PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT2792266

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Execution Date
SOLVAY AMERICA, INC.	03/25/2014

RECEIVING PARTY DATA

Name:	PLEXTRONICS, INC.
Street Address:	2180 WILLIAM PITT WAY
City:	PITTSBURGH
State/Country:	PENNSYLVANIA
Postal Code:	15238

PROPERTY NUMBERS Total: 55

Property Type	Number
Application Number:	11234373
Application Number:	11234374
Application Number:	11274918
Application Number:	11350271
Application Number:	11496024
Application Number:	11743587
Application Number:	11826394
Application Number:	12040776
Application Number:	12153180
Application Number:	12340587
Application Number:	12395327
Application Number:	12399006
Application Number:	12422159
Application Number:	12482354
Application Number:	12543225
Application Number:	12543440
Application Number:	12543442
Application Number:	12543446
Application Number:	12605768
Application Number:	12606162
Application Number:	12620514
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Property Type	Number
Application Number:	12828121
Application Number:	12874137
Application Number:	12874163
Application Number:	12890493
Application Number:	12996766
Application Number:	13104598
Application Number:	13175710
Application Number:	13175714
Application Number:	13209210
Application Number:	13265523
Application Number:	13281023
Application Number:	13316324
Application Number:	13326027
Application Number:	13456125
Application Number:	13516213
Application Number:	13524875
Application Number:	13526414
Application Number:	13539134
Application Number:	13622953
Application Number:	13656561
Application Number:	13734837
Application Number:	13753262
Application Number:	13768967
Application Number:	13850165
Application Number:	13852939
Application Number:	13860187
Application Number:	13868924
Application Number:	13894412
Application Number:	61839612
Application Number:	13259117
Application Number:	13903864
Application Number:	13978658
Application Number:	14019250
Application Number:	61655419

CORRESPONDENCE DATA

Fax Number: (312)706-9000

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via

US Mail.

Phone: 312-701-8623

Email: rassmus@mayerbrown.com, msherlock@mayerbrown.com

Correspondent Name: RICHARD M. ASSMUS

Address Line 1: P.O. BOX 2828

Address Line 4: CHICAGO, ILLINOIS 60690-2828

ATTORNEY DOCKET NUMBER:	10437752
NAME OF SUBMITTER:	RICHARD M. ASSMUS
SIGNATURE:	/RMA/
DATE SIGNED:	03/31/2014
	This document serves as an Oath/Declaration (37 CFR 1.63).

Total Attachments: 29

source=Termination and Release of Security Interests (Jan 2014)#page1.tif source=Termination and Release of Security Interests (Jan 2014)#page2.tif source=Termination and Release of Security Interests (Jan 2014)#page3.tif source=Termination and Release of Security Interests (Jan 2014)#page4.tif source=Termination and Release of Security Interests (Jan 2014)#page5.tif source=Termination and Release of Security Interests (Jan 2014)#page6.tif source=Termination and Release of Security Interests (Jan 2014)#page7.tif source=Termination and Release of Security Interests (Jan 2014)#page8.tif source=Termination and Release of Security Interests (Jan 2014)#page9.tif source=Termination and Release of Security Interests (Jan 2014)#page10.tif source=Termination and Release of Security Interests (Jan 2014)#page11.tif source=Termination and Release of Security Interests (Jan 2014)#page12.tif source=Termination and Release of Security Interests (Jan 2014)#page13.tif source=Termination and Release of Security Interests (Jan 2014)#page14.tif source=Termination and Release of Security Interests (Jan 2014)#page15.tif source=Termination and Release of Security Interests (Jan 2014)#page16.tif source=Termination and Release of Security Interests (Jan 2014)#page17.tif source=Termination and Release of Security Interests (Jan 2014)#page18.tif source=Termination and Release of Security Interests (Jan 2014)#page19.tif source=Termination and Release of Security Interests (Jan 2014)#page20.tif source=Termination and Release of Security Interests (Jan 2014)#page21.tif source=Termination and Release of Security Interests (Jan 2014)#page22.tif source=Termination and Release of Security Interests (Jan 2014)#page23.tif source=Termination and Release of Security Interests (Jan 2014)#page24.tif source=Termination and Release of Security Interests (Jan 2014)#page25.tif source=Termination and Release of Security Interests (Jan 2014)#page26.tif source=Termination and Release of Security Interests (Jan 2014)#page27.tif source=Termination and Release of Security Interests (Jan 2014)#page28.tif source=Termination and Release of Security Interests (Jan 2014)#page29.tif

TERMINATION AND RELEASE OF SECURITY INTERESTS

TERMINATION AND RELEASE dated as of March 25, 2014 from SOLVAY AMERICA, INC., a Delaware corporation ("Solvay"), as Collateral Agent (in such capacity, the "Collateral Agent") for itself and the other investors set forth on Schedule A to the Grant (as defined below) (collectively with Solvay, the "Lenders") to PLEXTRONICS, INC., a Delaware corporation (the "Grantor"). Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such term in Exhibit A to the DIP Financing Supplement (as defined below), as applicable.

WITNESSETH:

WHEREAS, pursuant to the Financing Orders (as defined in the DIP Financing Supplement (as defined below)) of the United States Bankruptcy Court for the District of Delaware, the Grantor has granted to the Collateral Agent for the benefit of the Lenders a first priority security interest to support certain obligations of the Grantor owed to the Lenders under the terms of that certain Debtor-In-Possession Financing Statement, dated as of January 16, 2014, to Convertible Note and Warrant Purchase Agreement, dated as of September 20, 2013 (the "DIP Financing Supplement"), the Notes and the Related Agreements;

WHEREAS, pursuant to that certain Intellectual Property Security Agreement dated as of January 28, 2014 (as amended, restated, amended and restated, supplemented, waived or otherwise modified or replaced from time to time, the "Grant"), the Grantor assigned to the Collateral Agent a security interest in all IP Collateral (as defined below) of the Grantor and all of the Grantor's rights in connection therewith (the "Assignment"), and such Assignment was recorded in each of the Trademark Division and Patent Division of the United States Patent and Trademark Office on January 30, 2014, at Reel 5204 and Frame 0798 and Reel 032141 and Frame 0680, respectively; and

WHEREAS, the Collateral Agent now desires to terminate and release the entirety of its security interest in the IP Collateral (as defined below); and

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the security interest in the IP Collateral (as defined below) as detailed in and evidenced by the Grant and the Assignment (collectively, the "Security Interests"), the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Collateral Agent hereby states as follows:

- 1. <u>Definitions</u>. The term "IP Collateral," as used herein, shall mean all of Collateral Agent's right, title and interest, whether now owned or existing or hereafter created, acquired or arising, in and to the following:
- (a) all Patents, in each case now existing or hereafter adopted or acquired, including those set forth on Schedule A attached hereto;

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- (b) all Trademarks, in each case now existing or hereafter adopted or acquired, including those set forth on Schedule A hereto; and
- (c) all Copyrights, in each case now existing or hereafter adopted or acquired, including those set forth on <u>Schedule A</u> hereto.
- 2. <u>Release of Security Interests</u>. The Collateral Agent hereby terminates, releases and discharges its Security Interests in the IP Collateral, and any right, title or interest of the Collateral Agent in such IP Collateral shall hereby cease and become void.
- 3. <u>Further Assurances</u>. The Collateral Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interests contemplated hereby.
- 4. THIS TERMINATION AND RELEASE AND ALL RIGHTS AND OBLIGATIONS HEREUNDER, INCLUDING MATTERS OF CONSTRUCTION, VALIDITY, AND PERFORMANCE, SHALL BE GOVERNED BY THE LAWS OF THE STATE OF DELAWARE.

[Signature page follows.]

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IN WITNESS WHEREOF, the Collateral Agent has caused this Termination and Release to be executed by an officer duly authorized so to do on the date first above written.

5O:	LVAYA	MERIC	:A, INC	l., as Co	llateral
	Agent	1/_	1		
Ву:	_ (12/			
	Name:		ndes E	Section.	
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Schedule A

(Attached.)

Sch. A

~Termination and Release~

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Intellectual Property

Patents

See attached PDF

<u>Trademarks</u>

Mark	Reg. No.	Reg. Date
PLEXCORE	Pending	Pending
PLEXTRONICS	008231458	11/22/2009
PLEXTRONICS	5411900	05/13/2011
PLEXCORE	Pending	Pending
PLEXTRONICS	40/880575	9/15/2011
PLEXCORE	Pending	Pending
PLEXTRONICS LIGHT, POWER. CIRCUITRY	3948114	04/19/2011
PLEXCORE	3004841	10/04/2005
PLEXTRONICS	2902063	11/09/2004
PLEXCORE	Pending	Pending
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Copyrights

Registered Copyrights

None.

Copyright Application

None.

- IP Security Agreement -

APPENDENT STATE		
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8 2 7 3 5 6 1 8 9 81 1 8 8 1 7	Published Parent Application	
9 81277 97		
12874137	VS2811113134	
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APPLICATION NUMBER
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10755997.3
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TW201100514
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2012-539715
2011-80050222.9
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