


**COPY**

AUG. 24. 2011 11:08AM MYERS BIGEL

NO. 1504 P. 2

**Correction in State of Incorporation (Change of Name) - Assignment Recordation Form Cover Sheet - Patents Only**

To: Commissioner for Patents:		08/24/2011 700470049		Date: August 24, 2011 Attorney Docket No. 9336-1	
Please record the attached original documents or copy thereof.					
1. Name of Assignor:  <b>Oriel Therapeutics, Inc.</b>  Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		2. Name and address of receiving party(ies):  <b>Oriel Therapeutics, Inc.</b> 630 Davis Drive, Suite 120 Durham, North Carolina 27713  Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
3. Nature of conveyance:  <input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input checked="" type="checkbox"/> Other: Correction in State of Incorporation from North Carolina to Delaware (copy of secretary of state documents showing conversion attached, 4 pages)  Execution Date: 09-28-2007					
4. Application Serial / Patent No. <u>See attached</u>  If this document is being filed together with a new application, the execution date of the application is: _____  Additional numbers attached? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No					
5. Name and address of party to whom correspondence concerning document should be mailed:  Erin Regel Bobay Myers Bigel Sibley & Sajovec P. O. Box 37428 Raleigh NC 27627		6. Total number of applications and patents involved: <u>10</u>  7. Total fee (37 CFR 3.41) <u>\$400.00</u> <input type="checkbox"/> Enclosed <input checked="" type="checkbox"/> Authorized to be charged to deposit account  8. Deposit account number: 50-0220			
DO NOT USE THIS SPACE					
9. Statement and signature <i>To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.</i>  <div style="display: flex; justify-content: space-between;"><div>Name of Person Signing <u>Erin Regel Bobay</u></div><div>Signature </div><div>Date <u>August 24, 2011</u></div></div> Total number of pages including cover sheet, attachments and document: <u>7 pages</u>					
CERTIFICATION OF FACSIMILE TRANSMISSION UNDER 37 CFR § 1.8 I hereby certify that this correspondence is being facsimile transmitted to the U.S. Patent and Trademark Office via facsimile number 571-273-0140 on August 24, 2011. <div style="text-align: right;">Signature <u>Claire Wimberly</u> Claire Wimberly</div>					

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PATENT  
REEL: 026933 FRAME: 0863

**4. LIST OF APPLICATIONS/PATENTS FOR RECORDATION OF THE ARTICLES OF CONVERSION:**

NO.	OUR REF.	APP. NO.	FILING DATE	PATENT NO.	ISSUE DATE
1.	9336-27	13/054,808	03-09-2011	--	--
2.	9336-28	12/566,799	09-25-2009	--	--
3.	9336-29	13/054,809	04-15-2011	--	--
4.	9336-30	13/063,527	03-11-2011	--	--
5.	9336-38	12/566,724	09-25-2009	--	--
6.	9336-39DS	29/358,433	03-26-2010	D641076	07-05-2011
7.	9336-40DS	29/358,375	03-26-2010	D635246	03-29-2011
8.	9336-41	13/063,511	03-11-2011	--	--
9.	9336-43	13/029,356	02-17-2011	--	--
10.	9336-44	13/029,854	02-17-2011	--	--

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SOSID: 0584436  
Date Filed: 9/28/2007 3:02:00 PM  
Elaine F. Marshall  
North Carolina Secretary of State  
C200727100290

## ARTICLES OF CONVERSION

September 28, 2007

Pursuant to § 55-11A-12 of the General Statutes of North Carolina, the undersigned converting business entity does hereby submit these Articles of Conversion for the purpose of converting to a different business entity.

1. The name of the converting business entity is Oriel Therapeutics, Inc.
2. The converting business entity is a domestic corporation.
3. The name of the resulting business entity is: Oriel Therapeutics, Inc.
4. The resulting business entity is a foreign corporation.
5. The organization and internal affairs of the resulting business entity are governed by the laws of the State of Delaware.
6. The resulting business entity is not authorized to transact business or conduct affairs in this State. The mailing address of the resulting business entity is 630 Davis Drive, Durham, Durham County, North Carolina 27713. The resulting business entity will file a statement of any subsequent change in its mailing address with the North Carolina Secretary of State.
7. A plan of conversion has been approved by the converting business entity as required by law.
8. These Articles of Conversion will be effective on the date of filing.

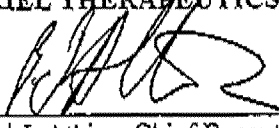
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IN WITNESS WHEREOF, the undersigned, being duly authorized to sign on behalf of the converting business entity, has executed these Articles of Conversion effective as of the date first set forth above,

**ORIEL THERAPEUTICS, INC.**

  
\_\_\_\_\_  
Paul J. Atkins, Chief Executive Officer

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Oriel Therapeutics, Inc.  
Articles of Conversion  
- Signature Page -

# Delaware

PAGE 1

## *The First State*

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT "ORIEL THERAPEUTICS, INC." IS DULY INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL CORPORATE EXISTENCE NOT HAVING BEEN CANCELLED OR DISSOLVED SO FAR AS THE RECORDS OF THIS OFFICE SHOW AND IS DULY AUTHORIZED TO TRANSACT BUSINESS.

THE FOLLOWING DOCUMENTS HAVE BEEN FILED:

CERTIFICATE OF CONVERSION, FILED THE TWENTY-EIGHTH DAY OF SEPTEMBER, A.D. 2007, AT 9:05 O'CLOCK A.M.

CERTIFICATE OF INCORPORATION, FILED THE TWENTY-EIGHTH DAY OF SEPTEMBER, A.D. 2007, AT 9:05 O'CLOCK A.M.

RESTATED CERTIFICATE, FILED THE TWENTY-EIGHTH DAY OF SEPTEMBER, A.D. 2007, AT 11:24 O'CLOCK A.M.

CERTIFICATE OF AMENDMENT, FILED THE SIXTEENTH DAY OF NOVEMBER, A.D. 2007, AT 8:48 O'CLOCK A.M.

CERTIFICATE OF AMENDMENT, FILED THE FIFTH DAY OF OCTOBER, A.D. 2009, AT 11:32 O'CLOCK A.M.

CERTIFICATE OF MERGER, FILED THE FIRST DAY OF JUNE, A.D. 2010, AT 9:12 O'CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE AFORESAID

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You may verify this certificate online  
at [corp.delaware.gov/authvar.shtml](http://corp.delaware.gov/authvar.shtml)



  
Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 8938512

DATE: 08-01-11

# Delaware

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*The First State*

CERTIFICATES ARE THE ONLY CERTIFICATES ON RECORD OF THE  
AFORESAID CORPORATION, "ORIEL THERAPEUTICS, INC.".

AND I DO HEREBY FURTHER CERTIFY THAT THE FRANCHISE TAXES  
HAVE BEEN PAID TO DATE.

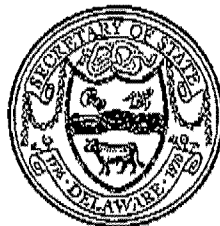
AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL REPORTS HAVE  
BEEN FILED TO DATE.

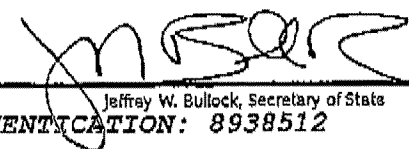
AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "ORIEL  
THERAPEUTICS, INC." WAS INCORPORATED ON THE TWENTY-EIGHTH DAY OF  
SEPTEMBER, A.D. 2007.

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You may verify this certificate online  
at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)



  
Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 8938512

DATE: 08-01-11