

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

EPAS ID: PAT2856322

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	MERGER
<b>EFFECTIVE DATE:</b>	11/22/2010

**CONVEYING PARTY DATA**

Name	Execution Date
KIDDOPOTAMUS & COMPANY	11/12/2010

**RECEIVING PARTY DATA**

<b>Name:</b>	SUMMER INFANT (USA), INC.
<b>Street Address:</b>	1275 PARK EAST DRIVE
<b>City:</b>	WOONSOCKET
<b>State/Country:</b>	RHODE ISLAND
<b>Postal Code:</b>	02865

**PROPERTY NUMBERS Total: 1**

Property Type	Number
Patent Number:	6746735

**CORRESPONDENCE DATA****Fax Number:***Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.***Phone:** 401 453 6400**Email:** lcserr@crfllp.com**Correspondent Name:** LUANN CSERR**Address Line 1:** CHACE RUTTENBERG & FREEDMAN**Address Line 2:** ONE PARK ROW SUITE 300**Address Line 4:** PROVIDENCE, RHODE ISLAND 02906

<b>NAME OF SUBMITTER:</b>	LUANN CSERR
<b>SIGNATURE:</b>	/LuAnn Cserr/
<b>DATE SIGNED:</b>	05/15/2014

**Total Attachments: 7**

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**PATENT**



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**Matter#** 093902.010800

**Order#** 585145-5

**Project Id :**

**Order Date** 11/22/2010

**Entity Name:** SUMMER INFANT (USA), INC.

**Jurisdiction:** RI - Secretary of State

**Request for:** Domestic Merger Filing

**File Date:** 11/22/2010

**Result:** Filed

Ordered by KEDRON OBERNDORF at GREENBERG TRAURIG, LLP

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Robert Branch  
[rbranch@cscinfo.com](mailto:rbranch@cscinfo.com)

The responsibility for verification of the files and determination of the information therein lies with the filing officer; we accept no liability for errors or omissions.

158114

Filing Fee: See Instructions

ID Number: 000158114



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Office of the Secretary of State
Corporations Division
148 W. River Street
Providence, Rhode Island 02904-2615

2010 NOV 22 PM 1:16

RECEIVED
SECRETARY OF STATE
CORPORATIONS DIVISION

ARTICLES OF MERGER OR CONSOLIDATION INTO
Summer Infant (USA), Inc.

(Insert full name of surviving or new entity on this line.)

SECTION I: TO BE COMPLETED BY ALL MERGING OR CONSOLIDATING ENTITIES

Pursuant to the applicable provisions of the General Laws of Rhode Island, 1956, as amended, the undersigned entities submit the following Articles of [X] Merger or [ ] Consolidation (check one box only) for the purpose of merging or consolidating them into one entity.

a. The name and type (for example, business corporation, non-profit corporation, limited liability company, limited partnership, etc.) of each of the merging or consolidating entities and the state under which each is organized are:

Table with 3 columns: Name of entity, Type of entity, State under which entity is organized. Rows include Summer Infant (USA), Inc. and Kiddopotamus & Company.

b. The laws of the state under which each entity is organized permit such merger or consolidation.

c. The full name of the surviving or new entity is Summer Infant (USA), Inc. which is to be governed by the laws of the state of Rhode Island

d. The attached Plan of Merger or Consolidation was duly authorized, approved, and executed by each entity in the manner prescribed by the laws of the state under which each entity is organized. (Attach Plan of Merger or Consolidation)

e. If the surviving entity's name has been amended via the merger, please state the new name: N/A

f. If the surviving or new entity is to be governed by the laws of a state other than the State of Rhode Island, and such surviving or new entity is not qualified to conduct business in the state of Rhode Island, the entity agrees that it: (i) may be served with process in Rhode Island in any proceeding for the enforcement of any obligation of any domestic entity which is a party to the merger or consolidation; (ii) irrevocably appoints the Secretary of State as its agent to accept service of process in any action, suit, or proceeding; and (iii) the address to which a copy of such process of service shall be mailed to it by the Secretary of State is: N/A

g. These Articles of Merger or Consolidation shall be effective upon filing unless a specified date is provided which shall be no later than the 90th day after the date of this filing

SECTION II: TO BE COMPLETED ONLY IF ONE OR MORE OF THE MERGING OR CONSOLIDATING ENTITIES IS A BUSINESS CORPORATION PURSUANT TO TITLE 7, CHAPTER 1.2 OF THE RHODE ISLAND GENERAL LAWS, AS AMENDED.

a. If the surviving or new entity is to be governed by the laws of a state other than the State of Rhode Island, such surviving or new entity hereby agrees that it will promptly pay to the dissenting shareholders of any domestic corporation the amount, if any, to which they shall be entitled under the provisions of Title 7, Chapter 1.2 of the General Laws of Rhode Island, 1956, as amended, with respect to dissenting shareholders.

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BY 131653 1:16

b. Complete the following subparagraphs i and ii only if the merging business corporation is a subsidiary corporation of the surviving corporation.

i) The name of the subsidiary corporation is Kiddopotamus & Company

ii) A copy of the plan of merger was mailed to shareholders of the subsidiary corporation (such date shall not be less than 30 days from the date of filing) Nov 12, 2012.

c. As required by Section 7-1.2-1003 of the General Laws, the corporation has paid all fees and franchise taxes.

**SECTION III: TO BE COMPLETED ONLY IF ONE OR MORE OF THE MERGING OR CONSOLIDATING ENTITIES IS A NON-PROFIT CORPORATION PURSUANT TO TITLE 7, CHAPTER 6 OF THE RHODE ISLAND GENERAL LAWS, AS AMENDED.**

- a. If the members of any merging or consolidating non-profit corporation are entitled to vote thereon, attach a statement for each such non-profit corporation which sets forth the date of the meeting of members at which the Plan of Merger or Consolidation was adopted, that a quorum was present at the meeting, and that the plan received at least a majority of the votes which members present at the meeting or represented by proxy were entitled to cast; OR attach a statement for each such non-profit corporation which states that the plan was adopted by a consent in writing signed by all members entitled to vote with respect thereto.
- b. If any merging or consolidating corporation has no members, or no members entitled to vote thereon, then as to each such non-profit corporation attach a statement which states the date of the meeting of the board of directors at which the plan was adopted, and a statement of the fact that the plan received the vote of a majority of the directors in office.

**SECTION IV: TO BE COMPLETED ONLY IF ONE OR MORE OF THE MERGING OR CONSOLIDATING ENTITIES IS A LIMITED PARTNERSHIP PURSUANT TO TITLE 7, CHAPTER 13 OF THE RHODE ISLAND GENERAL LAWS, AS AMENDED**

- a. The agreement of merger or consolidation is on file at the place of business of the surviving or resulting domestic limited partnership or other business entity and the address thereof is:
- b. A copy of the agreement of merger or consolidation will be furnished by the surviving or resulting domestic limited partnership or other business entity, on request and without cost, to any partner of any domestic limited partnership or any person holding an interest in any other business entity which is to merge or consolidate.

**SECTION V: TO BE COMPLETED BY ALL MERGING OR CONSOLIDATING ENTITIES**

Under penalty of perjury, we declare and affirm that we have examined these Articles of Merger or Consolidation, including any accompanying attachments, and that all statements contained herein are true and correct.

Summer Infant (USA), Inc.  
Print Entity Name

By: [Signature] Director & CEO  
Name of person signing Jason Macari Title of person signing

By: \_\_\_\_\_  
Name of person signing Title of person signing

Kiddopotamus & Company  
Print Entity Name

By: [Signature] Director & CEO  
Name of person signing Title of person signing

By: \_\_\_\_\_  
Name of person signing Title of person signing

AGREEMENT AND PLAN OF MERGER

This AGREEMENT AND PLAN OF MERGER (hereinafter referred to as the "Agreement") is dated as of November 12, 2010 by and between SUMMER INFANT (USA), INC., a Rhode Island corporation (hereinafter referred to as the "**Surviving Corporation**") and KIDDOPOTAMUS & COMPANY, a Delaware corporation (hereinafter referred to as the "**Merged Corporation**") (the Merged Corporation and the Surviving Corporation are hereinafter collectively referred to as the "**Constituent Entities**").

W I T N E S S E T H:

WHEREAS, the Merged Corporation is duly organized and existing under the laws of the State of Delaware; and

WHEREAS, the Surviving Corporation is duly organized and existing under the laws of the State of Rhode Island; and

WHEREAS, the respective stockholders of the Constituent Entities deems it advisable and in the best interests of the Constituent Entities that the Merged Corporation be merged into the Surviving Company under and pursuant to Section 7-1.2-1004 and 1006 of the Rhode Island Business Corporation Act, and Sections 252 and 253 General Corporation Law of the State of Delaware; and

NOW, THEREFORE, in consideration of the mutual covenants and subject to the terms and conditions hereinafter set forth, the Constituent Entities agree as follows:

1. Merger. The Merged Corporation shall merge with and into the Surviving Company, which shall be the surviving company of the merger (the "**Merger**"), upon filing of the Articles of Merger to be filed with the Secretary of State of Rhode Island and the Secretary of State of Delaware (the "**Effective Date**").

2. Terms and Conditions. On the Effective Date of the Merger, the separate existence of the Merged Corporation shall cease and the Surviving Corporation shall succeed to all of the rights, privileges, immunities and franchises, and all the property, real, personal and mixed, of the Merged Corporation, without the necessity for any separate transfers. The Surviving Corporation shall thereafter be responsible and liable for all liabilities and obligations of the Merged Corporation, and neither the rights of creditors nor any liens on the property of the Merged Corporation shall be impaired by the Merger. The identity, existence, purposes, powers,

objects, franchises, rights and immunities of the Surviving Corporation shall continue unaffected and unimpaired by the Merger and the identity, existence, purposes, powers, objects, franchises, rights and immunities of the Merged Corporation shall be continued in and merged into the Surviving Corporation and the Surviving Corporation shall be fully vested therewith.

3. Conversion of Shares. The manner and basis of converting the shares of the Merged Corporation into the interests of the Surviving Corporation are as follows:

(a) Each share of common stock of the Merged Corporation that is issued and outstanding on the Effective Date of the Merger shall be canceled and no payment shall be made with respect thereto.

(b) Each share of stock of the Surviving Corporation that is outstanding on the Effective Date of the Merger shall remain outstanding.

4. Articles of Incorporation. The Articles of Incorporation of the Surviving Corporation as in effect on the date of the Merger shall continue to be its Articles of Incorporation following the Effective Date of Merger.

5. Purposes of Surviving Corporation. The purposes set forth in the Articles of Incorporation of the Surviving Corporation, as in effect on the date of the Merger, shall continue in full force and effect as the purposes of the Surviving Corporation following the Effective Date of the Merger.

6. Directors and Officers. The officers and directors of the Surviving Corporation on the Effective Date of the Merger shall continue as the officers and directors of the Surviving Corporation following the Merger for the full and unexpired terms of their offices and until their successors have been elected and appointed.

7. Approvals. This Agreement requires the approval of the directors of the Merged Corporation and of the Surviving Corporation in accordance with the provisions of Section 7-1.2-1004 of the Rhode Island Business Corporation Act and Section 253 of the General Corporation Law of the State of Delaware.

8. Successors and Assigns; No Other Beneficiaries. The provisions of this Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns, provided that no party may assign, delegate or otherwise transfer any of its rights or

obligations hereunder without the consent of the other party hereto. This agreement is not intended to confer upon any person not a party hereto any rights or remedies hereunder.

9. Governing Law. This Agreement shall be construed in accordance with and governed by the laws of the State of Rhode Island without regard to the conflict of law rules thereof.

10. Counterparts, Effectiveness. This Agreement may be signed in counterparts, each of which shall be an original, with the same effect as if the signatures thereto and hereto were upon the same instrument. This Agreement shall become effective when each party hereto shall have received counterparts hereof signed by all of the other parties hereto.

[Signatures to appear on the following page]



IN WITNESS WHEREOF, each of the parties hereto, pursuant to authority duly granted by the respective Directors of the Constituent Entities, have caused this Agreement to be executed as of the date first above written.

SUMMER INFANT (USA), INC.,  
a Rhode Island corporation

By: \_\_\_\_\_  
Name: *Jason Macari*  
Title: *Director & CEO*

KIDDOPOTAMUS & COMPANY,  
a Delaware corporation

By: \_\_\_\_\_  
Name: *Jason Macari*  
Title: *Director & CEO*

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