

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT2744819

| SUBMISSION TYPE: | NEW ASSIGNMENT | | | | | | | | | | |
|---|---|---------------|--------------------------------|---|---|----------------------------|------------|----------------|--------|--------------|-----|
| NATURE OF CONVEYANCE: | MERGER | | | | | | | | | | |
| EFFECTIVE DATE: | 01/01/2012 | | | | | | | | | | |
| CONVEYING PARTY DATA | | | | | | | | | | | |
| <table border="1"> <thead> <tr> <th>Name</th> <th>Execution Date</th> </tr> </thead> <tbody> <tr> <td>CORETRONIC DISPLAY SOLUTION CORPORATION</td> <td>01/01/2012</td> </tr> <tr> <td>NANO PRECISION CORPORATION</td> <td>01/01/2012</td> </tr> </tbody> </table> | | Name | Execution Date | CORETRONIC DISPLAY SOLUTION CORPORATION | 01/01/2012 | NANO PRECISION CORPORATION | 01/01/2012 | | | | |
| Name | Execution Date | | | | | | | | | | |
| CORETRONIC DISPLAY SOLUTION CORPORATION | 01/01/2012 | | | | | | | | | | |
| NANO PRECISION CORPORATION | 01/01/2012 | | | | | | | | | | |
| RECEIVING PARTY DATA | | | | | | | | | | | |
| <table border="1"> <tr> <td>Name:</td> <td>YOUNG LIGHTING TECHNOLOGY INC.</td> </tr> <tr> <td>Street Address:</td> <td>1F & 3F, NO. 11, LI-HSIN RD., HSINCHU SCIENCE PARK,</td> </tr> <tr> <td>City:</td> <td>HSIN-CHU</td> </tr> <tr> <td>State/Country:</td> <td>TAIWAN</td> </tr> <tr> <td>Postal Code:</td> <td>300</td> </tr> </table> | | Name: | YOUNG LIGHTING TECHNOLOGY INC. | Street Address: | 1F & 3F, NO. 11, LI-HSIN RD., HSINCHU SCIENCE PARK, | City: | HSIN-CHU | State/Country: | TAIWAN | Postal Code: | 300 |
| Name: | YOUNG LIGHTING TECHNOLOGY INC. | | | | | | | | | | |
| Street Address: | 1F & 3F, NO. 11, LI-HSIN RD., HSINCHU SCIENCE PARK, | | | | | | | | | | |
| City: | HSIN-CHU | | | | | | | | | | |
| State/Country: | TAIWAN | | | | | | | | | | |
| Postal Code: | 300 | | | | | | | | | | |
| PROPERTY NUMBERS Total: 1 | | | | | | | | | | | |
| <table border="1"> <thead> <tr> <th>Property Type</th> <th>Number</th> </tr> </thead> <tbody> <tr> <td>Application Number:</td> <td>12482438</td> </tr> </tbody> </table> | | Property Type | Number | Application Number: | 12482438 | | | | | | |
| Property Type | Number | | | | | | | | | | |
| Application Number: | 12482438 | | | | | | | | | | |
| CORRESPONDENCE DATA | | | | | | | | | | | |
| Fax Number: | (510)580-7280 | | | | | | | | | | |
| Email: | USA@JCIPGroup.com.tw | | | | | | | | | | |
| <i>Correspondence will be sent via US Mail when the email attempt is unsuccessful.</i> | | | | | | | | | | | |
| Correspondent Name: | JIANQ CHYUN INTELLECTUAL PROPERTY OFFICE | | | | | | | | | | |
| Address Line 1: | 7F.-1, NO. 100, ROOSEVELT RD., SEC. 2, | | | | | | | | | | |
| Address Line 4: | TAIPEI, TAIWAN 100 | | | | | | | | | | |
| ATTORNEY DOCKET NUMBER: | 31507-US-PA | | | | | | | | | | |
| NAME OF SUBMITTER: | BELINDA LEE | | | | | | | | | | |
| Signature: | /Belinda Lee/ | | | | | | | | | | |
| Date: | 02/27/2014 | | | | | | | | | | |

PATENT

Total Attachments: 4

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副本

檔 號：

保存年限：

科學工業園區管理局 函

地址：30016 新竹市新安路2號
聯絡人：劉利誠
電話：03-5773311 分機 2203
傳真：03-5788028
電子信箱：leaster@sipa.gov.tw



350 MP-園區事業(並附紙本)

揚泰光電股份有限公司

新竹科學工業園區新竹市東區力行路11號5樓

受文者：揚泰光電股份有限公司

發文日期：中華民國100年11月28日

發文字號：園投字第1000034896號

速別：

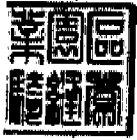
密等及解密條件或保密期限：

附件：

主旨：本局同意貴公司合併區內事業揚泰光電股份有限公司及區外揚昕精密股份有限公司，請 查照。

說明：

- 一、復 貴公司100年11月16日揚昇照明字第1001116001號申請書。
- 二、本案合併基準日定為101年1月1日，合併後揚昇照明股份有限公司為「存續公司」，揚泰光電股份有限公司及揚昕精密股份有限公司為「消滅公司」。
- 三、本案貴公司發行新股6,061,741股作為合併消滅公司的對價，實收資本額增加為新台幣151,617,410元，額定資本額仍舊維持新台幣2億5千萬元不變。
- 四、依照企業併購法第4條第三款之規定，貴公司概括承受消滅公司全部權利與義務，貴公司及消滅公司之一的園區事業揚泰光電股份有限公司未核退之投資保證金，貴公司得依「園區事業投資計畫管理辦法」及「科學工業園區園區事業投資計畫完成評分要點」向本局提出核退投資保證金，本局將依所核營運計畫內容評估，原營運計畫如有變更，可以檢附營運變更計畫，向本局提出申請。
- 五、本案有關營業項目內容及代碼核定如下：
 - (一) CC01040 照明設備製造業
 - (二) CC01080 電子零組件製造業
 - (三) CE01030 光學儀器製造業
 - (四) F401010 國際貿易業
 - (五) CC01110 電腦及其週邊設備製造業
 - (六) CC01120 資料儲存媒體製造及複製業
 - (七) I501010 產品設計業 (新增)



研究、設計、製造及銷售下列產品：

- 1、高階發光二極體式背光模組產品(Light Emitting Diode Back Light Unit Product)
 - 2、發光二極體式照明產品(Light Emitting Diode Lighting Product)
 - 3、數位資訊顯示產品及內容媒體播放設備
 - 4、利基型顯示產品
 - 5、液晶顯示模組產品
 - 6、醫療用顯示器(新增)
 - 7、壓克力板、液晶顯示產品導光板暨塑膠射出(限區外分公司經營)
- 六、合併後有關園區內廠房及辦公室之生產廢水及生活污水排放許可申請，廢棄物處理、廢氣排放及土壤污染整治許可申請，請另案向本局提出申請，請洽主辦單位勞資組(分機2330)。
- 七、合併後用水、用電計畫書相關資料若有變更，請另案向本局提出申請，請洽主辦單位營建組(分機2520)。
- 八、請依照下列規定辦理：
- (一)依照公司之登記及認許辦法第5條及公司法相關規定辦理存續公司為變更之登記及消滅公司為解散之登記，
 - (二)依照公司法第161條辦理公司股票之發行，
 - (三)依照公司法第7條及公司申請登記資本額查核辦法第2條辦理實收資本額變更登記，
 - (四)依照勞動基準法第20條及企業併購法第16條規定辦理勞工留用或資遣。
- 九、本案將另案提報園區審議委員會備查。

正本：揚昇照明股份有限公司

副本：揚泰光電股份有限公司、揚昕精密股份有限公司、本局勞資組、工商組、建管組、營建組、投資組

局長 彭宗明

Copy

File No.:

Years of Storage:

Official Letter from Hsinchu Science Park Administration

Address: No. 2, Hsin-Ann Rd., Hsinchu 30016
Contact: Liu, Li Cheng
Phone: 03-5773311 ext. 2203
Fax: 03-5788028
E-mail: leaster@sipa.gov.tw

350 MP- Park business

Coretronic Display Solution Corporation

5F No.11, Li-Hsin Rd., Science-Based Industrial Park, Hsinchu, Taiwan

Addressee: Coretronic Display Solution Corporation

Issue Date: November 28, 2011

Issue No.: Yuan Tou Tz No. 1000034896

Level of Urgency:

Confidentiality Class & Release Condition or Confidentiality Period:

Attachment:

Subject: Hsinchu Science Park Administration (“the Administration”) approves that Young lighting Technology Inc. (“the Company”) merges Coretronic Display Solution Corporation, the business inside the Hsinchu Science Park, and Nano Precision Corporation, the business outside the Hsinchu Science Park.

Explanation:

1. This is for replying the Company’s application, Young Lighting Tz No. 1001116001, dated November 16, 2011.
2. The reference date of the merger will be January 01, 2012. After the merger, Young lighting Technology Inc. is the “surviving company”, and Coretronic Display Solution Corporation and Nano Precision Corporation are the “dissolving companies”.
3. Young lighting Technology Inc. will newly issue 6,061,741 common shares as the consideration for merging the dissolving companies. The paid-in capital will increase to NTD 151,617,410, and authorized capital is still NTD 250,000,000.
4. According to Item 3 of Article 4 of Business Mergers and Acquisition Law, Young lighting Technology Inc. undertakes all rights and obligations of the dissolving companies. As for the investment guarantee bonds of Young lighting Technology Inc. and Coretronic Display Solution Corporation (Park business and one of dissolving companies), which have not been refunded, Young lighting Technology Inc. may apply with the Administration for refund of the investment guarantee bonds according to “Regulation for the Administration of Investment Plans inside A Science-based Industrial Park” and “the Checkpoints of the Completion Evaluation of Investment Plans inside A Science-based Industrial Park”. The Administration will evaluate based on the approved operation plans. If there is any change to the original operation plans, Young lighting Technology Inc. may make an application with the revised operation plans to the Administration.
5. The following are the approved contents and code of the operation items for this case:
 - (1) CC01040 Lighting Facilities Manufacturing
 - (2) CC01080 Electronic Parts and Components Manufacturing

- (3) CE01030 Photographic and Optical Equipment Manufacturing
- (4) F401010 International Trade
- (5) CC01110 Computers and Computing Peripheral Equipments Manufacturing
- (6) CC01120 Data Storage Media Manufacturing and Duplicating
- (7) I501010 Product Designing (new added)

Research, design, manufacture and sale products in the following:

- (i) Light Emitting Diode Back Light Unit Product
 - (ii) Light Emitting Diode Lighting Product
 - (iii) Digital Information Display Product and Content Media Play Equipment
 - (iv) Specialty Display Product
 - (v) Liquid Crystal Display Module Product
 - (vi) Medical Display (add)
 - (vii) Acrylics Plate, Light Guide Plate, and Plastic Injection of Liquid Crystal Display Product (limit to operation in branch company outside the Park)
6. After the merger, regarding the application for the approval of discharge of production wastewater and living sewage from the factories and offices inside the Park, and the application for the approval of handling and disposal of wastes, waste gas discharge and soil pollution remediation, please apply with the Administration in a separate case. Please contact the responsible department, Labor Relationship Division (ext. 2330).
 7. If there is any change to the plan for the use of water and electronics after the merger, please apply with the Administration in a separate case. Please contact the responsible department, Construction Management Division (ext. 2520).
 8. Please complete the matters in the following according to the related regulations:
 - (1) According to Article 5 of Regulations for Registration and Recognition of Companies as well as the related articles of Company Act, please process the registration of the change for the surviving company and the registration of the dismissal of the dissolving companies.
 - (2) According to Article 161 of Company Act, please process the issuance of common shares.
 - (3) According to Article 7 of Company Act and Article 2 of Regulations Governing Certification of Capital upon Registration Applications of Companies, please process the registration of the change of the paid-in capital.
 - (4) According to Article 20 of Labor Standards Act and Article 16 of Business Mergers and Acquisition Law, please process the stay or layoff of labors.
 9. This case will be provided to Park Investment Supervisory Committee for recordation.

Original to: Young lighting Technology Inc.

Copy to: Coretronic Display Solution Corporation, Nano Precision Corporation, Labor Relationship Division, Business Division, Land Development Division, Construction Management Division, and Investment Services Division of the Administration

Director-General