

## PATENT ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT										
NATURE OF CONVEYANCE:	Corrective Assignment to correct the Assignee name (Receiving Party Data) from L.Y. (HK) BIOTECH UNLIMITED to L.Y. (HK) BIOTECH LIMITED previously recorded on Reel 029334 Frame 0835. Assignor(s) hereby confirms the assignment of Patent No. 6,475,531 from assignor China YCT International Group, Inc. to assignee L.Y. (HK) Biotech Limited.										
CONVEYING PARTY DATA											
<table border="1"> <thead> <tr> <th>Name</th> <th>Execution Date</th> </tr> </thead> <tbody> <tr> <td>China YCT International Group, Inc.</td> <td>10/29/2012</td> </tr> </tbody> </table>		Name	Execution Date	China YCT International Group, Inc.	10/29/2012						
Name	Execution Date										
China YCT International Group, Inc.	10/29/2012										
RECEIVING PARTY DATA											
<table border="1"> <tr> <td>Name:</td> <td>L.Y. (HK) Biotech Limited</td> </tr> <tr> <td>Street Address:</td> <td>33 Hennessy Road</td> </tr> <tr> <td>Internal Address:</td> <td>Flat/Rm 1301 13/F, CRE Bldg.</td> </tr> <tr> <td>City:</td> <td>Wanchai</td> </tr> <tr> <td>State/Country:</td> <td>HONG KONG</td> </tr> </table>		Name:	L.Y. (HK) Biotech Limited	Street Address:	33 Hennessy Road	Internal Address:	Flat/Rm 1301 13/F, CRE Bldg.	City:	Wanchai	State/Country:	HONG KONG
Name:	L.Y. (HK) Biotech Limited										
Street Address:	33 Hennessy Road										
Internal Address:	Flat/Rm 1301 13/F, CRE Bldg.										
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PROPERTY NUMBERS Total: 1											
<table border="1"> <thead> <tr> <th>Property Type</th> <th>Number</th> </tr> </thead> <tbody> <tr> <td>Patent Number:</td> <td>6475531</td> </tr> </tbody> </table>		Property Type	Number	Patent Number:	6475531						
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Patent Number:	6475531										
CORRESPONDENCE DATA											
<p>Fax Number: 8002321764  <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i></p> <p>Phone: 212 448-1100        Email: ochernin@mclaughlinstern.com        Correspondent Name: Oliver R. Chernin        Address Line 1: 260 Madison Avenue        Address Line 2: McLaughlin &amp; Stern, LLP        Address Line 4: New York, NEW YORK 10016</p>											
ATTORNEY DOCKET NUMBER:	51129.000										
NAME OF SUBMITTER:	Oliver R. Chernin										
<p>Total Attachments: 4        source=Assignment Original Cover Sheet#page1.tif        source=Assignment Original Cover Sheet#page2.tif        source=Assignment Original Cover Sheet#page3.tif        source=Assignment Original Cover Sheet#page4.tif</p>											

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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT
CONVEYING PARTY DATA	
Name	Execution Date
China YCT International Group, Inc.	10/29/2012
RECEIVING PARTY DATA	
Name:	L.Y. (HK) Biotech Unlimited
Street Address:	33 Hennessy Road
Internal Address:	Fiat/Rm 1301, 13/F, CRE Bldg.
City:	Wandhai
State/Country:	HONG KONG
PROPERTY NUMBERS Total: 1	
Property Type	Number
Patent Number:	6475531
CORRESPONDENCE DATA	
Fax Number:	8002321764
Phone:	212 448-1100
Email:	ochernin@mclaughlinstern.com
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>	
Correspondent Name:	Oliver R. Chernin
Address Line 1:	260 Madison Avenue
Address Line 2:	McLaughlin & Stern, LLP
Address Line 4:	New York, NEW YORK 10016
ATTORNEY DOCKET NUMBER:	51129.000

NAME OF SUBMITTER:	/Oliver R. Chernin/
Signature:	/Oliver R. Chernin/
Date:	11/21/2012
<b>Total Attachments: 2</b> source=China YCT Patent Assignment#page1.tif source=China YCT Patent Assignment#page2.tif	
<b>RECEIPT INFORMATION</b>  EPAS ID: PAT2175684 Receipt Date: 11/21/2012 Fee Amount: \$40	

## PATENT ASSIGNMENT AGREEMENT

THIS AGREEMENT is made this 27 day of October 2012, by and between China YCET International Group, Inc. ("Assignor"), whose business address is Guoheng Road, Sishui County, Shandong Province, 273200, China and L.Y. (HK) Biotech Limited ("Assignee", and collectively, the "Parties"), whose business address is Flat/Rm 1301, 13/F, CRE Bldg., 33 Hennessy Road, Wanchai, Hong Kong.

WHEREAS, Assignor is the sole owner of the entire right, title and interest in United States Letters Patent Patent No. 6,475,531, entitled "Safe botanical drug for treatment and prevention of influenza and increasing immune function" (the "Patent"), granted on the patent application filed with the United States Patent and Trademark Office, Patent Application Number 09/795,012 (the "Patent Application").

WHEREAS, Assignee wishes to acquire all right, title and interest in the Patent, and Assignor wishes to sell its interest in the Patent to Assignee.

NOW THEREFORE, in consideration of the mutual promises, covenants, warranties, and other good and valuable consideration set forth herein, the Parties agree as follows:

1. **Assignment.** Assignor hereby assigns to Assignee, and its successors, representatives and assigns, all right, title and interest in the Patent including all reexaminations, extensions and reissues thereof. Assignor hereby requests the Commissioner of Patents of the United States to record this assignment of all right, title and interest in the Patent to Assignee.
2. **Payment.** In consideration of the assignment of the Patent pursuant to this Agreement, and of the promises and covenants contained herein, Assignee shall pay to Assignor a purchase price in the amount of 44,255,067 shares of Common Stock of Assignor and any other shares of Common Stock which may be issuable under the Purchase Agreement between the Parties dated February 2011, as amended.
3. **Assignor's Representations and Warranties.** Assignor hereby represents and warrants that it has the legal right and authority to execute this Agreement, and to validly assign the entire interest in the Patent to Assignee. Assignor further represents and warrants that it has not executed any other agreement that would conflict with the terms of this Agreement, nor shall it execute any such agreement in the future.
4. **Further Actions.** Assignor hereby agrees to execute any further agreements and to take any further actions necessary to aid Assignee in perfecting its interest in the Patent and in enforcing any and all protections or privileges deriving from the Patent.
5. **Governing Law.** This Agreement shall be construed in accordance with, and governed in all respects by, the laws of the State of New York, without regard to conflicts of law principles.
6. **Counterparts.** This Agreement may be executed in several counterparts, each of which shall constitute an original and all of which, when taken together, shall constitute one agreement.

7. Severability. If any part or parts of this Agreement shall be held unenforceable for any reason, the remainder of this Agreement shall continue in full force and effect. If any provision of this Agreement is deemed invalid or unenforceable by any court of competent jurisdiction, and if limiting such provision would make the provision valid, then such provision shall be deemed to be construed as so limited.
8. Notice. Any notice required or otherwise given pursuant to this Agreement shall be in writing and mailed certified return receipt requested, postage prepaid, or delivered by overnight delivery service, addressed as follows:

If to Assignor:

Steven W. Schuster, Esq.  
McLaughlin & Stern, LLP  
260 Madison Avenue  
New York, NY 10016


If to Assignee:

LY (HK) Biotech Limited  
c/o LY Research Corp.  
22 Sunrise Bay Boulevard  
Tuckerton, New Jersey 08087.

9. Headings. The headings for section herein are for convenience only and shall not affect the meaning of the provisions of this Agreement.
10. Entire Agreement. This Agreement constitutes the entire agreement between Assignor and Assignee, and supersedes any prior understanding or representation of any kind preceding the date of this Agreement. There are no other promises, conditions, understandings or other agreements, whether oral or written, relating to the subject matter of this Agreement.

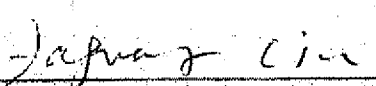
IN WITNESS WHEREOF, the parties have caused this Agreement to be executed the day and year first above written.

ASSIGNOR  
China YCT International Group Inc.

By:   
Tinghe Yan, Chief Executive Officer

Print Name

ASSIGNEE  
LY (HK) Biotech Limited

By:   
Yaguang Liu, Chief Executive Officer

Print Name

Patent Assignment Agreement

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