## 502749243 04/01/2014

# PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT2795839

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY AGREEMENT

#### **CONVEYING PARTY DATA**

Name	Execution Date
ARDAGH GLASS, INC. (FORMERLY KNOWN AS ANCHOR GLASS CONTAINER CORPORATION)	03/11/2014

### **RECEIVING PARTY DATA**

Name:	CITIBANK, N.A., LONDON BRANCH	
Street Address:	CITIGROUP CENTRE, 25 CANADA SQUARE	
Internal Address:	CANARY WHARF	
City:	LONDON	
State/Country:	UNITED KINGDOM	
Postal Code:	E14 5LB	

### **PROPERTY NUMBERS Total: 1**

Property Type	Number	
Patent Number:	D446729	

#### **CORRESPONDENCE DATA**

**Fax Number:** (650)838-5109

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via

US Mail.

**Phone:** 650-838-3743

Email: JLIK@SHEARMAN.COM
Correspondent Name: BENJAMIN PETERSEN

Address Line 1: 3000 EL CAMINO REAL, 6TH FLOOR

Address Line 2: SHEARMAN & STERLING LLP
Address Line 4: PALO ALTO, CALIFORNIA 94306

NAME OF SUBMITTER:	BENJAMIN PETERSEN	
SIGNATURE:	/BENJAMIN PETERSEN/	
DATE SIGNED:	04/01/2014	

#### **Total Attachments: 5**

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PATENT 502749243 REEL: 032577 FRAME: 0183

## **Patent Security Agreement**

**Patent Security Agreement**, dated as of March 11, 2014, by Ardagh Glass Inc. (formerly known as Anchor Glass Container Corporation) (the "Pledgor"), in favor of Citibank, N.A., London Branch, in its capacity as security agent pursuant to the Relevant Finance Documents and the Intercreditor Agreement (in such capacity, the "Security Agent").

## $\underline{\mathbf{W}} \underline{\mathbf{I}} \underline{\mathbf{T}} \underline{\mathbf{N}} \underline{\mathbf{E}} \underline{\mathbf{S}} \underline{\mathbf{S}} \underline{\mathbf{E}} \underline{\mathbf{T}} \underline{\mathbf{H}}$ :

WHEREAS, the Pledgor is a party to a Security Agreement dated as of March \_\_1\_1, 2014 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Security Agent pursuant to which the Pledgor is required to execute and deliver this Patent Security Agreement;

Now, Therefore, in consideration of the premises and to induce the Security Agent, for the benefit of the Secured Parties, to enter into the Relevant Finance Documents, the Pledgor hereby agrees with the Security Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Patent Collateral. The Pledgor hereby pledges and grants to the Security Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of the Pledgor:

- (a) Patents of the Pledgor listed on Schedule I attached hereto; and
- (b) all Proceeds of any and all of the foregoing (other than Excluded Property).

SECTION 3. <u>Security Agreement</u>. The security interest granted pursuant to this Patent Security Agreement is granted in conjunction with the security interest granted to the Security Agent pursuant to the Security Agreement and the Pledgor hereby acknowledges and affirms that the rights and remedies of the Security Agent with respect to the security interest in the Patents made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Patent Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Security Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. Upon (a) the repayment in full of all the Secured Obligations have been paid in full and/or (b) the release of the Pledgor from its obligations under

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PATENT REEL: 032577 FRAME: 0184 the Security Agreement in accordance with the terms of the Relevant Finance Documents (including Section 11.04 of the 2010 Secured High Yield Indenture and Section 12.1 of the 2013 Term Loan Credit Agreement) and the Intercreditor Agreement, this Agreement shall terminate. Following such termination, the Security Agent shall execute, acknowledge, and deliver to the Pledgor, an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Patents under this Patent Security Agreement.

SECTION 5. <u>Counterparts</u>. This Patent Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Patent Security Agreement by signing and delivering one or more counterparts.

SECTION 6. Governing Law. This Patent Security Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Patent Security Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

[signature page follows]

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PATENT REEL: 032577 FRAME: 0185 IN WITNESS WHEREOF, the Pledgor has caused this Patent Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

ARDAGH GLASS INC.

By: Name: PARRICK Entert Line
Titile:

ACCEPTED AND SUCCESSION SUCCES

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IN WITNESS WHEREOF, the Pledgor has caused this Patent Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

ARDAGH GLASS INC.

By:
Name:
Title:

Accepted and Agreed:

CITIBANK, N.A., LONDON BRANCH,
as Security Agent

Bv:

Name: Title:

Andrew McIntosh Vice President Citibank, N.A. 25 Canada Square Canary Wharf London E14 5LB

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## **SCHEDULE I**

to

# PATENT SECURITY AGREEMENT PATENT REGISTRATIONS AND PATENT APPLICATIONS

## **Patent Registrations:**

OWNER	REGISTRATION NUMBER	NAME
Ardagh Glass Inc.*	D446,729	Octagonal Sided Jar (50% interest- jointly owned with Reckitt
Reckitt Benckiser Inc.		Benckiser Inc.)

<sup>\*</sup>Formerly known as Anchor Glass Containers Corporation.

## **Patent Applications:**

RECORDED: 04/01/2014

N/A

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