PATENT ASSIGNMENT COVER SHEET

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EPAS ID: PAT2633487

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|--------------------------|
| NATURE OF CONVEYANCE: | RELEASE BY SECURED PARTY |

CONVEYING PARTY DATA

| Name | Execution Date |
|---------------|----------------|
| COMERICA BANK | 12/02/2013 |

RECEIVING PARTY DATA

| Name: | APOLLO ENDOSURGERY, INC. |
|-------------------|------------------------------|
| Street Address: | 1120 S. CAPITAL OF TEXAS HWY |
| Internal Address: | BUILDING ONE, SUITE 300 |
| City: | AUSTIN |
| State/Country: | TEXAS |
| Postal Code: | 78746 |

PROPERTY NUMBERS Total: 44

| Property Type | Number |
|---------------------|----------|
| Application Number: | 12015911 |
| Application Number: | 12015888 |
| Patent Number: | 7721742 |
| Patent Number: | 7618425 |
| Patent Number: | 7530985 |
| Patent Number: | 7144401 |
| Patent Number: | 6971987 |
| Patent Number: | 7344545 |
| Patent Number: | 7175636 |
| Patent Number: | 6527753 |
| Application Number: | 12902747 |
| Application Number: | 12659087 |
| Application Number: | 12471066 |
| Application Number: | 12471057 |
| | DATENT |

REEL: 031699 FRAME: 0959

PATENT "

| Application Number: | 12471024 |
|---------------------|----------|
| Application Number: | 12471041 |
| Application Number: | 12485576 |
| Application Number: | 12121478 |
| Application Number: | 12121409 |
| Application Number: | 12435144 |
| Patent Number: | 7959640 |
| Application Number: | 11776097 |
| Application Number: | 11776062 |
| Application Number: | 11775996 |
| Application Number: | 10968028 |
| Application Number: | 10968168 |
| Patent Number: | 7527590 |
| Patent Number: | 6719763 |
| Patent Number: | 6755843 |
| Application Number: | 11761428 |
| Patent Number: | 6921361 |
| Patent Number: | 6986737 |
| Patent Number: | 6988985 |
| Patent Number: | 6988987 |
| Patent Number: | 7156857 |
| Patent Number: | 7273451 |
| Patent Number: | 7318802 |
| Patent Number: | 7637919 |
| Patent Number: | 7704261 |
| Patent Number: | 7654951 |
| Application Number: | 12688377 |
| Application Number: | 12688249 |
| Application Number: | 12970323 |
| Application Number: | 13149340 |

CORRESPONDENCE DATA

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PATENT

REEL: 031699 FRAME: 0960

Correspondent Name: NANCY BROUGHER, PARALEGAL Address Line 1: GOLDBERG KOHN LTD. Address Line 2: 55 EAST MONROE STREET, SUITE 3300 Address Line 4: CHICAGO, ILLINOIS 60603 ATTORNEY DOCKET NUMBER: 7156.005 NAME OF SUBMITTER: NANCY BROUGHER Signature: /njb/ 12/02/2013 Date: Total Attachments: 5 source=Apollo Patent Release#page1.tif source=Apollo Patent Release#page2.tif source=Apollo Patent Release#page3.tif source=Apollo Patent Release#page4.tif source=Apollo Patent Release#page5.tif

RELEASE OF SECURITY INTEREST IN PATENTS

THIS RELEASE OF SECURITY INTEREST IN PATENTS ("Release") is

made as of this 201 day of December, 2013, by COMERICA BANK ("Bank"), in favor of

APOLLO ENDOSURGERY, INC., a Delaware corporation ("Company").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and

adequacy of which are hereby acknowledged, Bank hereby unconditionally and expressly

releases, terminates, and extinguishes its liens on and security interests in the patents listed

on Schedule A attached hereto and made a part hereof, which liens and security interests

were established under and pursuant to an Intellectual Property Security Agreement dated

June 22, 2011, executed by Company in favor of Bank and recorded with the United States

Patent and Trademark Office on June 30, 2011 at reel number 026530 and frame number

0286.

Bank consents and agrees to execute and deliver, at the request and cost of

Company, such further instruments, documents and release forms as Company may

reasonably request to more effectively, release, terminate and extinguish any such liens and

security interests upon such patents.

7156.005

IN WITNESS HEREOF, Bank has caused this Release to be duly executed by its duly authorized officer as of the day and year first above written.

COMERICA BANK

By: ___

ne: Stew

Its:

Sensor Vice Porsider

Patent Release

SCHEDULE A

Patents

| | | | | n/a |
|---|-------------|----------|-----------|----------|
| Endoscopic suturing system | 12/015911 | 1/17/08 | n/a | l wa |
| Endoscopic suturing system | 12/015888 | 1/17/08 | n/a | n/a |
| Methods for diagnostic and therapeutic interventions in the peritoncal cavity | 09/815336 | 3/23/01 | 7,721,742 | 5/25/10 |
| Endoscopic suturing system | 10/353866 | 1/29/03 | 7,618,425 | 11/17/09 |
| Endoscopic suturing system | 10/958801 | 10/5/04 | 7,530,985 | 5/12/09 |
| Suturing device for endoscope | 10/162640 | 6/6/02 | 7,144,401 | 12/5/06 |
| Apparatuses for securing medical devices to humans and methods for facilitating the manipulation of secured medical devices | . 10/251906 | 9/20/02 | 6,971,987 | 12/6/05 |
| Endoscopic saturing system | 10/724814 | 12/1/03 | 7,344,545 | 3/18/08 |
| Endoscopic suturing instrument | 10/231086 | 8/30/02 | 7,175,636 | 2/13/07 |
| Endoscopic treatment system | 09/794974 | 2/27/01 | 6,527,753 | 3/4/03 |
| Tissue Resection Device | 12/902747 | 10/12/10 | n/a | n/a |
| Peroral transgastric endoscopic techniques | 12/659087 | 2/24/10 | n/a | n/a . |
| Endoscopic Instrument with Control Member Having Decreasing Torsical and Flexural Stiffness Along Its Length | 12/471066 | 5/22/09 | ත්ෂ | ri/a |
| Endoscopic Instrument Having Rotatably Mounted End Effector Assembly | 12/471057 | 5/22/09 | n/a | n/a |
| Endoscopic Scissors Instrument with Friction Enhancing Tissus Stops | 12/471024 | 5/22/09 | n/a | 17/8 |
| Endoscopic Instrument with Bi- Laterally Widened Cam-Slot at End Effector | 12/471041 | S/22/09 | n/a | n/a |

| Endoscopic Suturing System | 12/485576 | 6/16/09 | n/a | n/a |
|--|-----------|----------|-----------|---------|
| Access Systems Including Collapsible Port Body For Intra- Abdominal Surgery | 12/121478 | 5/15/08 | n/a | n/a |
| Access Systems and Methods of Intra-Abdominal Surgery | 12/121409 | 5/15/08 | n/a | D/a |
| Anastomosis System | 12/435144 | 5/4/09 | n/a | n/a |
| Method of Performing Transgastric Ventral Hernia Repair and Tissue Anchors and Deployment Devices Therefor | 12/030244 | 2/13/08 | n/a | n/a |
| Methods and Systems for Submucosal Implantation of a Device For Diagnosis and Treatment with a Therapeutic Agent | 11/776097 | 7/11/07 | n/a | n/a |
| Methods and Systems for Submucosal Implantation of a Device For Diagnosis and Treatment of a Body | 11/776062 | 7/11/07 | n/a | n/a |
| Methods and Systems for Performing Submucosal Medical Procedures | 11/775996 | 7/11/07 | p/a , | n/a |
| Methods and devices for diagnostic and therapeutic interventions in the peritoncal cavity | 10/968028 | 10/20/04 | n/a | 1./2 |
| Methods and devices for diagnostic and therapeutic interventions in the peritoneal cavity | 10/968168 | 10/20/04 | n/a | 11/2 |
| Anastomosis system | 10/390443 | 3/17/03 | 7,527,590 | 5/5/09 |
| Endoscopic suturing device | 09/964815 | 9/28/01 | 6,719,763 | 4/13/04 |
| Endoscopic suturing device | 09/964816 | 9/28/01 | 6,755,843 | 6/29/04 |
| Method of Performing Transgastric Ventral Hernia Repair and Tissue Anchors and Deployment Devices Therefor | 12/030244 | 2/13/08 | 7,959,640 | 6/14/11 |

| Method of Performing Transgastric Abdominal Surgery | 11/761428 | 6/12/07 | n/a | 12/3 |
|--|-----------|----------|-----------|----------|
| Endoscopic instrument for forming an artificial valve | 09/909980 | 7/23/01 | 6,921,361 | 7/26/05 |
| Endoscopic method for forming an artificial valve | 10/335987 | 1/3/03 | 6,986,737 | 1/17/06 |
| Tissue piercing device for an endoscope | 10/336021 | 1/3/03 | 6,988,985 | 1/24/06 |
| Guide tube | 10/390365 | 3/17/03 | 6,988,987 | 1/24/06 |
| Endoscopic instruments | 10/114128 | 4/3/02 | 7,156,857 | 1/2/07 |
| Endoscopic freatment system and anastometic method using this system | 10/793390 | 3/4/04 | 7,273,451 | 9/25/07 |
| Endoscope and endoscopic suturing instrument for treatment of gastro-esophageal reflux | 10/998242 | 11/24/04 | 7,318,802 | 1/15/08 |
| Anastomosis system for performing anastomosis in body | 10/353865 | 1/29/03 | 7,637,919 | 12/29/09 |
| Ligature and suture device for medical application, ligature and suture system for medical application, and ligaturing and suturing method for medical application | 11/099303 | 4/5/05 | 7,704,261 | 4/27/10 |
| Anastomosis system for performing anastomosis in body | 10/957911 | 10/4/04 | 7,654,951 | 2/2/10 |
| Methods and Systems for Performing Submucosal Medical Procedures | 12/688377 | 1/15/10 | n/a | n/a |
| Methods and Systems for Performing Submucosal Medical Procedures | 12/688249 | 1/15/10 | n/a | n/a |
| Endoscopic Suture Cinch System | 12/970323 | 12/16/10 | rı/a | n/a |
| Method of Performing Transgastric Ventral Hernia Repair and Tissue Anchors and Deployment Devices Therefore | 13/149340 | 5/31/11 | n/a | n/a |

RECORDED: 12/02/2013