PATENT ASSIGNMENT

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SUBMISSION TYPE:		NEW ASSIGNMENT	NEW ASSIGNMENT			
NATURE OF CONVEY	ANCE:	LICENSE	LICENSE			
CONVEYING PARTY D	DATA					
		Name	Execution Date			
ERIC COLE		nunio	05/25/2011			
RECEIVING PARTY DA	ATA					
Name:	THE SOLARIA CORPORATION					
Street Address:	6200 PASEO PA	ADRE PARKWAY				
	FREMONT					
Postal Code:	Postal Code: 94555					
PROPERTY NUMBERS	S Total: 6					
Property Type		Number				
Patent Number:		6008449				
Application Number:		61142251				
Application Number:	61	61419991				
Application Number:	61	61441308				
Application Number:	61	61489706				
Application Number:	61	61489707				
CORRESPONDENCE	DATA					
Fax Number:	(202)842-7					
Phone:	650843562					
Email: Correspondence will be		ooley.com, zpatdcdocketing@cooley.c hail address first; if that is unsuccessfu				
via US Mail.	, 36111 10 1116 6411	מוו מעטו דסס וווסו, וו נוומו וס טו וסטטטדססוט				
Correspondent Name:	COOLEY L	LP				
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ATTORNEY DOCKET NUMBER:	313306-100		
NAME OF SUBMITTER:	William S. Galliani-bj		
Total Attachments: 3 source=Cole-Solaria_05-25-11_LicenseAgt#page1.tif source=Cole-Solaria_05-25-11_LicenseAgt#page2.tif source=Cole-Solaria_05-25-11_LicenseAgt#page3.tif			

SHORT FORM LICENSE AGREEMENT

This LICENSE AGREEMENT (this "Agreement") is entered into effective as of May 25, 2011 (the "Effective Date") between Eric Cole ("Licensor") and The Solaria Corporation ("Licensee").

BACKGROUND

A. WHEREAS, Licensee and Licensor have entered into an Exclusive Patent License Agreement dated May 25, 2011 (the "License Agreement") pursuant to which Licensor has granted to Licensee a license to certain patents and patent applications including those listed in Exhibit A; and

B. WHEREAS, the parties have agreed that Licensee may record a copy of this Agreement, which is a shorter version of the License Agreement, with the U.S. Patent and Trademark Office.

In consideration of the mutual promises and consideration set forth in this Agreement, the parties agree as follows:

AGREEMENT

1. DEFINITIONS. As used in this Agreement:

1.1 "License" means the license granted to Licensee in Section 2.1 (License Grant).

1.2 "Licensed Patents" means: (a) the patents and patent applications listed in the attached Exhibit A (Patents and Patent Applications); (b) any and all patents issuing or claiming priority from any of the patents and patent applications listed in Exhibit A, including continuations, continuations-in-part, divisionals, reexaminations, and reissues thereof; (c) foreign counterparts of the patents and patent applications listed in Exhibit A and described in clause (b); and (d) any and all patents and patent applications that (i) are owned by Licensor at any time during the term of this Agreement, and (ii) are necessary to practice any of the inventions claimed in the patents and patent applications listed in Exhibit A or described in clause (b) or that relate to low concentration photo voltaic design.

1.3 "Licensed Method" means any method or process that, if used or performed by the Licensee without the License, would infringe one or more claims of a Licensed Patent.

1.4 "Licensed Product" means any product or component thereof that (i) would infringe one or more claims of a Licensed Patent without the License, (ii) is manufactured using a Licensed Method, (iii) when used, performs a Licensed Method, or (iv) otherwise includes or utilizes any Licensed IP.

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2. LICENSES

2.1 License Grant. Licensor hereby grants to Licensee, a royalty-bearing, exclusive (without any reservation by Licensor) license, under the Licensed Patents, to: (a) use, develop, make, have made, sell, offer to sell and import any Licensed Product; (b) use any method or process in manufacturing Licensed Products; (c) use and perform any Licensed Method; and (d) otherwise practice the claimed inventions in every manner.

2.2 Duration of License. Subject to early termination in accordance with the terms of the License Agreement, the Agreement shall be effective for as long as any portion of the Licensed IP is enforceable.

3. GENERAL

3.1 Governing Law. This Agreement, and the rights and liabilities of the parties with respect to this Agreement and its subject matter, shall be governed by the laws of the State of California, without reference to the principles of conflicts of laws thereof.

3.2 Waiver. The failure of either Party at any time to enforce any provisions of this Agreement or to exercise any right or remedy shall not be construed to be a waiver of such provisions or of such rights or remedy or the right of such Party thereafter to enforce each and every provision, right or remedy.

3.3 Amendment. This Agreement may be amended only by a written instrument signed by the duly authorized representatives of both of the parties.

3.4 Order of Precedence. In the event of any conflict between this Agreement and the License Agreement, the License Agreement will control.

IN WITNESS WHEREOF, the parties have caused this Agreement to be executed and delivered as of the Effective Date.

ERIC COLE

Name: <u>EFic D. Cole</u>

Title:

THE SOLARIA CORPORATION

Name: Title:

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EXHIBIT A

PATENTS AND PATENT APPLICATIONS

COUNTRY	PATENT NO. OR SERIAL NO.	FILING DATE AND ISSUE DATE (IF PATENT)	TITLE	INVENTOR(S)
United States	6008449	8/19/1997 12/18/1999	Reflective Concentrating Solar Cell Assembly	Eric Cole
Australia	753049	8/17/1998 5/8/2003	Reflective Concentrating Solar Cell Assembly	Eric Cole
India	2417/DEL/98	8/18/1998 10/08/2007	A Solar Cell Apparatus	Eric Cole
Mexico	214679	8/17/1998 6/9/2003	Reflective Concentrating Solar Cell Assembly	Eric Cole
EU	EP1019969	8/17/1998 Pending	Reflective Concentrating Solar Cell Assembly	Eric Cole
US	61/142251	12/06/2010	Freestanding Composite Solar Encapsulation Film and Method of Making	Eric Cole
US	61/419991	12/09/2010	Solar Cell Stringing Method	Eric Cole
US	61/441308	2/10/2011	Polymer Resins for Solar Module Internal Components	Eric Cole
US	61/489706	5/25/2011	Integrated Solar Module Manufacturing Method	Eric Cole
US	61/489707	5/25/2011	Method of Cutting Solar Cell Strips	Eric Cole

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RECORDED: 11/08/2011