502663798 02/03/2014

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

EPAS ID: PAT2710406

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|---------------------------------|
| NATURE OF CONVEYANCE: | ASSIGNMENT OF SECURITY INTEREST |

CONVEYING PARTY DATA

| Name | Execution Date |
|---------------------------|----------------|
| JPMORGAN CHASE BANK, N.A. | 01/31/2014 |

RECEIVING PARTY DATA

| Name: | DEUTSCHE BANK AG NEW YORK BRANCH, AS COLLATERAL AGENT | | |
|-----------------|---|--|--|
| Street Address: | 60 WALL STREET, ATTN ANCA TRIFAN | | |
| City: | NEW YORK | | |
| State/Country: | NEW YORK | | |
| Postal Code: | 10005 | | |

PROPERTY NUMBERS Total: 49

| Property Type | Number |
|---------------------|----------|
| Patent Number: | 7966650 |
| Patent Number: | 7840599 |
| Patent Number: | 7882152 |
| Patent Number: | 7890627 |
| Patent Number: | 7757002 |
| Patent Number: | 7159125 |
| Patent Number: | 7130854 |
| Patent Number: | 7284042 |
| Patent Number: | 6195587 |
| Patent Number: | 8146137 |
| Patent Number: | 8090852 |
| Patent Number: | 8170352 |
| Application Number: | 12880444 |
| Application Number: | 12750840 |
| Application Number: | 12751087 |
| | PATENT |

502663798 REEL: 032152 FRAME: 0883

| Application Number: | 12750062 |
|---------------------|----------|
| Application Number: | 12729268 |
| Application Number: | 12570026 |
| Application Number: | 12506749 |
| Application Number: | 12494435 |
| Application Number: | 12413823 |
| Application Number: | 12412415 |
| Application Number: | 12412690 |
| Application Number: | 12411701 |
| Application Number: | 12411504 |
| Application Number: | 12410731 |
| Application Number: | 12409811 |
| Application Number: | 12405642 |
| Application Number: | 12405538 |
| Application Number: | 12405451 |
| Application Number: | 12372797 |
| Application Number: | 12369030 |
| Application Number: | 12369060 |
| Application Number: | 12369223 |
| Application Number: | 12369096 |
| Application Number: | 12269350 |
| Application Number: | 12239867 |
| Application Number: | 12187794 |
| Application Number: | 12059892 |
| Application Number: | 12059252 |
| Application Number: | 12055586 |
| Application Number: | 12053181 |
| Application Number: | 12053112 |
| Application Number: | 12048954 |
| Application Number: | 12048937 |
| Application Number: | 11694109 |
| Application Number: | 11689930 |
| Application Number: | 11855107 |
| Application Number: | 11428203 |

Fax Number:

Email: marina.kelly@thomsonreuters.com

Correspondence will be sent via US Mail when the email attempt is unsuccessful.

Correspondent Name: ELAINE CARRERA. LEGAL ASSISTANT

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Address Line 2: C/O CAHILL GORDON & REINDEL LLP

Address Line 4: NEW YORK, NEW YORK 10005

| NAME OF SUBMITTER: | ELAINE CARRERA, LEGAL ASSISTANT |
|--------------------|---------------------------------|
| Signature: | /Marina Kelly, Thomson Reuters/ |
| Date: | 02/03/2014 |

Total Attachments: 11

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NOTICE OF CHANGE OF ADMINISTRATIVE AGENT AND COLLATERAL AGENT - ASSIGNMENT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

January 31, 2014

WHEREAS, SOPHOS LIMITED (formerly known as Sophos PLC) and SOPHOS INC. (together, the "<u>Grantors</u>") own all right, title and interest in and to the Patents (as defined in the Intellectual Property Security Agreement (as defined herein)) and Trademarks (as defined in the Intellectual Property Security Agreement) listed on <u>Schedule A</u> hereto (the "<u>Intellectual Property</u>");

WHEREAS, SHIELD FINANCE CO S.À R.L. ("Shield Finco"), SHIELD HOLDCO LTD ("Holdings"), SOPHOS HOLDINGS LIMITED ("Parent"), SOPHOS LIMITED ("Company"), each Lender from time to time party thereto, JPMORGAN CHASE BANK, N.A., as Administrative Agent and Collateral Agent (in such capacities, the "Existing Agent"), and each other party thereto have entered into the Credit Agreement dated as of June 15, 2010, as amended and restated as of July 13, 2010, as further amended and restated as May 10, 2012 (as further amended, amended and restated, supplemented or otherwise modified from time to time prior to the date hereof, the "Original Credit Agreement"), pursuant to which the Lenders had severally agreed to make Loans to the Borrowers on the terms and subject to the conditions therein;

WHEREAS, in connection with the Original Credit Agreement, the Grantors have entered into the Intellectual Property Security Agreement dated as of August 5, 2011 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Intellectual Property Security Agreement"), in order to induce the Lenders to make Loans;

WHEREAS, pursuant to the Intellectual Property Security Agreement, the Grantors have granted to the Existing Agent, for the ratable benefit of the Secured Parties, a security interest in certain intellectual property of the Grantors, including the Intellectual Property, and such security interest was recorded in the United States Patent and Trademark Office;

WHEREAS, Shield Finco, the Company, Parent, Holdings, certain subsidiaries of Parent, Deutsche Bank AG New York Branch, as Administrative Agent and Collateral Agent (in such capacities, the "Successor Agent"), the Existing Agent, the New Term B Lenders (as defined in the Amendment Agreement (as defined herein)) and the New Revolving Credit Lenders (as defined in the Amendment Agreement) have entered into that certain Amendment No. 4 dated as of January 31, 2014 (the "Amendment Agreement"; the Original Credit Agreement, as amended by the Amendment Agreement, the "Credit Agreement"), whereby, among other things, the Lenders have consented to the resignation of the Existing Agent and the appointment of the Successor Agent and the New Term B Lenders and the New Revolving Credit Lenders have agreed to make new Loans to the Borrowers on the terms and subject to the conditions therein; and

WHEREAS, Shield Finco, Holdings, Parent, Company, certain subsidiaries of Parent, the Existing Agent and the Successor Agent, have entered into the Resignation, Waiver, Consent and Appointment Agreement dated as of January 31, 2014 (the "Resignation Agreement"), whereby, among other things, the Existing Agent resigns as Administrative Agent and Collateral Agent and is replaced by the Successor Agent as successor Administrative Agent and successor Collateral Agent under the Credit Agreement, the Intellectual Property Security Agreement and the other Loan Documents;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each party, the parties hereby agree and confirm that:

- 1. JPMorgan Chase Bank, N.A., has ceased to be the Existing Agent;
- 2. Deutsche Bank AG New York Branch is now the Administrative Agent and Collateral Agent under the Credit Agreement, the Intellectual Property Security Agreement and the other Loan Documents; and
- 3. Nothing herein shall be deemed to terminate or impair the continuity of the security interest in the Intellectual Property originally granted to the Existing Agent, which security interest is now succeeded by and transferred to Deutsche Bank AG New York Branch.

Unless otherwise defined herein or the context otherwise requires, the terms used in this agreement shall have the meanings provided or provided by reference in the Resignation Agreement or the Credit Agreement.

IN WITNESS WHEREOF, the parties hereto have caused this agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

DEUTSCHE BANK AG NEW YORK BRANCH, as successor Administrative Agent and Collateral Agent

By:

Name:

Anca Yelfan

Title:

Managing Director

By:

Name Title: Kirk L. Tashjian

Vice President

JPMORGAN CHASE BANK N.A., as existing Administrative Agent and Collateral Agent

By:

Name:

Tina Ruyter Executive Director AGREED AND ACKNOWLEDGED:

SOPHOS LIMITED,

as Grantor

By: Name Adminis Phul Secres Bray
Title: Director

[Notice of Change of Administrative Agent and Collateral Agent -Assignment of Security Interest in Intellectual Property] AGREED AND ACKNOWLEDGED:

SOPHOS INC., as Grantor

Bv:

Name: Nieholas Paul Scaton Bray

Tiffe: Director

[Notice of Change of Administrative Agent and Collateral Agent -----Assignment of Security Interest in Intellectual Property]

SCHEDULE A

United States Patents and Patent Applications

Patent Registrations

| Owner | Application / Registration Number | Patent Description | Country |
|------------|---|--|---------------|
| Sophos PLC | US7966650 | Dynamic internet address assignment based on user identity and policy compliance | United States |
| Sophos PLC | US7840599 | Selection and storage of policies in network management | United States |
| Sophos PLC | US7882152 | Selection and Storage of Policies in Network Management | United States |
| Sophos PLC | US7890627 | Hierarchical Statistical Model of Internet Reputation | United States |
| Sophos PLC | US7757002 | Method and systems for analyzing network content in a pre-fetching web proxy | United States |
| Sophos PLC | US7159125 | Policy engine for modular generation of policy for a flat, per-device database | United States |
| Sophos PLC | US7130854 | Selection and storage of policies in network management | United States |
| Sophos PLC | US7284042 | Device plug-in system for configuring network device over a public network | United States |
| Sophos PLC | US6195587 | Validity Checking | United States |
| Sophos PLC | US13118668 8146137 | Dynamic internet address assignment based on user identity and policy compliance | United States |
| Sophos PLC | US12132979 8090852 | Managing use of proxies to access restricted network locations | United States |
| Sophos PLC | US12054086 8170352 | String searching facility | United States |

Patent Applications

| Owner | Application Number | Patent Description | Country |
|------------|-----------------------|--|---------------|
| Sophos PLC | US12880444 | System and method of whitelisting parent virtual images | United States |
| Sophos PLC | US12750840 | Host intrusion prevention system software and user behavior analysis | United States |
| Sophos PLC | US12751087 | Use of an application controller to monitor and control software file and application environments | |
| Sophos PLC | US12750062 | Metadata-based access, security, and compliance control of software generated files | United States |

| Owner | Application Number | Patent Description | Country |
|------------|-----------------------|---|---------------|
| Sophos PLC | US12729268 | Password complexity policy for externally controlled systems | United States |
| Sophos PLC | US12570026 | Automatic recovery from a security event | United States |
| Sophos PLC | US12506749 | Behavioral-based host intrusion prevention system | United States |
| Sophos PLC | US12494435 | System and method for identifying unauthorized endpoints | United States |
| Sophos PLC | US12413823 | Method and system for classification of software using characteristics and combinations of such characteristics | United States |
| Sophos PLC | US12412415 | Discovery of the use of anonymizing proxies by analysis of HTTP cookies | United States |
| Sophos PLC | US12412690 | Run-time additive disinfection | United States |
| Sophos PLC | US12411701 | Virtual machine configuration sharing between host and virtual machines and between virtual machines | United States |
| Sophos PLC | US12411504 | Dynamic scanning based on compliance metadata | United States |
| Sophos PLC | US12410731 | Method and system for preventing data leakage from a computer facility | United States |
| Sophos PLC | US12409811 | Modified file tracking on virtual machines | United States |
| Sophos PLC | US12405642 | Protecting sensitive information from a secure data store | United States |
| Sophos PLC | US12405538 | Computer security lock down methods | United States |
| Sophos PLC | US12405451 | Method and system for preemptive scanning of computer files | United States |
| Sophos PLC | US12372797 | Systems and methods that detect sensitive data leakages from applications | United States |
| Sophos PLC | US12369030 | Protected access control method for shared computer resources | United States |
| Sophos PLC | US12369060 | Systems and methods for enforcing policies to block search engine queries for web-based proxy sites | United States |
| Sophos PLC | US12369223 | Systems and methods for enforcing policies in the discovery of anonymizing proxy communications | United States |
| Sophos PLC | US12369096 | Systems and methods for enforcing policies for proxy website detection using advertising account ID | United States |
| Sophos PLC | US12269350 | Methods for identifying an application and controlling its network utilization | United States |
| Sophos PLC | US12239867 | Network stream scanning facility | United States |
| Sophos PLC | US12187794 | Computer file control through file tagging | United States |
| Sophos PLC | US12059892 | Method and system for detecting restricted content associated with retrieved content | United States |
| Sophos PLC | US12059252 | Method and system for detecting restricted content associated with retrieved content | United States |
| Sophos PLC | US12055586 | Method and system for detecting restricted | United States |

| Owner | Owner Application Patent Description | | Country |
|------------|--------------------------------------|---|---------------|
| | | content associated with retrieved content | |
| Sophos PLC | US12053181 | Virtual machines configuration sharing between host and virtual machines and between virtual machines | United States |
| Sophos PLC | US12053112 | Method and system for network identification via DNS | United States |
| Sophos PLC | US12048954 | Target data detection in a streaming environment | United States |
| Sophos PLC | US12048937 | Target data detection in a streaming environment | United States |
| Sophos PLC | US11694109 | Remedial action against malicious code at a client facility | United States |
| Sophos PLC | US11689930 | Systems and methods for dynamic vendor and vendor outlet classification | United States |
| Sophos PLC | US11855107 | Policy management | United States |
| Sophos PLC | US11428203 | Method and system for classification of software using characteristics and combinations of such characteristics | United States |

United States Trademarks and Trademark Applications

| Owner | Application / Registration Number | Mark | Country |
|----------------|---|-------------------|---------------|
| Sophos Limited | 85328430 4093462 | NAKEDSECURITY | United States |
| Sophos PLC | 74490140 1925127 | INTERCHECK | United States |
| Sophos PLC | 74481271 1900426 | SOPHOS | United States |
| Sophos PLC | 78647353 3303754 | ZOMBIEALERT | United States |
| Sophos PLC | 76977370 3057052 | SAV | United States |
| Sophos PLC | 78360287 2920906 | PUREVIEW | United States |
| Sophos PLC | 78360332 2920907 | PURETRACE | United States |
| Sophos PLC | 78360370 2920908 | PUREDETECT | United States |
| Sophos PLC | 76491699 2975128 | Sophos Anti-Virus | United States |
| Sophos PLC | 76491693 2964498 | SAV Admin | United States |
| Sophos PLC | 76491698 | SAV | United States |

A-3

| Owner | Application / Registration Number | Mark | Country |
|-------------|---|-------------|---------------|
| | 3436508 | | |
| Sophos Inc. | 78176344 2915137 | PUREMESSAGE | United States |

United States Copyright Registrations

None.