## PATENT ASSIGNMENT

# Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:		NEW ASSIGNMENT			
NATURE OF CONVEYANCE:			ASSIGNMENT		
CONVEYING PARTY DATA					
		N	ame	Execution Date	
Ecast, Inc. 04/05/2012					
RECEIVING PARTY DATA					
Name:	AMI Entertainm	nent N	Network, Inc.		
Street Address:	155 Rittenhous	se Circ	cle		
City:	Bristol				
State/Country:	PENNSYLVAN	NA			
Postal Code:	19007				
			Number		
Property Ty			Number		
Application Number:		1741 <sup>-</sup>			
Application Number:	1	23909	919		
CORRESPONDENCE DATA					
Fax Number:	(215)965-	-1331			
Phone:	2159651330				
Email: tboyle@panitchlaw.com					
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.					
Correspondent Name:	John D. S	Simmo	ons		
Address Line 1:	1: One Commerce Square				
Address Line 2:	Address Line 2: 2005 Market Street, Suite 2200				
Address Line 4: Philadelphia, PENNSYLVANIA 19103					
NAME OF SUBMITTER:			John D. Simmons		
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#### TRANSFER STATEMENT PURSUANT TO SECTION 9-619 OF THE NEW YORK UNIFORM COMMERCIAL CODE

This Transfer Statement is dated as of April 5, 2012 and is executed by AMI Entertainment Network, Inc. ("<u>AMI</u>") pursuant to and in accordance with Section 9-619 of the New York Uniform Commercial Code, with reference to the following:

1. <u>Secured Party</u>. AMI, the Secured Party, is the holder of a promissory note dated as of April 2009 (the "<u>Note</u>") in the original principal amount of \$2,750,000, plus all other amounts due and owing under the Note and Security Agreement described below (the "<u>Obligations</u>"), made by Ecast Inc. ("<u>Ecast</u>") to the order of Rowe International Corporation and secured by liens on and security interests in all of the property and assets of Ecast, as more particularly described in the UCC-1 financing statement attached as part of <u>Exhibit A</u> hereto (the "<u>Collateral</u>") pursuant to a security agreement dated as of April 2009 (the "<u>Security Agreement</u>" and, collectively with the Note, the "<u>Loan Documents</u>"). AMI is the successor by merger to Rowe International Corporation. A UCC-1 financing statement relating to the Security Agreement was properly and timely recorded with the Delaware Secretary of State in accordance with the Uniform Commercial Code in effect in the State of New York.<sup>1</sup> True and correct copies of the UCC-1 financing statement relating to the Security Agreement, and the UCC-3 amendment identifying AMI as secured party, are attached hereto collectively as <u>Exhibit A</u>.

2. <u>Debtor's Default</u>. As of March 1, 2012, Events of Default existed under the Loan Documents by reason of, *inter alia*, Ecast's failure to pay, as required under the terms of the Note, the amounts of (i) \$250,000 due and payable on July 1, 2011, (ii) \$250,000 due and payable on October 1, 2011, and (iii) \$187,500 due and payable on January 2, 2012. The existence of such Events of Default entitled AMI, *inter alia*, to exercise any and all rights and remedies available under the Security Agreement, the Note and/or under applicable law in respect of such Events of Default.

3. <u>Exercise By Secured Party Of Post-Default Remedies</u>. AMI exercised its remedies in respect of the Collateral as follows. By letter dated March 1, 2012, AMI duly notified Ecast that, by reason of the Events of Default and in accordance with the provisions of the Note, the entire principal balance of the Note was due and payable in full, without presentment, demand, protest or further notice of any kind. On March 1, 2012, AMI took possession of certain of the Collateral to preserve its value pending its ultimate disposition. On March 15, 2012, AMI duly delivered a proposal to all parties entitled to notice under Sections 9-620 and 9-621 of the New York Uniform Commercial Code stating (a) the election by AMI under Section 9-620 of the New York Uniform Commercial Code to accept certain of the Collateral'") in full satisfaction of the Note and the Obligations, and (b) the right to object to such acceptance of the Accepted Collateral in full satisfaction of the Note and Obligations within 20 days thereafter. No objection to the proposal of any type or nature was received by AMI.

<sup>&</sup>lt;sup>1</sup> By agreement of the parties to the Loan Documents, both the Note and Security Agreement are governed by New York law. *See* Note § 8; Security Agreement § 8.

4. <u>AMI Has Acquired The Rights Of Ecast In The Accepted Collateral</u>. AMI has acquired all right, title, interest, claim and estate heretofore held by Ecast in the Accepted Collateral. As a result, AMI is entitled to, among other things, the benefit and enjoyment of all rights conferred upon AMI by Section 9-619(b) of the New York Uniform Commercial Code.

5. Name And Mailing Address Of The Debtor.

a. The last known name and mailing address of Ecast is as follows:

Ecast Inc. 49 Geary Street Mezzanine San Francisco, CA 94108

b. The name and mailing addresses of AMI, the Secured Party and transferee hereunder, is as follows:

AMI Entertainment Network, Inc. 4147 Eastern Avenue SE Grand Rapids, MI 49508 ATTN: George Pinos

with a copy to:

Kenneth Morrow, Esq. Dickstein Shapiro LLP 1825 Eye Street NW Washington, D.C. 20006

IN WITNESS WHEREOF, AMI has executed this Transfer Statement as of the date first written above.

AMI Entertainment Network, Inc.

By:

Name: Ceffory A. DePlanty Title: Secretary

cc: Kenneth Morrow, Esq.

## EXHIBIT A

## UCC-1 FINANCING STATEMENT AND UCC-3 AMENDMENT

#### DELAWARE DEPARTMENT OF STATE U.C.C. FILING SECTION FILED 01:45 PM 04/16/2009 INITIAL FILING # 2009 1216990

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See Exhibit A attached hereto and incorporated herein by reference.

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B. OPTIONAL FILER REFERENCE DATA	DSMDB-#2533382-v1
File with the Delaware Secretary of State	

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FILING OFFICE COPY --- NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)

#### Exhibit "A" to UCC Financing Statement

## [Debtor: E-CAST INC., a Delaware corporation] [Secured Party: ROWE INTERNATIONAL CORPORATION]

All assets of Debtor, including, without limitation, the property described below, whether now owned or hereafter acquired by Debtor, together with all additions and accessions thereto and replacements thereof, all proceeds and products thereof, all books of account and records, including all computer software relating thereto, all policies of insurance on any of the foregoing (collectively, the "<u>Collateral</u>"), and all proceeds of such policies:

A. <u>ACCOUNTS</u>. All accounts, accounts receivable and all instruments, chattel paper and documents (as such terms are defined in Article 9 of the Uniform Commercial Code as adopted in the State of New York (as in effect from time to time, the "<u>UCC</u>")) and all other rights relating to or arising out of such accounts (all of which shall be referred to herein collectively as the "<u>Accounts</u>"); and

B. <u>TANGIBLE PERSONAL PROPERTY</u>. All equipment and fixtures (as such terms are defined in the UCC) located in the United States of America, including, without limitation, all furniture, office equipment, computer hardware and software, machinery, tools, trade fixtures, leasehold improvements and other tangible personal property, whether now in Debtor's possession or control, in transit, in storage or hereafter acquired by way of replacement, substitution, addition or otherwise (all of which shall be referred to herein collectively as the "Tangible Personal Property"); and

C. <u>GENERAL INTANGIBLES</u>. All general intangibles and uncertificated securities (as such terms are defined in the UCC) relating to or arising out of the Accounts, the Tangible Personal Property or the Inventory (as defined below), including, without limitation, all returned and uncerned insurance premiums, tax refunds, contract rights and causes of action of any kind and nature whatsoever (all of which shall be referred to herein collectively as the "<u>General Intangibles</u>"); and

D. <u>INVENTORY</u>. All inventory (as such term is defined in the UCC) of every nature located in the United States of America, including, without limitation, all supplies, stock-in-trade, raw materials, finished goods, work-in-process and all other items of personal property that are held for sale or furnished or are to be furnished under contracts of service or sale or lease, and all returned, reclaimed and repossessed goods, whether now in Debtor's possession or control, in transit, in storage or subsequently acquired by way of replacement, substitution, addition or otherwise (all of which shall be referred to herein collectively as the "<u>Inventory</u>"); and

E. <u>NEGOTIABLE COLLATERAL</u>. All letters of credit, letter of credit rights, instruments, promissory notes, drafts, and documents (as such terms may be defined in the UCC); and

F. <u>SUPPORTING OBLIGATIONS</u>. All rights in respect of supporting obligations (as such term is defined in the UCC), including letters of credit and guaranties issued in support of Accounts, chattel paper, documents, General Intangibles or instruments; and

G. <u>CASH</u>. All money, cash equivalents, or other assets of Debtor that now or hereafter come into the possession, custody, or control of Secured Party; and

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H. LEASES. All of Debtor's present and future right, title and interest in and to any and all leases, occupancy agreements, subleases, contracts, licenses, agreements and other understandings of or relating to the use, enjoyment and occupancy of real property or any improvements thereon; and

1. <u>COMMERCIAL TORT CLAIMS</u>. All commercial tort claims (as such term is defined in the UCC); and

J. <u>INVESTMENT PROPERTY</u>. All investment property (as such term is defined in the UCC).

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#### PATENT REEL: 028196 FRAME: 0156

DELAWARE DEPARIMENT OF STATE
U.C.C. FILING SECTION
FILED 11:43 AM 04/22/2009
INITIAL FILING # 2009 1216990
AMENDMENT # 2009 1282455
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(Debtor: E-CAST, INC.)

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90. ORGANIZATION'S NAME AMI ENTERTAINMENT NEWTORK, INC. (51	ecessor-by-merger to Rowe Internation	mal Corporation)	
OR Sb. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
10. OFTIONAL FILER REFERENCE DATA File with the Delaware Secretary of State		DSMDB-#2602151-v1	

FILING OFFICE COPY --- NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV, 07/29/98)

#### EXHIBIT B

#### ACCEPTED COLLATERAL

All assets of Ecast, except the Excluded Assets (defined below), including, without limitation, the property described below, whether now owned or hereafter acquired by Ecast, together with all additions and accessions thereto and replacements thereof, all proceeds and products thereof, all books of account and records, including all computer software relating thereto, all policies of insurance on any of the foregoing, and all proceeds of such policies:

A. <u>ACCOUNTS</u>. All accounts, accounts receivable and all instruments, chattel paper and documents (as such terms are defined in Article 9 of the UCC) and all other rights relating to or arising out of such accounts (all of which shall be referred to herein collectively as the "<u>Accounts</u>"); and

B. <u>TANGIBLE PERSONAL PROPERTY</u>. All equipment and fixtures (as such terms are defined in the UCC) located in the United States of America, including, without limitation, all furniture, office equipment, computer hardware and software (including servers, internet switches, communications equipment, computer workstations, source code, licensed and assignable software residing on jukeboxes and other digital media terminals, and all other licensed and assignable software), machinery, tools, trade fixtures, leasehold improvements and other tangible personal property, whether now in Ecast's possession or control, in transit, in storage, at third party service provider locations, or hereafter acquired by way of replacement, substitution, addition or otherwise (all of which shall be referred to herein collectively as the "Tangible Personal Property"); and

C. <u>GENERAL INTANGIBLES</u>. All general intangibles and uncertificated securities (as such terms are defined in the UCC) relating to or arising out of the Accounts, the Tangible Personal Property or the Inventory (as defined below), including, without limitation, all returned and uncerned insurance premiums, tax refunds, contract rights, internet domain names, jukebox designs, and causes of action of any kind and nature whatsoever (all of which shall be referred to herein collectively as the "General Intangibles"); and

D. <u>INVENTORY</u>. All inventory (as such term is defined in the UCC) of every nature located in the United States of America, including, without limitation, all supplies, stock-in-trade, raw materials, finished goods, work-in-process and all other items of personal property that are held for sale or furnished or are to be furnished under contracts of service or sale or lease, and all returned, reclaimed and repossessed goods, whether now in Ecast's possession or control, in transit, in storage or subsequently acquired by way of replacement, substitution, addition or otherwise (all of which shall be referred to herein collectively as the "Inventory"); and

E. <u>NEGOTIABLE COLLATERAL</u>. All letters of credit, letter of credit rights, instruments, promissory notes, drafts, and documents (as such terms may be defined in the UCC); and

F. <u>SUPPORTING OBLIGATIONS</u>. All rights in respect of supporting obligations (as such term is defined in the UCC), including letters of credit and guaranties issued in support of Accounts, chattel paper, documents, General Intangibles or instruments; and

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G. <u>COMMERCIAL TORT CLAIMS</u>. All commercial tort claims (as such term is defined in the UCC); and

H. <u>INVESTMENT PROPERTY</u>. All investment property (as such term is defined in the UCC).

Notwithstanding the foregoing, the following assets of Ecast are specifically excluded from accepted collateral (the "Excluded Assets"):

- 1. Employee records, including without limitation records relating to payroll, taxes, benefits, employment history and job performance for all former Ecast employees;
- 2. Employee benefit programs;
- 3. Accounts receivable from jukebox route operators;
- 4. Contracts with jukebox route and digital media equipment operators;
- 5. Music content licenses and agreements with music labels, licensing bodies and publishers;
- 6. Internet service provider agreements;
- 7. Real property leases;
- 8. Leasehold improvements at 49 Geary, Mezzanine Suite, San Francisco, CA
- 9. Leased Canon photocopiers (2) located at 49 Geary, Mezzanine Suite
- 10. Consigned or customer-owned inventory
- 11. Bank accounts
- 12. Cash