

PATENT ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

| SUBMISSION TYPE: | NEW ASSIGNMENT | | | | | | | | | | |
|--|---------------------------------|---------------|------------------------|---------------------|---------------------------------|------------------------------|------------|----------------|------------|--------------|-------|
| NATURE OF CONVEYANCE: | ASSIGNMENT | | | | | | | | | | |
| CONVEYING PARTY DATA | | | | | | | | | | | |
| <table border="1"> <thead> <tr> <th>Name</th> <th>Execution Date</th> </tr> </thead> <tbody> <tr> <td>NOVOGEN LIMITED</td> <td>05/09/2011</td> </tr> <tr> <td>NOVOGEN RESEARCH PTY LIMITED</td> <td>05/09/2011</td> </tr> </tbody> </table> | | Name | Execution Date | NOVOGEN LIMITED | 05/09/2011 | NOVOGEN RESEARCH PTY LIMITED | 05/09/2011 | | | | |
| Name | Execution Date | | | | | | | | | | |
| NOVOGEN LIMITED | 05/09/2011 | | | | | | | | | | |
| NOVOGEN RESEARCH PTY LIMITED | 05/09/2011 | | | | | | | | | | |
| RECEIVING PARTY DATA | | | | | | | | | | | |
| <table border="1"> <tr> <td>Name:</td> <td>MARSHALL EDWARDS, INC.</td> </tr> <tr> <td>Street Address:</td> <td>11975 El Camino Real, Suite 101</td> </tr> <tr> <td>City:</td> <td>San Diego</td> </tr> <tr> <td>State/Country:</td> <td>CALIFORNIA</td> </tr> <tr> <td>Postal Code:</td> <td>92130</td> </tr> </table> | | Name: | MARSHALL EDWARDS, INC. | Street Address: | 11975 El Camino Real, Suite 101 | City: | San Diego | State/Country: | CALIFORNIA | Postal Code: | 92130 |
| Name: | MARSHALL EDWARDS, INC. | | | | | | | | | | |
| Street Address: | 11975 El Camino Real, Suite 101 | | | | | | | | | | |
| City: | San Diego | | | | | | | | | | |
| State/Country: | CALIFORNIA | | | | | | | | | | |
| Postal Code: | 92130 | | | | | | | | | | |
| PROPERTY NUMBERS Total: 1 | | | | | | | | | | | |
| <table border="1"> <thead> <tr> <th>Property Type</th> <th>Number</th> </tr> </thead> <tbody> <tr> <td>Application Number:</td> <td>13293947</td> </tr> </tbody> </table> | | Property Type | Number | Application Number: | 13293947 | | | | | | |
| Property Type | Number | | | | | | | | | | |
| Application Number: | 13293947 | | | | | | | | | | |
| CORRESPONDENCE DATA | | | | | | | | | | | |
| <p>Fax Number: 8583502399 <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i></p> <p>Phone: 858-350-2300 Email: lford@wsgr.com Correspondent Name: Wilson Sonsini Goodrich & Rosati Address Line 1: 650 Page Mill Road Address Line 4: Palo Alto, CALIFORNIA 94304</p> | | | | | | | | | | | |
| ATTORNEY DOCKET NUMBER: | 40082-707.301 | | | | | | | | | | |
| NAME OF SUBMITTER: | Lori Ford | | | | | | | | | | |
| Signature: | /Lori Ford/ | | | | | | | | | | |
| Date: | 04/02/2013 | | | | | | | | | | |

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Total Attachments: 4

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ASSIGNMENT

May 9, 2011

WHEREAS, **NOVOGEN LIMITED**, a public company limited by shares and incorporated under the laws of New South Wales, Australia ("**Seller Parent**"), and/or **NOVOGEN RESEARCH PTY LIMITED**, a proprietary limited company incorporated under the laws of Australia and a wholly-owned subsidiary of Seller Parent ("**Seller**" and together with the Seller Parent, the "**Assignors**" and each individually, an "**Assignor**") have right, title and interest in inventions entitled:

SUBSTITUTED CHROMAN DERIVATIVES, MEDICAMENTS AND USE IN THERAPY

filed under the Patent Cooperation Treaty as PCT/AU2005/001435 filed 21-Sept-2005; and also the attached Exhibit A listing corresponding national applications

WHEREAS, **MARSHALL EDWARDS, INC.**, a corporation of the State of Delaware, is desirous of acquiring the entire right, title and interest in and to said invention or inventions and any and all patents to be obtained therefor;

NOW, THEREFORE, FOR GOOD AND VALUABLE CONSIDERATION, the receipt of which is hereby acknowledged, Assignors do hereby sell, assign and transfer to **MARSHALL EDWARDS, INC.**, its successors and assigns, the entire right, title and interest in and to said application(s) and/or invention(s), in any form or embodiment; and in and to any and all applications filed in any country based thereon, including the right to file applications in countries other than the country of priority filing under the provisions of any international convention; also in and to any and all improvements on said invention or inventions now or hereafter, also the entire right, title and interest in and to any and all patents, including reissues and extensions thereof, obtained in any country upon said inventions or improvements; and to any and all continuing applications, including divisional, continuation and continuation-in-part applications; substitute applications; to all prior applications disclosing said inventions or improvements to which the present application claims priority; and to any other applications claiming the benefit of said prior applications.

Assignors hereby authorize and request the issuing authority to issue any and all patents on said application or applications to **MARSHALL EDWARDS, INC.**, as assignee of the entire interest.

This Assignment may be executed in any number of counterparts, and each such counterpart hereof shall be deemed to be an original instrument, but all such counterparts together shall constitute but one agreement. Delivery of an executed counterpart of a signature page of this Assignment by facsimile or other electronic transmission shall be effective as delivery of a manually executed original counterpart of this Assignment.

[remainder of page intentionally left blank.]

IN WITNESS WHEREOF, the undersigned have caused this Assignment to be duly executed and delivered as of the date first written above.

NOVOGEN LIMITED

By: William D. Rueckert

Name/Title: William D. Rueckert, Director

By: _____

Name/Title: _____

NOVOGEN RESEARCH PTY LIMITED

By: William D. Rueckert

Name/Title: William D. Rueckert, Director

By: _____

Name/Title: _____

Signature Page to Assignment

PATENT
REEL: 030135 FRAME: 0501

IN WITNESS WHEREOF, the undersigned have caused this Assignment to be duly executed and delivered as of the date first written above.

NOVOGEN LIMITED

By: _____

Name/Title: _____

By:  _____

Name/Title: Ron Erratt – Company Secretary

NOVOGEN RESEARCH PTY LIMITED

By: _____

Name/Title: _____

By:  _____

Name/Title: Ron Erratt – Company Secretary

EXHIBIT A

| Jurisdiction | Official No. | Status |
|---------------|------------------|-----------|
| Australia | 2005287865 | Pending |
| Canada | 2581316 | Pending |
| China | 200580038117.8 | Pending |
| Hong Kong | 07113859.6 | Pending |
| Europe | 05779877.9 | Pending |
| India | 1223/KOLNP/2007 | Pending |
| Israel | 182034 | Pending |
| Japan | 2007-531541 | Pending |
| Mexico | MX/a/2007/003216 | Pending |
| New Zealand | 553834 | Granted* |
| Norway | 20072004 | Abandoned |
| Singapore | 200702021-7 | Granted |
| United States | 7601855 | Granted |
| United States | 12/551,277 | Pending |