

PATENT ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY
CONVEYING PARTY DATA	
Name	Execution Date
COMERICA BANK	08/21/2013
RECEIVING PARTY DATA	
Name:	SPINAL RESTORATION, INC.
Street Address:	9737 Great Hills Trail
Internal Address:	#250
City:	Austin
State/Country:	TEXAS
Postal Code:	78759
PROPERTY NUMBERS Total: 20	
Property Type	Number
Patent Number:	6468527
Patent Number:	6921532
Patent Number:	7229633
Patent Number:	7235255
Patent Number:	8124075
Application Number:	11205760
Patent Number:	7597687
Patent Number:	8206448
Application Number:	11650306
Application Number:	11650398
Application Number:	11707769
Application Number:	11892218
Patent Number:	8047407
Application Number:	12382219

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Application Number:	12587309
Application Number:	12587312
Application Number:	12910237
Application Number:	13200060
Application Number:	13407335
Application Number:	13533450

CORRESPONDENCE DATA

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ATTORNEY DOCKET NUMBER:	036703-1181/1552 SPINAL
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NAME OF SUBMITTER:	Erin O'Brien
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Signature:	/Erin O'Brien/
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Date:	08/22/2013
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Total Attachments: 6

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RELEASE OF SECURITY INTEREST

This Release of Security Interest is made as of August 21, 2013 by COMERICA BANK ("Bank") in favor of Spinal Restoration, Inc., a Delaware Corporation, with its principal place of business at 9737 Great Hills Trail #250, Austin, TX 78759 ("Company").

Recital

WHEREAS, COMPANY assigned certain interests in the copyrights, patents and trademarks described on Exhibits A, B and C and attached hereto, respectively (collectively, the "Intellectual Property") to BANK under an Intellectual Property Security Agreement dated as of September 4, 2012, and recorded with the US Patent and Trademark Office as set forth on Exhibits A, B and C.

WHEREAS, COMPANY has satisfied all its obligations to BANK in the Intellectual Property Security Agreement, and BANK wishes to release its security interest in the Intellectual Property.

Agreement

Now Therefore, BANK agrees that it terminates and releases its security interest in the Intellectual Property and reassigns to COMPANY, without warranty or recourse, all interest of BANK in the Intellectual Property.

BANK: COMERICA BANK



Jill C. Abernethy
First Level Officer
August 21, 2013

Address:
Comerica Bank
CLS Collateral Services, MC 7575
39200 Six Mile Road
Livonia, MI 48152

EXHIBIT A
COPYRIGHTS

<u>Description</u>	<u>Registration Number</u>	<u>Registration Date</u>
NONE		

EXHIBIT B

PATENTS

Patent Family	SR Case#	Description	U.S. Patent / App #	PCT #	National Office	Number	Status
Fibrin With Steroid	SPIN:001	Fibrin sealant reconstituted with a corticosteroid	8,488,527	US2001/041103			Issued
					Australia	2001273623	Issued
					Canada	2413337	Issued
					EP	20010952915	
					Japan	2002-503355 T	
					New Zealand	523425	Issued
			11/003,556				Abandoned
			7,229,533				Issued
			7,235,265				Issued
			6,921,532				Issued
Fibrin Alone	SPIN:002	Method of disc treatment using fibrin sealant without a steroid	11/799,104				Abandoned
			12/807,366				Abandoned
			11/205,760	US2005/039276			
					Brazil	PI0516679	
					China	200580036811.6	
					EP	2005820044	
					Japan	2007539248	
					Korea	1020077010917	
					Mexico	MX/a/2007/004964	
			12/910,237				
Alternative Formulations	SPIN:003	Autologous fibrin sealant formulations	8,124,075				Issued
	SPIN:005CON1	Autologous fibrin sealant formulations	13/407335				
	SPIN:007	Method of disc treatment using fibrin sealant with additives	8,206,448	US2005/039277			Issued
					Brazil	PI0516680	
					China	200580036813.5	
					EP	2005823120	
					Japan	2007538249	
					Korea	1020077010918	
					Mexico	MX/a/2007/005149	
	SPIN:007CON1	Method of disc treatment using fibrin sealant with additives	13/533,450				
	SPIN:008	Method of disc treatment using fibrin sealant with anesthetic	7,597,687	US2005/039275			Issued
					Brazil	PI0516673	
					China	200580036812.0	
					EP	2005819488	
					Japan	2007539247	
					Korea	1020077010919	
					Mexico	MX/a/2007/005035	
	SPIN:008CON1	Method of disc treatment using fibrin sealant with anesthetic	12/587,312				
	SPIN:008DIV1	Kit manufacture with fibrinogen, thrombin, and anesthetic	12/587,310				Abandoned
	SPIN:008DIV2	Kit containing fibrinogen, thrombin, and anesthetic	12/587,309				

Bank's security interest recorded at the US Patent and Trademark Office on 09-06-12 at Reel and Frame Number 028918/0119.

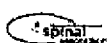
EXHIBIT B

PATENTS

Patent Family	SR Case#	Description	U.S. Patent / App #	PCT #	National Office	Number	Status
Polymers	SPIN:015	Method of disc treatment using polymers	11/797,769	US2008/002053			
	SPIN:017	Method of repairing an anulus with in situ curable materials	6,428,576		EP	2008725663	
Devices	SPIN:018	Device and kit for delivery of biological sealant	8,047,407				Licensed
	SPIN:018CON1	Device and kit for delivery of biological sealant	13/200,080	US2007/022533			Issued
			11/660,305				
				US2007/002908			
	SPIN:019	Apparatus for delivery of fibrin sealant including a pressure monitor			Brazil	P10706908	
					Canada	2637886	
					China	20078004301.X	
					EP	2007762909	
					Japan	2008553391	
					Mexico	MX/a/2008/009803	
Expanded Indications	SPIN:020	Device and method of treating an annular defect by injecting a biological sealant through a coaxial needle	11/850,398	US2007/003207			
			11/802,641				Abandoned
	SPIN:026	Methods for treating herniated discs		US2008/006242			
					Canada	2688255	
					EP	2008767715	Withdrawn
	SPIN:027	Method, composition, kits for treating discs with fibrin sealant and neurotropic agents	11/802,642	US2008/006241			Abandoned
			11/892,218				
	SPIN:029	Methods and kits for prophylactically reinforcing degenerated spinal discs and facet joints near a surgically treated spinal section		US2009/009825			
					Canada	2697260	
					EP	2008766405	
	SPIN:030	Method and kits for treating joints and soft tissues	12/382,219	US2010/000726			
			12/382,216				Abandoned
	SPIN:031	Methods for treating soft tissue damage associated with a surgical procedure		US2010/000727			
	SPIN:032	Methods for Treating Joints and Discs with a Carrier Matrix and Cells	12/382,217	US2010/000726			Abandoned
	SPIN:033	Methods and kits for treating joints and soft tissues using a matrix, pain reliever, and steroid	12/457,841	US2010/000724			Abandoned

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EXHIBIT C
TRADEMARKS

Matter Number	Mark Name	Country	Status	Class Number	Goods & Services	Current Appl. No.	Current Appl. Date	Current Reg. No.	Current Reg. Date	Renewal Date
196702	Nature's Healing Matrix	United States	Filed	5	pharmaceutical preparations, namely, fibrin sealant, polymers and hydrogels for filling tears and defects and promoting healing of the annulus of the degenerated spinal disc	85/250,701	2/24/2011			
171215	BIOSTAT BIOPREP	United States	Registered	10	medical and surgical apparatus and instruments, namely a processor unit which heats and mixes the components of fibrin sealant, namely fibrinogen and a fibrinogen activator	77/067,453	12/19/2006	3,458,748	7/1/2008	7/1/2018
171214	BIOSTAT DISC AUGMENTATION SYSTEM & Design 	United States	Registered	41	educational services, namely, conducting classes and workshops in the use of medical and surgical devices used for orthopedic spinal disc augmentation and repair	77/067,479	12/19/2006	3,458,750	7/1/2008	7/1/2018
171213	BIOSTAT BIOLOGX	United States	Registered	5	pharmaceutical preparations, namely fibrin sealant, polymers, bone cements and hydrogels for filling tears and defects and promoting healing of the annulus of the degenerated spinal disc	77/067,448	12/19/2006	3,389,111	3/18/2008	3/18/2018
171212	BIOSTAT	United States	Registered	41	educational services, namely conducting classes and workshops in the use of medical and surgical devices used for orthopedic spinal disc augmentation and repair	77/067,444	12/19/2006	3,458,747	7/1/2008	7/1/2018
171217	Spinal Restoration & Design 	United States	Registered	5, 10 & 41	CI 5: pharmaceutical preparations, namely, fibrin sealant, polymers, bone cements and hydrogels for filling tears and defects and promoting healing of the annulus of the degenerated spinal disc CI 10: medical and surgical instruments, namely, a biologic sealant delivery system comprised of a multi-chamber applicator for the percutaneous delivery of fibrinogen and a fibrinogen activator; handheld applicator for medical sealant, parts for medical sealant applicators, namely, applicator needles, syringes, tubing and trays; handheld medical sealant applicators with delivery pressure monitor; fibrin sealant applicators and medical sealant applicators for use in minimally invasive spine surgery; a processor unit which heats and mixes the components of fibrin sealant, namely, fibrinogen and a fibrinogen activator CI 41: educational services, namely, conducting classes and workshops in the use of medical and surgical devices used for orthopedic spinal disc augmentation and repair	77/067,462	12/19/2006	3,458,749	7/1/2008	7/1/2018

Bank's security interest recorded at the US Patent and Trademark Office on 09-06-12 at Reel and Frame Number 4856/0616.

EXHIBIT C
TRADEMARKS

Trademark Number	Mark Name	Country	Status	Class Number	Goods	Current Appl. No.	Current Appl. Date	Current Reg. No.	Current Reg. Date	Renewal Date
171216	Logo Design 	United States	Registered	41	Educational services, namely conducting classes and workshops in the use of medical and surgical devices used for orthopedic spinal disc augmentation and repair.	77/097,467	12/19/2006	3,483,008	7/8/2008	7/8/2011
178970	BIOSTAT	United States	Registered	10	medical and surgical instruments, namely, a biologic sealant delivery system comprised of a multi-chamber applicator for the percutaneous delivery of fibrinogen and a fibrinogen activator; handheld applicator for medical sealants; parts for medical sealant applicators, namely, applicator needles, syringes, tubing and trays; handheld medical sealant applicators with delivery pressure monitor; fibrin glue applicators and medical sealant applicators for use in minimally invasive spine surgery.	77/975,283	12/19/2006	3,415,469	4/22/2008	4/22/2011
178971	Logo Design 	United States	Registered	5, 10	Cl. 5: pharmaceutical preparations, namely fibrin sealant, polymers, bone cements and hydrogels for filling tears and defects and promoting healing of the annulus of the degenerated spinal disc. Cl. 10: medical and surgical instruments, namely, a biologic sealant delivery system comprised of a multi-chamber applicator for the percutaneous delivery of fibrinogen and a fibrinogen activator; handheld applicator for medical sealant; parts for medical sealant applicators, namely, applicator needles, syringes, tubing and trays; handheld medical sealant applicators with delivery pressure monitor; fibrin sealant applicators and medical sealant applicators for use in minimally invasive spine surgery; a processor unit which heats and mixes the components of fibrin sealant, namely, fibrinogen and a fibrinogen activator.	77/975,284	12/19/2006	3,432,488	5/20/2008	5/20/2011
178669	BIOSTAT DISC AUGMENTATION SYSTEM & Design 	United States	Registered	10	medical and surgical instruments, namely, a biologic sealant delivery system comprised of a multi-chamber applicator for the percutaneous delivery of fibrinogen and a fibrinogen activator; handheld applicator for medical sealants; parts for medical sealant applicators, namely, applicator needles, syringes, tubing and trays; handheld medical sealant applicators with delivery pressure monitor; fibrin sealant applicators and medical sealant applicators for use in minimally invasive spine surgery.	77/975,285	12/19/2006	3,415,470	4/22/2008	4/22/2011

Bank's security interest recorded at the US Patent and Trademark Office on 09-06-12 at Reel and Frame Number 4856/0616.