

PATENT ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | SECURITY AGREEMENT |
| CONVEYING PARTY DATA | |
| Name | Execution Date |
| Revision Military Inc. | 05/17/2013 |
| RECEIVING PARTY DATA | |
| Name: | HSBC Bank USA, National Association |
| Street Address: | One HSBC Center |
| City: | Buffalo |
| State/Country: | NEW YORK |
| Postal Code: | 14203 |
| Name: | HSBC Bank Canada |
| Street Address: | 2001 McGill College, Suite 300 |
| City: | Montreal, QC |
| State/Country: | CANADA |
| Postal Code: | H3A 1G1 |
| PROPERTY NUMBERS Total: 32 | |
| Property Type | Number |
| Patent Number: | D598040 |
| Patent Number: | D537103 |
| Patent Number: | D537098 |
| Patent Number: | D537104 |
| Patent Number: | D574558 |
| Patent Number: | D583107 |
| Patent Number: | D584005 |
| Patent Number: | D484281 |
| Patent Number: | D620969 |
| Patent Number: | D620039 |

OP \$1280.00 D598040

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| Patent Number: | D638168 |
| Patent Number: | D638169 |
| Patent Number: | D632437 |
| Patent Number: | D635305 |
| Patent Number: | D632439 |
| Application Number: | 29356229 |
| Patent Number: | D638172 |
| Patent Number: | D632440 |
| Patent Number: | 7648233 |
| Patent Number: | 7641333 |
| Patent Number: | 8083344 |
| Patent Number: | 8104890 |
| Application Number: | 13152942 |
| Patent Number: | 7490935 |
| Patent Number: | 8171572 |
| Patent Number: | 8201275 |
| Application Number: | 13615327 |
| Application Number: | 13615297 |
| Application Number: | 13482700 |
| Application Number: | 12838395 |
| Application Number: | 13436205 |
| Application Number: | 12210981 |

CORRESPONDENCE DATA

Fax Number: 2123707889
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 212-370-1300
Email: pto@egslp.com
Correspondent Name: Jennifer D. Silverman, Esq.
Address Line 1: 150 East 42nd Street, 11th Floor
Address Line 2: Ellenoff Grossman and Schole LLP
Address Line 4: New York, NEW YORK 10017

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|-------------------------|-----------------------------|
| ATTORNEY DOCKET NUMBER: | 13850.001 |
| NAME OF SUBMITTER: | Jennifer D. Silverman, Esq. |
| Signature: | /Jennifer D. Silverman/ |
| Date: | 07/24/2013 |

Total Attachments: 10

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (the "Agreement") dated May 7, 2013 is made between Revision Military Inc. ("Borrower") and HSBC Bank USA, National Association ("HSBC USA") and HSBC Bank Canada ("HSBC Canada").

WHEREAS Borrower has entered into a Deed of Hypothec in favour of HSBC USA dated November 9, 2011 and a Deed of Hypothec in favour of HSBC Canada dated November 9, 2011, pursuant to which Borrower has granted to HSBC USA and HSBC Canada, a continuing security interest in, and lien upon all intellectual property rights, including but not limited to, trade-marks, designs and patents of Borrower in Canada, the United States and the European Union, as the case may be, securing the obligations of Borrower in respect of (i) a facility letter from HSBC Canada dated December 19, 2012 as amended on February 28, 2013 and as amended and restated on March 14, 2013, (ii) a capital loan agreement with HSBC USA dated November 23, 2011, (iii) a line letter agreement with HSBC USA dated November 23, 2011, (iv) a term loan agreement with HSBC USA dated June 22, 2012 and (v) a line letter agreement with HSBC USA dated June 22, 2012 (as each of the same may be amended, restated or otherwise modified from time to time).

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by Borrower, Borrower confirms that it has granted, and for greater certainty hereby grants to HSBC USA and HSBC Canada, a continuing security interest in all of Borrower's right, title and interest in and to Borrower's present and future trade-marks, designs and patents of Borrower in Canada, the United States and the European Union, as the case may be, including but not limited to, the Canadian, United States and European Union intellectual property registrations referred to in Schedule 1 annexed hereto.

This Agreement may be executed in any number of counterparts (including by way of facsimile or electronic transmission) and all or such counterparts taken together shall be deemed to constitute one and the same instrument.

This Agreement shall be governed by and interpreted and enforced in accordance with the laws of the Province of Quebec and the federal laws of Canada applicable therein.

[Signature page follows]

The terms set forth in this Intellectual Property Security Agreement are hereby agreed to as of the date first noted above.

REVISION MILITARY INC.

By: 
Name: JEFFREY DIAMOND
Title: CFO

HSBC BANK USA, NATIONAL
ASSOCIATION

By:

Name:
Title:

HSBC BANK CANADA

By:

Name:
Title:

The terms set forth in this Intellectual Property Security Agreement are hereby agreed to as of the date first noted above.

REVISION MILITARY INC.

By:

.....
Name:

Title:

HSBC BANK USA, NATIONAL
ASSOCIATION

By:

Patrick M. Hanley
.....
Name: PATRICK M. HANLEY

Title: SENIOR VICE PRESIDENT

HSBC BANK CANADA

By:

.....
Name:

Title:

The terms set forth in this Intellectual Property Security Agreement are hereby agreed to as of the date first noted above.

REVISION MILITARY INC.

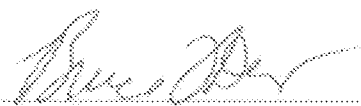
By:

.....
Name:

Title:

HSBC BANK USA, NATIONAL
ASSOCIATION

By:


.....
Name: Blake L. Dent

Title: VP

HSBC BANK CANADA

By:

.....
Name:

Title:

The terms set forth in this Intellectual Property Security Agreement are hereby agreed to as of the date first noted above.

REVISION MILITARY INC.

By:

.....
Name:
Title:

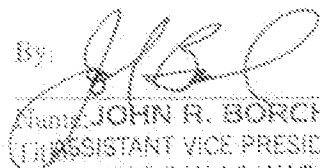
HSBC BANK USA, NATIONAL
ASSOCIATION

By:

.....
Name:
Title:

HSBC BANK CANADA


STEPHEN G. WAYLAND
CONSTANT VICE PRESIDENT

By: 
.....
Name: JOHN R. BORCH
Title: ASSISTANT VICE PRESIDENT
HSBC BANK CANADA

SCHEDULE 1

Canadian Trade-marks

| Owner | Trade-Mark | Number |
|------------------------|-----------------|-----------|
| Revision Military Inc. | "BULLET ANT" | TMA688108 |
| Revision Military Inc. | "DESERT LOCUST" | TMA688110 |
| Revision Military Inc. | "EXOSHIELD" | TMA823824 |
| Revision Military Inc. | "R & DESIGN" | TMA788677 |
| Revision Military Inc. | "REVISION" | TMA632602 |
| Revision Military Inc. | "SAWFLY" | TMA688109 |
| Revision Military Inc. | "WOLFSPIDER" | TMA764277 |

U.S. Trademarks

| Owner | Trademark | Number |
|------------------------|----------------------------|-----------|
| Revision Military Inc. | "BE REVISION READY" | 3,536,810 |
| Revision Military Inc. | "BE REVISION READY" | 85/832290 |
| Revision Military Inc. | "BULLET ANT" | 3,136,917 |
| Revision Military Inc. | "DESERT LOCUST" | 3,230,744 |
| Revision Military Inc. | "EXOSHIELD" | 3,951,760 |
| Revision Military Inc. | "HELLFLY" | 3,462,920 |
| Revision Military Inc. | "MISSION CRITICAL EYEWEAR" | 3,104,480 |
| Revision Military Inc. | "OCUMAX" | 3,385,948 |
| Revision Military Inc. | "R" | 3,896,252 |
| Revision Military Inc. | "REVISION" | 85801565 |
| Revision Military Inc. | "REVISION" | 2,954,304 |

| Owner | Trademark | Number |
|------------------------|--------------|-----------|
| Revision Military Inc. | "SAWFLY" | 3,136,918 |
| Revision Military Inc. | "WOLFSPIDER" | 3,811,457 |
| Revision Military Inc. | "R" | 85850923 |
| Revision Military Inc. | "R" | 85801583 |

U.S. Designs

| Owner | Design | Number |
|------------------------|---|----------|
| Revision Military Inc. | "GOGGLES" | D598,040 |
| Revision Military Inc. | "AUXILIARY SPECTACLE FOR PROTECTIVE EYEWEAR" | D537,103 |
| Revision Military Inc. | "PROTECTIVE GOGGLES" | D537,098 |
| Revision Military Inc. | "AUXILIARY LENS FRAME FOR PROTECTIVE EYEWEAR" | D537,104 |
| Revision Military Inc. | "VISOR SYSTEM FOR HELMET" | D574,558 |
| Revision Military Inc. | "VISOR SYSTEM FOR HELMET" | D583,107 |
| Revision Military Inc. | "HELMET VISOR SYSTEM" | D584,005 |
| Revision Military Inc. | "modular mask" | D484,281 |
| Revision Military Inc. | "GOGGLES" | D620,969 |
| Revision Military Inc. | "GOGGLES" | D620,039 |
| Revision Military Inc. | "HELMET ASSEMBLY" | D638,168 |
| Revision Military Inc. | "HELMET AND FACE SHIELD ASSEMBLY" | D638,169 |
| Revision Military Inc. | "HELMET AND VISOR ASSEMBLY" | D632,437 |

| Owner | Design | Number |
|------------------------|---|-----------------------------|
| Revision Military Inc. | "HELMET ASSEMBLY" | D635,305 |
| Revision Military Inc. | "HELMET MANDIBLE" | D632,439 |
| Revision Military Inc. | "HELMET MANDIBLE" | 29/356,229 |
| Revision Military Inc. | "HELMET JAW GUARD" | D638,172 |
| Revision Military Inc. | "HELMET CAGE" | D632,440 |
| Revision Military Inc. | "PROTECTIVE EYEWEAR INCLUDING AUXILIARY LENSES" | 7648233 |
| Revision Military Inc. | "PROTECTIVE EYEWEAR INCLUDING AUXILIARY LENSES" | 7641333 |
| Revision Military Inc. | "PROTECTIVE EYEWEAR INCLUDING AUXILIARY LENSES" | 8083344 |
| Revision Military Inc. | "PROTECTIVE EYEWEAR INCLUDING AUXILIARY LENSES" | 8104890 |
| Revision Military Inc. | "PROTECTIVE EYEWEAR INCLUDING AUXILIARY LENSES" | 20110296574 |
| Revision Military Inc. | "OVERMOLDED SPECTACLE ARM EXTREMITIES" | 7490935 |
| Revision Military Inc. | "GOGGLE ATTACHMENT SYSTEM FOR HELMET" | 8171572 |
| Revision Military Inc. | "GOGGLE ATTACHMENT SYSTEM WITH A TAIL FOR A HELMET" | 8201275 |
| Revision Military Inc. | "HEADPIECE ASSEMBLY HAVING REMOVABLE" | 13/615327 (being abandoned) |

| Owner | Design | Number |
|------------------------|---|-----------------------------|
| | BALLISTIC SHELL AND BUMP SHELL WITH SUSPENSION ASSEMBLY" | |
| Revision Military Inc. | "HEADPIECE ASSEMBLY HAVING REMOVABLE BALLISTIC SHELL AND BUMP SHELL WITH SUSPENSION ASSEMBLY" | 13/615297 (being abandoned) |
| Revision Military Inc. | "REVERSIBLE STRAP-MOUNTING CLIPS FOR GOGGLES" | 13/482700 |
| Revision Military Inc. | "HEADPIECE ASSEMBLY HAVING REMOVABLE BALLISTIC SHELL AND BUMP SHELL WITH SUSPENSION ASSEMBLY" | 12/838395 |
| Revision Military Inc. | "ATTACHEMENT SYSTEM FOR HELMET" | 13/436205 (abandoning) |
| Revision Military Inc. | "REVERSIBLE STRAP-MOUNTING CLIPS FOR GOGGLES" | 12/210981 |

European Union Community Trademarks

| Owner | Trademark | Number |
|------------------------|----------------------|------------|
| Revision Military Inc. | "DESERT LOCUST" | 008618407 |
| Revision Military Inc. | "R & DESIGN" | 11,323,979 |
| Revision Military Inc. | "REVISION (product)" | 008618449 |
| Revision Military Inc. | "REVISION (product)" | 11411584 |
| Revision Military Inc. | "WOLFSPIDER" | 10885747 |

European Union Community Designs

| Owner | Design | Number |
|------------------------|---|-------------------------------|
| Revision Military Inc. | "MODULAR MASK (DESERT LOCUST)" | 000040811-0001 (abandoned) |
| Revision Military Inc. | "GOOGLES" | 000508767-0001 |
| Revision Military Inc. | "PROTECTIVE GOGGLES" | 000508759-0001 |
| Revision Military Inc. | "GLASSES WITH STRAPS" | 000125133-0001 |
| Revision Military Inc. | " GOGGLES " | 001190938-0001 |
| Revision Military Inc. | " GOGGLES " | 001190938-0002 |
| Revision Military Inc. | "HELMET ASSEMBLY" | 001190946-0001 |
| Revision Military Inc. | "HELMET AND FACE SHIELD ASSEMBLY" | 001190946-0002 |
| Revision Military Inc. | "HELMET & VISOR ASSEMBLY" | 001190946-0003 |
| Revision Military Inc. | "HELMET ASSEMBLY" | 001190946-0004 |
| Revision Military Inc. | "HELMET MANDIBLE" | 001202428-0001 |
| Revision Military Inc. | "HELMET MANDIBLE" | 001202428-0002 |
| Revision Military Inc. | "HELMET JAW GUARD" | 001190946-0006 |
| Revision Military Inc. | "HELMET CAGE" | 001190946-0005 |
| Revision Military Inc. | "INNER LENS ADAPTER FOR PROTECTIVE EYEWEAR" | 06849266.9 |
| Revision Military Inc. | "REVERSIBLE STRAP MOUNTING CLIPS FOR GOGGLES" | 08830635.2 |