

PATENT ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Grant of Security Interest (Patents)
CONVEYING PARTY DATA	
Name	Execution Date
BI NUTRACEUTICALS, INC.	12/28/2011
RECEIVING PARTY DATA	
Name:	HSBC Bank USA, N.A.
Street Address:	452 Fifth Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10018
PROPERTY NUMBERS Total: 2	
Property Type	Number
Patent Number:	6889923
Patent Number:	6276917
CORRESPONDENCE DATA	
Fax Number:	(213)430-6407
Email:	gdurham@omm.com
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>	
Correspondent Name:	Gina M. Durham, Esq.
Address Line 1:	400 S. Hope Street
Address Line 2:	O'Melveny & Myers LLP
Address Line 4:	Los Angeles, CALIFORNIA 90071
ATTORNEY DOCKET NUMBER:	963,680-016
NAME OF SUBMITTER:	Gina M. Durham
Total Attachments: 2 source=BI Nu (Patents)#page1.tif source=BI Nu (Patents)#page2.tif	

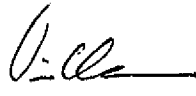
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NOTICE OF SECURITY INTEREST

Notice is hereby given that BI NUTRACEUTICALS, INC., a Delaware corporation, having an address at 2550 El Presidio, Long Beach, CA 90810 ("Debtor") has granted a security interest to HSBC Bank USA, N.A. ("Lender") having an office at 452 Fifth Avenue, New York NY 10018 in and to all of Debtor's patents, including, without limitation, the patents listed on Exhibit A and the applications and registrations associated therewith, pursuant to an agreement between Debtor and Lender dated December 28, 2011 and as the same may be amended or supplemented from time to time.

Dated: as of December 28, 2011

BI NUTRACEUTICALS, INC.

By: 
Chief Financial Officer, Secretary and
Treasurer

PATENTS**Registered United States Patents**

<u>Description</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Expiration</u>
POWDER PROCESSING	6,889,923	5/10/2005	01/28/2019
POWDER PROCESSING APPARATUS	6,276,917	8/21/2001	01/28/2019