#### 502695063 02/25/2014

#### PATENT ASSIGNMENT COVER SHEET

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SUBMISSION TYPE:		NEW ASSIGNMENT					
NATURE OF CONVEYANCE:			ASSIGNMENT				
CONVEYING PARTY DATA							
Name Execution Date							
BIONICHE LIFE SCIENCES INC.				04/05/2012			
RECEIVING PARTY DATA							
Name:	BIONICHE U	BIONICHE UROLOGY IP INC.					
Street Address:	231 DUNDA	231 DUNDAS STREET E					
Internal Address:	BELLEVILLE	BELLEVILLE					
City:	ONTARIO	ONTARIO					
State/Country:	CANADA	CANADA					
Postal Code:	K8N 1E2						
Property Type			Number				
Application Number: 14188		14188	825				
CORRESPONDENCE DATA							
Fax Number: (404)815-6555							
Phone: 404-815-6500							
Email: husmith@kilpatricktownsend.com							
Correspondence will be sent via US Mail when the email attempt is unsuccessful.  Correspondent Name: JOHN S. PRATT, ESQ KILPATRICK TOWNSEND &							
Address Line 1: 1100 PEACHTREE STREET							
Address Line 2: SUITE 2800							
Address Line 4: ATLANTA, GEORGIA 30309							
ATTORNEY DOCKET NUMBER:			42368-899981				
NAME OF SUBMITTER:			JOHN K. MCDONALD				
Signature:			/John K. McDonald/				

502695063 REEL: 032293 FRAME: 0523

**PATENT** 

02/25/2014

Total Attachments: 4

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#### PATENT ASSIGNMENT

THIS PATENT ASSIGNMENT ("Assignment") is made effective as of April 5, 2012 ("Effective Date") by BIONICHE LIFE SCIENCES INC., a corporation formed under the laws of Canada, having its principal place of business at 231 Dundas Street East, Belleville, Ontario K8N 1E2 ("Assignor"), in favor of BIONICHE UROLOGY IP INC., a corporation formed under the laws of Canada, having its principal place of business at 231 Dundas Street East, Belleville, Ontario, K8N 1E2, Canada ("Assignee").

WHEREAS, Assignor owns all right, title and interest in and to the patents and patent applications identified in Schedule A annexed hereto ("Bioniche Patents"); and

WHEREAS, Assignor wishes to assign to Assignee all of Assignor's right, title and interest in and to the Bioniche Patents.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound, Assignor confirms that it has sold, assigned and transfers and does assign, sell, and transfer to Assignee, its successors, assigns and legal representatives, as of the Effective Date, all of Assignor's right, title, and interest in and to the Bioniche Patents and the inventions and designs covered thereby, including the right to any continuation, continuation-in-part, division, or substitute application thereof and the right to any reissue, restoration, extension or reexamination of any patent thereof, the same to be held and enjoyed by Assignee for its own use and enjoyment, and for the use and enjoyment of its successors, assigns and legal representatives, to the end of the terms for which the Bioniche Patents have been or will be granted, as fully and entirely as the same would have been held and enjoyed by Assignor if this Assignment had not been made; together with all claims by Assignor for damages by reason of past infringement of the Bioniche Patents with the right to sue for, and collect the same for its own use and benefit, and for the use and benefit of its successors, assigns and legal representatives.

This Assignment may be signed in counterparts and each of those counterparts shall constitute an original document and those counterparts, taken together, shall constitute one and the same instrument.

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IN WITNESS WHEREOF, Assignor and Assignee have caused this Assignment to be executed by their duly authorized representatives on the date set forth below.

April DATED this \$5<sup>th</sup> day of March, 2012.

# Schedule A

# Bioniche Mycobacterial Cell Wall Nucleic Acid Complex (MCNAC) Patents

Summary of the World Patent Portfolio for MCC Technology

Patent Family /Tree	Title	Pending Applications	Granted Patents
1	Bacterial Cell Complex Composition and Method of Use		US 6326357
	Composition And Method for Regulating Cell Proliferation and Cell Death	BR P98156020 HU P0003012 (allowed)	AU 736450, CA 2299548, EP 1003525 (validated in AT, BE, CH, DE, DK, ES, FI, FR, GB, GR, IE, IT, NL, PT, SE), IL 134371, JP 4335435, KR 533576, MX 219913, NO0322450, NZ 502674, SG 70748, IL 180924 (divisional)
2	Composition And Method for the Treatment of Bladder Cancer		AU 751667, CN ZL98813659.7, EP1054680 (validated in AT, BE, CH, CY, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE), HK 103887, JP 4426097, MX 219967, NZ 506406, RO 122992, US 6329347
3	Method for Treating Inflammation	JP 2009-230708	AU 768327, CA2354047, EP1135164 (validated in AT, BE, CH, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, NL, PT, SE) JP 4488626, US 6890911
. 4	Chemotherapeutic Composition and Method		AU 782335, CA 2353905, EP 1135161 (validated in AT, BE, CH, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, NL, PT, SE), JP 4380922, NZ 511941, US 6809081
5	Composition and Method for Inducing Apoptosis in Prostate Cancer Cells		AU 780909, CA 2366090, EP 1165106 (validated in AT, BE, CH, CY, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, NL, PT, SE), US 6794368
6	Hyaluronic Acid in the Treatment of Cancer	EP 0986939.7	AU 7840356, CA 2395493, JP 04215429, NZ 520312, US 7125858

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PATENT REEL: 032293 FRAME: 0527

### Summary of the World Patent Portfolio for RNC Technology

Patent Family	Title	Pending Applications	Granted Patents
1	Bacterial Ribonucleic Acid Compositions and making them	PCT/IB2011/054539, AR P110103806, UY 33668	

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PATENT REEL: 032293 FRAME: 0528