

PATENT ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY AGREEMENT
CONVEYING PARTY DATA	
Name	Execution Date
CerviLenz Inc.	12/06/2012
RECEIVING PARTY DATA	
Name:	Venture Lending & Leasing VI, Inc.
Street Address:	104 La Mesa Drive, Suite 102
City:	Portola Valley
State/Country:	CALIFORNIA
Postal Code:	94028
PROPERTY NUMBERS Total: 7	
Property Type	Number
Patent Number:	6419646
Patent Number:	6450977
Patent Number:	6524259
Patent Number:	6802817
Patent Number:	6994678
Application Number:	11457427
Application Number:	12944580
CORRESPONDENCE DATA	
Fax Number:	4157774961
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
Phone:	415 981 1400
Email:	gkiviat@grmslaw.com
Correspondent Name:	Jeffrey T. Klugman
Address Line 1:	Four Embarcadero Center, Suite 4000
Address Line 4:	San Francisco, CALIFORNIA 94111
ATTORNEY DOCKET NUMBER:	47558/0200 P

PATENT

NAME OF SUBMITTER:

Jeffrey T. Klugman

Total Attachments: 11

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "Agreement") is made as of December 6, 2012, by and between CERVILENZ INC., a Delaware corporation ("Grantor"), and VENTURE LENDING & LEASING VI, INC., a Maryland corporation ("Secured Party").

RECITALS

A. Pursuant to that certain Loan and Security Agreement of even date herewith between Grantor, as borrower, and Secured Party, as lender (as amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), Secured Party has agreed to make certain advances of money and to extend certain financial accommodations to Grantor (the "Loans") in the amounts and manner set forth in the Loan Agreement. All capitalized terms used herein without definition shall have the meanings ascribed to them in the Loan Agreement.

B. Secured Party is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Secured Party a security interest in substantially all of Grantor's personal property whether presently existing or hereafter acquired. To that end, Grantor has executed in favor of Secured Party the Loan Agreement granting a security interest in all Collateral, and is executing this Agreement with respect to certain items of Intellectual Property, in particular.

NOW, THEREFORE, THE PARTIES HERETO AGREE AS FOLLOWS:

1. Grant of Security Interest. As collateral security for the prompt and complete payment and performance of all of Grantor's present or future Obligations, Grantor hereby grants a security interest and mortgage to Secured Party, as security, in and to Grantor's entire right, title and interest in, to and under the following Intellectual Property, now owned or hereafter acquired by Grantor or in which Grantor now holds or hereafter acquires any interest (all of which shall collectively be called the "Collateral" for purposes of this Agreement):

(a) Any and all copyrights, whether registered or unregistered, held pursuant to the laws of the United States, any State thereof or of any other country; all registrations, applications and recordings in the United States Copyright Office or in any similar office or agency of the United States, and State thereof or any other country; all continuations, renewals, or extensions thereof; and any registrations to be issued under any pending applications, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");

(b) All letters patent of, or rights corresponding thereto in, the United States or any other country, all registrations and recordings thereof, and all applications for letters patent of, or rights corresponding thereto in, the United States or any other country, including, without limitation, registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country; all reissues, continuations, continuations-in-part or extensions thereof; all petty patents, divisionals, and patents of addition; and all patents to be issued under any such applications, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");

(c) All trademarks, trade names, corporate names, business names, trade styles, service marks, logos, other source or business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and any applications in connection therewith, including, without limitation, registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof, and reissues,

extensions or renewals thereof, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");

(d) Any and all claims for damages by way of past, present and future infringement of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(e) All licenses or other rights to use any of the Copyrights, Patents or Trademarks, and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(f) All amendments, renewals and extensions of any of the Copyrights, Trademarks or Patents; and

(g) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

Notwithstanding the foregoing the term "Collateral" shall not include: (a) "intent-to-use" trademarks at all times prior to the first use thereof, whether by the actual use thereof in commerce, the recording of a statement of use with the United States Patent and Trademark Office or otherwise, but only to the extent the granting of a security interest in such "intent to use" trademarks would be contrary to applicable law or (b) any contract, instrument or chattel paper in which Grantor has any right, title or interest if and to the extent such contract, instrument or chattel paper includes a provision containing a restriction on assignment such that the creation of a security interest in the right, title or interest of Grantor therein would be prohibited and would, in and of itself, cause or result in a default thereunder enabling another person party to such contract, instrument or chattel paper to enforce any remedy with respect thereto; provided, however, that the foregoing exclusion shall not apply if (i) such prohibition has been waived or such other person has otherwise consented to the creation hereunder of a security interest in such contract, instrument or chattel paper, or (ii) such prohibition would be rendered ineffective pursuant to Sections 9-407(a) or 9-408(a) of the UCC, as applicable and as then in effect in any relevant jurisdiction, or any other applicable law (including the Bankruptcy Code or principles of equity); provided further that immediately upon the ineffectiveness, lapse or termination of any such provision, the term "Collateral" shall include, and Grantor shall be deemed to have granted a security interest in, all its rights, title and interests in and to such contract, instrument or chattel paper as if such provision had never been in effect; and provided further that the foregoing exclusion shall in no way be construed so as to limit, impair or otherwise affect Secured Party's unconditional continuing security interest in and to all rights, title and interests of Grantor in or to any payment obligations or other rights to receive monies due or to become due under any such contract, instrument or chattel paper and in any such monies and other proceeds of such contract, instrument or chattel paper.

2. Covenants and Warranties. Grantor represents, warrants, covenants and agrees as follows:

(a) Grantor has rights (as defined in the UCC) in the Collateral, except for Permitted Liens;

(b) During the term of this Agreement, Grantor will not transfer or otherwise encumber any interest in the Collateral, except for Permitted Liens and except for transfers otherwise permitted under the Loan Agreement;

(c) To its knowledge, each of the Patents is valid and enforceable, and no part of the Collateral has been judged invalid or unenforceable, in whole or in part, and no claim has been made that any part of the Collateral violates the rights of any third party;

(d) Grantor shall deliver to Secured Party within thirty (30) days of the last day of each fiscal quarter, a report signed by Grantor, in form reasonably acceptable to Secured Party, listing (i) any applications or registrations that Grantor has made or filed in respect of any patents, copyrights or trademarks, and (ii) the status of any outstanding applications or registrations;

(e) Grantor shall use reasonable commercial efforts to (i) protect, defend and maintain the validity and enforceability of the Trademarks, Patents and Copyrights (ii) detect infringements of the Trademarks, Patents and Copyrights and promptly advise Secured Party in writing of material infringements detected and (iii) not allow any material Trademarks, Patents or Copyrights to be abandoned, forfeited or dedicated to the public unless Grantor deems it to be in the best interest of Grantor's business;

(f) Grantor shall apply for registration (to the extent not already registered) with the United States Patent and Trademark Office or the United States Copyright Office, as applicable: (i) those intellectual property rights listed on Exhibits A, B and C hereto within thirty (30) days of the date of this Agreement; and (ii) those additional intellectual property rights developed or acquired by Grantor from time to time in connection with any product or service, prior to the sale or licensing of such product or the rendering of such service to any third party (including without limitation revisions or additions to the intellectual property rights listed on such Exhibits A, B and C), except, in each case, with respect to such rights that Grantor determines in its sole but reasonable commercial judgment need not be registered to protect its own business interests. Grantor shall, from time to time, execute and file such other instruments, and take such further actions as Secured Party may reasonably request from time to time to perfect or continue the perfection of Secured Party's interest in the Collateral. Grantor shall give Secured Party notice of all such applications or registrations; and

(g) Grantor shall not enter into any agreement that would materially impair or conflict with Grantor's obligations hereunder without Secured Party's prior written consent, which consent shall not be unreasonably withheld. Grantor shall not permit the inclusion in any material contract to which it becomes a party of any provisions that could or might in any way prevent the creation of a security interest in Grantor's rights and interests in any property included within the definition of the Collateral acquired under such contracts, except for provisions in such material contracts as are referenced in the last paragraph of Section 1 of this Agreement.

3. Further Assurances; Attorney in Fact.

(a) On a continuing basis, Grantor will make, execute, acknowledge and deliver, and file and record in the proper filing and recording places in the United States, all such instruments, including appropriate financing and continuation statements and collateral agreements and filings with the United States Patent and Trademark Office and the Register of Copyrights, and take all such action as may reasonably be deemed necessary or advisable, or as reasonably requested by Secured Party, to perfect Secured Party's security interest in all Copyrights, Patents and Trademarks and otherwise to carry out the intent and purposes of this Agreement, or for assuring and confirming to Secured Party the grant or perfection of a security interest in all Collateral.

(b) Grantor hereby irrevocably appoints Secured Party as Grantor's attorney-in-fact, with full authority in the place and stead of Grantor and in the name of Grantor, from time to time in Secured Party's discretion, to take any action and to execute any instrument which Secured Party may deem necessary or advisable to accomplish the purposes of this Agreement, including (i) to modify, in its sole discretion, this Agreement without first obtaining Grantor's approval of or signature to such modification by amending Exhibits A, B and C, hereof, as appropriate, to include reference to any right, title or interest in any Copyrights, Patents or Trademarks acquired by Grantor after the execution hereof or to delete any reference to any right, title or interest in any Copyrights, Patents or Trademarks in which Grantor no longer has or claims any right, title or interest, (ii) to file, in its sole discretion, one or more financing or continuation statements and amendments thereto, relative to any of the Collateral without the signature of Grantor where permitted by law, and (iii) subject to the Forbearance Period (as such term is defined in the Supplement to the Loan Agreement) after the occurrence and during the continuance of an Event of Default, to

transfer the Collateral into the name of Secured Party or a third party to the extent permitted under the California Uniform Commercial Code.

4. Events of Default. The occurrence of any of the following shall constitute an Event of Default under this Agreement:

(a) An Event of Default under the Loan Agreement; or

(b) Grantor breaches any warranty or agreement made by Grantor in this Agreement and, as to any breach that is capable of cure, Grantor fails to cure such breach within thirty (30) days of the sooner to occur of Grantor's receipt of notice of such breach from Secured Party or the date on which such breach first becomes known to Grantor.

5. Amendments. This Agreement may be amended only by a written instrument signed by both parties hereto, except for amendments permitted under Section 3 hereof to be made by Secured Party alone.

6. Counterparts. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

[Signature Pages Follow]

[Signature page to Intellectual Property Security Agreement]

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the day and year first above written.

GRANTOR:

CERVILENZ INC.

Address of Grantor:

100 North Main Street, Suite 300
Chagrin Falls, OH 44022

By:

Name:

Its:

Federica F. O'Brien

FEDERICA F. O'BRIEN

CFO/COO

SECURED PARTY:

VENTURE LENDING & LEASING VI, INC.

Address of Secured Party:

104 La Mesa Dr., Suite 102
Portola Valley, CA 94028
Attn: Chief Financial Officer

By:

Name:

Its:

[Signature page to Intellectual Property Security Agreement]

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the day and year first above written.

GRANTOR:

Address of Grantor:

100 North Main Street, Suite 300
Chagrin Falls, OH 44022

CERVILENZ INC.

By: _____

Name: _____

Its: _____

SECURED PARTY:

Address of Secured Party:

104 La Mesa Dr., Suite 102
Portola Valley, CA 94028
Attn: Chief Financial Officer

VENTURE LENDING & LEASING VI, INC.

By:  _____

Name: Jay Cohen

Its: Vice President

EXHIBIT A

Copyrights

None.

EXHIBIT B

Patents

Grantor has filed the following patent applications with the United States Patent & Trademark Office:

Docket No.	Country / App. Type	Status	Title	Application No. Publication No. Patent No.	App. Date Pub. Date Grant Date
11200-700.200	United States / Non-Prov.	Granted	Devices And Methods For Cervix Measurement	09/546,099 n/a 6,419,646	4/10/2000 n/a 7/16/2002
11200-700.500	United States / CIP	Granted	Devices And Methods For Cervix Measurement	09/721,513 n/a 6,450,977	11/17/2000 n/a 9/17/2002
11200- 700.DE1	Germany / EP National	Granted	Devices And Methods For Cervix Measurement	01990866.4 1339321 1339321	11/8/2001 9/3/2003 10/5/2011
11200-700.ES1	Spain / EP National	Granted	Devices And Methods For Cervix Measurement	01990866.4 1339321 1339321	11/8/2001 9/3/2003 10/5/2011
11200-700.FR1	France / EP National	Granted	Devices And Methods For Cervix Measurement	01990866.4 1339321 1339321	11/8/2001 9/3/2003 10/5/2011
11200- 700.GB1	United Kingdom / EP National	Granted	Devices And Methods For Cervix Measurement	01990866.4 1339321 1339321	11/8/2001 9/3/2003 10/5/2011
11200-700.IT1	Italy / EP National	Granted	Devices And Methods For Cervix Measurement	01990866.4 1339321 1339321	11/8/2001 9/3/2003 10/5/2011
11200-700.TR1	Turkey / EP National	Granted	Devices And Methods For Cervix Measurement	01990866.4 1339321 1339321	11/8/2001 9/3/2003 10/5/2011
11200-700.JP0	Japan / PCT Nat. Phase	Granted	Devices And Methods For Cervix Measurement	2001-574001 2003-529435 5000829	3/29/2001 10/7/2003 5/25/2012
11200-700.JP1	Japan / PCT Nat. Phase	Granted	Devices And Methods For Cervix Measurement	2002-542265 2004-514121 4053880	11/8/2001 5/13/2004 12/14/2007

11200-701.200	United States / Non-Prov.	Granted	Devices And Methods For Cervix Measurement	09/877,986 2002-0198471-A1 6,524,259	6/8/2001 12/26/2002 2/25/2003
11200-701.500	United States / CIP	Granted	Devices And Methods For Cervix Measurement	10/366,024 2003-0158502-A1 6,802,817	2/12/2003 8/21/2003 10/12/2004
11200-701.501	United States / CIP	Granted	Devices And Methods For Cervix Measurement	10/924,411 2005-0027215-A1 6,994,678	8/23/2004 2/3/2005 2/7/2006
11200-701.EP0	Europe / PCT Nat. Phase	Publishe d	Devices And Methods For Cervix Measurement	02778928.8 1435837	5/17/2002 7/14/2004
11200-701.EP1	Europe / Divisional	Publishe d	Devices And Methods For Cervix Measurement	11168567.3 2374410	5/17/2002 10/12/2011
11200- 701.HK0	Hong Kong / EP Registration	Publishe d	Devices And Methods For Cervix Measurement	02778928.8 1435837	5/17/2002 7/14/2004
11200- 701.HK1	Hong Kong / EP Registration	Publishe d	Devices And Methods For Cervix Measurement	11168567.3 2374410	5/17/2002 10/12/2011
11200-702.200	United States / Non-Prov.	Publishe d	Cervix Measurement Device With Disposable Tip	11/457,427 2008-0021350-A1	7/13/2006 1/24/2008
11200-703.200	United States / Non-Prov.	Allowed	Devices And Methods For Cervix Measurement	12/944,580 2011-0118629-A1	11/11/2010 5/19/2011
11200- 703.AU0	Australia / PCT Nat. Phase	Pending	Devices And Methods For Cervix Measurement	2010319505	11/11/2010
11200- 703.BR0	Brazil / PCT Nat. Phase	Pending	Devices And Methods For Cervix Measurement	11 2012 011250 3	11/11/2010
11200- 703.CA0	Canada / PCT Nat. Phase	Pending	Devices And Methods For Cervix Measurement	Awaiting App. No.	11/11/2010
11200- 703.CN0	China / PCT Nat. Phase	Pending	Devices And Methods For Cervix	201080001944.0	11/11/2010

			Measurement		
11200-703.EP0	Europe / Regional (US Priority)	Publishe d	Devices And Methods For Cervix Measurement	10191079.2 2322091	11/12/2010 5/18/2011
11200- 703.HK0	Hong Kong / EP Registration	Publishe d	Devices And Methods For Cervix Measurement	10191079.2 2322091	11/12/2010 5/18/2011
11200-703.IN0	India / PCT Nat. Phase	Pending	Devices And Methods For Cervix Measurement	3688/DELNP/201 2	11/11/2010
11200-703.JP0	Japan / PCT Nat. Phase	Pending	Devices And Methods For Cervix Measurement	Awaiting App. No.	11/11/2010
11200- 703.RU0	Russia / PCT Nat. Phase	Pending	Devices And Methods For Cervix Measurement	2012124085	11/11/2010
11200-703.TH0	Thailand / PCT Nat. Phase	Pending	Devices And Methods For Cervix Measurement	1201002169	11/11/2010
11200-703.ZA0	South Africa / PCT Nat. Phase	Pending	Devices And Methods For Cervix Measurement	2012/02796	11/11/2010

EXHIBIT C

Trademarks

Grantor has registered the following trademarks with the United States Patent & Trademark Office:

1. "Cervilenz" U.S., Application No. 76605196
2. "Cervilenz", U.S., Registration No. 2813354.
3. "Cervilenz", Canada, Application No. 108448300, Registration No. TMA000000
4. "Cervilenz", Community Trademark, Registration No. 1979822