

PATENT ASSIGNMENT

Electronic Version v1.1  
Stylesheet Version v1.1

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

SECURITY AGREEMENT

CONVEYING PARTY DATA

| Name               | Execution Date |
|--------------------|----------------|
| U-Line Corporation | 06/30/2011     |

RECEIVING PARTY DATA

|                 |                            |
|-----------------|----------------------------|
| Name:           | Bank of Montreal, as Agent |
| Street Address: | 111 West Monroe Street     |
| City:           | Chicago                    |
| State/Country:  | ILLINOIS                   |
| Postal Code:    | 60603                      |

PROPERTY NUMBERS Total: 46

| Property Type  | Number  |
|----------------|---------|
| Patent Number: | 4872317 |
| Patent Number: | D474486 |
| Patent Number: | D479723 |
| Patent Number: | 6935712 |
| Patent Number: | D482705 |
| Patent Number: | D487576 |
| Patent Number: | D500659 |
| Patent Number: | D495346 |
| Patent Number: | D505140 |
| Patent Number: | 7082783 |
| Patent Number: | D492149 |
| Patent Number: | D506870 |
| Patent Number: | D492328 |
| Patent Number: | 7062936 |
| Patent Number: | 7228704 |

501600167

PATENT  
REEL: 026618 FRAME: 0645

CH \$1840.00 4872317

|                     |          |
|---------------------|----------|
| Patent Number:      | D520239  |
| Patent Number:      | D550726  |
| Patent Number:      | 7380410  |
| Patent Number:      | 7429091  |
| Patent Number:      | D570885  |
| Patent Number:      | 7296433  |
| Patent Number:      | D551264  |
| Patent Number:      | D556793  |
| Patent Number:      | D563998  |
| Patent Number:      | D565063  |
| Patent Number:      | D571828  |
| Patent Number:      | D604141  |
| Patent Number:      | D564000  |
| Patent Number:      | D563999  |
| Patent Number:      | D556794  |
| Patent Number:      | 7878009  |
| Patent Number:      | 7573701  |
| Patent Number:      | 7464566  |
| Patent Number:      | D569881  |
| Patent Number:      | D573614  |
| Patent Number:      | D573612  |
| Patent Number:      | D573613  |
| Patent Number:      | D577746  |
| Patent Number:      | D578143  |
| Patent Number:      | D583214  |
| Patent Number:      | 7874176  |
| Application Number: | 13100727 |
| Application Number: | 29391181 |
| Application Number: | 29391186 |
| Application Number: | 29391190 |
| Application Number: | 29391192 |

# CORRESPONDENCE DATA

Fax Number: (312)803-5299

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Phone: (312) 845-3430

**PATENT**  
**REEL: 026618 FRAME: 0646**

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Correspondent Name: Richard Kalwa  
Address Line 1: 111 West Monroe Street  
Address Line 2: Chapman and Cutler LLP  
Address Line 4: Chicago, ILLINOIS 60603

|                         |         |
|-------------------------|---------|
| ATTORNEY DOCKET NUMBER: | 1586676 |
|-------------------------|---------|

|                    |               |
|--------------------|---------------|
| NAME OF SUBMITTER: | Richard Kalwa |
|--------------------|---------------|

Total Attachments: 7  
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## PATENT COLLATERAL AGREEMENT

This 30th day of June, 2011, U-Line Corporation, a Wisconsin corporation, which will be the surviving corporation on the Closing Date ("*Debtor*"), with its principal place of business and mailing address at 8900 North 55th Street, Brown Deer, Wisconsin 53223, in consideration of ten dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, assigns, mortgages and pledges to Bank of Montreal, a Canadian chartered bank acting through its Chicago branch ("*BMO*"), with its mailing address at 111 West Monroe Street, Chicago, Illinois 60603, acting as administrative agent hereunder for the Secured Creditors defined in that certain Security Agreement hereinafter defined (BMO acting as such administrative agent and any successor or successors to BMO acting in such capacity being hereinafter referred to as "*Agent*"), and grants to Agent a continuing security interest in, the following property:

(i) Each patent and patent application listed on Schedule A-1 hereto and all of the inventions described and claimed therein and any and all reissues, continuations, continuations-in-part or extensions thereof; and

(ii) Each patent license listed on Schedule A-2 hereto and all royalties and other sums due or to become due under or in respect of each such patent license, together with the right to sue for and collect all such royalties and other sums; and

(iii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any patent listed on Schedule A-1 hereto or of any patent licensed under a patent license listed on Schedule A-2 hereto, in each case together with the right to sue for and collect said damages;

to secure performance of all Obligations of the Debtors as set out in that certain Amended and Restated Security Agreement bearing even date herewith between the Debtors and Agent (the "*Security Agreement*").

Debtor does hereby further acknowledge and affirm that the rights and remedies of Agent with respect to the assignment, mortgage, pledge and security interest in the patents, patent applications and patent licenses made and granted hereby are more fully set forth in the Security Agreement.

IN WITNESS WHEREOF, Debtor has caused this Patent Collateral Agreement to be duly executed as of the date and year last above written.

U-LINE CORPORATION

By John A. Studdard, Jr.  
Name John A. Studdard, Jr.  
Title Assistant Secretary and  
Assistant Treasurer

Accepted and agreed to in Chicago, Illinois, as of the date first above written.

BANK OF MONTREAL, as Agent

By \_\_\_\_\_  
Name \_\_\_\_\_  
Title \_\_\_\_\_

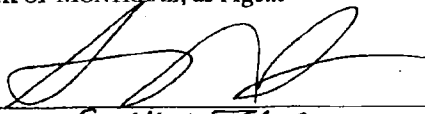
IN WITNESS WHEREOF, Debtor has caused this Patent Collateral Agreement to be duly executed as of the date and year last above written.

U-LINE CORPORATION

By \_\_\_\_\_  
Name \_\_\_\_\_  
Title \_\_\_\_\_

Accepted and agreed to in Chicago, Illinois, as of the date first above written.

BANK OF MONTREAL, as Agent

By   
Name STEPHEN ISAACS  
Title MGR DIRECTOR

**SCHEDULE A-1  
TO PATENT COLLATERAL AGREEMENT**

**U.S. PATENT NUMBERS  
AND PENDING U.S. PATENT APPLICATION NUMBERS**

| PATENT (TITLE)  | NUMBER         | DATE ISSUED        |
|---|----------------|--------------------|
| Unitary ice maker with fresh food compartment and control system therefor | 4,872,317      | October 10, 1989   |
| Cooler Door   | D474,486 S     | May 13, 2003       |
| Drawer Front  | D479,723 S     | September 16, 2003 |
| Refrigeration Unit  | 6,935,712 (B2) | August 30, 2005    |
| Shelf Front   | D482,705       | November 25, 2003  |
| Door Shelf  | D487,576       | March 16, 2004     |
| Handle  | D500,659       | January 11, 2005   |
| Door Shelf  | D495,346       | August 31, 2004    |
| Shelf Front   | D505,140       | May 17, 2005       |
| Stacked Drawer Refrigerator   | 7,082,783      | August 1, 2006     |
| Drawer With Side Access Compartment                                       | D492,149       | June 29, 2004      |
| Bottle Bin  | D506,870       | July 5, 2005       |
| Refrigerator Storage Bin  | D492,328       | June 29, 2004      |
| Clear Ice Making Refrigerator   | 7,062,936      | June 20, 2006      |
| Drawer Refrigerator Unit  | 7,228,704      | June 12, 2007      |
| Caddy   | D520,239       | May 9, 2006        |
| Cooler Front  | D550,726       | September 11, 2007 |

|  |           |                    |
|--|-----------|--------------------|
| Pull-Out Access Cooler Unit                | 7,380,410 | June 3, 2008       |
| Refrigeration Unit                         | 7,429,091 | September 30, 2008 |
| Control                                    | D570,885  | June 10, 2008      |
| Divider for Refrigerator Drawer            | 7,296,433 | November 20, 2007  |
| Door                                       | D551,264  | September 18, 2007 |
| Grille                                     | D556,793  | December 4, 2007   |
| Control Display                            | D563,998  | March 11, 2008     |
| Control Housing                            | D565,063  | March 24, 2008     |
| Grille                                     | D571,828  | June 24, 2008      |
| Handle                                     | D604,141  | November 17, 2009  |
| Control Housing                            | D564,000  | March 11, 2008     |
| Control Housing                            | D563,999  | March 11, 2008     |
| Handle                                     | D556,794  | December 4, 2007   |
| Cooling Unit With Data Logging Control     | 7,878,009 | February 1, 2011   |
| Control Assembly and Mounting Arrangement  | 7,573,701 | August 11, 2009    |
| Cooler Unit with Retaining Control Housing | 7,464,566 | December 16, 2008  |
| Cooler Front                               | D569,881  | May 27, 2008       |
| Door                                       | D573,614  | July 22, 2008      |



|   |           |                    |
|---|-----------|--------------------|
| Grille  | D573,612  | July 22, 2008      |
| Grille  | D573,613  | July 22, 2008      |
| Control   | D577,746  | September 30, 2008 |
| Control   | D578,143  | October 7, 2008    |
| Handle  | D583,214  | December 23, 2008  |
| Drawer Refrigerator With Divider and<br>Divider for Drawer Refrigerator | 7,874,176 | January 25, 2011   |

| TITLE OF APPLICATION                              | PENDING U.S. PATENT<br>APPLICATION NUMBER | FILING DATE |
|---|---|-------------|
| Appliance With Frontal Installation<br>Adjustment | 13/100,727                                | May 4, 2011 |
| Beverage Rack                                     | 29/391,181                                | May 4, 2011 |
| Control Display                                   | 29/391,186                                | May 4, 2011 |
| Cooler Front                                      | 29/391,190                                | May 4, 2011 |
| Cooler Front                                      | 29/391,192                                | May 4, 2011 |

**SCHEDULE A-2  
TO PATENT COLLATERAL AGREEMENT**

**PATENT LICENSES**

**NONE**