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Form PTO-595 (Rev. 03-11)
OMB No. 0651-0027 (exp. 03/31/2012)

12/06/2011

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office



103637594

EET

To the Director of the U.S. Patent

Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)

Orca Holdings Limited

Additional name(s) of conveying party(ies) attached? ☐ Yes ☐ No

3. Nature of conveyance/Execution Date(s):

Execution Date(s) 28 Oct 2011

- ☐ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☐ Joint Research Agreement
☐ Government Interest Assignment
☐ Executive Order 9424, Confirmatory License
☒ Other Release of Secured Party

2. Name and address of receiving party(ies)

Name: OpSec Security Group, Inc.

Internal Address: _____

Street Address: 535 16th Street, Suite 920

City: Denver

State: CO

Country: USA Zip: 80202

Additional name(s) & address(es) attached? ☐ Yes ☐ No

4. Application or patent number(s):

☐ This document is being filed together with a new application.

A. Patent Application No. (s)

B. Patent No. (s)

4998989

Additional numbers attached? ☒ Yes ☐ No

5. Name and address to whom correspondence concerning document should be mailed:

Name: Evania Ebanks

Internal Address: c/o Paget-Brown Trust Company Ltd.,

Boundary Hall,

Street Address: Cricket Square, PO Box 1111

City: Grand Cayman

State: CAYMAN ISLANDS Zip: KY1-1102

Phone Number: 345-949-5122

Fax Number: 345-949-7920

Email Address: Evaniae@paget-brown.com.ky

6. Total number of applications and patents involved: 27

7. Total fee (37 CFR 1.21(h) & 3.41) \$ 1,080.00

- ☐ Authorized to be charged to deposit account
☒ Enclosed
☐ None required (government interest not affecting title)

8. Payment Information

Deposit Account Number E

Authorized User Name 12/06/2011 HTON11 00000022 4998989

01 FC:8021

1080.00 OP

9. Signature:

Sydney J. Coleman
Signature

29 Nov 2011

Date

The Director Ltd., Director of Orca Holdings Limited
Name of Person Signing

Total number of pages including cover sheet, attachments, and documents:

15

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, V.A. 22313-1450

PATENT
REEL: 027596 FRAME: 0602

Boundary Hall Cricket Square P O Box 1111 Grand Cayman KY1-1102 Cayman Islands
Telephone: + 1 345 949 5122 Facsimile: + 1 345 949 7920 Email: paget@candw.ky

VIA COURIER

29th November, 2011

Mail Stop Assignment Recordation Services
Director of the USPTO,
P.O. Box 1450
Alexandria, VA 22313-1450
U.S.A.

Re: Form PTO - 1595
Release of Security Interest - Orca Holdings Limited
Reel/Frame: 024733/0126

Dear Sirs:

We are writing to request your assistance in having the security interest in our favour released against the below listed properties as a continuation of Item 4 of the Form PTO - 1595:

NUMBER	TITLE OF PATENT
5137208	TAMPER EVIDENT PACKAGE
5704652	TAMPER EVIDENT AND COUNTERFEIT RESISTING INFORMATIONAL ARTICLE AND ASSOCIATED METHOD
5370763	TAMPER EVIDENT AND COUNTERFEIT RESISTING INFORMATIONAL ARTICLE AND ASSOCIATED METHOD
5595624	METHOD OF MAKING TAMPER EVIDENT AND COUNTERFEIT RESISTING INFORMATION ARTICLE
5763052	INFORMATIONAL ARTICLE AND AN ASSOCIATED METHOD
5716482	INFORMATIONAL ARTICLE AND AN ASSOCIATED METHOD
5948555	TAMPER RESISTANT VEHICULAR VALIDATION TAB HAVING DIFFERENTIAL ADHESIVE PROPERTIES
5913543	TAMPER EVIDENT AND COUNTERFEIT RESISTING INFORMATIONAL ARTICLE AND ASSOCIATED METHOD
6364994	TAMPER EVIDENT AND COUNTERFEIT RESISTING INFORMATIONAL ARTICLE AND ASSOCIATED METHOD
6129975	TAMPER RESISTANT VEHICULAR VALIDATION TAB AND ASSOCIATED METHOD
6266187	SUBSTRATE PRODUCING THREE-DIMENSIONAL IMAGES
6226127	OPTICAL IMAGES
6533180	SECURITY LABEL AND METHOD OF USE
6361889	TAMPERPROOF WINDOW SEURABLE INFORMATIONAL ARTICLE
6632533	INFORMATIONAL ARTICLE AND AN ASSOCIATED METHOD
7074478	OPTICAL ENCODING
6764571	INFORMATIONAL ARTICLE AND AN ASSOCIATED METHOD
Publication No: US20060162840	Method of forming substrates with visual features

Publication US20050005122	No:	Optical encoding
6837960		INFORMATIONAL ARTICLE AND AN ASSOCIATED METHOD
7204909		INFORMATIONAL ARTICLE AND AN ASSOCIATED METHOD
Publication US20060018021	No:	Diffraction-based optical grating structure and method of creating the same
Publication US20070291362	No:	OPTICALLY VARIABLE DEVICE WITH DIFFRACTION-BASED MICRO-OPTICS, METHOD OF CREATING THE SAME, AND ARTICLE EMPLOYING THE SAME
Publication US20080186186	No:	APPARATUS AND METHOD FOR SELECTIVELY PERMITTING AND RESISTING READING OF RADIO FREQUENCY CHIPS
Publication US20090050253	No:	Reprocess Indicating Device
Publication US20100035027	No:	Tear and Sew Garment label and Method of Producing

Enclosed herewith please find the following supporting documents:

- Completed and duly executed Form PTO-1595; and
- Supporting documentation evidencing the payoff of the loan facilities between Orca Holdings Limited, OpSec Security Group, Inc. and OpSec Security, Inc.
- A Bank draft payable to the Director of the U.S. Patents and Trademark Offices in the amount of US\$1,080.00 in payment of your fees.

As acknowledgement of your receipt, kindly return the attached duplicate of the Form PTO-1595 and our additional information sheet duly stamped to the attention of Evania Ebanks by post at the following address or alternatively scan and send an acknowledgement copy to Evaniae@paget-brown.com.ky :

c/o Paget-Brown Trust Company Ltd.
Boundary Hall, Cricket Square
PO Box 1111
Grand Cayman KY1-1102
Cayman Islands

We look forward to receiving confirmation of the filings.

With kind regards,
PAGET-BROWN TRUST COMPANY LTD.



Evania Ebanks

Enclosures

/ee

Orca Holdings Limited
Paget-Brown Trust Co. Ltd.
Boundry Hall, Cricket Square, PO Box 1111
Grand Cayman KY 1 1102
Cayman Islands

October 28, 2011

OpSec Security Group plc
OpSec Security Group, Inc.
OpSec Security, Inc.
535 16th Street, Suite 920
Denver, Colorado 80202

Re: Payout Arrangements

Ladies and Gentlemen:

We refer to the Term Loan Facility Agreement dated as of 1 February 2010 (as amended, and in effect from time to time, the "Loan Agreement") by and between OpSec Security Group plc (the "Parent") and Orca Holdings Limited (the "Lender"). All capitalized terms used herein without definition shall have the respective meanings assigned to such terms in the Loan Agreement. OpSec Security Group, Inc. ("OpSec Group") and OpSec Security, Inc. ("OpSec Inc." and, collectively with the Parent, OpSec Group and any other "Obligor" under the Loan Agreement being hereinafter referred to as the "Loan Parties" and each, individually, a "Loan Party") are each Obligors under the Loan Agreement.

The Parent has advised the Lender that it intends to repay all amounts due under the Loan Agreement and has requested that the Lender provide the Loan Parties with appropriate pay-off figures for the principal, interest and other amounts owing by the Loan Parties to the Lender under the Loan Agreement.

Pay-Off Amount as of the Computation Date. The pay-off figures for the Loan Parties as of October 31, 2011 (the "Computation Date") under the Loan Agreement are as follows (collectively, together with any additional interest accruing, or other fees and expenses incurred, after the Computation Date, the "Pay-Off Amount"):

Principal:	\$7,000,000
Prepayment Fees:	\$2,595,536

Interest, Etc. Accruing after the Computation Date. From and after the Computation Date and until the Pay-Off Date (as defined below), interest shall accrue at the rates set forth in the Loan Agreement. Upon request of the Loan Parties, the Lender shall

provide the Loan Parties with a figure for the amount of interest to be paid as part of the Pay-Off Amount plus any expenses incurred since the Computation Date and which are required by the terms of the Loan Agreement to be paid as part of the Pay-Off Amount.

Discharge and Release on the Payment Date. The Lender acknowledges and agrees that, upon the Lender's receipt of payment in full in cash of the Pay-Off Amount on or prior to 4:00 p.m. (New York time) on the date of payment (the time of the Lender's receipt of such payment being hereinafter referred to as the "Pay-Off Date") (a) all indebtedness and obligations of the Loan Parties to the Lender under or in respect of the Loan Agreement and the other Finance Documents shall be deemed to be and shall be paid and discharged in full and (b) the Lender automatically and without any further action releases and terminates all security interests and liens which any Loan Party may have granted to the Lender pursuant to the Loan Agreement, and in connection therewith, the Lender authorizes the Loan Parties or its agent to file any UCC-3 termination statements evidencing the termination of such liens.

Reservations. Nothing contained in this letter shall terminate or otherwise impair those expense reimbursement, indemnification or other provisions of the Loan Agreement and the other Loan Documents which by their express terms survive the repayment of the Loans.

Pay-Off Date Deliveries. On the Pay-Off Date, the Lender will deliver the following to the Loan Parties:

- (a) any promissory note made to the order of the Lender marked "terminated and paid in full";
- (b) any certificates for the shares of stock pledged to the Lender under the Finance Documents, together with all stock powers delivered to or held by the Lender in connection therewith; and
- (c) instruments of termination, release and reassignment of security interest duly executed by the Lender and in a form suitable for recording with the United States Patent and Trademark Office, if applicable;

In addition, and without limitation on the provisions above, on the Pay-Off Date, Lender authorizes the Loan Parties or its agent to prepare and file the Uniform Commercial Code termination statements for filing in those jurisdictions listed on Schedule 1 attached hereto.

Further Assurances. The Lender further agrees to deliver to the Loan Parties, after the Pay-Off Date, such other releases or termination statements as any Loan Party may reasonably request in connection with the Lender's above-described release and termination of the security interests and liens granted to the Lender.

Governing Law. This letter shall be governed by the laws of the State of New York (without reference to conflict of laws).

Very truly yours,

ORCA HOLDINGS LIMITED

By: Sydney J. Coleman

Title: The Director Ltd., Director

FILED ONE COPY ONLY

COLORADO UCC FINANCING STATEMENT

Filing Fee: \$18

Follow Instructions Carefully

20102020170 C
\$ 18.00
SECRETARY OF STATE
03-09-2010 14:15:01

A. NAME & PHONE OF CONTACT (optional)
B. SEND ACKNOWLEDGMENT TO: (Name and Address)

ABOVE SPACE FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only <u>one</u> debtor name (1a or 1b) - do not abbreviate or combine names				
OR				
1a. ORGANIZATION'S NAME OpSec Security Group, Inc.				
1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 535 18th Street, Suite 920		CITY Denver	STATE CO	POSTAL CODE 80202
ADD'L INFO RE ORGANIZATION DEBTOR		1e. TYPE OF ORGANIZATION corporation	1f. JURISDICTION OF ORGANIZATION Colorado	1g. ORGANIZATIONAL ID#, if any CO 19881077787 <input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only <u>one</u> debtor name (2a or 2b) - do not abbreviate or combine names				
OR				
2a. ORGANIZATION'S NAME				
2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
ADD'L INFO RE ORGANIZATION DEBTOR		2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - Insert only <u>one</u> secured party name (3a or 3b)				
OR				
3a. ORGANIZATION'S NAME Orca Holdings Limited				
3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS c/o Pagel Brown Trust Co Ltd, Boundary Hall, Cricket Square, PO Box 1111		CITY Grand Cayman	STATE	POSTAL CODE KY1 1102
				COUNTRY Cayman Islands

4. This FINANCING STATEMENT covers the following collateral:

All assets and personal property of the Debtor, including, without limitation, any and all products and proceeds thereof, whether now owned or existing or hereafter acquired or created.

5. ALTERNATIVE DESIGNATION (if applicable): ☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOB ☐ SELLER/BUYER ☐ AG LIEN ☐ NON-UCC FILING

6. ☐ This FINANCING STATEMENT is to be filed (for record) in the REAL ESTATE RECORDS

8. OPTIONAL FILER REFERENCE DATA
CO SOS

JWM778817430-02

NATIONAL UCC FINANCING STATEMENT (FORM UCC1) - COLORADO (REV 7/19/2007)

RR

FILED ONE COPY ONLY

COLORADO UCC FINANCING STATEMENT

Filing Fee: \$18

Follow Instructions Carefully

20102020143 C
\$ 18.00
SECRETARY OF STATE
03-09-2010 14:12:33

A. NAME & PHONE OF CONTACT (optional)	
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	

ABOVE SPACE FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME OpSec Security, Inc.		1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 535 16th Street, Suite 920		CITY Denver	STATE CO	POSTAL CODE 80202	COUNTRY USA	
ADD'L INFO RE ORGANIZATION DEBTOR	1a. TYPE OF ORGANIZATION corporation	1b. JURISDICTION OF ORGANIZATION Colorado		1c. ORGANIZATIONAL ID#, if any CO 19981069308 <input type="checkbox"/> NONE		

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME		2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY	
ADD'L INFO RE ORGANIZATION DEBTOR	2a. TYPE OF ORGANIZATION	2b. JURISDICTION OF ORGANIZATION		2c. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE		

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - Insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME Orca Holdings Limited		3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS c/o Paget Brown Trust Co Ltd, Boundary Hall, Cricket Square, PO Box 1111		CITY Grand Cayman	STATE	POSTAL CODE KY1 1102	COUNTRY Cayman Islands	

4. This FINANCING STATEMENT covers the following collateral:

All assets and personal property of the Debtor, including, without limitation, any and all products and proceeds thereof, whether now owned or existing or hereafter acquired or created.

5. ALTERNATIVE DESIGNATION (if applicable): ☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOC ☐ SELLER/BUYER ☐ AG LIEN ☐ NON-UCC FILING

6. ☐ This FINANCING STATEMENT is to be filed (for record) in the REAL

ESTATE RECORDS

8. OPTIONAL FILER REFERENCE DATA

CO SOS

JW77788174500 (RR)

NATIONAL UCC FINANCING STATEMENT (FORM UCC1) - COLORADO (REV 7/18/2007)

PATENT

REEL: 027596 FRAME: 0609

DATED 28TH DAY OF OCTOBER, 2011



ORCA HOLDINGS LIMITED

to

OPSEC SECURITY GROUP PLC and various of its subsidiaries

DEED OF RELEASE

relating to group facilities



DICKINSON DEES

Dickinson Dees LLP

St. Ann's Wharf 112 Quayside Newcastle upon Tyne NE1 3DX

Telephone: 0191 279 9000 Fax: 0191 279 9100

Email: law@dickinsondees.com www.dickinson-dees.com

PATENT

REEL: 027596 FRAME: 0610

THIS DEED OF RELEASE dated 28th day of October, 2011 is made by:

ORCA HOLDINGS LIMITED whose registered office is at c/o Paget Brown Trust Company Limited, Boundary Hall, Cricket Square, PO Box 1111, Grand Cayman, KY1-1102; in favour of:

OPSEC SECURITY GROUP PLC (CN 01688482) and the companies named in Schedule 1 (the "Companies", which expression shall include each or any of them).

BACKGROUND

- (A) By the charges detailed in Schedule 2 and made between Orca and the Companies (the "Charges"), the Companies charged the property set out in the sixth column of Schedule 2 (the "Charged Property") to secure the discharge of liabilities to Orca.
- (B) Orca has agreed to release the Companies from the covenants and charges on their behalf contained in the Charges and to release the property and assets of the Companies charged by the Charges on the terms set out in this Deed. Orca has also agreed to release the Companies from the guarantee detailed in Schedule 3.

THIS DEED WITNESSES as follows:-

1. RELEASE OF SECURITY

- 1.1 Orca as chargee and with effect from the date of this Deed unconditionally and irrevocably:-
 - 1.1.1 releases the Companies from the covenants and obligations of each of them respectively under the Charges;
 - 1.1.2 releases to each of the Companies all the property and assets respectively charged by them under the Charges to hold the same freed and discharged from the Charges and all claims and demands under the Charges;
 - 1.1.3 re-assigns and re-transfers to the Companies all the property, assets, rights and undertaking of the Companies which were assigned and/or transferred to ORCA by way of security pursuant to the terms of the Charges, free from such security; and
 - 1.1.4 acknowledges the satisfaction and discharge by or on behalf of the Companies of all monies, obligations and liabilities secured by the Charges.
- 1.2 From the date of this Deed the Companies will have no further obligations under the Charges.

2. RELEASE OF GUARANTEE

Orca irrevocably and unconditionally releases the Companies from their respective obligations under the guarantee listed in Schedule 3.

3. GENERAL

- 3.1 Orca shall, at the request of the Companies do whatever is reasonably necessary in order to give effect to this Deed.

3.2 Any person other than the Companies who is not a party to this Deed has no right under the Contracts (Rights of Third Parties) Act 1999 or otherwise to enforce or to enjoy the benefit of any term of this Deed.

4. **LAW**

This Deed is governed by English law.

IN WITNESS whereof this Deed has been executed as a deed on the date specified above.

SCHEDULE 1

The Companies

Name	Company Number
Opsec Security Group plc	01688482
Opsec Security Limited	01997954
Opsec Security Group Holdings (Europe) Limited	02013251
Opsec LI Limited	01651579

SCHEDULE 2

<u>Chargor</u>	<u>Company Number</u>	<u>Description of Charge</u>	<u>Date of Creation of Charge</u>	<u>Date of Registration of Charge</u>	<u>Brief Particulars of Charge</u>
Opsec Security Group plc	01688482	Debenture	08/03/2010	12/03/2010	Fixed and floating charges over all assets and undertaking
Opsec Security Limited	01997954	Debenture	08/03/2010	12/03/2010	Fixed and floating charges over all assets and undertaking
Opsec Security Group (Europe) Limited	02013251	Debenture	08/03/2010	12/03/2010	Fixed and floating charges over all assets and undertaking
Opsec LI Limited	01651579	Debenture	08/03/2010	12/03/2010	Fixed and floating charges over all assets and undertaking

SCHEDULE 3

The Guarantee(s)

Guarantee between Opsec Security Group plc, Opsec Security Limited, Opsec Security Group Holdings (Europe) Limited, Opsec LI Limited, Opsec Security Group, Inc., Opsec Security, Inc. and Orca Holdings Limited dated 8 March 2010.

SIGNED AS A DEED by Sydney J. Coleman as representative of The Director Ltd. and Helen M.A. Glanfield as the representative of Paget-Brown Trust Company Ltd. on behalf of ORCA HOLDINGS LIMITED in the presence of:-

Sydney J. Coleman
The Director Ltd., Director

Helen Glanfield
Paget-Brown Trust
Company Ltd., Secretary

Witness Signature



Witness Name: Evania Ebanks

Witness Address:

c/o Paget-Brown Trust Company Ltd.
Boundary Hall, Cricket Square, PO Box
1111, Grand Cayman KY1-1102, Cayman
Islands

Witness Occupation: Corporate
Administrator