

PATENT ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT
CONVEYING PARTY DATA	
Name	Execution Date
FMI Holdings Ltd.	11/29/2010
RECEIVING PARTY DATA	
Name:	Pharmachem Laboratories, Inc.
Street Address:	265 Harrison Avenue
City:	Kearny
State/Country:	NEW JERSEY
Postal Code:	07032
PROPERTY NUMBERS Total: 3	
Property Type	Number
Application Number:	11613970
Application Number:	11743089
Application Number:	10229413
CORRESPONDENCE DATA	
Fax Number:	8012122037
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
Phone:	8013283600
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Correspondent Name:	Evan R. Witt
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Address Line 2:	1800 Eagle Gate Tower
Address Line 4:	Salt Lake City, UTAH 84111
ATTORNEY DOCKET NUMBER:	14221.1
NAME OF SUBMITTER:	Evan R. Witt
Total Attachments: 3 source=DOCS-#10214414-v1-assignment_to_Pharmachem_(multiple_patents)#page1.tif source=DOCS-#10214414-v1-assignment_to_Pharmachem_(multiple_patents)#page2.tif source=DOCS-#10214414-v1-assignment_to_Pharmachem_(multiple_patents)#page3.tif	

OP \$120.00 11613970

ASSIGNMENT
(Worldwide)

WHEREAS

FMI Holdings Ltd. (formerly Forbes Medi-Tech Inc.)

hereinafter referred to as "Assignor", the full post office address of which is

Suite 200, 750 West Pender Street, Vancouver, British Columbia V6C 2T8, Canada

has right, title, and interest in certain inventions (the "Inventions"), as fully described the patents and patent applications listed in **Schedule A**, attached hereto, hereinafter referred to as "the Patents and Patent Applications";

AND WHEREAS, Pharmachem Laboratories, Inc.

hereinafter referred to as "Assignee", the full post office address of which is

265 Harrison Avenue, Kearny, New Jersey 07032, United States of America

desires, among other things, to acquire Assignor's entire right, title, interest, and benefit for Canada, the United States and all other countries and jurisdictions in and to the Inventions and the Patents and Patent Applications;

NOW THEREFORE, in consideration of the sum of One Dollar (\$1.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and the agreement between the Assignor and Assignee executed August 26, 2010, Assignors hereby confirm that they have sold, assigned, transferred and set over to Assignee and, for greater certainty, do hereby sell, assign, transfer and set over to Assignee, and to Assignee's successors, assigns, nominees or other legal representatives, their entire right, title, interest, property and benefit in and for Canada, the United States and all other countries and jurisdictions in and to the Inventions, Patents and Patent Applications, including any and all associated copyright with a waiver of moral rights in favour of Assignee, together with their entire right, title, interest, property and benefit in and to the Patent and Patent Applications, and any patents and applications corresponding thereto in any country or jurisdiction, including any and all corresponding patents and applications whether in the form of divisions, continuations, re-examinations, re-issues and extensions thereof, any and all Letters Patent and Registrations that may issue, be granted or result therefrom for the Inventions, and any and all rights of priority resulting from the filing of the above-identified applications and patents and any copyright therein together with a waiver of moral rights in favour of the Assignee, the said corresponding applications and patents and any previously filed applications in respect of the Inventions under international conventions, treaties or otherwise, the same to be held and enjoyed as fully and exclusively as the same would have been held and enjoyed by Assignors had this sale, assignment, transfer and setting over not been made;

AND ASSIGNORS, on behalf of themselves and their heirs, executors and administrators, do hereby covenant and agree to do all such lawful acts and things and to execute and deliver without further consideration such further lawful assignments, instruments, assurances, applications and other documents as may reasonably be required by said Assignee, or by its successors, assigns, nominees, or other legal representatives, to obtain and maintain each said Letters

Patent and Registrations of the United States and all other countries and jurisdictions for the Inventions and vest or secure the same in Assignee, and in Assignee's successors, assigns, nominees or other legal representatives;

AND ASSIGNORS do hereby authorize any official whose duty it is to grant patents or registrations, to grant each said Letters Patent and Registration for the Invention to the Assignee, and to Assignee's successors, assigns, nominees or other legal representatives;

AND ASSIGNORS, on behalf of itself and its heirs, executors and administrators, do hereby authorize said Assignee, its successors, assigns, nominees or other legal representatives, including its Patent Agents, McCarthy Tétrault LLP, to amend the present assignment document to insert or correct the filing date, serial number or other identifying information of the Patents and Applications as may be needed to record same and to execute any additional documents on our behalf required to file, prosecute, maintain and/or enforce said Patents and Patent Applications or rights to said Inventions in Canada, the United States and other jurisdictions.

1. IN WITNESS WHEREOF, Assignor has, by its authorized signing officer, executed this assignment on the day and year set forth below.

DATED this 20th day of NOV, 2010.

Assignor: FMI Holdings Ltd. (formerly Forbes-Medi-Tech Inc.),

Signature: 

Name: Philip McCourt

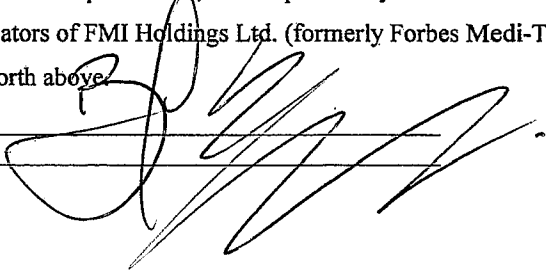
Title: Senior Vice President of Abakhan & Associates, in its capacity as liquidator of FMI Holdings Ltd. (formerly Forbes Medi-Tech Inc.)

STATEMENT OF WITNESS

I, Brett Luckin, whose full post office address is #1120 -

625 (name of witness) Howe St, Vancouver, BC, Canada, V6C 2T6
(address of witness)

state that I was personally present and did see Philip McCourt, who is personally known to me to be the Senior Vice President of Abakhan & Associates, liquidators of FMI Holdings Ltd. (formerly Forbes Medi-Tech Inc.), duly execute the same on the day and year set forth above.

Signature of Witness: 

Date: NOV 24, 2010

2. IN WITNESS WHEREOF, Assignee has, by its authorized signing officer, accepted the assignment on the day and year set forth below.

DATED this _____ day of _____, 2010.

Assignee: **Pharmachem Laboratories, Inc.**

Signature _____

Name _____

Title _____

STATEMENT OF WITNESS

I, _____, whose full post office address is _____
(name of witness)

(address of witness)

state that I was personally present and did see _____, who is personally
(name of representative)
known to me to be _____ of Pharmachem Laboratories, Inc., duly execute the
(title of representative)
same on the day and year set forth above.

Signature of Witness: _____

Date: _____