PATENT ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE	:	NEW ASSIGNMENT	
NATURE OF CONV	EYANCE:	SECURITY AGREEMENT	
CONVEYING PART	Y DATA		
		Name	Execution Date
Momentive Specialt Inc.)	y Chemicals Inc. (for	merly known as Hexion Specialty Chemicals,	10/01/2011
RECEIVING PARTY	Ź DATA		
Name:	JPMorgan Chase	Bank, N.A., as Applicable First Lien Representa	ative
Street Address:	1111 Fannin Stre	et, 10th Floor	
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77252		
PROPERTY NUMBE	ERS Total: 8		
Property	Туре	Number	
Application Number	r: 132	02076	
Application Number	r: 131	46447	
Application Number	r: 615	41253	
Application Number	r: 132	14745	
Application Number	r: 132	14858	
Application Number	r: 615	21220	

CORRESPONDENCE DATA

Application Number:

Application Number:

Fax Number:	(212)455-2502
Phone:	(212) 455-2222
Email:	ksolomon@stblaw.com
Correspondence will be set	nt to the e-mail address first; if that is unsuccessful, it will be sent
via US Mail.	
Correspondent Name:	Mindy M. Lok, Esq.

61525928

61540315

PATENT REEL: 027258 FRAME: 0208

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Address Line 1: Address Line 2: Address Line 4:	Simpson Thach 425 Lexington New York, NEV	
ATTORNEY DOCKET NUM	BER:	509265/1484
NAME OF SUBMITTER:		Marcela Robledo
Total Attachments: 7 source=MomentivePQ3.pdf# source=MomentivePQ3.pdf# source=MomentivePQ3.pdf# source=MomentivePQ3.pdf# source=MomentivePQ3.pdf#	#page2.tif #page3.tif #page4.tif #page5.tif #page6.tif	

PATENT SECURITY AGREEMENT, dated as of October 1, 2011, between MOMENTIVE SPECIALTY CHEMICALS INC. (formerly known as Hexion Specialty Chemicals, Inc.), a New Jersey corporation (the "Pledgor") and JPMORGAN CHASE BANK, N.A., as Applicable First Lien Representative (the "Applicable First Lien Representative").

Reference is made to the Third Amended and Restated Collateral Agreement dated as of January 29, 2010 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), among Holdings, the U.S. Borrower, each subsidiary of the U.S. Borrower identified therein and the Applicable First Lien Representative. The Lenders have agreed to extend credit to the U.S. Borrower subject to the terms and conditions set forth in the Third Amended and Restated Credit Agreement dated as of January 29, 2010 (as amended, supplemented or otherwise modified from time to time (the "Credit Agreement")). The obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement. Holdings and the Subsidiary Parties are affiliates of the U.S. Borrower pursuant to the Credit Agreement and are willing to execute and deliver this Agreement in order to induce the Lenders to extend such credit. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms.</u> Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or the Credit Agreement, as applicable. The rules of construction specified in Section 1.01(b) of the Security Agreement also apply to this Agreement.

SECTION 2. <u>Grant of Security Interest.</u> As security for the payment or performance, as the case may be, in full of the Obligations, the Pledgor, pursuant to the Security Agreement, did and hereby does grant to the Applicable First Lien Representative, its successors and assigns, for the benefit of the Secured Parties, a security interest in, all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by the Pledgor or in which the Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, the "Patent Collateral"):

(a) all letters patent of the United States or the equivalent thereof in any other country and all applications for letters patent of the United States or the equivalent thereof in any other country, including those listed on Schedule I (the "<u>Patents</u>"), and all reissues, continuations, divisions, continuations-in-part, renewals or extensions thereof, and the inventions disclosed or claimed therein, including the right to make, use and/or sell the inventions disclosed or claimed therein.

SECTION 3. <u>Security Agreement</u>. The security interests granted to the Applicable First Lien Representative herein are granted in furtherance, and not in limitation of, the security interests granted to the Applicable First Lien Representative pursuant to the Security Agreement.

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The Pledgor hereby acknowledges and affirms that the rights and remedies of the Applicable First Lien Representative with respect to the Patent Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

MOMENTIVE SPECIALTY CHEMICALS INC.,

By Ellew Greende

Name: Ellen. G. Berndt Title: Vice President and Secretary

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JPMORGAN CHASE BANK, N.A., as Applicable First Lien Representative,

By

-Pouls R

Name: Title:

Peter S. Predun Executive Director

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Schedule I

Patent Applications

Schedule I

See Attachment.

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Sub desc (34) Case (34) Application No. (17-Aug-2011) Path Totals (17-Aug-2011) Status (17-Aug-2011) Status (17-Au							「「「」、「」、「」、「」、「」、「」、「」、「」、「」、「」、「」、「」、「」				
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Schedule I

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