

PATENT ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	CHANGE OF NAME
CONVEYING PARTY DATA	
Name	Execution Date
Regulus Therapeutics, LLC	01/01/2009
RECEIVING PARTY DATA	
Name:	Regulus Therapeutics Inc.
Street Address:	1896 Rutherford Road
City:	Carlsbad
State/Country:	CALIFORNIA
Postal Code:	92008
PROPERTY NUMBERS Total: 2	
Property Type	Number
Application Number:	13359271
Application Number:	13412307
CORRESPONDENCE DATA	
Fax Number:	(608)662-1276
Phone:	608-662-1277
Email:	klbauman@casimirjones.com
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>	
Correspondent Name:	Casimir Jones, S.C.
Address Line 1:	2275 Deming Way
Address Line 2:	Suite 310
Address Line 4:	Middleton, WISCONSIN 53562
ATTORNEY DOCKET NUMBER:	REGUL-32413/US-15,US-16
NAME OF SUBMITTER:	Rebecca B. Scarr
Total Attachments: 3 source=32413_ExecAssign_RegLLC-Inc#page1.tif source=32413_ExecAssign_RegLLC-Inc#page2.tif source=32413_ExecAssign_RegLLC-Inc#page3.tif	

CH \$80.00 13359271

Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE LIMITED LIABILITY COMPANY UNDER THE NAME OF "REGULUS THERAPEUTICS LLC" TO A DELAWARE CORPORATION, CHANGING ITS NAME FROM "REGULUS THERAPEUTICS LLC" TO "REGULUS THERAPEUTICS INC.", FILED IN THIS OFFICE ON THE SECOND DAY OF JANUARY, A.D. 2009, AT 9:24 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



4410145 8100V

090000268

You may verify this certificate online
at corp.delaware.gov/authver.shtml

Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 7057602

DATE: 01-02-09

PATENT
REEL: 028459 FRAME: 0542

State of Delaware
Secretary of State
Division of Corporations
Delivered 09:45 AM 01/02/2009
FILED 09:24 AM 01/02/2009
SRV 09000268 - 4410145 FILE


STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A LIMITED LIABILITY COMPANY
TO A CORPORATION
PURSUANT TO
SECTIONS 103 AND 265
OF THE DELAWARE GENERAL CORPORATION LAW
AND
SECTION 18-216
OF THE DELAWARE LIMITED LIABILITY COMPANY ACT

1. The name of the limited liability company immediately prior to filing this Certificate is Regulus Therapeutics LLC (the "*Company*").
2. The date the Company's Certificate of Formation was filed in the State of Delaware is September 5, 2007.
3. The name of the corporation as set forth in the Delaware certificate of incorporation is Regulus Therapeutics Inc.
4. This conversion shall be effective upon the filing of the certificate of conversion.
5. The conversion has been approved in accordance with the provisions of Section 18-216 of the Delaware Limited Liability Act and the provisions of Sections 103 and 265 of the Delaware General Corporation Law.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the undersigned authorized person has executed this Certificate of Conversion as of January 1, 2009.

REGULUS THERAPEUTICS LLC

By: 
Kleanthis G. Xanthopoulos, Ph.D.
President and Chief Executive Officer