

PATENT ASSIGNMENT

Electronic Version v1.1
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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY AGREEMENT
CONVEYING PARTY DATA	
Name	Execution Date
The Solaria Corporation	08/30/2013
RECEIVING PARTY DATA	
Name:	Venture Lending & Leasing VI, Inc.
Street Address:	104 La Mesa Drive, Suite 102
City:	Portola Valley
State/Country:	CALIFORNIA
Postal Code:	94028
Name:	Venture Lending & Leasing V, Inc.
Street Address:	104 La Mesa Drive, Suite 102
City:	Portola Valley
State/Country:	CALIFORNIA
Postal Code:	94028
PROPERTY NUMBERS Total: 16	
Property Type	Number
Patent Number:	8242351
Patent Number:	8242352
Patent Number:	8361259
Patent Number:	8409898
Application Number:	12687789
Application Number:	12687862
Application Number:	12709438
Application Number:	12888037
Application Number:	12982077
Application Number:	12982257

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Application Number:	12983215
Application Number:	12983224
Application Number:	13019172
Application Number:	13019256
Application Number:	13019264
Application Number:	13360562

CORRESPONDENCE DATA

Fax Number: 4157774961

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 415 981 1400

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Correspondent Name: Jeffrey T. Klugman

Address Line 1: Four Embarcadero Center, Suite 4000

Address Line 4: San Francisco, CALIFORNIA 94111

ATTORNEY DOCKET NUMBER:	46109/0228 & 47558/0012 P
NAME OF SUBMITTER:	Jeffrey T. Klugman
Signature:	/Jeffrey T. Klugman/
Date:	09/25/2013

Total Attachments: 3

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SUPPLEMENT NO. 1 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Supplement No. 1 to Intellectual Property Security Agreement (this "Supplement") is made as of August 30, 2013, by and between THE SOLARIA CORPORATION, a Delaware corporation ("Grantor"), and VENTURE LENDING & LEASING V, INC. ("VLL5") and VENTURE LENDING & LEASING VI, INC. ("VLL6"), both Maryland corporations (sometimes referred to herein individually or together as "Secured Party").

RECITALS

WHEREAS, Grantor and Secured Party are parties to that certain Intellectual Property Security Agreement, dated as of July 27, 2011 (as the same has been and may be amended, restated, supplemented or otherwise modified from time to time, the "Intellectual Property Security Agreement") pursuant to which, among other things, Grantor granted Secured Party a security interest in, to and under certain items of Grantor's Intellectual Property;

WHEREAS, Grantor and Secured Party wish to amend the Intellectual Property Security Agreement on the terms set forth herein; and

WHEREAS, each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Intellectual Property Security Agreement.

NOW, THEREFORE, the parties hereto agree as follows:

AGREEMENT

1. Exhibit B to Intellectual Property Security Agreement, the listing of Grantor's Patents, is hereby supplemented and amended by Exhibit "B" attached to this Supplement, to include reference to Grantor's right, title and interest in, to and under the Patents set forth thereon.

2. This Supplement shall be deemed to be an amendment to Intellectual Property Security Agreement and shall not be construed in any way as a replacement or substitution therefor. All of the terms and conditions of, and terms defined in, this Supplement are hereby incorporated by reference into the Intellectual Property Security Agreement as if such terms and provisions were set forth in full therein. Except as so amended hereby, the Intellectual Property Security Agreement and the other Loan Documents shall remain in full force and effect in accordance with their respective terms.

IN WITNESS WHEREOF, the parties hereto have executed this Supplement on the day and year first above written.

GRANTOR:

THE SOLARIA CORPORATION

By: VENTURE LENDING & LEASING VI, INC.
as attorney-in-fact pursuant to Section 3(b)(i) of
the Intellectual Property Security Agreement

By: [Signature]
Name: Maurice Werdegar
Title: President and CEO

SECURED PARTY:

VENTURE LENDING & LEASING V, INC.

By: [Signature]
Name: Maurice Werdegar
Title: President and CEO

VENTURE LENDING & LEASING VI, INC.

By: [Signature]
Name: Maurice Werdegar
Title: President and CEO

SUPPLEMENT NO. 1 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

EXHIBIT "B"

<u>Description</u>	<u>Patent, Publication or Application Serial Number</u>
SOLAR CELL STRUCTURE INCLUDING A PLURALITY OF CONCENTRATOR ELEMENTS WITH A NOTCH DESIGN AND PREDETERMINED RADII AND METHOD	8242351
NOTCH STRUCTURE FOR CONCENTRATING MODULE AND METHOD OF MANUFACTURE USING PHOTOVOLTAIC STRIPS	8242352
SYSTEM AND METHOD FOR DETERMINING PLACEMENT OF PHOTOVOLTAIC STRIPS USING DISPLACEMENT SENSORS	8361259
ASSEMBLY SYSTEM FOR PHOTOVOLTAIC PACKAGES	8409898
Method and System for Providing Tracking for Concentrated Solar Modules	12687789
Solar Cell Concentrator Structure Including A Plurality of Glass Concentrator Elements With A Notch Design	12687862
Large Area Concentrator Lens Structure and Method	12709438

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SYSTEM AND METHOD FOR LAMINATING PHOTOVOLTAIC STRUCTURES	12888037
PHOTOVOLTAIC DEVICES HAVING SHAPED CONCENTRATOR MEMBERS	12982077
HIGH IMPACT AND LOAD BEARING SOLAR GLASS FOR A CONCENTRATED LARGE AREA SOLAR MODULE AND METHOD	12982257
SYSTEM AND METHOD FOR FORMING PHOTOVOLTAIC MODULES USING DARK-FIELD IV CHARACTERISTICS	12983215
SYSTEM AND METHOD FOR FORMING PHOTOVOLTAIC MODULES	12983224
SOLAR MODULE WINDOW SHADE APPARATUS AND METHOD	13019172
SYSTEM AND MODULE FOR SOLAR MODULE WITH INTEGRATED GLASS CONCENTRATOR	13019256
LARGE AREA CONCENTRATOR LENS STRUCTURE AND METHOD CONFIGURED FOR STRESS RELIEF	13019264
PHOTOVOLTAIC STRIP SOLAR MODULES AND METHODS	13360562

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