

PATENT ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT
CONVEYING PARTY DATA	
Name	Execution Date
Puma LLC	04/20/2012
RECEIVING PARTY DATA	
Name:	Barko Specialty Equipment, LLC
Street Address:	1 Banks Avenue
City:	Superior
State/Country:	WISCONSIN
Postal Code:	54480
PROPERTY NUMBERS Total: 1	
Property Type	Number
Application Number:	12423081
CORRESPONDENCE DATA	
Fax Number:	
Phone:	(312) 321-4200
Email:	usassignments@brinkshofer.com, msantucci@brinkshofer.com
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>	
Correspondent Name:	Douglas A. Oguss
Address Line 1:	P.O. Box 10395
Address Line 4:	Chicago, ILLINOIS 60610
ATTORNEY DOCKET NUMBER:	14594/365
NAME OF SUBMITTER:	Douglas A. Oguss
Total Attachments: 16 source=Assignment 14594-365#page1.tif source=Assignment 14594-365#page2.tif source=Assignment 14594-365#page3.tif source=Assignment 14594-365#page4.tif	

CH \$40.00 12423081

source=Assignment 14594-365#page5.tif
source=Assignment 14594-365#page6.tif
source=Assignment 14594-365#page7.tif
source=Assignment 14594-365#page8.tif
source=Assignment 14594-365#page9.tif
source=Assignment 14594-365#page10.tif
source=Assignment 14594-365#page11.tif
source=Assignment 14594-365#page12.tif
source=Assignment 14594-365#page13.tif
source=Assignment 14594-365#page14.tif
source=Assignment 14594-365#page15.tif
source=Assignment 14594-365#page16.tif

RECORDATION FORM COVER SHEET
PATENTS ONLY

To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)

Puma LLC

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance/Execution Date(s):

Execution Date(s) April 20, 2012

- ☒ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☐ Joint Research Agreement
☐ Government Interest Assignment
☐ Executive Order 9424, Confirmatory License
☐ Other _____

2. Name and address of receiving party(ies)

Name: Barko Specialty Equipment, LLC

Internal Address: _____

Street Address: 1 Banks Avenue

City: Superior

State: Wisconsin

Country: United States Zip: 54480

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application or patent number(s):

☐ This document is being filed together with a new application.

A. Patent Application No.(s)

B. Patent No.(s)

12/423,081

Additional numbers attached? ☐ Yes ☒ No

5. Name and address to whom correspondence concerning document should be mailed:

Name: Douglas A. Oguss

Internal Address: _____

Street Address: P.O. Box 10395

City: Chicago

State: Illinois Zip: 60610

Phone Number: (312) 321-4200

Docket Number: 14594/365

Email Address: doguss@brinkshofer.com

6. Total number of applications and patents involved: _____

7. Total fee (37 CFR 1.21(h) & 3.41) \$ 40.00

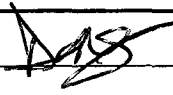

- ☒ Authorized to be charged to deposit account
☐ Enclosed
☐ None required (government interest not affecting title)

8. Payment Information

Deposit Account Number 23-1925

Authorized User Name Douglas A. Oguss

9. Signature:

 
Signature

Douglas A. Oguss

Name of Person Signing

AUG 1, 2012
Date

Total number of pages including cover sheet, attachments, and documents:

16

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O.Box 1450, Alexandria, V.A. 22313-1450

STATE OF WISCONSIN

CIRCUIT COURT

OCOONTO COUNTY

In re:

NORCO EQUIPMENT, LLC,

Case No.: 12-CV-150

Assignor.

In re:

PUMA, LLC,

Case No.: 12-CV-151

Assignor.

In re:

DYNAMIC MANUFACTURING, LLC,

Case No.: 12-CV-152

Assignor.

NOTICE OF THE ENTRY OF SALE PROCEDURES ORDER

PLEASE TAKE NOTICE that Michael S. Polsky, Esq., Court Appointed Receiver for Norco Equipment, LLC, Puma, LLC and Dynamic Manufacturing, LLC, filed the Receiver's Emergency Motion for Entry of an Order Approving Sale Procedures (the "Sale Procedures Motion"). On April 20, 2012, the Court entered an Order Granting Receiver's Emergency Motion for Entry of an Order Approving Sale Procedures (the "Sale Procedures Order"). Copies of the Sale Procedures Motion, Auction Terms and Procedures and the Sale Procedures Order are attached.

HEARING

If no Objections to the Sale Procedures Order are filed on or before Monday, May 4, 2012, the Sale Procedures Order shall become a Final Order. If an Objection to the Sale Procedures Order is filed on a timely basis, the Receiver will immediately schedule a hearing on the Objection to entry of the Sale Procedures Order and provide notice to the party who filed a timely Objection.

OBJECTIONS

If you want to file an Objection to the Sale Procedures Order, you or your attorney must:

File a written Objection to the Sale Procedures Order on or before May 4, 2012, explaining the factual and legal basis for your position, at the following address:

Honorable Jay N. Conley
Oconto County Courthouse
301 Washington Street
Oconto, Wisconsin 54153

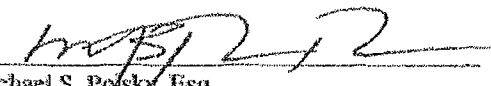
Mail, fax or e-mail a copy of your Objection so that it is received the same date by:

Michael S. Polsky, Esq.
Wis. Stats. Chapter 128 Receiver
Beck, Chaet, Bamberger & Polsky, S.C.
Two Plaza East, Suite 1085
330 East Kilbourn Avenue
Milwaukee, Wisconsin 53202
(414) 390-5935 Telephone
(414) 273-7786 Fax
E-mail: mpolsky@bcbclaw.net

Appear and explain your position at the hearing which will be scheduled upon the filing of a timely Objection to the Sale Procedures Order.

If you or your attorney do not take these steps, the Sale Procedures Order will become a Final Order.

Dated this 23rd day of April, 2012.



Michael S. Polsky, Esq.
Wis. Stats. Chapter 128 Receiver
State Bar No. 1016364

P.O. Address:
BECK, CHAET, BAMBERGER & POLSKY, S.C.
Two Plaza East, Suite 1085
330 East Kilbourn Avenue
Milwaukee, WI 53202
(414) 390-5935 - Tel
(414) 273-7786 - Fax
mpolsky@bcbclaw.net

COP

STATE OF WISCONSIN

CIRCUIT COURT

OCONTO COUNTY

In re:

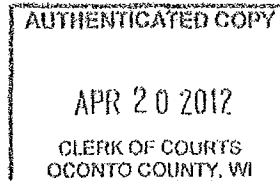
NORCO EQUIPMENT, LLC,

Case No.: 12 CV 150
Case Code: 30304

Assignor.

In re:

PUMA, LLC,



Case No.: 12 CV 151
Case Code: 30304

Assignor.

In re:

DYNAMIC MANUFACTURING, LLC,

Case No. 12 CV 152
Case Code: 30304

Assignor.

**RECEIVER'S EMERGENCY MOTION FOR ENTRY
OF AN ORDER APPROVING SALE PROCEDURES**

Michael S. Polsky, Esq. (the "Receiver") as WIS. STAT. CHAPTER 128 Receiver of Norco Equipment, LLC ("Equipment"), Puma, LLC ("Puma") and Dynamic Manufacturing, LLC ("Dynamic"), hereby moves the Court for entry of an Order approving sale procedures with respect to the proposed sale of certain assets of Equipment, Puma and Dynamic. In support of this Motion, the Receiver respectfully alleges as follows:

BACKGROUND

1. On April 20, 2012, Orders were entered appointing the undersigned as Receiver of Equipment, Puma and Dynamic pursuant to Chapter 128 of the Wisconsin Statutes.
2. On April 20, 2012, this Court also entered an Order Establishing Case Management Procedures and Authorizing the Employment of Professionals by the Receiver.

3. Subject to Court approval, the Receiver has entered into an Asset Purchase Agreement with Barko Specialty Equipment, L.L.C. ("Barko") for the sale of substantially all of the assets of Equipment, Puma and Dynamic (the "Stalking Horse Bid"), including, but not limited to, all equipment, inventory and intangible assets.

4. Pursuant to the Stalking Horse Bid, Barko has agreed to acquire the assets which are the subject of the Stalking Horse Bid for the sum of \$2,000,000 (the "Purchase Price").

5. The Receiver has filed a separate Motion herewith seeking approval of this Court to sell certain assets of Equipment, Puma and Dynamic to Barko pursuant to the terms of the Stalking Horse Bid, or to another bidder that makes a higher or better offer for the purchase of the assets of Equipment, Puma and Dynamic (the "Sale Motion").

6. In addition to the relief requested in the Sale Motion, the Receiver requests the approval of certain sale procedures described below, and set forth in greater detail in Exhibit "A" hereto.

7. The Receiver has retained the right to withdraw, with the agreement of Norco, LLC, which has a first position properly perfected security interest in the assets of Equipment, acceptance of the terms and conditions of the Stalking Horse Bid if the Receiver is presented with a higher or better offer for the assets being sold to Barko prior to the hearing on the Sale Motion. In the event that the Receiver sells the assets which are included in the Stalking Horse Bid to an entity other than Barko, pursuant to the Stalking Horse Bid, Barko is entitled to payment of a break up fee in the amount of \$50,000. The break up fee is payable from the proceeds of the higher or better offer approved by the Court. Accordingly, payment of the break up fee will not prejudice creditors, because it will be only payable in the event that there is a higher or better offer sufficient to pay the break-up fee.

8. In addition, and subject to Court approval, the Receiver has agreed with Barko that the Receiver will not accept another bid for the assets subject to the Stalking Horse Bid

unless the amount bid by the competing purchaser is at least \$70,000 more than the amount bid by Barko.

9. Under the circumstances, the Receiver believes that the break up fee and bid procedures described above are appropriate and in the best interest of the creditors of Equipment, Puma and Dynamic. Barko has expended a considerable amount of professional and financial resources in connection with its due diligence and in connection with the negotiation and documentation of the Stalking Horse Bid, and it will continue to incur substantial costs for legal fees, accounting fees, and opportunity costs.

10. Payment of a break up fee in the event that Barko is outbid, pursuant to the terms of the Stalking Horse Bid, is an appropriate and necessary incentive to cause Barko to proceed with the purchase of the assets of Equipment, Puma and Dynamic in the context of a Court supervised auction. Without the protection of a break up fee, few bidders would be willing to serve as the "stalking horse" in an auction and the ability of the Receiver to maximize the value of the assets of Equipment, Puma and Dynamic for the benefit of their respective creditors would be seriously undermined. Break up fees in the range described above are regularly upheld in Court supervised auctions of financially troubled companies.

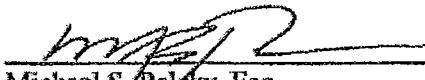
11. Subject to Court approval, and upon approval of this Motion, the Receiver will schedule, advertise, and, upon due notice, conduct a going concern auction of the assets subject to the Stalking Horse Bid. The purpose of the auction will be to solicit higher or better offers as set forth in the Auction Terms and Procedures attached hereto as Exhibit "A."

12. The Receiver hereby moves the Court for entry of an Order Approving Sale Procedures (the "Sale Procedures Order"). The Receiver proposes to serve notice of the entry of the Sale Procedures Order on all creditors of Equipment, Puma and Dynamic and parties-in-interest in this matter, and allow them ten (10) days to object to the Sale Procedures Order. If a timely Objection is filed and served on the Receiver, the Receiver proposes to schedule a hearing

on the Objection to the Sale Procedures Order. If no Objection is timely filed, the Receiver proposes that the Sale Procedures Order become final.

WHEREFORE, the Receiver respectfully requests the immediate entry of an Order approving the sale procedures described above and filed herewith as well as for any other or further relief which is appropriate under the circumstances.

Respectfully submitted this 202 day of April, 2012.



Michael S. Polsky, Esq.
Wis. Stats. Chapter 128 Receiver
State Bar No. 1016921

P.O. Address:
BECK, CHAET, BAMBERGER & POLSKY, S.C.
Two Plaza East, Suite 1085
330 East Kilbourn Avenue
Milwaukee, WI 53202
(414) 390-5935 - Tel
(414) 273-7786 - Fax
mpolsky@bcblaw.net

COPY

STATE OF WISCONSIN

CIRCUIT COURT

OCONTO COUNTY

In re:

NORCO EQUIPMENT, LLC,

Case No.:

Case Code: 30304

Assignor.

In re:

PUMA, LLC,

Case No.:

Case Code: 30304

Assignor.

In re:

DYNAMIC MANUFACTURING, LLC,

Case No.

Case Code: 30304

Assignor.

AUCTION TERMS AND PROCEDURES

I. AUCTION TERMS

1. Assets. Michael S. Polsky, Esq., Wis. Stats. Chapter 128 Receiver (the "Receiver") of Norco Equipment, LLC ("Equipment"), Puma, LLC ("Puma") and Dynamic Manufacturing, LLC ("Dynamic") will conduct an auction (the "Auction") of substantially all of the assets of Equipment, Puma and Dynamic (collectively, the "Assets"), which Auction shall take place at the Milwaukee Athletic Club, 758 North Broadway, Milwaukee, Wisconsin, on MONDAY, May 21, 2012 at 10:00 a.m. Central Time. The Assets will be sold as described below.

2. As is, where is. The Assets will be sold on an "as is, where is" basis with all faults, without any representations or warranties by Equipment, Puma and Dynamic, the Receiver, the Receiver's consultants, Wadsworth Whitestar Consultants, and Norco, LLC ("Norco"), except as expressly provided below.



3. Free and clear of liens. All sales of the Assets shall be free and clear of all liens, claims and encumbrances as provided for in a court order approving the sale, with any and all liens, claims and encumbrances attaching to the proceeds of sale in the order of their priority.

4. Due diligence. Prior to the Auction, the Receiver and Wadsworth Whitestar Consultants shall grant reasonable access to the Assets and make due diligence information available to any prospective purchaser who executes and delivers a Confidentiality Agreement acceptable to the Receiver.

5. Asset Purchase Agreement. Prior to the hearing to approve the sale of the Assets, all potential purchasers of the Assets shall execute and deliver to the Receiver an Asset Purchase Agreement acceptable to the Receiver and Norco. Interested parties may obtain the proposed form of Asset Purchase Agreement by contacting the Receiver. The proposed form of Asset Purchase Agreement shall be in form and substance satisfactory to Norco.

6. Stalking Horse Bidder. On April 20, 2012, subject to Court approval, the Receiver entered into an Asset Purchase Agreement with Barko Specialty Equipment, L.L.C. ("Barko") for the sale of substantially all of the assets of Equipment, Puma and Dynamic (the "Stalking Horse Bid") including, but not limited to, equipment, inventory and intangible assets, to Barko, for the sum of \$2,000,000 (the "Purchase Price").

7. Bid Protection. The Stalking Horse Bid provides that the Receiver will not accept a higher or better bid for the assets which are the subject of the Stalking Horse Bid which is less than \$70,000 more than the Purchase Price.

8. Break Up Fee. If Barko is not the Successful Bidder, as defined below, Barko will be entitled to a break up fee in the amount of \$50,000 to be paid out of proceeds from the sale of the Assets.

9. Court approval. Equipment, Puma and Dynamic are the subject of receivership proceedings under Chapter 128 of the Wisconsin Statutes which are pending in the Circuit Court

for Oconto County, Wisconsin, Case No 2012CV ¹⁵¹~~150~~ (the "Receivership Proceedings"). A hearing will be held in the Receivership Proceedings ¹⁵² at the Oconto County Courthouse, HONORABLE JAY N. CONLEY on WED, May 23 2012 at 3:00 p.m. Central Time to approve the sale of the Assets (the "Hearing").

10. Hearing Appearance. The Successful Bidder, as defined below, shall appear at the Hearing and state, on the record, that such bidder is ready, willing and able to close on the purchase of the Assets with no contingencies whatsoever other than Court approval of the transaction.

11. Closing. The closing of all sales of the Assets shall take place at the offices of the Receiver in Milwaukee, Wisconsin within five business days following the Court's entry of an order (the "Confirmation Order") approving the sale of the Assets free and clear of all liens, claims and encumbrances (the "Closing Date"). If the Successful Bidder, as defined below, fails to close for any reason other than a material default by the Receiver or otherwise pursuant to a termination of the Stalking Horse Bid, the Successful Bidder's earnest money shall be forfeited to the Receiver as liquidated damages, and a closing of a sale of the Assets to the Back-Up Bidder (as defined below) shall take place by 5:00 p.m. on the first business day following the Closing Date. An appeal of the Confirmation Order shall not, absent a stay pending appeal or injunction enjoining the closing, relieve either party of the obligation to close such sale. All sales shall be final and for cash, except as otherwise agreed to between the purchaser of Assets and the Receiver with the consent of Norco.

II. BID PROCEDURES

1. Bidder qualifications. Only an entity ("Qualified Bidder") that has submitted a qualified bid in accordance with these Auction Terms and Procedures (a "Qualified Bid") to the Receiver may participate in the Auction. A bid from any entity must satisfy the following requirements in order to be deemed a Qualified Bid:

a. The bid must be in the form of an executed Asset Purchase Agreement, the terms of which shall be substantially similar to the terms set forth in the Stalking Horse Bid, except that the Qualified Bidder shall be substituted for Barko and the proposed purchase price for the Assets shall be at least \$70,000 greater than the Purchase Price. Without limiting the foregoing, a Qualified Bid (i) may not contain any conditions to closing and (ii) shall be marked to show all differences between the terms of the Qualified Bid and the Stalking Horse Bid;

b. A Qualified Bid must be accompanied by a \$60,000 earnest money deposit in the form of (i) a wire transfer to an account to be designated by the Receiver, or (ii) a cashier's or certified check payable to the Receiver. The Receiver shall hold all earnest money deposits in escrow pursuant to the terms of the Stalking Horse Bid. If a Qualified Bidder is designated as the highest or best bidder (the "Successful Bidder") at the Auction, its earnest money deposit shall be credited against the purchase price of the Assets at closing. Except with respect to the earnest money deposits of the Successful Bidder and a Qualified Bidder whom the Receiver designates at the Auction as a Back-Up Bidder (as defined below), the Receiver shall return all earnest money deposits within three (3) business days following the date scheduled for closing of the sale of Assets (the "Closing") to the Successful Bidder whose bid has been confirmed by the Court;

c. The bid must be accompanied by (and, if requested by the Receiver, supplemented at any time with) information that will demonstrate to the satisfaction of the Receiver, in the exercise of his reasonable discretion, after consultation with Norco, that entity submitting the bid has the financial resources required to pay for the Assets with cash or cash equivalents at the Closing; and

d. The bid must be submitted to the Receiver before 5:00 p.m. central time on the second business day before the day of the Auction, provided, however, that, in the

exercise of his reasonable discretion, after consultation with Norco, the Receiver may extend the foregoing deadline up to, but not after, the beginning of the Auction.

e. A Qualified Bidder must be present at the Auction in person or by a duly authorized agent;

f. A Qualified Bidder must register by signing the "official sign-in sheet" at the Auction, acknowledging their interest in participating in the Auction and their familiarity with and acceptance of these Auction Terms and Procedures; and

g. A Qualified Bidder must advise the Receiver, in writing at the Auction, if any owner or principal of the buying group includes or will include a shareholder, officer or director or former employee of Equipment, Puma or Dynamic.

2. Bids. All bids shall be unconditional. Without limiting the generality of the foregoing, no bid shall be conditioned upon acceptance of one or more other bids, financing or additional due diligence. **BIDS FOR A PORTION OF THE ASSETS WILL NOT BE CONSIDERED.** All bids are subject to approval of the Court overseeing the Receivership Proceedings.

3. Order of sale. The Auction shall proceed in rounds. The Assets shall be offered for sale in such manner as the Receiver deems appropriate. Each bidder shall have fifteen (15) minutes in each round to provide the Receiver with its bid. Bidding at the Auction shall be in increments of \$20,000, however, the Receiver reserves the right at the Auction to change, in his discretion, the minimum bid increments that shall apply.

4. Secured Creditor Consent. The Assets are subject to properly perfected liens in favor of Norco, and, if the proceeds of the sale of the Assets are not sufficient to pay Equipment's indebtedness to Norco in full, such sale is subject to the consent of Norco. Norco and the Receiver reserve the right to reject the bid of the Successful Bidder (other than the Stalking Horse Bid) and to decline to sell any of the Assets at the Auction in their sole discretion

and without any liability to any individual or entity submitting a bid or participating in the Auction.

5. Court Approval. If the Receiver agrees, with agreement of Norco, to accept a the bid of the Successful Bidder, he shall do so at the conclusion of the Auction, and the Receiver shall use his best efforts to have the Court overseeing the Receivership Proceedings enter an Order authorizing the Receiver to (a) consummate the sale of the Assets pursuant to the terms of the bid of the Successful Bidder and (b) execute such reasonable additional documentation as is necessary to complete the sale. The bid of the Successful Bidder shall be binding on the Successful Bidder and may be withdrawn only in the event it is not approved by the Court overseeing the Receivership Proceedings. The bid of the Successful Bidder is not binding on the Receiver until the Court overseeing the Receivership Proceedings enters an Order approving the sale of the Assets pursuant to the bid of the Successful Bidder.

The Receiver will ask the Court to approve the highest or best offer for the Assets, with the right of the Receiver to accept and close on the sale with the bidder making the next highest or best bid (the "Back-Up Bidder") if the Successful Bidder fails to timely close. In the event that the Stalking Horse Bid is the highest or best bid for the Assets subject to the Stalking Horse Bid, the Receiver will ask the Court to approve the Stalking Horse Bid.

6. Auction rules. At the Auction, the Receiver may adopt additional rules which are consistent with these Auction Terms and Procedures.

7. Assets excluded from the Auction. All Assets not designated by the Receiver as included are excluded from the Auction including, but not limited to, the excluded assets listed on Exhibit 1 attached hereto.


8. Additional Information. If a prospective purchaser has any questions regarding Equipment, Puma and Dynamic, the Receivership Proceedings, these Auction Terms and Procedures, the Assets or the Auction, please contact the following:

Mr. Patrick Caracciolo
Wadsworth Whitestar Consultants
2281 Swan Boulevard, Suite #4
Milwaukee, Wisconsin 53226
(414) 708-0190
patrick@wadsworthwhitestar.com

or

Michael S. Polsky, Esq., Receiver
Beck, Chaet, Bamberger & Polsky, S.C.
Two Plaza East, Suite 1085
330 East Kilbourn Avenue
Milwaukee, WI 53202
(414) 390-5935 – Phone
(414) 273-7786 – Fax
mpolsky@bcblaw.net

Dated this 20th day of April, 2012.



Michael S. Polsky, Esq.
Wis. Stats. Chapter 128 Receiver
State Bar No. 1016921

Exhibit 1

Excluded Assets

1. all membership interests in, and assets of, ADC Custom, LLC;
2. all membership interests in Equipment, Puma and Dynamic;
3. all Cash;
4. all Tax and other refunds;
5. all Accounts and rights to payment with respect thereto;
6. all Securities, Investment Property, Financial Assets and Deposit Accounts;
7. all Chattel Paper, Electronic Chattel Paper, Instruments, Documents, Letter of Credit Rights, all proceeds of letters of credit, and General Intangibles, including Payment Intangibles;
8. all causes of action in favor of Equipment, Puma and Dynamic or the receivership estates other than as set forth in Paragraph 5 of Schedule 1 of the Stalking Horse Bid, including claims under Chapter 128 and 242 of the Wisconsin Statutes;
9. all leasehold interests in real property;
10. all leased Equipment; and
11. all customer-owned Inventory or tooling.

Capitalized terms used but not defined herein shall have the meaning given to such terms in the Wisconsin Uniform Commercial Code, as the same may be in effect from time to time.

COPY

STATE OF WISCONSIN

CIRCUIT COURT

OCONTO COUNTY

In re:

NORCO EQUIPMENT, LLC,

Assignor.

Case No.: 12CV150

Case Code: 30304

In re:

PUMA, LLC,

Assignor.

AUTHENTICATED COPY

APR 20 2012

CLERK OF COURTS
OCONTO COUNTY, WI

Case No.: 12CV151

Case Code: 30304

In re:

DYNAMIC MANUFACTURING, LLC,

Assignor.

Case No. 12CV152

Case Code: 30304

**ORDER GRANTING RECEIVER'S EMERGENCY MOTION FOR
ENTRY OF AN ORDER APPROVING SALE PROCEDURES**

Based upon the Receiver's Emergency Motion for Entry of An Order Approving Sale Procedures, and upon all pleadings filed herein, and good cause having been shown:

IT IS HEREBY ORDERED:

That the Receiver's Motion for Entry of an Order Approving Sale Procedures is hereby granted.

Dated this 20 day of April, 2012.

BY THE COURT:

151 Jay N. Conby

Circuit Court Judge