

PATENT ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT
CONVEYING PARTY DATA	
Name	Execution Date
Matrix Semiconductor, Inc.	01/13/2006
RECEIVING PARTY DATA	
Name:	SanDisk 3D LLC
Street Address:	951 Sandisk Drive
City:	Milpitas
State/Country:	CALIFORNIA
Postal Code:	95035
PROPERTY NUMBERS Total: 1	
Property Type	Number
Application Number:	13750917
CORRESPONDENCE DATA	
Fax Number:	4153699665
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
Phone:	4153699660
Email:	gbaron@vierramagen.com
Correspondent Name:	Tyler Thorp
Address Line 1:	575 Market Street, Suite 2500
Address Line 4:	San Francisco, CALIFORNIA 94105
ATTORNEY DOCKET NUMBER:	SAND-01281US4 SDUF
NAME OF SUBMITTER:	Tyler Thorp
Total Attachments: 5 source=1281us4-assignment-parent-Matrix-to-3D#page1.tif source=1281us4-assignment-parent-Matrix-to-3D#page2.tif source=1281us4-assignment-parent-Matrix-to-3D#page3.tif source=1281us4-assignment-parent-Matrix-to-3D#page4.tif source=1281us4-assignment-parent-Matrix-to-3D#page5.tif	

PATENT

Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"MATRIX SEMICONDUCTOR, INC.", A DELAWARE CORPORATION,
WITH AND INTO "MIKE ACQUISITION COMPANY LLC" UNDER THE NAME
OF "SANDISK 3D LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND
EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED
AND FILED IN THIS OFFICE THE THIRTEENTH DAY OF JANUARY, A.D.
2006, AT 4:58 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE
KENT COUNTY RECORDER OF DEEDS.

4048139 8100M

060038752



Harriet Smith Windsor
Harriet Smith Windsor, Secretary of State
AUTHENTICATION: 4449134

DATE: 01-13-06

PATENT
REEL: 029704 FRAME: 0792

CERTIFICATE OF MERGER
OF
MATRIX SEMICONDUCTOR, INC.,
A DELAWARE CORPORATION,
INTO
MIKE ACQUISITION COMPANY LLC,
A DELAWARE LIMITED LIABILITY COMPANY

January 13, 2005

Pursuant to Sections 18-206 and 18-209 of the Delaware Limited Liability Company Act (the "Act"), the undersigned entities DO HEREBY CERTIFY:

FIRST: That the name and state of organization or incorporation of each of the constituent entities of the merger is as follows:

Name of Entity	State of Organization or Incorporation
Mike Acquisition Company LLC	Delaware
Matrix Semiconductor, Inc.	Delaware

SECOND: An Agreement and Plan of Merger and Reorganization, dated as of October 20, 2005 (the "*Merger Agreement*"), by and among SanDisk Corporation, a Delaware corporation ("*SanDisk*"), Mike Acquisition Company LLC, a Delaware limited liability company and a direct wholly owned subsidiary of SanDisk ("*Mike Acquisition Company*"), Matrix Semiconductor, Inc., a Delaware corporation ("*Matrix*"), and Bruce Dunlevie as the representative of Matrix's stockholders, has been approved, adopted, certified, executed and acknowledged by each of the constituent entities in accordance with the Act and the requirements of Sections 264 and 228 of the Delaware General Corporation Law, as applicable.

THIRD: The surviving entity will be "Mike Acquisition Company LLC" (the "*Surviving Company*").

FOURTH: The Certificate of Formation of the Surviving Company will be that of Mike Acquisition Company LLC, as amended to provide that the name of the Surviving Company will be "SanDisk 3D LLC," and shall continue in full force and effect until amended and changed in the manner prescribed by the provisions of the Act

FIFTH: The executed Merger Agreement is on file at the principal place of business of the Surviving Company. The address of the principal place of business of the Surviving Company is 140 Caspian Court, Sunnyvale, CA 94089

SIXTH: A copy of the Merger Agreement will be furnished by the Surviving Company, on request and without cost, to any stockholder or member, as applicable, of any of the constituent entities.

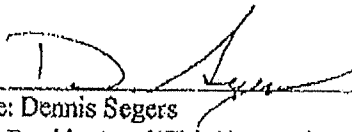
MPI-29532v4

SEVENTH: This Certificate of Merger shall be effective upon filing

MPI-29532v4

IN WITNESS WHEREOF, this Certificate of Merger has been executed by the undersigned as of the date first written above.

MATRIX SEMICONDUCTOR, INC.


Name: Dennis Segers
Title: President and Chief Executive Officer

MIKE ACQUISITION COMPANY LLC
by SanDisk Corporation, its sole member

Name: Judy Bruner
Title: Authorized Representative

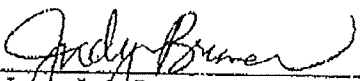
IN WITNESS WHEREOF, this Certificate of Merger has been executed by the undersigned as of the date first written above.

MATRIX SEMICONDUCTOR, INC.

Name: Dennis Segers

Title: President and Chief Executive Officer

MIKE ACQUISITION COMPANY LLC
by SanDisk Corporation, its sole member



Name: Judy Bruner

Title: Chief Financial Officer