PATENT ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: ASSIGNMENT

CONVEYING PARTY DATA

Name	Execution Date
DemoGraFX, Inc.	04/17/2003

RECEIVING PARTY DATA

Name:	Dolby Laboratories, Inc.				
Street Address:	100 Potrero Avenue				
City:	San Francisco				
State/Country:	CALIFORNIA				
Postal Code:	94103				

PROPERTY NUMBERS Total: 1

Property Type	Number
Application Number:	13197211

CORRESPONDENCE DATA

Fax Number: (877)769-7945

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

 Phone:
 202-783-5070

 Email:
 apsi@fr.com

Correspondent Name: Dwight U. Thompson

Address Line 1: FISH & RICHARDSON P.C.

Address Line 2: P.O.BOX 1022

Address Line 4: MINNEAPOLIS, MINNESOTA 55440-1022

ATTORNEY DOCKET NUMBER: 07314-0013004

Arlene F. Yates

Total Attachments: 25

NAME OF SUBMITTER:

source=AssignmentDolbyLaboratoriesInc2#page1.tif source=AssignmentDolbyLaboratoriesInc2#page2.tif source=AssignmentDolbyLaboratoriesInc2#page3.tif source=AssignmentDolbyLaboratoriesInc2#page4.tif

PATENT REEL: 026762 FRAME: 0548 CH \$40.00 1319

501628748

source=AssignmentDolbyLaboratoriesInc2#page5.tif source=AssignmentDolbyLaboratoriesInc2#page6.tif source=AssignmentDolbyLaboratoriesInc2#page7.tif source=AssignmentDolbyLaboratoriesInc2#page8.tif source=AssignmentDolbyLaboratoriesInc2#page9.tif source=AssignmentDolbyLaboratoriesInc2#page10.tif source=AssignmentDolbyLaboratoriesInc2#page11.tif source=AssignmentDolbyLaboratoriesInc2#page12.tif source=AssignmentDolbyLaboratoriesInc2#page13.tif source=AssignmentDolbyLaboratoriesInc2#page14.tif source=AssignmentDolbyLaboratoriesInc2#page15.tif source=AssignmentDolbyLaboratoriesInc2#page16.tif source=AssignmentDolbyLaboratoriesInc2#page17.tif source=AssignmentDolbyLaboratoriesInc2#page18.tif source=AssignmentDolbyLaboratoriesInc2#page19.tif source=AssignmentDolbyLaboratoriesInc2#page20.tif source=AssignmentDolbyLaboratoriesInc2#page21.tif source=AssignmentDolbyLaboratoriesInc2#page22.tif source=AssignmentDolbyLaboratoriesInc2#page23.tif source=AssignmentDolbyLaboratoriesInc2#page24.tif source=AssignmentDolbyLaboratoriesInc2#page25.tif

ASSIGNMENT OF PATENTS

THIS ASSIGNMENT OF PATENTS (this "Assignment") is executed as of April 7, 2003, by and between DemoGraFX, Inc., a Delaware Corporation ("Assignor"), and Dolby Laboratories, Inc., a California Corporation ("Assignee"), and is delivered pursuant to that certain Asset Purchase Agreement, dated as of the date hereof, by and among Assignor, Assignee, Baker Communications Fund II (QP), L.P. and Baker Communications Fund II, L.P. (the "Purchase Agreement"). Capitalized terms used herein without definition shall have the respective meanings ascribed thereto in the Purchase Agreement.

BACKGROUND

- A. Assignor currently owns the rights to the patents and patent applications, including any patents maturing therefrom, together will all divisions, continuations, continuations-in-part, substitutions, reexaminations, reissues, extensions or foreign counterparts of any of them, set forth on Exhibit A attached hereto (the "Patents").
- B. Contemporaneously, with the execution of the Purchase Agreement and this Assignment by the parties hereto and thereto, Assignee shall acquire substantially all of the assets of Assignor, including, but not limited to, the Patents.

AGREEMENT

- 1. For good an valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor has assigned and transferred and does hereby assign and transfer unto Assignee and its successors, assigns or other legal representatives, Assignor's worldwide right, title and interest in and to the Patents together with that part of the goodwill of the business connected with the use of and symbolized by the Patents, all claims for damages by reason of past infringement of the Patents, including claims for injunction and damages, with the right to sue for and collect or enforce the same for its own use, and all rights under the international conventions, including the right to claim priority.
- 2. Assignor hereby agrees to execute, acknowledge and deliver, and cause to be executed, acknowledged and delivered, all such further assignments, transfers, conveyances or assurances as may be required for the better transferring, assigning, conveying, granting, assuring and confirming to Assignee of the Patents or to vest in Assignee all of Assignor's rights in and to the Patents and otherwise to consummate the transactions contemplated by this Assignment.
- 3. Assignor hereby authorizes and requests the Commissioner of Patents and Trademarks of the United States of America and any official of any country or countries foreign to the United States whose duty it is to issue patent registrations, to issue registration of the Patents to Assignee, its successors, legal representatives and assigns, in accordance with this Agreement.
- 4. The terms of this Assignment shall bind and inure to the benefit of the parties hereto and their respective heirs, legal representatives and successors and assigns.

03368\622203.2

5. This Assignment shall be governed by the laws of the State of California.

Remainder of Page Intentionally Left Blank

2

03368\622203.2

ASSIGNEE:

Dolby Laboratories, Inc., a California corporation

Dated: 4/8/03

By: Matho a fifty
Name: Matho Ar Seffe
Title: Vice Pirstant

ACKNOWLEDGMENT

STATE OF California

COUNTY OF San Francisco

On Opr. 8, 2003, before me Opportunity of the County and State aforesaid, who is personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity and that by his signature on such instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

WITNESS, my hand and official seal.

Signature

DAWN M. HESS
Commission # 1387502
Notary Public - California
San Francisco County
My Corrn. Expires Aug 15, 2008

IN WITNESS WITERBOF, the parties have executed this A signment of Patents as of the date first above written.

ASSIGNOR:

DemoGraFX, Inc., a Delaware corporation

Dated: 4/17/03

By: Alex FORMAN
Title: CEO

ACKNOWLEDGMENT

STATE OF CALIFORNIA

COUNTY OF LOS ANGELES

WITNESS, my hand and official seal.

Signature

F, R. PATIERSON
Commission # 1267050
Notary Public — Coffornia
Los Angeles County
My Comm. Expires Jon 1, 2005

[Signature Page to Assignment of Patents]

03368\622203.2

Attachement A

ATTACHMENT

U.S. Serial Nos.

- 1. 09/541,701
- 2. 09/545,233
- 3. 09/648,414
- 4. 09/798,346
- 5. 09/904,192
- 6. 09/904,203
- 7. 09/905,039
- 8. 09/905,040
- 9. 10/187,395
- 10. 10/226,696

U.S. Patent Nos.

- 11. 5,305,324
- 12. 5,465,119
- 13. 5,737,027
- 14. 5,852,565
- 15. 5,988,863
- 16. 6,442,203

10364541.doc

Attachement B

ATTACHMENT 3.9.3

Patents and Patent Applications

EXPIRES	11/7/2012 4/7/2015	7/6/2013	1/30/2016	12/21/2018	11/5/2019
STATUS	ISSUED ALLOWED ISSUED TY TAPE DRIVES	ISSUED	ISSUED PENDING PENDING	PUBLISHED NAT PHASE NAT PHASE PUBLISHED PENDING PENDING PENDING PENDING PENDING PENDING PENDING PENDING PENDING PUBLISHED NAT PHASE	ISSUED
PATENT#	5 5,465,119 5,737,027 3ED, HIGH CAPACI	4 5,305,324	12/22/1998 5,852,565 11/16/1999 54905	11/23/1999 5,988,863 - ERSION	8/27/2002 6,442,203
ISSUED	11/7/1995 4/7/1998 RS IN HIGH SPEI	4/19/1994	12/22/199	11/23/19	8/27/200
SERIAL#	07/659,227 2060831 08/365,555 EBURST ERROI	08/089,426 ELEVISION	08/594,815 97903871.8 9904274-9 9803957-1	DCA 1/24/1997 98 6108 DCA 1/24/1997 09-527690 CEQ 1/24/1997 US97/00902 DCA 1/24/1997 97193217.4 DCA 1/24/1997 97193217.4 DCA 1/24/1997 2245172 DCA 1/24/1997 98-705826 CON 12/21/1998 09/217,151 CIP 4/3/2000 09/541,701 CIP 4/7/2000 09/545,233 DCA 4/6/2001 N/A DCA 4/6/2001 N/A DCA 4/6/2001 US01/11204 COMPENSATION AND FRAME RATE CONVERSION	09/435,277
TYPE-FILED	D 2/22/1991 2/7/1992 12/27/1994 TING LARGE	CON 7/6/1993 IN ADVANCED T	1/30/1996 1/24/1997 1/24/1997 1/24/1997	1/24/1997 1/24/1997 1/24/1997 1/24/1997 1/24/1997 1/2/1/1998 4/3/2000 4/7/2000 4/7/2001 4/6/2001 4/6/2001 2 4/6/2001	NEW 11/5/1999
ТҮРЕ	NEW SEGO SEGO SEGO SEGO SEGO SEGO SEGO SEGO	CON RING IN A	R62 DCA DIV		
REFERENCE#	APPARATUS AN 05314/002001 07314/002CA1 07314/002002	07314/003001 OLUTION LAYE	oras 07314/004001 07314/004EP1 07314/004SG2 07314/004SG1	07314/004MX1 07314/004JP1 07314/004WO1 07314/004CA1 07314/004CR1 07314/004002 07314/005001 07314/005DP1 07314/005CA1 07314/005EP1 07314/005EP1	Jemos 07314/006001
COUNTRY	PIXEL INTERLACING APPARATUS AND METHOD Inventors: Gary Demos 417/1995 5,465,119 UNITED STATES 07314/002001 NEW 2/22/1991 07/659,227 UNITED STATES 07314/002001 CANADA 4/7/1998 UNITED STATES 07314/002002 CON 12/27/1994 08/365,555 UNITED STATES 07314/002002 CON 12/27/1994 08/365,555 DATA SCRAMBLING INTERFACE FOR CORRECTING LARGE BURST ERRORS IN HIGH SPEED, HIGH CAPACITY TAPE DRIVES	Inventors: Gary Demds UNITED STATES 07314/003001 CON 7/6/1993 08/089,426 TEMPORAL AND RESOLUTION LAYERING IN ADVANCED TELEVISION	Inventors: Gary E. Dentos UNITED STATES 073 EUROPEAN PATENT 073 SINGAPORE 073 SINGAPORE 073	ISSUED MEXICO JAPAN JAPAN WIPO CHINA CANADA SOUTH KOREA O7314/004MX1 07314/004JP1 07314/004W01 07314/004CA1 07314/004CA1 07314/004CA1 07314/005001 07314/005DP1 07314/005DP1 07314/005EP1 EUROPEAN PATENT 07314/005EP1 WIPO SYSTEM AND METHOD FOR MOTION	Inventors: Gary E. Demos UNITED STATES 073
)	- F101 B	= <i>J</i> F.			

PENDING PENDING NAT PHASE PUBLISHED	EXPIRED	PUBLISHED	PENDING		PENDING		PENDING PENDING		PENDING PENDING	UDIO/VIDEO INFORMATION	PENDING PENDING		PENDING
2387701 2001-537274 US00/41771 00992026.5	TEM AND METHOD 60/198,890 09/648,414	AGES 09/798,346 US02/06078	5 09/904,192 US02/22062		09/904,203 10/187,395	FOR VIDEO COMPRESSION SYSTEMS	09/905,040 US02/22202	METHOD AND SYSTEM FOR IMPROVING COMPRESSED IMAGE CHROMA INFORMATION	09/905,039 US02/22205	method and apparatus for providing computer-compatible fully synchronized audio/video information	8/22/2002 10/226,696 US02/26922	ENCRYPTED AND WATERMARKED TEMPORAL AND RESOLUTION LAYERING IN ADVANCED	US02/18884
DCA 10/31/2000 DCA 10/31/2000 CEQ 10/31/2000 DCA 10/31/2000	OR MATCHING SYS 	DING OF VIDEO IM. NEW 3/2/2001 CEQ 3/1/2002	R VIDEO COMPRESSION SYSTEMS 114/010001 NEW 7/11/2001 114/010WO1 CEQ 7/11/2002	ON FRAMES	NEW 7/11/2001 CIP 6/28/2002	G FOR VIDEO COM	NEW 7/12/2001 CEQ 7/12/2002	COMPRESSED IM	NEW 7/12/2001 CEQ 7/12/2002	ING COMPUTER-C	NEW 8/22/200	IPORAL AND RESOI	CEQ 6/13/2002
07314/006CA1 07314/006JP1 07314/006WO1 ENT 07314/006EP1	FILM AND VIDEO BI-DIRECTIONAL COLOR MATCHING SYSTEM AND METHOD Inventors: Gary A. Demos; David Ruhoff V. C. Cary A. Demos; David Ruhoff UNITED STATES 07314/008001 FCA 8/24/2000 09/648,414	HIGH PRECISION ENCODING AND DECODING OF VIDEO IMAGES Inventors: Gary A, Demos; David Ruhoff NEW 3/2/2001 09/79 UNITED STATES 07314/009001 CEQ 3/1/2002 US02 WIPO	ATION FOR VIDEO COMF A. Demos . 07314/010001 b7314/010WO1	INTERPOLATION OF VIDEO COMPRESSION FRAMES inventors: Gary A. Demos	07314/012001 07314/015001	MODE DECISION BIASING	/ A. Demos 07314/011001 07314/011WO1	YSTEM FOR IMPROVINC	y A. Demos 07314/013001 07314/013W01	APPARATUS FOR PROVIE	Inventors: Gary A. Demos; Peter Spoer UNITED STATES DEM-001-PAP PCT	ID WATERMARKED TEM	Gary E. Demos 07314/007WO1
CANADA JAPAN WIPO EUROPEAN PATENT	FILM AND VIDEC Inventors: Gary UNITED STATES UNITED STATES	HIGH PRECISION Inventors: Gary UNITED STATES WIPO	MOTION ESTIMATION FO Inventors: Gary A. Demos UNITED STATES 073 WIPO	INTERPOLATION OF VIDE Inventors: Gary A. Demos	UNITED STATES UNITED STATES	MACROBLOCK MODE DE	Inventors: Gary A. Demos UNITED STATES 073 WIPO 073	METHOD AND S	Inventors: Gary A. Demos UNITED STATES 073 WIPO 073	METHOD AND A	Inventors: Gary UNITED STATES PCT	ENCRYPTED AN	Inventors: Gan

NEW – New utility application with no clalm of priority
FCA – (File Complete Application) Utility claiming priority to provisional application
CON – Continuation application
DIV – Divisional application
CIP – Continuation-in-part application
R62 – Rule 62 (File Wrapper Continuation Application)
CEQ – Country Equivalent
DCA – Designated Country Application

Attachement C

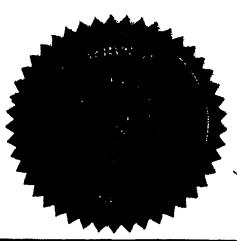
Apostille

(Convention de La Haye du 5 Octobre 1961)

- 1. Country: United States of America
 - This public document:
- 2. has been signed by Jeffrey W. Bullock
- 3. acting in the capacity of Secretary of State of Delaware
- 4. bears the seal/stamp of Office of Secretary of State

Certified

- 5. at Dover, Delaware
- 6. the thirtieth day of April, A.D. 2009
- 7. by Secretary of State, Delaware Department of State
- 8. No. 0384466
- 9. Seal/Stamp:



10. Signature:

Secretary of State

Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF INCORPORATION OF "DEMOGRAFX, INC.", FILED IN THIS OFFICE ON THE TWENTY-SIXTH DAY OF FEBRUARY, A.D. 2001, AT 9 O'CLOCK A.M.

3362173

090412430

You may verify this certificate onli

AUTHENTY CATION: 7274123

DATE: 04-30-09 **PATENT**

REEL: 026762 FRAME: 0562

STATE of DELAWARE CERTIFICATE of INCORPORATION of DemoGraFX, Inc. A STOCK CORPORATION

- First: The name of this Corporation is DemoGrafX, Inc.
- Second: Its registered office in the State of Delaware is to be located at 15 East North Street, in the City of Dover, County of Kent, Zip Code 19901. The registered Agent in charge thereof is Kans Corporation.
- Third: The purpose of the Corporation is to engage in any lawful act or activity for which corporations may be organized under the General Corporation Law of Delaware.
- Fourth: This Corporation is authorized to issue two classes of stock to be designated, respectively, "Common Stock" and "Preferred Stock". The total number of shares that this Corporation is authorized to issue is eight million one hundred thousand (8,100,000) shares. Six million (6,000,000) shares shall be Common Stock and two million one hundred thousand (2,100,000) shares shall be Preferred Stock, each with a par value of \$.0001 per share.
- Fifth: The name and mailing address of the incorporator are as follows:

Name:

Christine Tuthill

Mailing Address:

c/o Greenberg Glusker Fields Claman Machunger & Kinsella

TIP

1900 Avenue of the Stars, Suite 2100

Los Angeles, CA 90067

- Sixth: A director of this Corporation shall not be liable to the Corporation or its stockholders for monetary damages for breach of fiduciary duty as a director, except to the extent that exculpation from liability is not permitted under the Delaware General Corporation Law as in effect at the time such liability is determined. No amendment or repeal of this paragraph Sixth shall apply to or have any effect on the liability or alleged liability of any director of the Corporation for or with respect to any acts or omissions of such director occurring prior to such amendment or repeal.
- Seventh: The Corporation shall indemnify each person who is or was a director or officer of this Corporation against expenses (including attorney's fees), judgments, fines and amounts paid in settling to the maximum extent permitted from time to time under the General Corporation Law of the State of Delaware. Such indemnification shall not be exclusive of other indemnification rights arising under any by-law, agreement, vote of

1801500202-1190633.1

STATE OF DELAWARE SECRETARY OF STATE DIVISION OF CORPORATIONS FILED 09:00 AM 02/26/2001 0 PATENT 3362173

REEL: 026762 FRAME: 0563

directors or stockholders or otherwise and shall inure to the benefit of the heirs and legal representatives of such person.

• I. The Undersigned, for the purpose of forming a corporation under the laws of the State of Delaware, do make, file and record this Certificate, and do certify that the facts herein stated are true, and I have accordingly hereunto set my hand this 27th day of February, A.D. 2001.

By: Canibae Tosenii (Incorporator)

Name: Christine S. Tuthill

1801500202-1190633.1

Attachment D

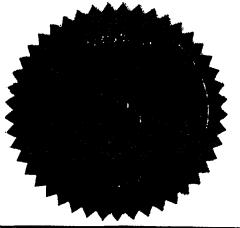
Apostille

(Convention de La Haye du 5 Octobre 1961)

- 1. Country: United States of America
 - This public document:
- 2. has been signed by Jeffrey W. Bullock
- 3. acting in the capacity of Secretary of State of Delaware
- 4. bears the seal/stamp of Office of Secretary of State

Certified

- 5. at Dover, Delaware
- 6. the thirtieth day of April, A.D. 2009
- 7. by Secretary of State, Delaware Department of State
- 8. No. 0384467
- 9. Seal/Stamp:



10. Signature:

Secretary of State

Delaware

PAGE 3

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF
DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT
COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"DGFX DISAPPEARING CORP.", A CALIFORNIA CORPORATION,
WITH AND INTO "DEMOGRAFX, INC." UNDER THE NAME OF
"DEMOGRAFX, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER
THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS
OFFICE THE NINETEENTH DAY OF MARCH, A.D. 2001, AT 9 O'CLOCK A.M.

810

3362173

090412430

You may verify this certificate online at corp.delaware.cov/authver.shtml

Jeffrey W. Bullock, Secretary of State

OTHENTY CATION: 7274124

DATE: 04-30-09

PATENT

REEL: 026762 FRAME: 0567

STATE OF DELAWARE SECRETARY OF STATE DIVISION OF CORPORATIONS FILED 09:00 AM 03/19/2001 010133468 - 3362173

CERTIFICATE OF MERGER

of

DGFX DISAPPEARING CORP. (a California corporation),

with and into

DEMOGRAFX, INC. (a Delaware corporation)

Pursuant to the provisions of Section 252 of the Delaware General Corporation Law (the "DGCL"), DemoGraFX, Inc., a corporation incorporated and existing under the laws of the State of Delaware, hereby certifies as follows:

FIRST: The names and states of incorporation of each of the constituent corporations (the "Constituent Corporations") of the merger (the "Merger") are as follows:

State of Organization and Domicile

<u>Name</u>

DGFX Disappearing Corp.

a California corporation

DemoGraFX, Inc.

a Delaware corporation

SECOND: An Agreement of Merger, dated as of March 12, 2001 (the "Merger Agreement"), between DGFX Disappearing Corp., a California corporation ("DGFX") and DemoGraFX, Inc., a Delaware corporation, has been approved, adopted, certified, executed and acknowledged by each of the Constituent Corporations in accordance with Section 252(b) of the DGCL.

THIRD: The surviving corporation in the Merger (the "Surviving Corporation") is DemoGraFX, Inc.

FOURTH: The Certificate of Incorporation of the Surviving Corporation in effect as of the date of the merger shall be the Certificate of Incorporation of the Surviving Corporation unless and until amended in accordance with its terms and applicable law.

FIFTH: The executed Agreement of Merger is on file at the principal place of business of the Surviving Corporation located at 3205 Ocean Park Boulevard, Suite 100, Santa Monica, CA 90405.

1801500202-1192334.1

SIXTH: A copy of the Agreement of Merger will be furnished by the Surviving Corporation, upon request and without cost, to any stockholder of any Constituent Corporation.

SEVENTH: The authorized capital stock of DGFX consists of 5,000,000 shares of Common Stock, of which 1,988,365 shares are issued and outstanding, and 2,500,000 shares of Preferred Stock, none of which are issued and outstanding. All stock has a par value of \$.00.

EIGHTH: The Merger shall become effective immediately upon the filing of this Certificate of Merger with the Socretary of State of the State of Delaware in accordance with the provisions of Section 252 of the DGCL.

IN WITNESS HEREOF, DemoGraFX, Inc. has caused this certificate to be signed by its President this 16 day of March 2001.

DEMOGRAFX, INC.

By:

Gary Demos, President

Attachment E

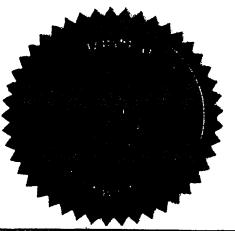
Apostille

(Convention de La Haye du 5 Octobre 1961)

- 1. Country: United States of America
 - This public document:
- 2. has been signed by Jeffrey W. Bullock
- 3. acting in the capacity of Secretary of State of Delaware
- 4. bears the seal/stamp of Office of Secretary of State

Certified

- 5. at Dover, Delaware
- 6. the thirtieth day of April, A.D. 2009
- 7. by Secretary of State, Delaware Department of State
- 8. No. 0384471
- 9. Seal/Stamp:



10. Signature:

Secretary of State

Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF DISSOLUTION OF "DEMOGRAFX, INC.", FILED IN THIS OFFICE ON THE TWENTIETH DAY OF JUNE, A.D. 2003, AT 12:09 O'CLOCK P.M.

AUTHENTICATION: 7274128

DATE: 04-30-09

PATENT

REEL: 026762 FRAME: 0572

3362173

090412430

You may verify this certificate online at corp.delaware.gov/authver.shtml

State of Delaware Secretary of State Division of Corporations Delivered 12:09 PM 06/20/2003 FILED 12:09 PM 06/20/2003 SRV 030409176 - 3362173 FILE

CERTIFICATE OF DISSOLUTION

OF

DEMOGRAFX, INC.

(Pursuant to Section 275 of the Delaware General Corporation Law)

The undersigned, being the Secretary of DemoGraFX, Inc., a Delaware corporation, hereby certifies and sets forth:

- (1) The name of the corporation is DemoGraFX, Inc. (the "Corporation").
- (2) The dissolution of the Corporation was authorized by the Board of Directors of the Corporation on April 9, 2003 and by the stockholders of the Corporation on April 22, 2003.
- (3) The dissolution of the Corporation was authorized by the unanimous vote of the Board of Directors of the Corporation and by the holders of a majority of the outstanding stock of the Corporation, in accordance with Sections 275(a) and 275(b) of the General Corporation Law of the State of Delaware,
- (4) The name and address of the directors and officers of the Corporation are set forth below.

Name	<u>Title</u>	<u>Address</u>
Peter Porman	Interim Chief Executive Officer and Acting President	c/o Kronish Lieb Weiner & Hellman LI.P 1114 Avenue of the Americas New York, N.Y. 10036 Altn: Ralph J. Sutcliffe
Kenneth Boschwitz	Secretary and Treasurer	c/o Kronish Lieb Weiner & Hellman LLP 1114 Avenue of the Americas New York, N.Y. 10036 Aun: Ralph J. Sutcliffe

KRONISHUIHB 458758v1 05/09/2003 03:42 PM

Henry Baker

Director

c/o Kronish Lieb Weiner &

Hellman LLP

1114 Avenue of the Americas

New York, N.Y. 10036 Attn: Ralph J. Sutcliffe

John C. Baker

Director

c/o Kronish Lieb Weiner &

Hellman LLP

1114 Avenue of the Americas

New York, N.Y. 10036 Attn: Ralph J. Sutcliffe-

David Ruberg

Director

c/o Kronish Lieb Weiner &

Hellman LLP

1114 Avenue of the Americas

New York, N.Y. 10036 Attn: Ralph J. Sutcliffe

Bryan Satterlee

Director

c/o Kronish Lieh Weiner &

Hellman LLP

1114 Avenue of the Americas

New York, N.Y. 10036 Attn: Ralph J. Sutcliffe

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Dissolution this 5th day of June, 2003.

Kenneth Boschwi

Secretary and Treasurer

2

KRONISHLIEB 458758v1 05/09/2003 03:42 PM