed: October 6, 1999	John Z. Blazevich	Contessa Premium Foods. Inc.
PN: 6,168,813	Issued: January 2, 2001		
AN: 09/844,289	Filed: April 26, 2001 Issued:	John Z. Blazevich	Contessa Premium Foods. Inc.
PN: 6,464,131	October 15, 2002		
	Patent No. AN: 08/939,192 PN: 5,869,120 AN: 09/243,345 PN: 6,022,571 AN: 09/413,613 PN: 6,168,813 AN: 09/844,289	Patent No. AN: 08/939,192 Filed: September 29, 1997 PN: 5,869,120 Issued: February 9,1999 AN: 09/243,345 Filed: February 1, 1999 PN: 6,022,571 Issued: February 8, 2000 AN: 09/413,613 Filed: October 6, 1999 PN: 6,168,813 Issued: January 2, 2001 AN: 09/844,289 Filed: April 26, 2001 Issued:	Patent No. AN: 08/939,192 Filed: September 29, 1997 John Z. Blazevich PN: 5,869,120 Issued: February 9,1999 John Z. Blazevich AN: 09/243,345 Filed: February 1, 1999 John Z. Blazevich PN: 6,022,571 Issued: February 8, 2000 AN: 09/413,613 Filed: October 6, 1999 John Z. Blazevich PN: 6,168,813 Issued: January 2, 2001 AN: 09/844,289 Filed: April 26, 2001 Issued: John Z. Blazevich

DB1/67705801.1

<u>DESIGN PATENTS</u>

Title of Invention	Application No./	Filing Date/ Issue Date	Inventor	Assignee
	Patent No.			
SERVING TRAY WITH	AN: 29/059,932	Filed: September 18, 1996	John Z.	Contessa Premium
SHRIMP	PN: D396,606	Issued: August 4,1998	Blazevich	Foods. Inc.
DISPLAY AND SUPPORT	AN: 29/075,059	Filed: August 12, 1997	John Z.	Contessa Food Products
STAND	PN: D402,137	Issued: December 8, 1998	Blazevich	
DISPLAY TRAY WITH	AN: 29/084,491	Filed: March 3, 1998	John Z.	ZB Industries, Inc.
SHRIMP	PN: D404,612	Issued: January 26, 1999	Blazevich	
DISPLAY/ SUPPORT	AN: 29/091,899	Filed: August 7, 1998	John Z.	Contessa Food Products
STAND	PN: D433,25I	Issued: November 7, 2000	Blazevich	
MULTI-TIER SHRIMP	AN: 29/136,478	Filed: January 31, 2001	John Z.	Contessa Premium
TRAY	PN: D464,531	Issued: October 22, 2002	Blazevich	Foods. Inc.
MULTI-TIER SHRIMP	AN: 29/164,970	Filed: August 2, 2002	John Z.	None Recorded
TRAY	PN: D481,593	Issued: November 4, 2003	Blazevich	

DB1/67705801.1

RECORDED: 07/18/2011