

PATENT ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT										
NATURE OF CONVEYANCE:	ASSIGNMENT										
CONVEYING PARTY DATA											
<table border="1"> <thead> <tr> <th>Name</th> <th>Execution Date</th> </tr> </thead> <tbody> <tr> <td>NOVOGEN LIMITED</td> <td>05/09/2011</td> </tr> <tr> <td>NOVOGEN RESEARCH PTY LIMITED</td> <td>05/09/2011</td> </tr> </tbody> </table>		Name	Execution Date	NOVOGEN LIMITED	05/09/2011	NOVOGEN RESEARCH PTY LIMITED	05/09/2011				
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RECEIVING PARTY DATA											
<table border="1"> <tr> <td>Name:</td> <td>MARSHALL EDWARDS, INC.</td> </tr> <tr> <td>Street Address:</td> <td>11975 El Camino Real, Suite 101</td> </tr> <tr> <td>City:</td> <td>San Diego</td> </tr> <tr> <td>State/Country:</td> <td>CALIFORNIA</td> </tr> <tr> <td>Postal Code:</td> <td>92130</td> </tr> </table>		Name:	MARSHALL EDWARDS, INC.	Street Address:	11975 El Camino Real, Suite 101	City:	San Diego	State/Country:	CALIFORNIA	Postal Code:	92130
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PROPERTY NUMBERS Total: 1											
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CORRESPONDENCE DATA											
<p>Fax Number: (858)350-2399</p> <p>Phone: 858-350-2300</p> <p>Email: lford@wsgr.com, patentdocket@wsgr.com</p> <p><i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i></p> <p>Correspondent Name: Wilson Sonsini Goodrich & Rosati</p> <p>Address Line 1: 650 Page Mill Road</p> <p>Address Line 4: Palo Alto, CALIFORNIA 94305</p>											
ATTORNEY DOCKET NUMBER:	40082-727.201										
NAME OF SUBMITTER:	Lori Ford										
<p>Total Attachments: 4</p> <p>source=40082-707.201 Assignment NOVOGEN to MEI#page1.tif</p> <p>source=40082-707.201 Assignment NOVOGEN to MEI#page2.tif</p> <p>source=40082-707.201 Assignment NOVOGEN to MEI#page3.tif</p> <p>source=40082-707.201 Assignment NOVOGEN to MEI#page4.tif</p>											

CH \$40.00 11230726

ASSIGNMENT

May 9, 2011

WHEREAS, **NOVOGEN LIMITED**, a public company limited by shares and incorporated under the laws of New South Wales, Australia ("**Seller Parent**"), and/or **NOVOGEN RESEARCH PTY LIMITED**, a proprietary limited company incorporated under the laws of Australia and a wholly-owned subsidiary of Seller Parent ("**Seller**" and together with the Seller Parent, the "**Assignors**" and each individually, an "**Assignor**") have right, title and interest in inventions entitled:

SUBSTITUTED CHROMAN DERIVATIVES, MEDICAMENTS AND USE IN THERAPY

filed under the Patent Cooperation Treaty as PCT/AU2005/001435 filed 21-Sept-2005; and also the attached Exhibit A listing corresponding national applications

WHEREAS, **MARSHALL EDWARDS, INC.**, a corporation of the State of Delaware, is desirous of acquiring the entire right, title and interest in and to said invention or inventions and any and all patents to be obtained therefor;

NOW, THEREFORE, FOR GOOD AND VALUABLE CONSIDERATION, the receipt of which is hereby acknowledged, Assignors do hereby sell, assign and transfer to **MARSHALL EDWARDS, INC.**, its successors and assigns, the entire right, title and interest in and to said application(s) and/or invention(s), in any form or embodiment; and in and to any and all applications filed in any country based thereon, including the right to file applications in countries other than the country of priority filing under the provisions of any international convention; also in and to any and all improvements on said invention or inventions now or hereafter, also the entire right, title and interest in and to any and all patents, including reissues and extensions thereof, obtained in any country upon said inventions or improvements; and to any and all continuing applications, including divisional, continuation and continuation-in-part applications; substitute applications; to all prior applications disclosing said inventions or improvements to which the present application claims priority; and to any other applications claiming the benefit of said prior applications.

Assignors hereby authorize and request the issuing authority to issue any and all patents on said application or applications to **MARSHALL EDWARDS, INC.**, as assignee of the entire interest.

This Assignment may be executed in any number of counterparts, and each such counterpart hereof shall be deemed to be an original instrument, but all such counterparts together shall constitute but one agreement. Delivery of an executed counterpart of a signature page of this Assignment by facsimile or other electronic transmission shall be effective as delivery of a manually executed original counterpart of this Assignment.

[remainder of page intentionally left blank.]

IN WITNESS WHEREOF, the undersigned have caused this Assignment to be duly executed and delivered as of the date first written above.

NOVOGEN LIMITED

By: William D. Rueckert

Name/Title: William D. Rueckert, Director

By: _____

Name/Title: _____

NOVOGEN RESEARCH PTY LIMITED

By: William D. Rueckert

Name/Title: William D. Rueckert, Director

By: _____

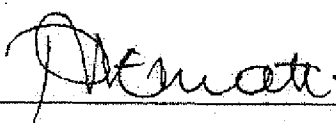
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By: _____

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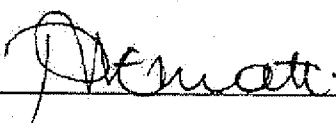
By:  _____

Name/Title: Ron Erratt – Company Secretary

NOVOGEN RESEARCH PTY LIMITED

By: _____

Name/Title: _____

By:  _____

Name/Title: Ron Erratt – Company Secretary

EXHIBIT A

Jurisdiction	Official No.	Status
Australia	2005287865	Pending
Canada	2581316	Pending
China	200580038117.8	Pending
Hong Kong	07113859.6	Pending
Europe	05779877.9	Pending
India	1223/KOLNP/2007	Pending
Israel	182034	Pending
Japan	2007-531541	Pending
Mexico	MX/a/2007/003216	Pending
New Zealand	553834	Granted*
Norway	20072004	Abandoned
Singapore	200702021-7	Granted
United States	7601855	Granted
United States	12/551,277	Pending