

RECORDATION FORM COVER SHEET
PATENTS ONLY

To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)

Flexible Lifeline Systems, Inc.

Additional name(s) of conveying party(ies) attached? ☐ Yes ☐ No

3. Nature of conveyance/Execution Date(s):

Execution Date(s) September 30, 2013

- ☐ Assignment ☐ Merger
☒ Security Agreement ☐ Change of Name
☐ Joint Research Agreement
☐ Government Interest Assignment
☐ Executive Order 9424, Confirmatory License
☐ Other _____

2. Name and address of receiving party(ies)

Name: Fortitude Capital, LLC, as Agent

Internal Address: 800 Gessner Rd., Ste. 1000

Houston, TX 77024

Street Address: 800 Gessner Rd., Ste. 1000

City: Houston

State: TX

Country: USA Zip: 77024

Additional name(s) & address(es) attached? ☐ Yes ☐ No

4. Application or patent number(s):

☐ This document serves as an Oath/Declaration (37 CFR 1.63).

A. Patent Application No.(s)

B. Patent No.(s)

D605825, 8397866

Additional numbers attached? ☐ Yes ☐ No

5. Name and address to whom correspondence concerning document should be mailed:

Name: CT Lien Solutions

Internal Address: _____

Street Address: 187 Wolf Rd.

City: Albany

State: NY Zip: 12205

Phone Number: 800-342-3676

Docket Number: _____

Email Address: Joseph.borgman@waltersklauer.com

6. Total number of applications and patents involved: two

7. Total fee (37 CFR 1.21(h) & 3.41) \$ 80 -

- ☒ Authorized to be charged to CREDIT CARD
☐ Enclosed
☐ None required (government interest not affecting title)

8. Payment Information

Last 4: 0974
Exp Date 3/17

Deposit Account Number _____

Authorized User Name _____

9. Signature:

Joseph D Borgman

Signature

10-8-13

Date

Name of Person Signing

Total number of pages including cover sheet, attachments, and documents: ☐

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O.Box 1450, Alexandria, V.A. 22313-1450

OP \$80.00 D60582

PERFECTION CERTIFICATE

Reference is hereby made to that certain Subordinated Security Agreement (the "Security Agreement"), dated as of September 30, 2013, between Flexible Lifeline Systems, Inc., a Texas corporation (the "Grantor"), and Fortitude Capital, LLC, as agent for certain Lenders pursuant to a Subordinated Note Purchase Agreement ("SNPA") dated September 30, 2013 (the "Secured Party"). Capitalized terms used but not defined herein have the meanings assigned to them in the Security Agreement.

The undersigned hereby certifies to Secured Party as follows:

1. Organizational Information.

- (a) The exact legal name of the Grantor, as such name appears in its respective certificate of formation:

Flexible Lifeline Systems, Inc.

- (b) The type of entity of the Grantor: Corporation.

- (c) Jurisdiction of formation for the Grantor: Texas

2. Identification Number.

- (a) The Federal taxpayer ID No. of Grantor: 76-0515127
(b) The Organizational Identification Number in Texas of Grantor: 1395760300

3. Legal Name.

- (a) Legal name of Grantor has had in the past five years: Seaflex, Inc., Seafab

4. Change of Grantor's Identity or Corporate Structure.

Grantor has not changed its identity or corporate structure in any way within the past five years. Changes in identity or corporate structure would include mergers, consolidations and acquisitions, as well as any change in the form, nature or jurisdiction of organization. If any such change has occurred, include the information required by Sections 1, 2 and 3 of the Certificate as to each acquiree or constituent party to a merger or consolidation.

5. Grantor's Chief Executive Office Address.

The chief executive office of the Grantor, Flexible Lifeline Systems, Inc., is located at: 14325 West Hardy Road, Houston, Texas 77060 and has been located at such location for the previous four months.

6. Other Grantor locations.

Grantor does not maintain (or has maintained during the previous four months) any place of business or keeps (or has kept during the previous four months) any of its property at any other locations.

7. Real Estate owned by Grantor: None

8. Real Estate Leased by Grantor, as Lessee:

a. 14325 West Hardy Road, Houston, Texas 77060.

b. 13700 Luthe Road, Building A, Houston, TX 77039, and consists of a crane served building, located on approximately 2.3657 acres pursuant to that certain Lease Agreement by and between Flexible Lifeline Systems, Inc. and SprayCoat, Inc. and all amendments thereto.

9. Lease Information.

Except as set forth in Paragraph 8 above, Grantor has not entered into any leases, subleases, tenancies, franchise agreements, licenses or other occupancy arrangements, as owner, lessor, sublessor, licensor, franchisor or grantor with respect to the real estate property described above.

10. Third Party.

No property of Grantor is in the possession of a third party such as a warehouse, consignee or other bailee.

11. Intellectual Property.

a. *Licenses and Patents*

Grantor's United States patents and patent licenses registered with the United States Patent and Trademark Office including the name of the registered owner and the registration number of each patent and patent license owned by Grantor are as follows:

Description	Matter #	Classification	Status	Item #	Date Issued
Patents					
Enclosed Track System	31158422-000004	Design Patent	Approved	D605,825	8-Dec-09
Enclosed Track System	31158422-000023	Utility Patent	Open	8,397,866	19-Mar-13
Enclosed Track System	31158422-000020	Mexico Patent	Open		
Enclosed Track System	31158422-000021	Canada Patent	Open		
Halo Fall Arrest System	31158422-000030	Design Patent	Open		
FlexTraxx	31158422-000035	Utility Patent	Open		
FlexTraxx	31158422-000034	Design Patent	Open		
Deployable Aircraft	31158422-000039	Utility Patent	Open		

Deployable Aircraft	31158422-000040	Design Patent	Open		
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b. Trademarks

Grantor's United States trademarks, trademark licenses registered with the United States Patent and Trademark Office and trademarks registered with States, including the name of the registered owner and the registration number of each trademark and trademark license owned by Grantor are as follows:

Description	Matter #	Classification	Status	Item #	Date Issued
Trademarks					
US TM Flexible Lifeline systems - Class 9	31158422-000013	Trademark	Issued	3,769,812	6-Apr-10
US TM Flexible Lifeline systems - Class 35, 37, 42	31158422-000014	Trademark	Issued	3,682,133	15-Sep-09
US TM Flexible Lifeline systems - Class 9 Word Mark	31158422-000015	Trademark	Issued	3,786,634	11-May-10
US TM Flexible Lifeline systems - Class 35, 37, 42	31158422-000016	Trademark	Issued	3,786,635	11-May-10
US TM FLS Works - Class 9 Word Mark	31158422-000017	Trademark	Issued	3,773,975	13-Apr-10
US TM FLS Works Class 42	31158422-000018	Trademark	Issued	3,691,235	6-Oct-09
US TM FLS Works Halo	31158422-000031	Trademark	Open		
US TM FLS Works Halo	31158422-000032	Trademark	Open		

c. Copyrights

Grantor has the United States copyrights and copyright licenses, including the name of the registered owner and the registration number of each registered copyright or copyright license owned by Grantor as follows:

Description	Matter #	Classification	Status	Item #	Date Issued
Copyrights					
US COPY FLS Works C-130 ISO Platform	31158422-000025	Copyright	Issued	VAu001027317	23-Jun-10
US COPY FLS Works CH-47	31158422-000026	Copyright	Issued	VAu001027327	23-Jun-10
US COPY FLS Works UH-60	31158422-000027	Copyright	Issued	VAu001027336	23-Jun-10
US COPY FLS Works NH-53E	31158422-000028	Copyright	Issued	VAu001027360	23-Jun-10

US COPY FLS Works AH64B	31158422-000029	Copyright	Issued	VAu001027338	23-Jun-10
US COPY FLS F-16		Copyright	Issued	VAu001064718	6-May-11
US COPY FLS UH-1 Boom Stand	31158422-000041	Copyright	Issued	VAu001064715	6-May-11
US COPY UH-1 Maint Stand Front		Copyright	Issued	VAu001064714	6-May-11
US COPY UH-1 Maint Stand Rear		Copyright	Issued	VAu001064716	6-May-11

14. List of Outstanding Stock.

See Schedule 4.3 of SNPA for a true and correct list of all the issued and outstanding stock, partnership interests, limited liability company membership interests or other equity interest directly held by each Grantor and the record and beneficial owners of such stock, partnership interests, membership interests or other equity interests.

15. Promissory Notes and Other Instruments.

There are no promissory notes and instruments of a similar nature representing indebtedness held by any Grantor, including all intercompany indebtedness (other than trade debt).

16. Commercial Tort Claims.

There are no Commercial Tort Claims held by Grantor.

17. Collateral.

All of the Collateral has been originated by the Grantor in the ordinary course of business or consists of goods which have been acquired by Grantor in the ordinary course of business from a person in the business of selling goods of that kind.

IN WITNESS WHEREOF, the undersigned has executed this Perfection Certificate on September 30, 2013.

FLEXIBLE LIFELINE SYSTEMS, INC.

By: 

Name: Andrew Townsend

Title: President