

PATENT ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	CHANGE OF NAME
CONVEYING PARTY DATA	
Name	Execution Date
Glori Oil Limited	05/31/2011
RECEIVING PARTY DATA	
Name:	Glori Energy Inc.
Street Address:	4315 South Drive
City:	Houston
State/Country:	TEXAS
Postal Code:	77053
PROPERTY NUMBERS Total: 1	
Property Type	Number
Application Number:	13085308
CORRESPONDENCE DATA	
Fax Number:	(214)855-8200
Phone:	2148558000
Email:	smercedes@fulbright.com
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>	
Correspondent Name:	Wayne Livingstone
Address Line 1:	2200 Ross Avenue
Address Line 2:	Suite 2800
Address Line 4:	Dallas, TEXAS 75201
ATTORNEY DOCKET NUMBER:	GLOR.P0002US
NAME OF SUBMITTER:	Wayne Livingstone
Total Attachments: 4 source=Glori Energy SOS#page1.tif source=Glori Energy SOS#page2.tif source=Glori Energy SOS#page3.tif source=Glori Energy SOS#page4.tif	

OP \$40.00 13085308

Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "GLORI OIL LIMITED", CHANGING ITS NAME FROM "GLORI OIL LIMITED" TO "GLORI ENERGY INC.", FILED IN THIS OFFICE ON THE THIRTY-FIRST DAY OF MAY, A.D. 2011, AT 10:48 O'CLOCK A.M.


A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

4065875 8100

110654364



You may verify this certificate online
at corp.delaware.gov/authver.shtml


Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 8797076

DATE: 05-31-11

PATENT
REEL: 026953 FRAME: 0273

SECOND AMENDMENT TO AMENDED AND RESTATED
CERTIFICATE OF INCORPORATION
OF
GLORI OIL LIMITED

Glori Oil Limited, a corporation organized and existing under and by virtue of the provisions of the General Corporation Law of the State of Delaware (the "**General Corporation Law**"),

DOES HEREBY CERTIFY:

1. That the name of this corporation is Glori Oil Limited, and that the Certificate of Incorporation of this corporation was originally filed on November 22, 2005 and was amended and restated by an Amended and Restated Certificate of Incorporation filed February 16, 2006, an Amended and Restated Certificate of Incorporation filed November 29, 2006, an Amended and Restated Certificate of Incorporation filed July 12, 2007 and an Amended and Restated Certificate of Incorporation filed October 15, 2009, and was amended by the First Amendment to Amended and Restated Certificate of Incorporation filed May 26, 2010 (the "**Amended and Restated Certificate of Incorporation**").

2. That the Board of Directors duly adopted resolutions proposing to further amend the Amended and Restated Certificate of Incorporation, declaring said amendment to be advisable and in the best interests of this corporation and its stockholders, and authorizing the appropriate officers of this corporation to solicit the approval of the stockholders thereof, which resolutions set forth the proposed amendment as follows:

Article FIRST of the Amended and Restated Certificate of Incorporation is deleted and is replaced in its entirety as follows:

FIRST: The name of this corporation is Glori Energy Inc. (the "**Corporation**").

The second paragraph of Article FOURTH is deleted and is replaced in its entirety as follows:

The total number of shares of all classes of stock which the Corporation shall have authority to issue is (i) 100,000,000 shares of Common Stock, and (ii) 3,422,904 shares of Preferred Stock, \$0.0001 par value per share ("**Preferred Stock**"), of which (A) 521,852 shares are hereby designated as "Series A Preferred Stock" and 2,901,052 shares are hereby designated as "Series B Preferred Stock".

* * *

3. That the foregoing amendment was approved by the holders of the requisite number of shares of this corporation in accordance with Section 228 of the General Corporation Law.

4. That this Second Amendment to Amended and Restated Certificate of Incorporation, which amends the provisions of this corporation's Amended and Restated Certificate of Incorporation, as amended, has been duly adopted in accordance with Section 242 of the General Corporation Law.

[Signature Page Follows]

IN WITNESS WHEREOF, this Second Amendment to Amended and Restated Certificate of Incorporation has been executed by a duly authorized officer of this corporation on this 31st day of May 2011.

By: 
Stuart Pops, Chief Executive Officer

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*Signature Page to
Amendment to Amended and Restated Certificate of Incorporation*