

PATENT ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN PATENTS
CONVEYING PARTY DATA	
Name	Execution Date
CWS Industries (Mfg) Corp.	07/24/2012
RECEIVING PARTY DATA	
Name:	Regiment Capital Special Situations Fund V, L.P.
Street Address:	222 Berkeley Street
Internal Address:	13th Floor
City:	Boston
State/Country:	MASSACHUSETTS
Postal Code:	02116
PROPERTY NUMBERS Total: 1	
Property Type	Number
Patent Number:	7648305
CORRESPONDENCE DATA	
Fax Number:	2125935955
Phone:	212-756-2132
Email:	scott.kareff@srz.com
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>	
Correspondent Name:	S. Kareff c/o Schulte Roth & Zabel LLP
Address Line 1:	919 Third Avenue
Address Line 2:	22nd Floor
Address Line 4:	New York, NEW YORK 10022
ATTORNEY DOCKET NUMBER:	059818-0037
NAME OF SUBMITTER:	Scott Kareff (059818-0037)
Total Attachments: 3 source=Patent Grant of Security Interest for CWS Industries (Mfg) Corp#page1.tif source=Patent Grant of Security Interest for CWS Industries (Mfg) Corp#page2.tif source=Patent Grant of Security Interest for CWS Industries (Mfg) Corp#page3.tif	

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NOTICE OF GRANT OF SECURITY INTEREST IN PATENTS (this "Notice")

WHEREAS, CWS Industries (Mfg) Corp., a British Columbia corporation (the "Grantor") has adopted, used and is using, and holds all right, title and interest in and to, the patents listed on the attached Schedule A, which patents are registered or applied for in the United States Patent and Trademark Office (the "Patents");

WHEREAS, the Grantor has entered into a Canadian Security Agreement Supplement, dated July 24, 2012, which supplements that certain Pledge and Security Agreement, dated September 28, 2011 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Regiment Capital Special Situations Fund V, L.P., a Delaware limited partnership as the agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the "Agent");

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Agent for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Grantor in, to and under the Patents and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement); and

WHEREAS, pursuant to the Security Agreement, the Grantor has agreed to the filing of this Notice with the United States Patent and Trademark Office to evidence the Agent's continuing security interest in the Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby authorizes the filing of this Notice with the United States Patent and Trademark Office to evidence the Agent's continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, the Grantor has caused this Assignment to be
duly executed by its officer thereunto duly authorized as of July 24, 2012.

CWS INDUSTRIES (MFG) CORP.

By: 

Name: Stephen Andrews

Title: Chief Executive Officer

Notice of Security Interest in Patents

PATENT
REEL: 028653 FRAME: 0645

SCHEDULE A TO GRANT OF SECURITY INTEREST

Company	Country	Patent	App. No.	Reg. No.	App. Date	Reg. Date
CWS Industries (MFG) Corp.	United States	PIN GRABBER COUPLER	11672786	7648305	02/08/2007	1/19/2010