

## PATENT ASSIGNMENT COVER SHEET

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EPAS ID: PAT2620044

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SHORT-FORM PATENT SECURITY AGREEMENT
CONVEYING PARTY DATA	
Name	Execution Date
SOLTA MEDICAL, INC.	11/14/2013
RECEIVING PARTY DATA	
Name:	CAPITAL ROYALTY PARTNERS II L.P.
Street Address:	1000 MAIN STREET, SUITE 2500
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State/Country:	TEXAS
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City:	HOUSTON
State/Country:	TEXAS
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State/Country:	TEXAS
Postal Code:	77002
PROPERTY NUMBERS Total: 54	
Property Type	Number
Application Number:	08435544
Application Number:	08435822
Application Number:	08794003
Application Number:	08914681
Application Number:	08958305

CH \$2160.00 08435544

Application Number:	08583815
Application Number:	09379555
Application Number:	09337015
Application Number:	08990494
Application Number:	09003098
Application Number:	09003120
Application Number:	09003423
Application Number:	08635202
Application Number:	09343943
Application Number:	09522275
Application Number:	08827237
Application Number:	09003180
Application Number:	09399455
Application Number:	08825445
Application Number:	08825443
Application Number:	10026870
Application Number:	10404250
Application Number:	10072475
Application Number:	10404883
Application Number:	10072610
Application Number:	10447187
Application Number:	10400187
Application Number:	10400156
Application Number:	10397976
Application Number:	10404971
Application Number:	11158286
Application Number:	11537155
Application Number:	29175529
Application Number:	29175531
Application Number:	29175523
Application Number:	11958075
Application Number:	12142104
Application Number:	12171010
Application Number:	12142020
Application Number:	12323700

	12211537
Application Number:	12649781
Application Number:	12110384
Application Number:	12032025
Application Number:	13535886
Application Number:	11759045
Application Number:	12507405
Application Number:	12823544
Application Number:	12823214
Application Number:	13733642
Application Number:	11423068
Application Number:	11470041
Application Number:	13941077
Application Number:	12649909

**CORRESPONDENCE DATA**

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ATTORNEY DOCKET NUMBER:	67478-50
NAME OF SUBMITTER:	TUAN DINH
Signature:	/Tuan Dinh/
Date:	11/19/2013

Total Attachments: 9  
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## SHORT-FORM PATENT SECURITY AGREEMENT

WHEREAS, SOLTA MEDICAL, INC. (the "Grantor") has applied for letters patent and has been granted letters patents in the United States Patent and Trademark Office, and is the owner of the patent applications and patents listed in the attached Schedule of Patents and Patent Applications associated therewith;

WHEREAS, the Grantor has contemporaneously with the execution of this Short-Form Patent Security Agreement entered into the Security Agreement dated as of November 14, 2013 (as modified from time to time, the "Security Agreement"), in which the Grantor has granted certain interests in favor of CAPITAL ROYALTY PARTNERS II L.P., CAPITAL ROYALTY PARTNERS II – PARALLEL FUND "A" L.P., and PARALLEL INVESTMENT OPPORTUNITIES PARTNERS II L.P. (together, with their successors and assigns, the "Secured Parties"); and

WHEREAS, pursuant to the Security Agreement, the Grantor has agreed with the Secured Parties to execute this Short-Form Patent Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby grants to the Secured Parties, to the extent provided in the Security Agreement (the terms and conditions of which are hereby incorporated herein), a security interest in all of its right, title and interest in, to and under all the patents and patent applications whether now owned or at any time hereafter acquired, of the Grantor issued by, or for which applications have been filed with, the United States Patent and Trademark Office, including the patents and applications on the attached Schedule of Patents and Patent Applications, and all related patents and applications thereto, including all reissuances, continuations, continuations-in-part, revisions, extensions, re-examinations thereof, any patents and patent applications claiming priority to said patents and patent applications or from which said patents and patent applications claim priority, and pending applications associated therewith, as collateral security for the prompt and complete payment and performance when due of all the Secured Obligations (as defined in the Security Agreement). Notwithstanding the foregoing, in the event of any conflict between this Short-Form Patent Security Agreement and the Security Agreement, the Security Agreement shall control.

Date: November 14, 2013

IN WITNESS WHEREOF, the party hereto has caused this Short-Form Patent Security Agreement to be duly executed and delivered as of the day and year first above written.

SOLTA MEDICAL, INC.

By: 

Name: John F. Hena

Title: Chief Financial Officer

[Signature Page to Short-Form Patent Security Agreement]

sf-3353819

**PATENT**  
**REEL: 031674 FRAME: 0550**

SCHEDULE OF  
PATENTS AND PATENT APPLICATIONS

Application No.	Filing Date	Patent No.	Issue Date	Title	Country Name
08/435,544	5-May-95	5660836	26-Aug-97	METHOD AND APPARATUS FOR CONTROLLED CONTRACTION OF COLLAGEN TISSUE	United States
08/435,822	5-May-95	5755753	26-May-98	METHOD FOR CONTROLLED CONTRACTION OF COLLAGEN TISSUE	United States
08/794,003	3-Feb-97	5871524	16-Feb-99	APPARATUS FOR CONTROLLED CONTRACTION OF COLLAGEN TISSUE	United States
08/914,681	19-Aug-97	5919219	6-Jul-99	METHOD FOR CONTROLLED CONTRACTION OF COLLAGEN TISSUE USING rf ENERGY	United States
08/958,305	28-Oct-97	5948011	7-Sep-99	METHOD FOR CONTROLLED CONTRACTION OF COLLAGEN TISSUE VIA NON-CONTINUOUS ENERGY DELIVERY	United States
08/583,815	5-Jan-96	6241753	5-Jun-01	METHOD FOR SCAR COLLAGEN FORMATION AND CONTRACTION	United States
09/379,555	23-Aug-99	6311090	30-Oct-01	METHOD AND APPARATUS FOR CONTROLLED CONTRACTION OF COLLAGEN TISSUE	United States
09/337,015	30-Jan-99	6350276	26-Feb-02	TISSUE REMODELING APPARATUS CONTAINING COOLING FLUID	United States
08/990,494	15-Dec-96	6377854	23-Apr-02	METHOD FOR CONTROLLED CONTRACTION OF COLLAGEN IN FIBROUS SEPTAE IN SUBCUTANEOUS FAT LAYERS	United States
09/003,098	6-Jan-98	6377855	23-Apr-02	METHOD AND APPARATUS FOR CONTROLLED CONTRACTION OF COLLAGEN TISSUE	United States
09/003,120	6-Jan-98	6381497	30-Apr-02	METHOD FOR SMOOTHING CONTOUR	United States

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Application No.	Filing Date	Patent No.	Issue Date	Title	Country Name
				IRREGULARITY OF SKIN SURFACE BY CONTROLLED CONTRACTION OF COLLAGEN TISSUE	
09/003,423	6-Jan-98	6381498	30-Apr-02	METHOD AND APPARATUS FOR CONTROLLED CONTRACTION OF COLLAGEN TISSUE	United States
08/635,202	17-Apr-96	6387380	14-May-02	APPARATUS FOR CONTROLLED CONTRACTION OF COLLAGEN TISSUE	United States
09/343,943	30-Jun-99	6405090	11-Jun-02	METHOD AN APPARTUS FOR TIGHTENING SKIN BY CONTROLLED CONTRACTION OF COLLAGEN TISSUE	United States
09/522,275	9-Mar-00	6413255	2-Jul-02	APPARATUS AND METHOD FOR TREATMENT OF TISSUE	United States
08/827,237	28-Mar-97	6430446	6-Aug-02	APPARATUS FOR TISSUE REMODELING	United States
09/003,180	5-Jan-98	6438424	20-Aug-02	APPARATUS FOR TISSUE REMODELING	United States
09/399,455	17-Sep-99	6453202	17-Sep-02	METHOD AND APPARATUS FOR CONTROLLED CONTRACTION OF COLLAGEN TISSUE	United States
08/825,445	28-Mar-97	6461378	8-Oct-02	APPARATUS FOR SMOOTHING CONTOUR IRREGULARITIES OF SKIN SURFACE	United States
08/825,443	28-Mar-97	6470216	22-Oct-02	METHOD FOR SMOOTHING CONTOUR IRREGULARITIES OF SKIN SURFACE	United States
10/026,870	20-Dec-01	6749624	15-Jun-04	FLUID DELIVERY APPARATUS	United States
10/404,250	31-Mar-03	7006874	28-Feb-06	TREATMENT APPARATUS WITH ELECTROMAGNETIC ENERGY DELIVERY DEVICE AND NON-VOLATILE MEMORY	United States
10/072,475	6-Feb-02	7022121	4-Apr-06	HANDPIECE FOR TREATMENT OF TISSUE	United States
10/404,883	31-Mar-03	7115123	3-Oct-06	HANDPIECE WITH ELECTRODE AND NON-VOLATILE MEMORY	United States

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Application No.	Filing Date	Patent No.	Issue Date	Title	Country Name
10/072,610	6-Feb-02	7141049	28-Nov-06	HANDPIECE FOR TREATMENT OF TISSUE	United States
10/447,187		7189230		METHOD FOR TREATING SKIN AND UNDERLYING TISSUE	United States
10/400,187	25-Mar-03	7229436	12-Jun-07	Method and kit for treatment of tissue	United States
10/400,156	25-Mar-03	7267675	11-Sep-07	RF device with thermo-electric cooler	United States
10/397,976	25-Mar-03	7452358	18-Nov-08	RF electrode assembly for handpiece	United States
10/404,971	31-Mar-03	7473251	6-Jan-09	Methods for creating tissue effect utilizing electromagnetic energy and a reverse thermal gradient	United States
11/158,286	20-Jun-05	7481809	27-Jan-09	HANDPIECE WITH RF ELECTRODE AND NON-VOLATILE MEMORY	United States
11/537,155	29-Sep-06	7957815	7-Jun-11	Electrode Assembly and Handpiece with Adjustable System impedance, and Methods of Operating an Energy -Based Medical System to Treat Tissue	United States
29/175,529	5-Feb-03	D506253	14-Jun-07	Medical canister	United States
29/175,531	5-Feb-03	D527823	5-Sep-06	Medical device pad	United States
29/175,523	5-Feb-03	D544955	19-Jun-07	Medical device tip	United States
11/958,075	17-Dec-07	8180458	15-May-12	Method and Apparatus for Digital Signal Processing for Radio Frequency Surgery Measurements	United States
12/142,104	19-Jun-08	8121704	21-02-12	LEAKAGE-RESISTANT TISSUE TREATMENT APPARATUS AND METHODS OF USING SAME	United States
12/171,010	10-Jul-08	8216218	10-Jul-12	Treatment Apparatus and Methods for Delivering High Frequency Energy Across Large Tissue Areas	United States
12/142,020	19-Jun-08	8285392	9-Oct-12	Leakage-resistant Tissue Treatment Apparatus and methods of Using Such Tissue Treatment Apparatus	United States
12/323,700	26-Nov-08	8221410	17-Jul-12	Methods for Creating Tissue Effect Utilizing Electromagnetic Energy and a Reverse Thermal Gradient	United States

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Application No.	Filing Date	Patent No.	Issue Date	Title	Country Name
12/211,537	16-Sep-09	8287579	10/16/2012	A Method of Using Cryogenic Compositions for Cooling Heated Skin	United States
12/649,781	12/30/2009	8506506	13-Aug-13	TISSUE TREATMENT APPARATUS WITH FUNCTIONAL MECHANICAL STIMULATION AND METHODS FOR REDUCING PAIN DURING TISSUE TREATMENTS	United States
12/110,384	28-Apr-08	8515553	20-Aug-13	Methods and Apparatus for Predictively Controlling the Temperature of a Coolant Delivered to a Treatment Device	United States

12/032,025	2/15/2008			Temperature Sensing Apparatus and Methods for Treatment Devices used to Deliver High Frequency Energy to Tissue	United States
13/535,886	6/28/2012			Methods for Creating Tissue Effect Utilizing Electromagnetic Energy and a Reverse Thermal Gradient	United States

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Application No.	Filing Date	Patent No.	Issue Date	Title	Country Name
11/759,045	6-Jun-07			Method and kit for treatment of tissue	United States
12/507,405	22-Jul-09			APPARATUS FOR TRANSCUTANEOUSLY TREATING TISSUE	United States

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Application No.	Filing Date	Patent No.	Issue Date	Title	Country Name
12/823,544	25-Jun-10			TISSUE TREATMENT SYSTEMS WITH HIGH POWERED FUNCTIONAL ELECTRICAL STIMULATION AND METHODS FOR REDUCING PAIN DURING TISSUE TREATMENTS	United States
12/823,214	25-Jun-10			METHODS FOR PAIN REDUCTION WITH FUNCTIONAL THERMAL STIMULATION AND TISSUE TREATMENT SYSTEMS	United States
13/733,642	3-Jan-13			PATTERNED ELECTRODES FOR TISSUE TREATMENT SYSTEMS	United states
11/423,068	8-Jun-06			Treatment Apparatus and Methods for Delivering Energy at Multiple Selectable Depths in Tissue	United States

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Application No.	Filing Date	Patent No.	Issue Date	Title	Country Name
11/470,041	5-Sep-06			Method and Apparatus for Estimating a Local Impedance Factor	United States
13/941,077	7/12/2013			TISSUE TREATMENT APPARATUS WITH FUNCTIONAL MECHANICAL STIMULATION AND METHODS FOR REDUCING PAIN DURING TISSUE TREATMENTS	United States
12/649,909	30-Dec-09			TISSUE TREATMENT APPARATUS AND SYSTEMS WITH PAIN MITIGATION AND METHODS FOR MITIGATING PAIN DURING TISSUE TREATMENTS	United States

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