

## PATENT ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Lien
CONVEYING PARTY DATA	
Name	Execution Date
Berg & Berg Enterprises	03/28/2013
RECEIVING PARTY DATA	
Name:	LightPath Technologies, Incorporated
Street Address:	1665 East 18th Street
Internal Address:	Suite 103
City:	Tucson
State/Country:	ARIZONA
Postal Code:	85719
PROPERTY NUMBERS Total: 28	
Property Type	Number
Patent Number:	4907864
Patent Number:	4883522
Patent Number:	4929065
Patent Number:	5044737
Patent Number:	5200858
Patent Number:	5236486
Patent Number:	5262896
Patent Number:	5582626
Patent Number:	5459613
Patent Number:	5504623
Patent Number:	5392431
Patent Number:	5617252
Patent Number:	5689374
Patent Number:	5917105

Patent Number:	5992179
Patent Number:	5630857
Patent Number:	5796525
Patent Number:	5815318
Patent Number:	5936777
Patent Number:	6027672
Patent Number:	6029475
Patent Number:	6033515
Patent Number:	6217698
Application Number:	09450472
Patent Number:	6031947
Patent Number:	6278656
Application Number:	09450473
Application Number:	09118033

#### CORRESPONDENCE DATA

Fax Number: 2028611783  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: 202-861-1714  
 Email: patents@bakerlaw.com  
 Correspondent Name: Stephen S. Fabry  
 Address Line 1: Washington Square, Suite 1100  
 Address Line 2: 1050 Connecticut Avenue, NW  
 Address Line 4: Washington, DISTRICT OF COLUMBIA 20036

ATTORNEY DOCKET NUMBER:	32873.0001
NAME OF SUBMITTER:	Stephen S. Fabry
Signature:	/Stephen S. Fabry/
Date:	09/23/2013

#### Total Attachments: 4

source=LightPath\_ReleaseOfLien\_09-23-2013#page1.tif  
 source=LightPath\_ReleaseOfLien\_09-23-2013#page2.tif  
 source=LightPath\_ReleaseOfLien\_09-23-2013#page3.tif  
 source=LightPath\_ReleaseOfLien\_09-23-2013#page4.tif

## RELEASE OF SECURITY INTEREST

This RELEASE OF SECURITY INTEREST is made as of March 28, 2013 (the "Effective Date"), by Carl Berg, a representative of Berg & Berg Enterprises, LLC, as agent for the Secured Parties (in such capacity, the "Agent"), in favor of LightPath Technologies, Inc., a Delaware corporation ("LightPath"). Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed thereto in the Security Agreement (as defined below).

WHEREAS, LightPath is a party to that certain Security Agreement dated as of August 1, 2008 (the "Security Agreement"), among LightPath, Geltech, Inc., a Delaware corporation ("Geltech" and together with LightPath, the "Debtors") and the holders (collectively, the "Secured Parties") of the Company's 8% Senior Secured Convertible Debentures due August 1, 2013, as amended (collectively, the "Debentures").

WHEREAS, pursuant to the Security Agreement, the Debtors unconditionally and irrevocably pledged, granted and hypothecated to the Secured Parties a continuing security interest in and to, a lien upon and a right of set-off against all of their respective right, title and interest of whatsoever kind and nature in and to, the Collateral (a "Security Interest" and, collectively, the "Security Interests"), which included, among other things, certain patents listed on Schedule A attached hereto (the "Patents");

WHEREAS, the Security Agreement was recorded with the United States Patent and Trademark Office at Reel/Frame 021531/0805 on August 18, 2008;

WHEREAS, as of the Effective Date, no Debentures were outstanding;

WHEREAS, as of the Effective Date, all payments under the Debentures have been paid in full and all other Obligations have been paid or discharged; and

WHEREAS, the Agent desires to release the Secured Parties' lien on and continuing security interest in and to all of the right, title, and interest of the Debtors in the Security Interests, including the Patents.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged,

(a) The Agent does hereby release and discharge, with respect to the Debtors, the Secured Parties' security interest in and all of their right, title, and interest in and to the Collateral, including the Patents; and

(b) The Agent agrees to execute and deliver such further instruments and take or cause to be taken such other or further action as the Debtors may reasonably request in order to perfect, confirm or evidence such release; and

(c) The Security Agreement is cancelled, terminated and of no further force or effect.

IN WITNESS WHEREOF, the undersigned has executed and delivered this RELEASE  
OF SECURITY INTEREST as of the 18<sup>th</sup> day of September, 2013.

BERG & BERG ENTERPRISES, LLC, as  
agent

By: Carl E. Berg

Name: Carl Berg

Title: President

**Schedule A**

**PATENTS**

<b><u>DOCKET</u></b>	<b><u>PATENT</u></b>	<b><u>ISSUE</u></b>			
<b><u>NUMBER</u></b>	<b><u>NUMBER</u></b>	<b><u>DATE</u></b>	<b><u>TITLE</u></b>	<b><u>INVENTORS</u></b>	<b><u>COMPANY</u></b>
D-88021A	4,907,864	3/13/90	Macro-Gradient Optical Density Transmissive Light Concentrators, Lenses and Compound Lenses of Large Geometry	James L. Hagerty	LightPath
D-88021B	4,883,522	11/28/89	Fabrication of Macro-Gradient Optical Density Transmissive Light Concentrators, Lenses and Compound Lenses of Large Geometry	James L. Hagerty	LightPath
D-88048	4,929,065	5/29/90	Glass Plate Fusion for Macro-Gradient Refractive Index Materials	James J. Hagerty	LightPath
D-88132	5,044,737	9/3/91	Double Axial Gradient Lens and Process for Fabrication Thereof	James L. Hagerty	LightPath
D-89033A	5,200,858	4/6/93	Uni-Directional Gradient Index of Refraction Glasses	James L. Hagerty	LightPath
D-91022	5,236,486	8/17/93	Shaped Gradient Fabrication in Lenses by Molding from Axial Gradient	Richard Blankenbecler	LightPath
D-91025	5,262,896	11/16/93	Refractive Elements with Graded Properties and Methods of Making Same	Richard Blankenbecler	LightPath
D-91025B	5,582,626	12/10/96	Method for Making Refractive Optical Elements with Graded Properties	Richard Blankenbecler	LightPath
D-92045	5,459,613	10/17/95	Lead Glass Composition Series for Gradient Glasses	Xiaojie J. Xu	LightPath
D-92045A	5,504,623	4/2/96	Lead Glass Composition Series for Gradient Glasses		LightPath
D-92075	5,392,431	2/21/95	A TV Protection Lens Including a Graded Index Element	Richard Pfisterer	LightPath
D-93037A	5,617,252	4/1/97	Gradient Refractive Index Lens Elements	Paul K. Manhart	LightPath
D-94031	5,689,374	11/18/97	Grin Lens and Method of Manufacturing	Xiaojie J. Xu	LightPath
D-94031A	5,917,105	6/29/99	Method of Manufacturing a Grin Lens	Xiaojie Xu/ Michael E. Savard	LightPath

<u>DOCKET</u> <u>NUMBER</u>	<u>PATENT</u> <u>NUMBER</u>	<u>ISSUE</u> <u>DATE</u>	<u>TITLE</u>	<u>INVENTORS</u>	<u>COMPANY</u>
D-95082A1a	5,992,179	11/30/99	Process for Manufacturing Grin Lenses	Xiaojie Xu/ Michael E. Savard	LightPath
D-95082A	5,630,857	5/20/97	Process For Manufacturing Grin Lenses by Melting a Series of Layers of Frits	Xiaojie J. Xu	LightPath
D-96043	5,796,525	8/18/98	Quadaxial Gradient Index Lens	Joseph R. Dempewolf	LightPath
D-96044	5,815,318	9/29/98	Axially-Graded Index-Based Couplers	Joseph R. Dempewolf	LightPath
D-96044A	5,936,777	8/10/99	Axially-Graded index-Based Couplers For Solar Concentrators	Joseph R. Dempewolf	LightPath
D-97016	6,027,672	2/22/00	Method of Producing Large Polymer Optical Blanks with Predictable Axial Refractive Index Profile	William Weitzel	LightPath
D-97053	6,029,475	2/29/00	Batching of Molten Glass in the Production of Graded Index of Refraction Glass Bodies	Oleg Y. Abramov	LightPath
D-98032	6,033,515	3/7/00	Use of a Laser to Fusion-Splice Optical Components of Substantially Different Cross-Sectional Areas	William P. Walters	LightPath
D-98032A	6,217,698	4/17/01	Use of a Laser to Fusion-Splice Optical Components of Substantially Different Cross-Sectional Areas	William P. Walters	LightPath
D-98032C1	09/450,472	3/05/02	Use of a Laser to Fusion-Splice Optical Components of Substantially Different Cross-Sectional Areas	William P. Walters	LightPath
D-99019	6,031,947	2/29/00	1 X N Optical Switch	Herzel Laor	LightPath
D-99030	6,278,656	8/21/01	Manipulation of Acoustic Waves Using A Functionally Graded Material and Process for Making the Same	Vineet Tyagi	Lightpath
D-98032B	09/450,473		Fabrication of Collimators Employing Optical Fibers Fusion-Spliced to Optical Elements of Substantially larger Cross-Sectional Areas	Pierre Bernard	US
D-98032B1	6,033,515	10/23/01	Fabrication of Collimators Employing Optical Fibers Fusion-Spliced to Optical Elements of Substantially Larger Cross-Sectional Areas	Pierre Bernard	Divisional
D-98032B2	09/118,033	10/23/01	same as above	same	Divisional