

PATENT ASSIGNMENT

Electronic Version v1.1
Stylesheet Version v1.1

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Execution Date
Momentive Specialty Chemicals Inc. (formerly known as Hexion Specialty Chemicals, Inc.)	10/01/2011

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A., as Applicable First Lien Representative
Street Address:	1111 Fannin Street, 10th Floor
City:	Houston
State/Country:	TEXAS
Postal Code:	77252

PROPERTY NUMBERS Total: 8

Property Type	Number
Application Number:	13202076
Application Number:	13146447
Application Number:	61541253
Application Number:	13214745
Application Number:	13214858
Application Number:	61521220
Application Number:	61525928
Application Number:	61540315

CORRESPONDENCE DATA

Fax Number: (212)455-2502

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Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Correspondent Name: Mindy M. Lok, Esq.

PATENT

REEL: 027258 FRAME: 0208

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CH \$320.00 13202076

Address Line 1:	Simpson Thacher & Bartlett LLP
Address Line 2:	425 Lexington Avenue
Address Line 4:	New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	509265/1484
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NAME OF SUBMITTER:	Marcela Robledo
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Total Attachments: 7
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EXECUTION COPY

PATENT SECURITY AGREEMENT, dated as of October 1, 2011, between MOMENTIVE SPECIALTY CHEMICALS INC. (formerly known as Hexion Specialty Chemicals, Inc.), a New Jersey corporation (the "Pledgor") and JPMORGAN CHASE BANK, N.A., as Applicable First Lien Representative (the "Applicable First Lien Representative").

Reference is made to the Third Amended and Restated Collateral Agreement dated as of January 29, 2010 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), among Holdings, the U.S. Borrower, each subsidiary of the U.S. Borrower identified therein and the Applicable First Lien Representative. The Lenders have agreed to extend credit to the U.S. Borrower subject to the terms and conditions set forth in the Third Amended and Restated Credit Agreement dated as of January 29, 2010 (as amended, supplemented or otherwise modified from time to time (the "Credit Agreement")). The obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement. Holdings and the Subsidiary Parties are affiliates of the U.S. Borrower, will derive substantial benefits from the extension of credit to the U.S. Borrower pursuant to the Credit Agreement and are willing to execute and deliver this Agreement in order to induce the Lenders to extend such credit. Accordingly, the parties hereto agree as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or the Credit Agreement, as applicable. The rules of construction specified in Section 1.01(b) of the Security Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Obligations, the Pledgor, pursuant to the Security Agreement, did and hereby does grant to the Applicable First Lien Representative, its successors and assigns, for the benefit of the Secured Parties, a security interest in, all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by the Pledgor or in which the Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, the "Patent Collateral"):

(a) all letters patent of the United States or the equivalent thereof in any other country and all applications for letters patent of the United States or the equivalent thereof in any other country, including those listed on Schedule I (the "Patents"), and all reissues, continuations, divisions, continuations-in-part, renewals or extensions thereof, and the inventions disclosed or claimed therein, including the right to make, use and/or sell the inventions disclosed or claimed therein.


SECTION 3. Security Agreement. The security interests granted to the Applicable First Lien Representative herein are granted in furtherance, and not in limitation of, the security interests granted to the Applicable First Lien Representative pursuant to the Security Agreement.

The Pledgor hereby acknowledges and affirms that the rights and remedies of the Applicable First Lien Representative with respect to the Patent Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement
as of the day and year first above written.

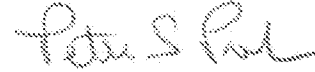
MOMENTIVE SPECIALTY CHEMICALS INC.,

By 

Name: Ellen. G. Berndt
Title: Vice President and Secretary

JPMORGAN CHASE BANK, N.A., as
Applicable First Lien Representative,

By



Name:

Title:

Peter S. Predun
Executive Director

Schedule I
Patent Applications

Schedule I

See Attachment.

Friday, September 30, 2011

Patent List/Status (by Case Number)

Page: 1 of 2

Case Number:	Sub Case	Case Type	Application No.	Publication No.	Patent No.	Status
Country			Filing Date	Publication Date	Patent Date	Expiration Date

08-26-EP		PCT	13/202076			Pending
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United States of America

Owner:Division: ECRD - Phenolics EuropeAgent:Attorneys: KPDivision Ref:Agent Reference:Title: Oxide Castables Based on a Novel Cement-, Phosphate- and Nano Alumina/Silica - Free Binder System

09-03-EP

PCT 13/146447

United States of America

Owner:Division: Momentive Specialty Chemicals Inc.Agent:Division: Epoxy and Phenolic Resins - Major ResinsAttorneys: CDCDivision Ref: O-allylationAgent Reference:Title: Process for the preparation of an allyl alkyl ether by catalytic allylation

Pending

10-14-PP

PRI 61/541253

United States of America

Owner:Division: Performance Products - Oil TechnologiesAgent:Attorneys: BHKDivision Ref: OilBondAgent Reference:Title: PROPPANT MATERIALS AND METHODS OF TAILORING PROPPANT MATERIAL SURFACE WETTABILITY

Pending

11-08-FF

PRI 13/214745

United States of America

Owner:Division: Momentive Specialty Chemicals Inc.Agent:Division: Formaldehyde and Forest Products - Panel ResinsAttorneys:Division Ref:Agent Reference:Title: Improved Sizing and Rheology Agents For Gypsum Stucco Systems For Water Resistant Panel Production

Pending

PATENT

REEL: 027258 FRAME: 0215

Patent List/Status (by Case Number)

Case Number: Country	Sub Case	Case Type	Application No. Filing Date	Publication No. Publication Date	Patent No. Patent Date	Status Expiration Date
11-08-FF United States of America	PRI		13/214858 22-Aug-2011			Pending
<u>Owner:</u> Momentive Specialty Chemicals Inc. <u>Division:</u> Formaldehyde and Forest Products - Panel Resins <u>Agent:</u> <u>Title:</u> Improved Sizing and Rheology Agents For Gypsum Stucco Systems For Water Resistant Panel Production <u>Attorneys:</u> <u>Division Ref:</u> <u>Agent Reference:</u>						
11-10-FF United States of America	PRI		61/521220 08-Aug-2011			Pending
<u>Owner:</u> Momentive Specialty Chemicals Inc. <u>Division:</u> Formaldehyde and Forest Products - Panel Resins <u>Agent:</u> <u>Title:</u> Fugitive Dust Control Agent <u>Attorneys:</u> <u>Division Ref:</u> <u>Agent Reference:</u>						
11-11-FF United States of America	PRI		61/525928 22-Aug-2011			Pending
<u>Owner:</u> Momentive Specialty Chemicals Inc. <u>Division:</u> Formaldehyde and Forest Products - Panel Resins <u>Agent:</u> <u>Title:</u> Advanced Wax Emulsion for Gypsum Boards <u>Attorneys:</u> <u>Division Ref:</u> SMA <u>Agent Reference:</u>						
11-13-FF United States of America	PRI		61/540315 28-Sep-2011			Pending
<u>Owner:</u> Momentive Specialty Chemicals Inc. <u>Division:</u> Formaldehyde and Forest Products - Panel Resins <u>Agent:</u> <u>Title:</u> IMPROVED SIZING AND RHEOLOGY AGENTS FOR GYPSUM STUCCO SYSTEMS FOR WATER RESISTANT PANEL PRODUCTION <u>Attorneys:</u> <u>Division Ref:</u> <u>Agent Reference:</u>						

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