

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

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SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN PATENTS	
CONVEYING PARTY DATA		
	Name	Execution Date
	SENSORYEFFECTS FLAVOR COMPANY	05/07/2014
RECEIVING PARTY DATA		
Name:	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT	
Street Address:	135 SOUTH LASALLE STREET	
Internal Address:	MAIL CODE: IL4-135-05-41	
City:	CHICAGO	
State/Country:	ILLINOIS	
Postal Code:	60603	
PROPERTY NUMBERS Total: 1		
	Property Type	Number
	Patent Number:	5480661
CORRESPONDENCE DATA		
Fax Number:	(919)286-8199	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	919 286-8000	
Email:	PTO_TMconfirmation@mvalaw.com	
Correspondent Name:	MOORE & VAN ALLEN PLLC	
Address Line 1:	430 DAVIS DRIVE	
Address Line 2:	SUITE 500	
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560	
ATTORNEY DOCKET NUMBER:	017625-4885	
NAME OF SUBMITTER:	JOHN E. SLAUGHTER	
SIGNATURE:	/John E. Slaughter/	
DATE SIGNED:	05/08/2014	
Total Attachments: 4		
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
PATENTS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of May 7, 2014 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligor party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as administrative agent (in such capacity, the "Administrative Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the patents and patent applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing patents and patent applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any patent or patent application.

[SIGNATURE PAGES FOLLOW]

Very truly yours,

SENSORYEFFECTS FLAVOR COMPANY,
a Delaware corporation

By: 

Name: Frank J. Fitzpatrick

Title: Treasurer

CHAR111355393

PATENT
REEL: 032854 FRAME: 0685

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: 

Name: Rosanne Parsill

Title: Vice President

CHAR11355393

Schedule 1

SensoryEffects Flavor Company
(Delaware Corporation)

U.S. Patent

Issued Patent

Title	Patent No.	Issue Date
VITAMIN A AND D ADDITIVE FOR MILK PRODUCTS	5480661	01/02/96

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