

PATENT ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT				
NATURE OF CONVEYANCE:	MERGER				
EFFECTIVE DATE:	12/28/2012				
CONVEYING PARTY DATA					
<table border="1"> <thead> <tr> <th>Name</th> <th>Execution Date</th> </tr> </thead> <tbody> <tr> <td>Raptor Discoveries Inc.</td> <td>12/28/2012</td> </tr> </tbody> </table>		Name	Execution Date	Raptor Discoveries Inc.	12/28/2012
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Raptor Discoveries Inc.	12/28/2012				
RECEIVING PARTY DATA					
Name:	Raptor Pharmaceuticals Inc.				
Street Address:	9 Commercial Boulevard				
Internal Address:	Suite 200				
City:	Novato				
State/Country:	CALIFORNIA				
Postal Code:	94949				
PROPERTY NUMBERS Total: 1					
<table border="1"> <thead> <tr> <th>Property Type</th> <th>Number</th> </tr> </thead> <tbody> <tr> <td>Application Number:</td> <td>11576502</td> </tr> </tbody> </table>		Property Type	Number	Application Number:	11576502
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Application Number:	11576502				
CORRESPONDENCE DATA					
Fax Number:	3124740448				
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>					
Email:	anagelberg@marshallip.com				
Correspondent Name:	Marshall, Gerstein & Borun LLP				
Address Line 1:	233 South Wacker Drive				
Address Line 2:	Suite 6300				
Address Line 4:	Chicago, ILLINOIS 60606				
ATTORNEY DOCKET NUMBER:	31075/41230D				
NAME OF SUBMITTER:	Audrey Nagelberg				
Total Attachments: 3 source=RDltoRPI#page1.tif source=RDltoRPI#page2.tif source=RDltoRPI#page3.tif					

OP \$40.00 11576502

Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"RAPTOR DISCOVERIES INC.", A DELAWARE CORPORATION,
WITH AND INTO "RAPTOR THERAPEUTICS INC." UNDER THE NAME OF
"RAPTOR PHARMACEUTICALS INC.", A CORPORATION ORGANIZED AND
EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED
AND FILED IN THIS OFFICE THE TWENTY-EIGHTH DAY OF DECEMBER, A.D.
2012, AT 1:57 O'CLOCK P.M.


A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE
NEW CASTLE COUNTY RECORDER OF DEEDS.

4396007 8100M

121402057

You may verify this certificate online
at corp.delaware.gov/authver.shtml




Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 0105893

DATE: 12-28-12

PATENT
REEL: 029779 FRAME: 0052

STATE OF DELAWARE
CERTIFICATE OF MERGER OF DOMESTIC CORPORATIONS

MERGER OF RAPTOR DISCOVERIES INC.
WITH AND INTO RAPTOR THERAPEUTICS INC.

Pursuant to Title 8, Section 251(c) of the Delaware General Corporation Law, the undersigned corporation, organized and existing under the Delaware General Corporation Law, does HEREBY CERTIFY AS FOLLOWS:

FIRST: That the name and state of incorporation of each of the constituent corporations to the merger (each, a "Constituent Corporation") are as follows:

<u>Name</u>	<u>State of Incorporation</u>
Raptor Discoveries Inc.	Delaware
Raptor Therapeutics Inc.	Delaware

SECOND: That the Agreement of Merger (the "Merger Agreement") entered into as of December 28, 2012, by and between the Constituent Corporations, has been approved, adopted, executed and acknowledged by each of the Constituent Corporations pursuant to Section 251 of the Delaware General Corporation Law.

THIRD: That the current name of the surviving corporation is "Raptor Therapeutics Inc." which is changing its name to "Raptor Pharmaceuticals Inc." (the "Surviving Corporation").

FOURTH: The Certificate of Incorporation of the Surviving Corporation, as amended, including as amended hereby, shall be its certificate of incorporation.

FIFTH: That the executed copy of the Merger Agreement is on file at the principal place of business of the Surviving Corporation at 9 Commercial Boulevard, Suite 200, Novato, CA 94949.


SIXTH: That this Certificate of Merger shall be effective at 11:59 P.M., on December 28th, 2012.

SEVENTH: That a copy of the Merger Agreement will be furnished by the Surviving Corporation, upon request and without cost, to any stockholder of either Constituent Corporation.

[REMAINDER OF PAGE INTENTIONALLY BLANK]

IN WITNESS WHEREOF, Raptor Therapeutics Inc. has caused this Certificate of Merger to be executed by its duly authorized officer this 28th day of December, 2012.

RAPTOR THERAPEUTICS INC.

By: 
Name: THOMAS E. DALEY
Title: Authorized Officer

[Signature Page to Certificate of Merger]