PATENT ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	12/31/2011

CONVEYING PARTY DATA

Name	Execution Date
Specialty Rental Tools & Supply, L.L.C.	12/31/2011

RECEIVING PARTY DATA

Name:	Oil States Energy Services, L.L.C.	
Street Address:	333 Clay Street	
City:	Houston	
State/Country:	TEXAS	
Postal Code:	77002	

PROPERTY NUMBERS Total: 5

Property Type	Number
Patent Number:	5284210
Patent Number:	5735351
Patent Number:	6244345
Patent Number:	6793020
Patent Number:	6907934

CORRESPONDENCE DATA

502096681

Fax Number: 6508434001

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 6508434000

Email: lolivier@morganlewis.com

Correspondent Name: Morgan Lewis & Bockius LLP

Address Line 1: 2 Palo Alto Square
Address Line 2: 3000 El Camino Real

Address Line 4: Palo Alto, CALIFORNIA 94306

ATTORNEY DOCKET NUMBER: 002740-0000

REEL: 029139 FRAME: 0473

PATENT

5284210

S200 00 258

NAME OF SUBMITTER:	Yalei Sun	
Total Attachments: 5 source=Specialty to Oil States Merger#page1.tif source=Specialty to Oil States Merger#page2.tif source=Specialty to Oil States Merger#page3.tif source=Specialty to Oil States Merger#page4.tif source=Specialty to Oil States Merger#page5.tif		

Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT

COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"SPECIALTY RENTAL TOOLS & SUPPLY, L.L.C.", A DELAWARE LIMITED LIABILITY COMPANY,

WITH AND INTO "OIL STATES ENERGY SERVICES, L.L.C." UNDER THE

NAME OF "OIL STATES ENERGY SERVICES, L.L.C.", A LIMITED

LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE

STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE

SIXTEENTH DAY OF DECEMBER, A.D. 2011, AT 2:03 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE THIRTY-FIRST DAY OF DECEMBER, A.D. 2011.

5051471 8100M

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You may verify this certificate online at corp.delaware.gov/authver.shtml

AUTHENTY CATION: 9235886

DATE: 12-16-11

State of Delaware Secretary of State Division of Corporations Delivered 02:22 PM 12/16/2011 FILED 02:03 PM 12/16/2011 111302958 - 5051471 FILE

STATE OF DELAWARE CERTIFICATE OF MERGER

SPECIALTY RENTAL TOOLS & SUPPLY, L.L.C. INTO AND WITH

OIL STATES ENERGY SERVICES, L.L.C.

Pursuant to Title 6, Section 18-209 of the Limited Liability Company Act, the undersigned limited liability company executes the following Certificate of Merger:

FIRST:

The name of the surviving limited liability company is Oil States Energy Services, L.L.C., a limited liability company organized under the laws of the State of Delaware, and the name of the limited liability company being merged into this surviving limited liability company is Specialty Rental Tools & Supply, L.L.C., a limited liability company formed under the laws of the State of Delaware.

SECOND:

The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by the surviving limited liability company and the merging limited liability company.

THIRD:

The name of the surviving limited liability company is Oil States Energy Services, L.L.C. (the "Surviving Company").

FOURTH:

The certificate of formation of Oil States Energy Services, L.L.C. immediately prior to the Merger Effective Time shall be the certificate of formation of the Surviving Company.

FIFTH:

The merger is to become effective on December 31, 2011 (the "Merger Effective Time").

SIXTH:

The executed Agreement of Merger is on file at 333 Clay Street, Suite 4980, Houston,

Texas 77002.

SEVENTH:

A copy of the Agreement of Merger will be furnished by the surviving limited liability company on request, without cost, to any member of any constituent limited liability company or stockholder of any constituent corporation.

SPECIALTY RENTAL TOOLS & SUPPLY, L.L.C.

Timothy Diadiun, Vice President - Tax

OIL STATES ENERGY SERVICES, L.L.C.

Timothy Diadiun, Vice President - Tax

AGREEMENT OF MERGER

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Specialty Rental Tools & Supply, L.L.C. with and Into Oil States Energy Services, L.L.C.

This Agreement of Merger (this "Agreement"), dated as of December <u>3/</u>, 2011, is by and between **Specialty Rental Tools & Supply, L.L.C.**, a Delaware limited liability company, and **Oil States Energy Services, L.L.C.**, a Delaware limited liability company, collectively referred to as the "Merging

WITNESSETH:

Parties."

WHEREAS, Specialty Rental Tools & Supply, L.L.C., (the "Merging Corporation"), is a limited liability company organized and existing under the laws of the State of Delaware, its Certificate of Formation having been filed in the Office of the Secretary of State of the State of Delaware on June 28, 2007; and

WHEREAS, Oil States Energy Services, L.L.C., (the "Surviving Entity"), is a limited liability company organized and existing under the laws of the State of Delaware; and

WHEREAS, Specialty Rental Tools & Supply, L.L.C. has approved by written consent this Agreement, the Certificate and the Merger; and

WHEREAS, Oil States Energy Services, L.L.C. has approved by written consent this Agreement and the Certificate of Merger dated as of the date hereof, to be filed in the State of Delaware, pursuant to which Specialty Rental Tools & Supply, L.L.C. will merge with and into Oil States Energy Services, L.L.C., and Oil States Energy Services, L.L.C. will continue as the Surviving Entity (the "Merger"), pursuant to and subject to the terms and conditions of this Agreement.

NOW THEREFORE, in consideration of the premises and of the mutual covenants, representations, warranties and agreements herein contained, the parties agree as follows:

ARTICLE I

The merging parties shall be merged into a single entity, in accordance with applicable provisions of the laws of the State of Delaware.

ARTICLE II

Upon the merger becoming effective as provided in the applicable laws of the State of Delaware (the time when the merger shall so become effective being sometimes herein referred to as the "EFFECTIVE DATE"), the two Constituent Merging Parties shall be a single entity, which shall be Oil States Energy Services, L.L.C. as the Surviving Entity, and the separate existence of Specialty Rental Tools & Supply, L.L.C. shall cease except to the extent provided by the laws of the State of Delaware in the case of a limited liability company after its merger into another entity.

ARTICLE III

The Certificate of Formation of Oil States Energy Services, L.L.C. shall not be amended in any respect by reason of this Agreement of Merger.

ARTICLE IV

Any membership interest in Specialty Rental Tools & Supply, L.L.C., issued and outstanding immediately prior to the Effective Time, shall by virtue of the Merger and without any action on the part of the holder thereof, be canceled and ceased to exist.

Any membership interest in Oil States Energy Services, L.L.C., issued and outstanding immediately prior to the Effective Time and all rights in respect thereof, shall by virtue of the Merger and without any action on the part of the holder thereof, remain outstanding as a membership interest of the Surviving Entity.

ARTICLE V

The Surviving Entity agrees that it may be served with process in the State of Delaware in any proceeding for enforcement of any obligation of any constituent corporation of Delaware, as well as for enforcement of any obligation of the Surviving Entity arising from this merger, including any suit or other proceeding to enforce rights of any members as determined in appraisal proceedings pursuant to the provisions of Section 18-105 of the Delaware Limited Liability Company Act, and irrevocably appoints the Secretary of State of Delaware as its agent to accept service of process in any such suit or proceeding. The Secretary of State shall mail any such process to the Surviving Entity at the address currently on file with the Delaware Secretary of State.

ARTICLE VI

From time to time, as and when required by the Surviving Entity or by its successors and assigns, there shall be executed and delivered on behalf of the Merging Parties such deeds and other instruments, and there shall be taken or caused to be taken by the Merging Parties all such further and other action as shall be appropriate or necessary in order to vest, perfect or confirm, of record or otherwise, in the Surviving Entity, the title to and possession of all property, interests, assets, rights, privileges, immunities, powers, franchises and authority of the Merging Parties and otherwise to carry out the purposes of this Agreement, and the officers and members of the Surviving Entity are fully authorized in the name and on behalf of the Merging Parties or otherwise to take any and all such action to execute and delivery any and all such deeds and other instruments.

ARTICLE VII

This Agreement may be amended or modified at any time by the parties hereto but only pursuant to an instrument in writing signed by each of the parties.

ARTICLE VIII

This Agreement constitutes the entire agreement between the parties hereto with respect to the subject matter hereof and supersedes all other prior agreements and understandings, both written and oral, between the parties hereto with respect to the subject matter hereof.

IN WITNESS WHEREOF, Specialty Rental Tools & Supply, L.L.C. and Oil States Energy Services, L.L.C. have caused this Agreement to be signed by their respective duly authorized persons as of the date first written above.

SPECIALTY RENTAL TOOLS & SUPPLY, L.L.C.

Bv:

Timothy Diadiun, Vice President - Tax

OIL STATES ENERGY SERVICES, L.L.C.

By:

Timothy Diadiun, Vice President - Tax

PATENT REEL: 029139 FRAME: 0479

RECORDED: 10/16/2012