PATENT ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: PATENT SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Execution Date
VITAG CORPORATION	08/19/2013

RECEIVING PARTY DATA

Name:	VITAG INVESTMENT HOLDINGS LLC
Street Address:	600 TRAVIS STREET
Internal Address:	C/O DENHAM CAPITAL MANAGEMENT LP
City:	HOUSTON
State/Country:	TEXAS
Postal Code:	77002

PROPERTY NUMBERS Total: 17

Property Type	Number
Application Number:	11359751
Application Number:	13349967
Application Number:	13912873
Application Number:	11371238
Application Number:	12705794
Application Number:	13472828
Application Number:	13812892
Application Number:	10738983
Application Number:	11521604
Application Number:	12705813
Application Number:	13103637
Application Number:	13472843
Application Number:	13104127
Application Number:	12033809
	DATENT

REEL: 031059 FRAME: 0574

Application Number:	12981933	
Application Number:	13432709	
Application Number:	61291205	

CORRESPONDENCE DATA

Fax Number: 7147558290

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Email: ipdocket@lw.com, kristin.azcona@lw.com

Correspondent Name: LATHAM & WATKINS LLP

Address Line 1: 650 TOWN CENTER DRIVE, 20TH FLOOR

Address Line 4: COSTA MESA, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	039722-0032
NAME OF SUBMITTER:	KRISTIN J AZCONA
Signature:	/kja/
Date:	08/21/2013

Total Attachments: 4

source=VitAg - Patent Security Agreement (2)#page1.tif

source=VitAg - Patent Security Agreement (2)#page2.tif

source=VitAg - Patent Security Agreement (2)#page3.tif

source=VitAg - Patent Security Agreement (2)#page4.tif

PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (as amended, amended and restated, supplemented or otherwise modified from time to time, the "*Patent Security Agreement*") dated August 19, 2013, is made by the Persons listed on the signature pages hereof (collectively, the "*Pledgors*") in favor of VitAG Investment Holdings LLC (the "*Lender*").

WHEREAS, VitAg, LLC (the "Borrower"), a Massachusetts limited liability company, and the Lender have entered into the Secured Promissory Note, dated as of the date hereof (as it may be amended, restated, replaced, refinanced, supplemented or otherwise modified from time to time, the "Note"). Terms defined in the Note and not otherwise defined herein are used herein as defined in the Note.

WHEREAS, as a condition precedent to the making of the loan by the Lender under the Note, each Pledgor has executed and delivered that certain Pledge and Security Agreement, dated August 19, 2013, made by the Pledgors to the Lender (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement").

WHEREAS, under the terms of the Security Agreement, the Pledgors have granted to the Lender, a security interest in, among other property, certain intellectual property of the Pledgors, and have agreed as a condition thereof to execute this Patent Security Agreement for recording with the U.S. Patent and Trademark Office and any other appropriate domestic governmental authorities.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Pledgor agrees as follows:

<u>Grant of Security</u>. Each Pledgor hereby grants to the Lender a security interest in all of such Pledgor's right, title and interest in and to the following (the "*Collateral*"):

- (i) the patents and patent applications set forth in Schedule A hereto (the "Patents");
- (ii) all reissues, divisions, continuations, continuations-in-part, extensions, renewals and reexaminations of any of the foregoing, all rights in the foregoing provided by international treaties or conventions, all rights corresponding thereto throughout the world and all other rights of any kind whatsoever of such Pledgor accruing thereunder or pertaining thereto;
- (iii) any and all claims for damages and injunctive relief for past, present and future infringement, dilution, misappropriation, violation, misuse or breach with respect to any of the foregoing, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages; and
- (iv) any and all proceeds of, collateral for, income, royalties and other payments now or hereafter due and payable with respect to, and supporting obligations relating to, any and all of the Collateral of or arising from any of the foregoing; provided that notwithstanding anything to the contrary contained in the foregoing clauses (i) through (iv), the security interest created hereby shall not extend to, and the term "Collateral," shall not include, any Excluded Property (as defined in the Security Agreement).

Security for Obligations. The grant of a security interest in, the Collateral by each Pledgor under this Patent Security Agreement secures the payment of all Secured Obligations (as defined in the Security Agreement) of such Pledgor now or hereafter existing under or in respect of Note, Security Agreement or Guaranty (as such documents may be amended, amended and restated, supplemented, replaced, refinanced or otherwise modified from time to time (including any increases of the principal amount outstanding thereunder)), whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise. Without limiting the generality of the foregoing, this Patent Security Agreement secures, as to each Pledgor, the payment of all amounts that constitute part of the Secured Obligations (as defined in the Security Agreement) that would be owed by such Pledgor to the Lender under the Note or Guaranty but for the fact that they are unenforceable or not allowable due to the existence of a bankruptcy, or reorganization or similar proceeding involving a Pledgor.

<u>Recordation</u>. Each Pledgor authorizes and requests that the Commissioner for Patents and any other applicable government officer record this Patent Security Agreement.

<u>Execution in Counterparts</u>. This Patent Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

Grants, Rights and Remedies. This Patent Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. Each Pledgor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Lender with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

Governing Law. This Patent Security Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

IN WITNESS WHEREOF, each Pledgor has caused this Patent Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

VITAG CORPORATION

34

Name Searcy C. Burnham Title: President and CEO

[Signature Page to Patent Security Agreement]

Schedule A

PLEDGOR	TITLE	PATENT NO.	APP. NO.
ILEDGOR	IIILE	AND DATE	AII. NO.
VITAG	Manufacturing of Bioorganic-Augmented High	8,105,413 issued	11/359,751
CORPORATION	Nitrogen-Containing Inorganic Fertilizer	31 Jan 2012	
VITAG	Manufacturing of Bioorganic-Augmented High	8,470,065 issued	13/349,967
CORPORATION	Nitrogen-Containing Inorganic Fertilizer	25 Jun 2013	
VITAG	Manufacturing of Bioorganic-Augmented High		13/912,873
CORPORATION	Nitrogen-Containing Inorganic Fertilizer		
VITAG	Processes to Beneficiate Heat-Dried Biosolid Pellets	7,662,205 issued	11/371,238
CORPORATION		16 Feb 2010	
VITAG	Processes to Beneficiate Heat-Dried Biosolid Pellets	8,192,519 issued	12/705,794
CORPORATION		05 June 2012	
VITAG	Processes to Beneficiate Heat-Dried Biosolid Pellets	8,491,693 issued	13/472,828
CORPORATION		23 Jul 2013	
VITAG	Processes to Beneficiate Heat-Dried Biosolid Pellets		13/912,892
CORPORATION			
VITAG	Methods to Control the Chemical Self-Heating of	7,513,927 issued	10/738,983
CORPORATION	Organic-Containing Materials.	07 April 2009	
VITAG	Organic Containing Sludge to Fertilizer Alkaline	7,662,206 issued	11/521,604
CORPORATION	Conversion Process	16 Feb 2010	
VITAG	Organic Containing Sludge to Fertilizer Alkaline	7,947,105 issued	12/705,813
CORPORATION	Conversion Process	24 May 2011	
VITAG	Organic Containing Sludge to Fertilizer Alkaline	8,202,342 Issued	13/103,637
CORPORATION	Conversion Process	19 June 2012	
VITAG	Organic Containing Sludge to Fertilizer Alkaline		13/472,843
CORPORATION	Conversion Process		
VITAG	Process for Treating Sludge and Manufacturing	7,947,104 issued	12/033,809
CORPORATION	Bioorganically-Augmented High Nitrogen-Containing	24 May 2011	
A LITTLA C	Inorganic Fertilizer		10/10/107
VITAG	Process for Treating Sludge and Manufacturing		13/104,127
CORPORATION	Bioorganically-Augmented High Nitrogen-Containing		12/033,809
VITTAC	Inorganic Fertilizer		12/001 022
VITAG	Bioorganically-Augmented High-Value Fertilizer		12/981,933
CORPORATION VITAG	High Volvo Enhanced Organia Enhanced Increase:		12/422 700
CORPORATION	High Value Enhanced-Organic-Enhanced Inorganic Fertilizer		13/432,709
VITAG	High Value Organically-Enhanced Inorganic Fertilizers		61/291,205
CORPORATION	Tright value Organicany-Emianced morganic Pertinzers		01/291,203
CORFORATION			

RECORDED: 08/21/2013